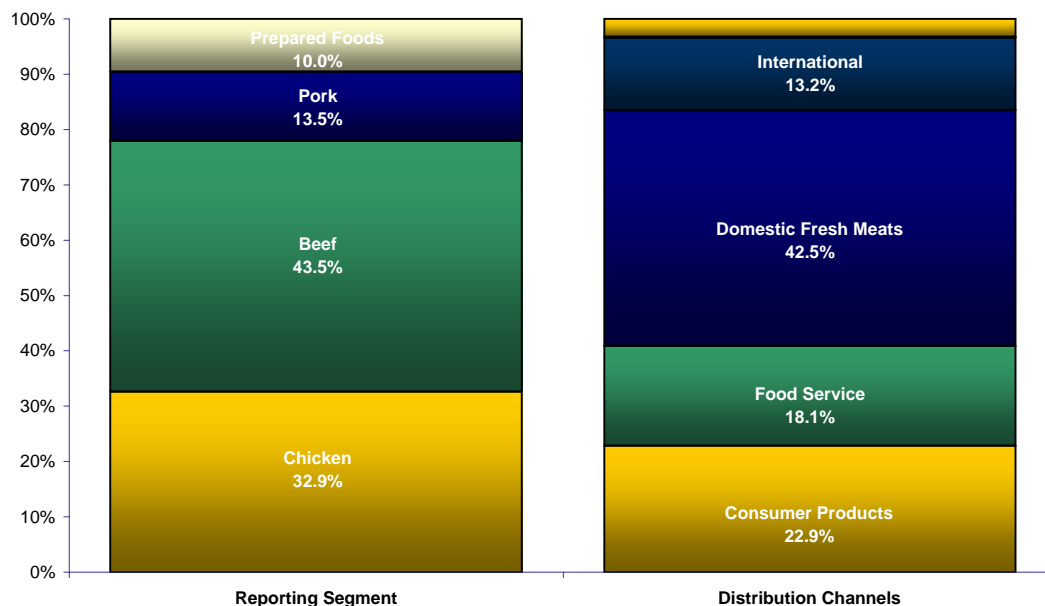




## Revenue Mix - Third Quarter Fiscal 2008



### Revenue Breakdown By Segment - Third Quarter Fiscal 2008

(\$millions)	Revenue	QOQ Change	% of Total
Chicken	\$2,251	8.8%	32.9%
Beef	\$2,980	-1.4%	43.5%
Pork	\$926	8.6%	13.5%
Prepared Foods	\$683	2.6%	10.0%
Other	\$9	0.0%	0.1%
<b>Total Company</b>	<b>\$6,849</b>	<b>3.5%</b>	<b>100.0%</b>

### Operating Income (Loss) - Third Quarter Fiscal 2008

(\$millions)	Operating Income (Loss)	QOQ Change	Margin
Chicken	-\$44	-146.3%	-2.0%
Beef	\$3	-91.7%	0.1%
Pork	\$54	45.9%	5.8%
Prepared Foods	\$6	-76.9%	0.9%
Other	\$26	44.4%	n/a
<b>Total Company</b>	<b>\$45</b>	<b>-78.8%</b>	<b>0.7%</b>

### Revenue Breakdown By Dist Channel - Third Quarter Fiscal 2008

(\$millions)	Revenue	QOQ Change	% of Total
Consumer Products	\$1,565	3.4%	22.9%
Food Service	\$1,237	5.1%	18.1%
Domestic Fresh Meats	\$2,911	-3.3%	42.5%
International	\$903	22.9%	13.2%
Live Swine	\$15	15.4%	0.2%
Other	\$218	29.0%	3.2%
<b>Total Company</b>	<b>\$6,849</b>	<b>3.5%</b>	<b>100.0%</b>