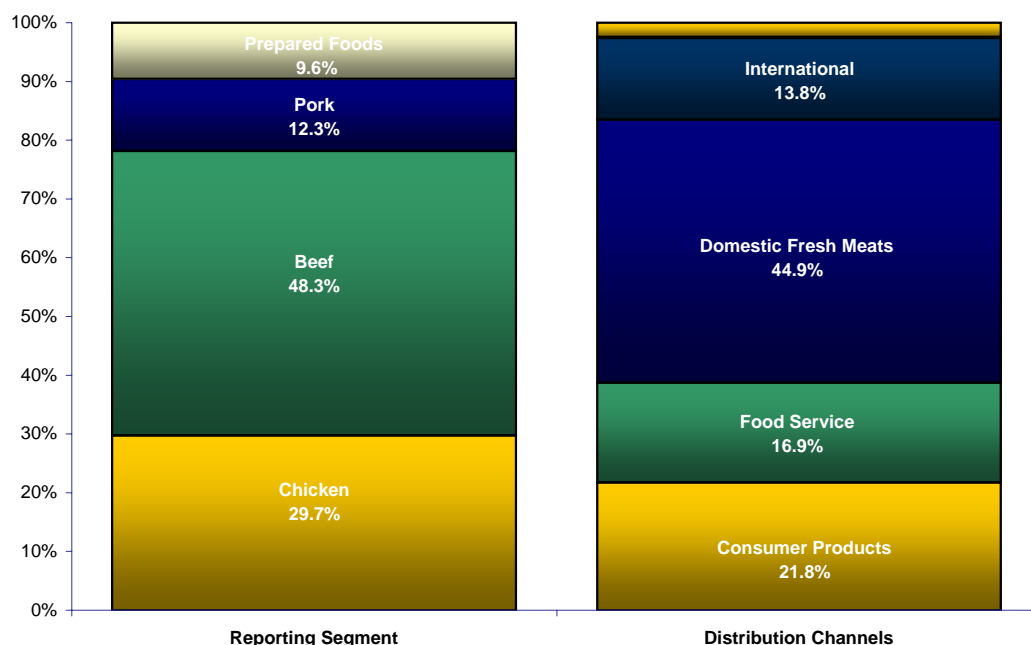




Revenue Mix - Third Quarter Fiscal 2007



Revenue Breakdown By Segment - Third Quarter Fiscal 2007

(\$millions)	Revenue	QOQ Change	% of Total
Chicken	\$ 2,068	7.6%	29.7%
Beef	\$ 3,362	10.9%	48.3%
Pork	\$ 853	13.1%	12.3%
Prepared Foods	\$ 666	0.8%	9.6%
Other	\$ 9	-35.7%	0.1%
Total Company	\$6,958	9.0%	100.0%

Operating Income - Third Quarter Fiscal 2007

(\$millions)	Operating Income	QOQ Change	Margin
Chicken	\$95	261.0%	4.6%
Beef	\$33	430.0%	1.0%
Pork	\$37	208.3%	4.3%
Prepared Foods	\$26	100.0%	3.9%
Other	\$18	-5.3%	n/a
Total Company	\$209	936.0%	3.0%

Revenue Breakdown By Dist Channel - Third Quarter Fiscal 2007

(\$millions)	Revenue	QOQ Change	% of Total
Consumer Products	\$1,514	-3.0%	21.8%
Food Service	\$1,177	7.2%	16.9%
Domestic Fresh Meats	\$3,126	10.5%	44.9%
International	\$959	30.3%	13.8%
Live Swine	\$13	-13.3%	0.2%
Other	\$169	16.6%	2.4%
Total Company	\$6,958	9.0%	100.0%

Guidance as of July 30, 2007

For Full Fiscal Year Ended September 29, 2007

(\$millions, except per share data)	
Sales	\$27,000
Interest, Foreign Exchange and Other Charges	approx. \$220
Tax Rate	approx. 35%
Capital Expenditures	less than \$300
Depreciation and Amortization	approx. \$515
Weighted Average Shares	approx. 356 million
Debt / EBITDA ratio	less than 2.5
EPS	\$0.82 - \$0.92