NEWMONT

UBS Conference

London, England

June 7, 2007

Cautionary Statement

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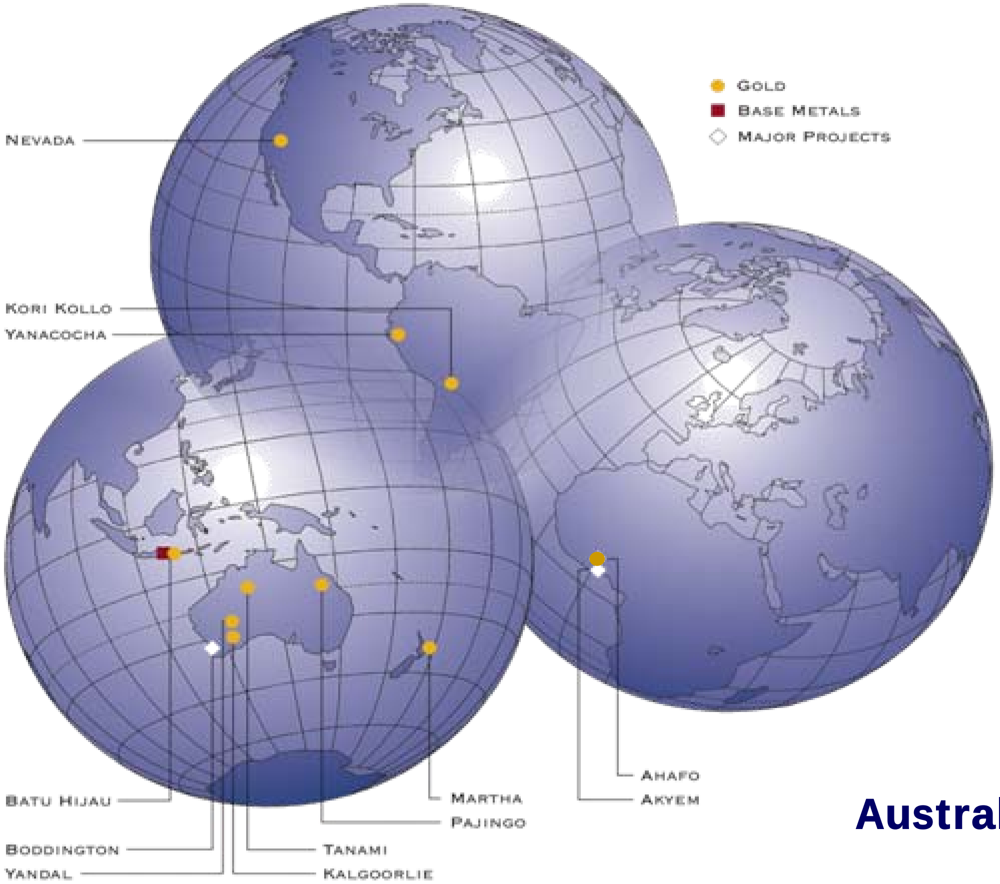
This presentation contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, that are intended to be covered by the safe harbor created by such sections. Such forward-looking statements include, without limitation, (i) estimates of future gold and copper production and sales; (ii) estimates of future costs applicable to sales; (iii) estimates of future capital expenditures, royalty and dividend income, tax rates and expenses; (iv) estimates regarding timing of future development, construction, production or closure activities; (v) statements regarding future exploration results and the replacement of reserves; and (vi) statements regarding cost structure and competitive position. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company's 2006 Annual Report on Form 10-K, filed February 26, 2007 which is on file with the Securities and Exchange Commission, as well as the Company's other SEC filings. The Company does not undertake any obligation to release publicly revisions to any "forward-looking statement," to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Newmont Portfolio

