

Declaration Regarding California Law SB 1765

January 1, 2008

KCI USA, Inc. has a comprehensive compliance program for its United States operations that is consistent with voluntary guidelines published by the Office of Inspector General of the United States Department of Health and Human Services. The program is embodied in the principles of our Code of Conduct. As a medical device manufacturer, KCI's United States compliance policies and procedures address the provisions of the voluntary AdvaMed Code of Ethics for Interactions with Health Care Professionals, published by the Advanced Medical Technology Association ("AdvaMed"). The AdvaMed Code was developed to provide guidance specifically to the medical device industry. The AdvaMed Code is the equivalent to the voluntary Pharmaceutical Research and Manufacturers of America Code on Interactions with Healthcare Professionals, which was designed to provide guidance to the pharmaceutical industry.

As of the date of this declaration, KCI believes that its United States operations are in material compliance with its comprehensive compliance program and the provisions of Section 119402 of the California Health and Safety Code.

This declaration is made solely for the purpose of complying with the California law cited above and should not be read in isolation from KCI's other discussions of its compliance related activities and information disclosed currently or in the future in its periodic reports, press releases and elsewhere.

To view KCI's Code of Conduct go to http://media.corporate-ir.net/media_files/irol/64/64595/gov/CodeofConduct.pdf. To obtain a copy of KCI's Code of Conduct and this declaration contact 1-800-275-4524.