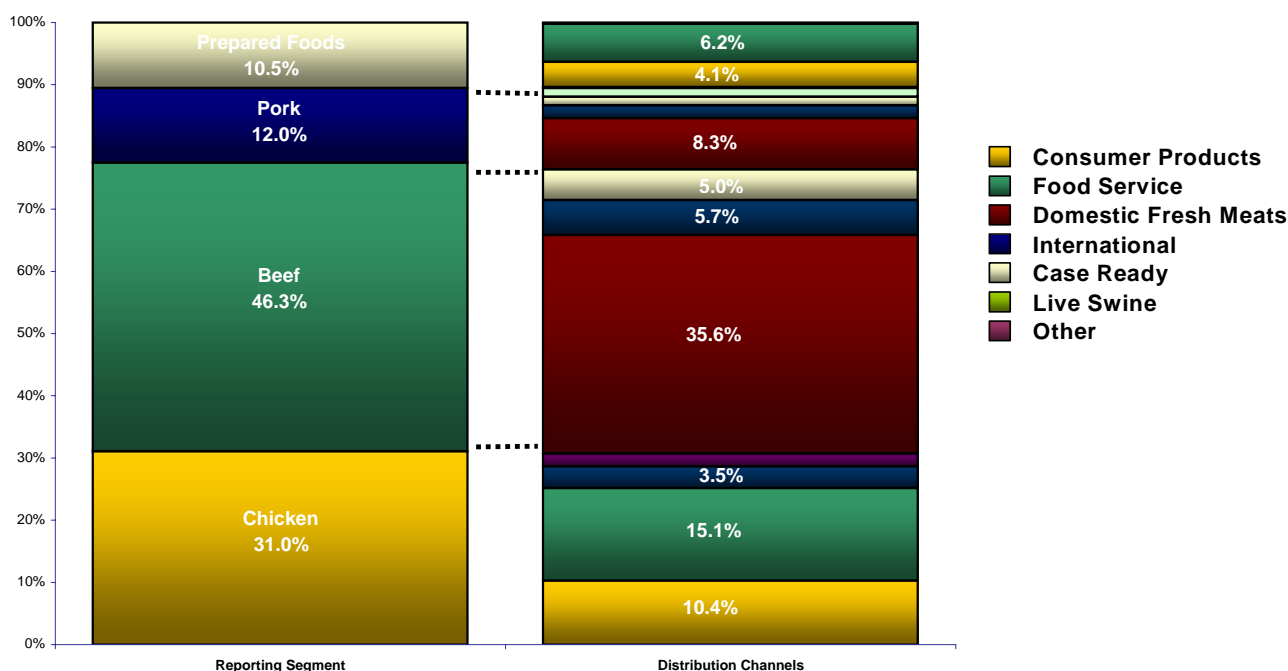




## Revenue Mix - Fiscal 2006



### Revenue Breakdown - Fiscal 2006

(\$millions)	Revenue	YOY Change	% of Total
<b>Chicken</b>			
Consumer Products	\$2,657	-5.0%	10.4%
Food Service	\$3,856	-3.2%	15.1%
International	\$890	-8.2%	3.5%
Other	\$525	-3.8%	2.1%
<b>Chicken - Total</b>	<b>\$7,928</b>	<b>-4.4%</b>	<b>31.0%</b>
<b>Beef</b>			
Domestic Fresh Meats	\$9,090	0.8%	35.6%
International	\$1,447	9.5%	5.7%
Case Ready	\$1,288	1.0%	5.0%
<b>Beef - Total</b>	<b>\$11,825</b>	<b>1.8%</b>	<b>46.3%</b>
<b>Pork</b>			
Domestic Fresh Meats	\$2,117	-11.1%	8.3%
International	\$528	3.7%	2.1%
Case Ready	\$361	22.8%	1.4%
Live Swine	\$54	-14.3%	0.2%
<b>Pork - Total</b>	<b>\$3,060</b>	<b>-5.8%</b>	<b>12.0%</b>
<b>Prepared Foods</b>			
Consumer Products	\$1,055	-7.8%	4.1%
Food Service	\$1,578	-1.2%	6.2%
International	\$59	-1.7%	0.2%
<b>Prepared Foods - Total</b>	<b>\$2,692</b>	<b>-3.9%</b>	<b>10.5%</b>
<b>Other - Total</b>	<b>\$54</b>	<b>1.9%</b>	<b>0.2%</b>
<b>Total Company</b>	<b>\$25,559</b>	<b>-1.7%</b>	<b>100.0%</b>

### Operating Income - Fiscal 2006

(\$millions)	Operating Income	YOY Change	Margin
<b>Chicken</b>	\$53	-90.9%	0.7%
<b>Beef</b>	-\$296	2366.7%	-2.5%
<b>Pork</b>	\$47	0.0%	1.5%
<b>Prepared Foods</b>	\$45	-42.3%	1.7%
<b>Other</b>	\$74	n/a	n/a
<b>Total Company</b>	<b>-\$77</b>	<b>-110.3%</b>	<b>-0.3%</b>

### Guidance as of November 13, 2006

For Full Fiscal Year Ended September 29, 2007	
(\$millions, except per share data)	
<b>Sales</b>	approx. \$26,000 - 27,000
<b>Interest, Foreign Exchange and Other Charges</b>	approx. \$210 - \$220
<b>Tax Rate</b>	approx. 36%
<b>Capital Expenditures</b>	approx. \$400
<b>Depreciation and Amortization</b>	approx. \$535
<b>Weighted Average Shares</b>	approx. 358 million
<b>EPS</b>	\$0.50 - \$0.80