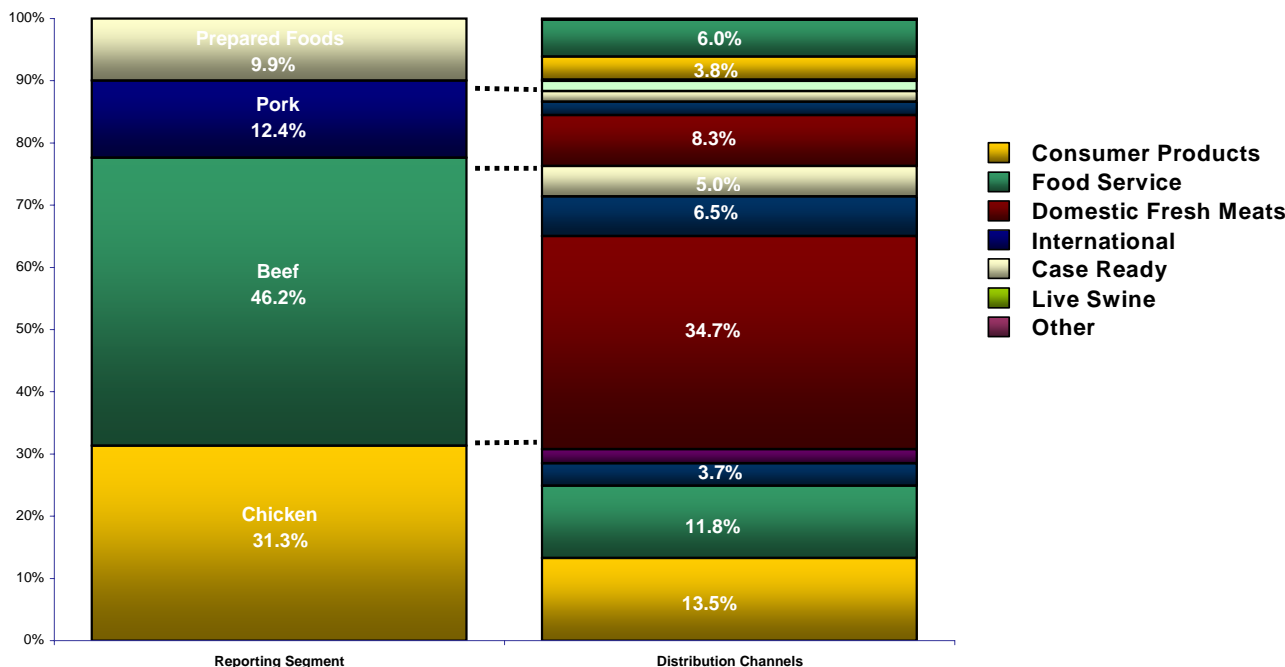




Revenue Mix - Second Quarter Fiscal 2007



Revenue Breakdown - Second Quarter Fiscal 2007

(\$millions)	Revenue	QOQ Change	% of Total
Chicken			
Consumer Products	\$877	-4.4%	13.5%
Food Service	\$764	1.2%	11.8%
International	\$242	19.8%	3.7%
Other	\$150	10.3%	2.3%
Chicken - Total	\$2,033	1.1%	31.3%
Beef			
Domestic Fresh Meats	\$2,259	4.2%	34.7%
International	\$420	21.0%	6.5%
Case Ready	\$327	-3.5%	5.0%
Beef - Total	\$3,006	5.3%	46.2%
Pork			
Domestic Fresh Meats	\$537	4.9%	8.3%
International	\$144	10.8%	2.2%
Case Ready	\$109	45.3%	1.7%
Live Swine	\$15	25.0%	0.2%
Pork - Total	\$805	10.4%	12.4%
Prepared Foods			
Consumer Products	\$245	-0.8%	3.8%
Food Service	\$388	2.1%	6.0%
International	\$13	-7.1%	0.2%
Prepared Foods - Total	\$646	0.8%	9.9%
Other - Total	\$11	-35.3%	0.2%
Total Company	\$6,501	4.0%	100.0%

Operating Income - Second Quarter Fiscal 2007

(\$millions)	Operating Income	QOQ Change	Margin
Chicken	\$61	577.8%	3.0%
Beef	\$24	112.8%	0.8%
Pork	\$35	288.9%	4.3%
Prepared Foods	\$20	122.2%	3.1%
Other	\$18	n/a	n/a
Total Company	\$158	211.3%	2.4%

Guidance as of April 30, 2007

For Full Fiscal Year Ended September 29, 2007	
(\$millions, except per share data)	
Sales	\$26,000 - \$27,000
Interest, Foreign Exchange and Other Charges	approx. \$220
Tax Rate	approx. 36%
Capital Expenditures	approx. \$300
Depreciation and Amortization	approx. \$500
Weighted Average Shares	approx. 354 million
Debt / EBITDA ratio	less than 3.0
EPS	\$0.65 - \$0.90