NEWMONT
THE GOLD COMPANY

Nevada

Peru



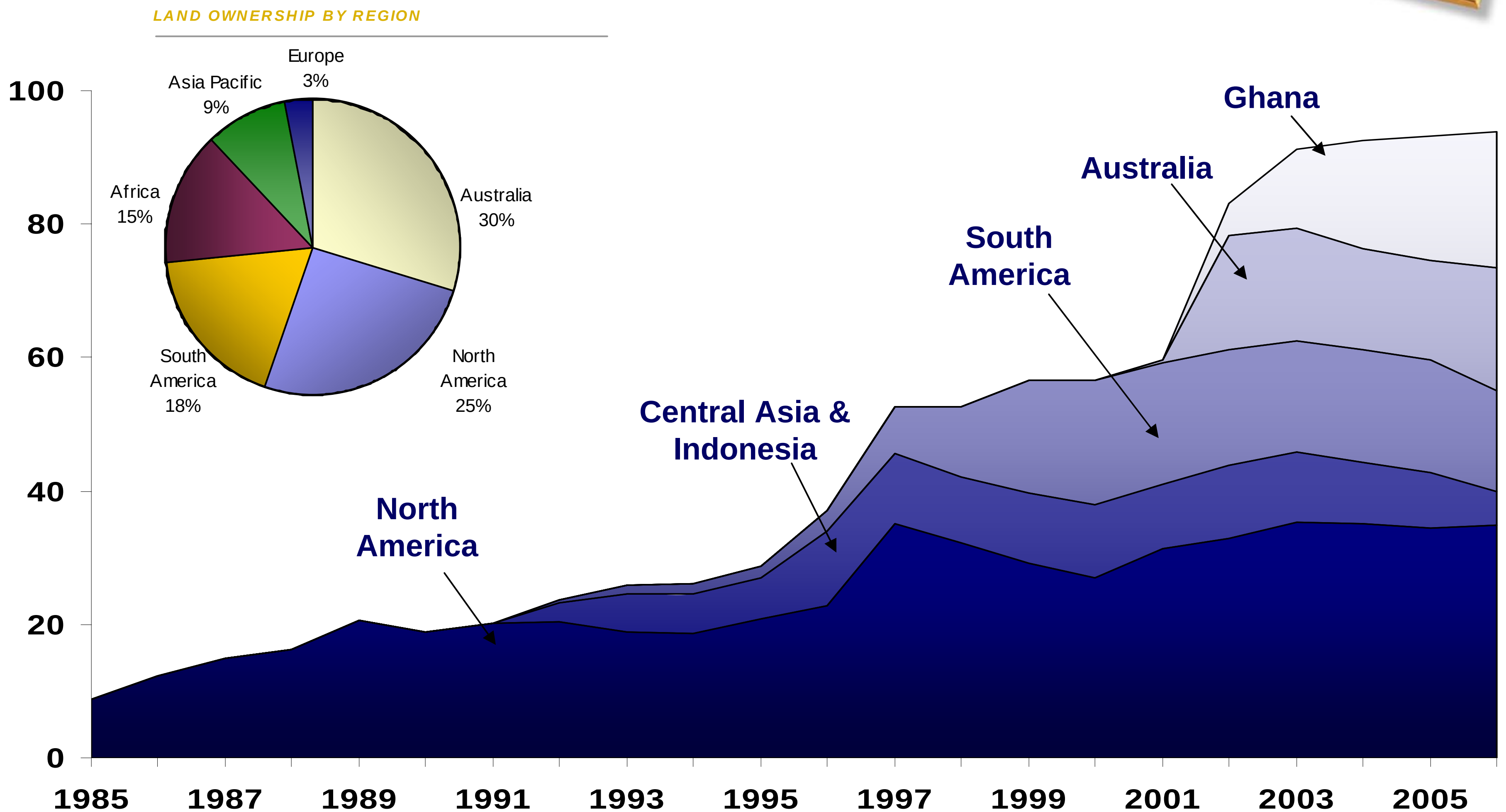
Ghana

Australia, New Zealand, and Indonesia

5.9 Million Equity Gold Ounces Sold in 2006 from 11 Mine-sites Globally

