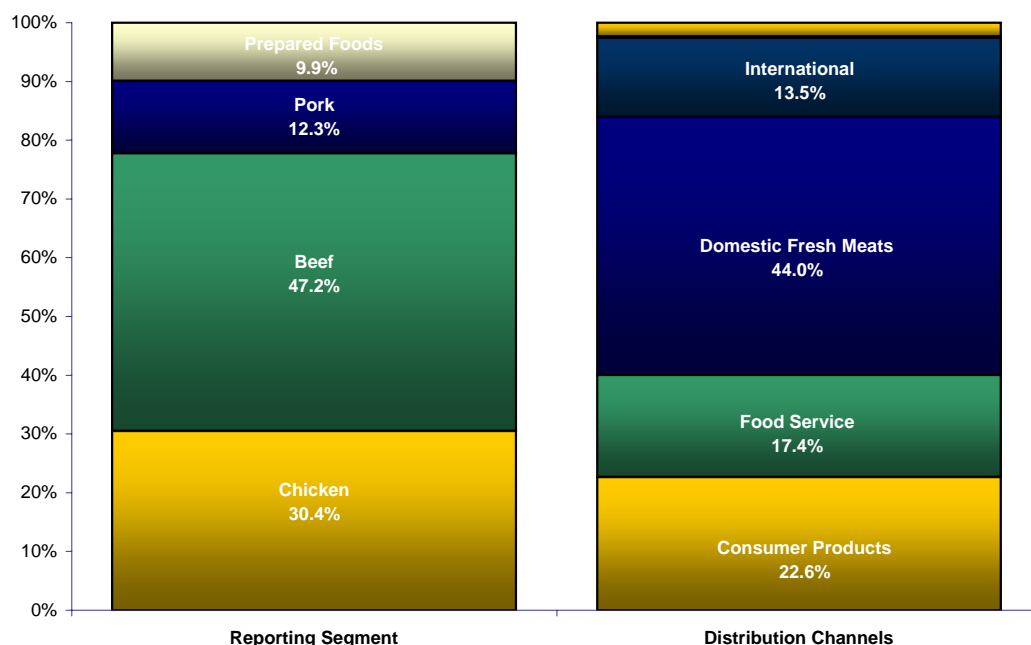




## Revenue Mix - Fiscal 2007



### Revenue Breakdown By Segment - Fiscal 2007

(\$millions)	Revenue	YOY Change	% of Total
Chicken	\$8,188	3.3%	30.4%
Beef	\$12,703	7.4%	47.2%
Pork	\$3,309	8.1%	12.3%
Prepared Foods	\$2,660	-1.2%	9.9%
Other	\$40	-25.9%	0.2%
<b>Total Company</b>	<b>\$26,900</b>	<b>5.2%</b>	<b>100.0%</b>

### Operating Income - Fiscal 2007

(\$millions)	Operating Income	YOY Change	Margin
Chicken	\$280	428.3%	3.4%
Beef	\$35	111.8%	0.3%
Pork	\$135	187.2%	4.1%
Prepared Foods	\$81	80.0%	3.0%
Other	\$83	12.2%	n/a
<b>Total Company</b>	<b>\$614</b>	<b>897.4%</b>	<b>2.3%</b>

### Revenue Breakdown By Dist Channel - Fiscal 2007

(\$millions)	Revenue	YOY Change	% of Total
Consumer Products	\$6,070	-2.7%	22.6%
Food Service	\$4,672	2.6%	17.4%
Domestic Fresh Meats	\$11,823	5.5%	44.0%
International	\$3,635	24.2%	13.5%
Live Swine	\$58	7.4%	0.2%
Other	\$642	10.9%	2.4%
<b>Total Company</b>	<b>\$26,900</b>	<b>5.2%</b>	<b>100.0%</b>

### Guidance as of November 12, 2007

For Full Fiscal Year Ended September 27, 2008	
(\$millions, except per share data)	
Sales	\$28,000
Net Interest Expense	approx. \$200
Tax Rate	between 35% - 36%
Capital Expenditures	between \$425 - \$475
Depreciation and Amortization	approx. \$520
Weighted Average Shares	approx. 356 million
EPS	\$0.30 - \$0.70