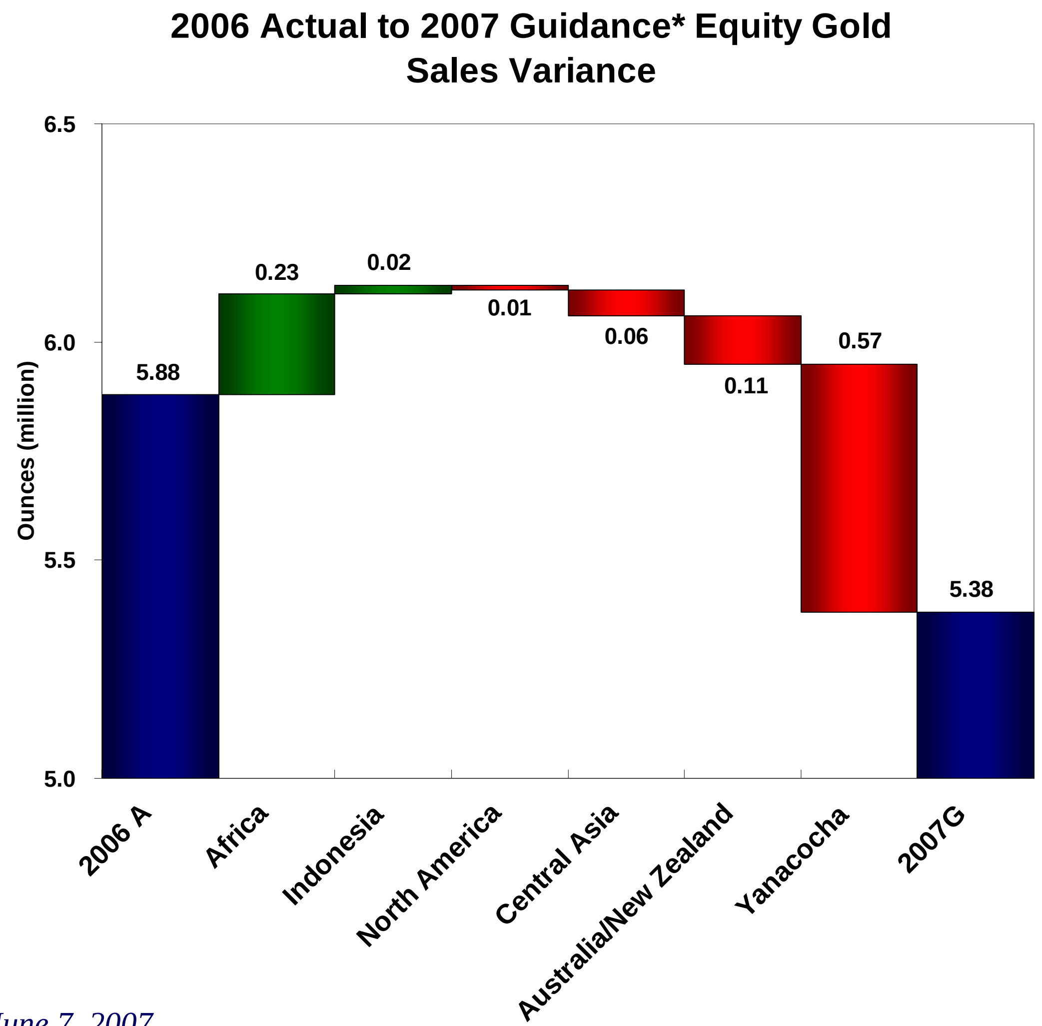
Newmont's Reserve Growth Track Record & Discovery Cycles

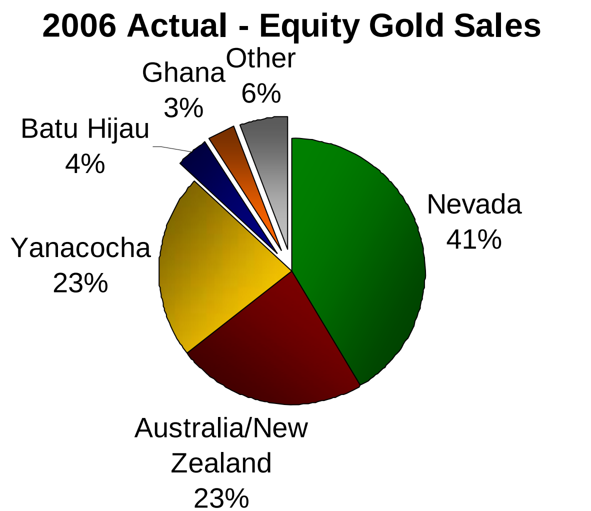
29 Million Acres in World Class Gold Districts

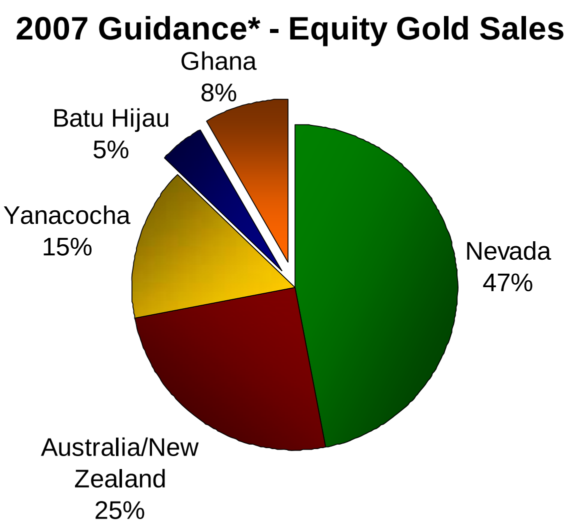


2007 Equity Gold Sales Guidance

2007 Outlook = 5.2 to 5.6m Equity Ounces





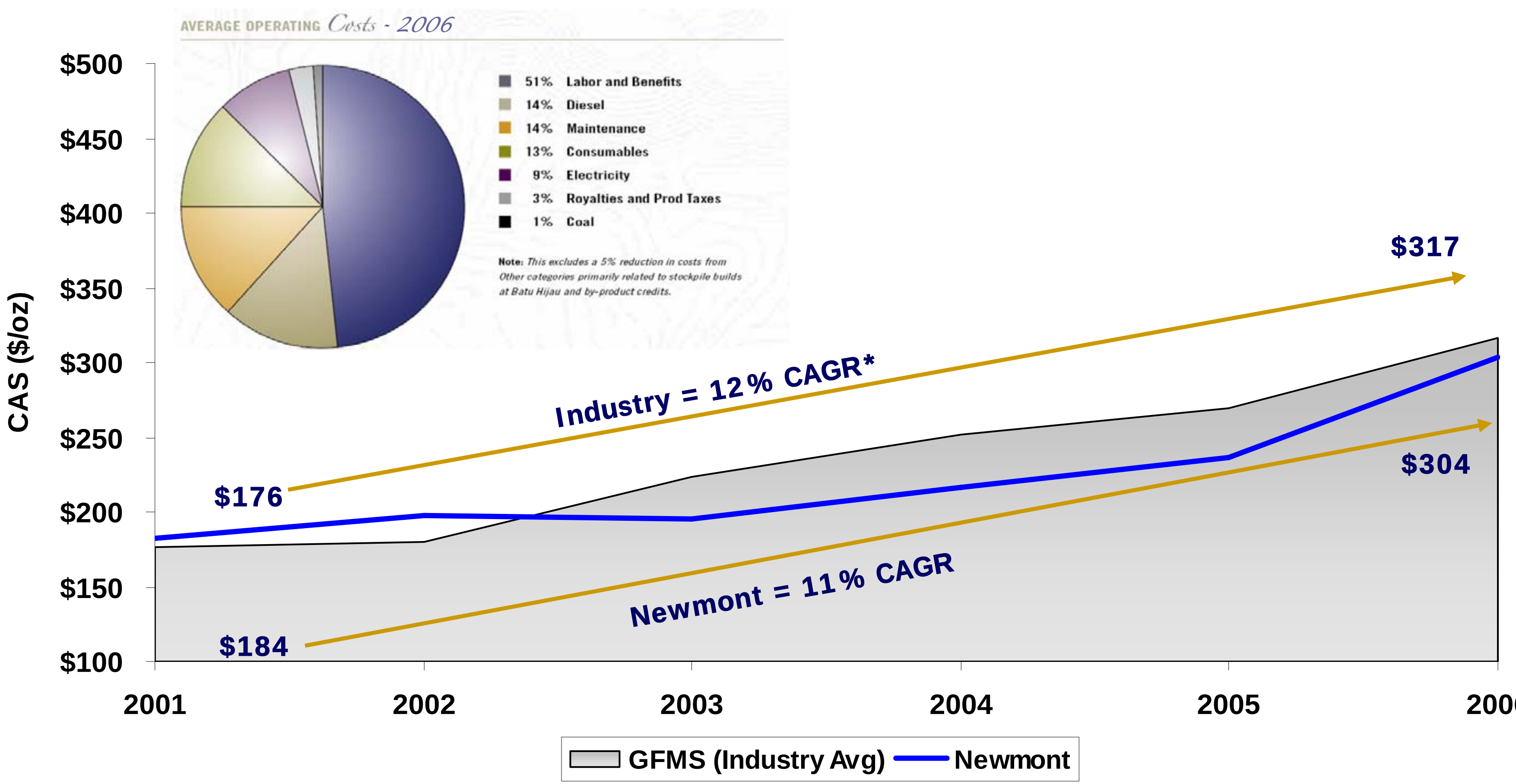


* 2007 number based on mid-point of guidance

Newmont's Operating Cost Profile

NEWMONT

- Newmont operating costs below industry average (2003 – 2006)



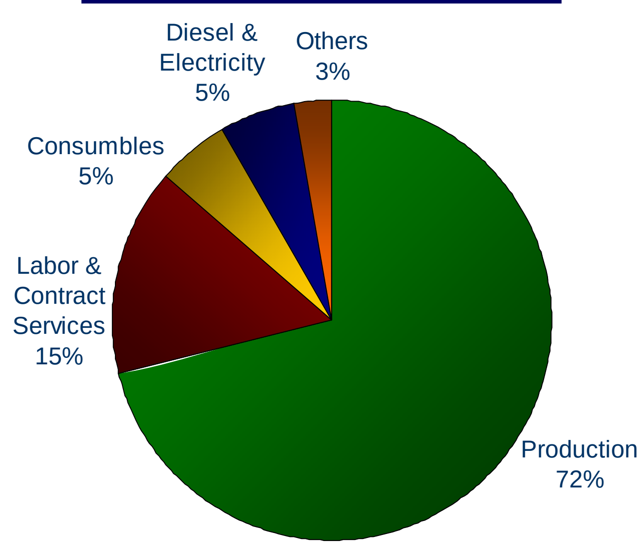
* Industry Cost based on 2007 Gold Survey - GFMS

2007 Cost Applicable to Sales

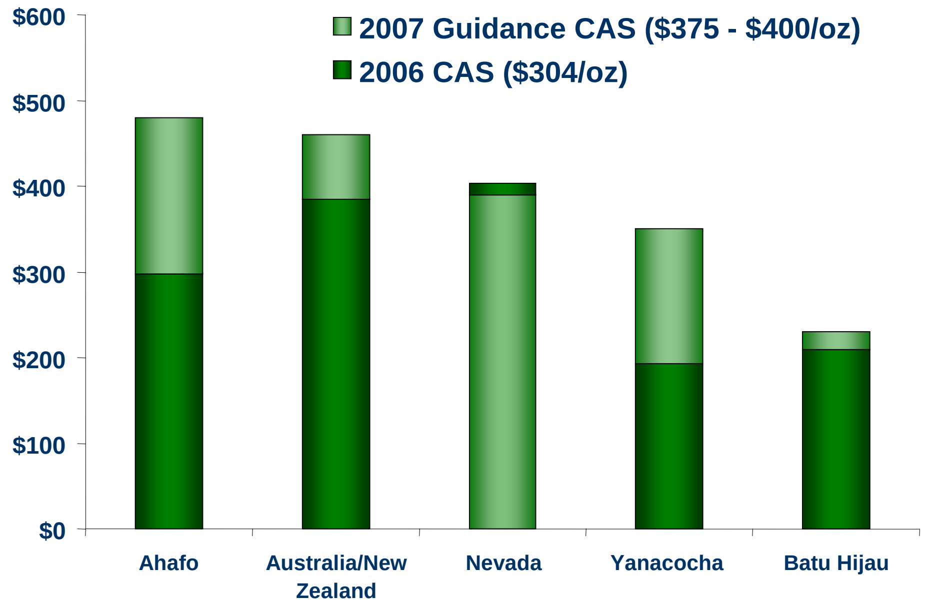
2007 Outlook = $375-$400/Oz

- Approximately $100/oz equivalent from Batu Hijau copper revenue*
- Approximately $15 - $20/oz impact from change in deferred stripping*

% Increase by Cost Drivers



Change by Region



*2007 outlook based at mid-point; 2007 copper revenue outlook at $3.00/lb; and Q1 2007 deferred stripping impact.

Nevada

Opportunities

- Steady state production from Leeville;
- Carlin and Twin Creeks performing in line with plans;
- Further anticipated reductions in contracted service costs;
- Planned savings from power plant and fleet reinvestment.

Challenges

- Phoenix Start-up;
- Ongoing labor and energy cost pressures.

NEVADA	2007 Outlook	Q1 2007	Q1 2006
Consolidated gold sales (000 ounces)	2,350 - 2,550	560	535
Equity gold sales (000 ounces)	2,350 - 2,550	560	489
Costs applicable to sales ($/ounce)	$375 - $400	$493	$395

Peru

Opportunities

- Increasing recoveries from La Quinua and Carachugo;
- Increasing ore placement on leach pads in second half of year;
- Improving recoveries with 2008 completion of gold mill;
- Optimizing development plans for Conga;
- Yanacocha sulfides provide future potential upside.

Challenges

- Negotiating a three-year extension with labor union;
- Lower potential ore grades.

YANACOCHA	2007 Outlook	Q1 2007	Q1 2006
Consolidated gold sales (000 ounces)	1,500 – 1,600	455	770
Equity gold sales (000 ounces)	775 – 825	234	395
Costs applicable to sales ($/ounce)	$340 - $360	$310	$161

Australia/New Zealand

Opportunities

- Upside production and exploration potential from the Tanami mine;
- Increasing throughput at Martha;
- Upside potential for the year at Pajingo;
- Boddington project remains on schedule.

Challenges

- Approximately $5-$6/ounce for every $0.01 change in the A$ exchange rate;
- Mature underground and open pit mines;
- Recruiting and retention of experienced labor.

AUSTRALIA / NEW ZEALAND	2007 Outlook	Q1 2007	Q1 2006
Consolidated gold sales (000 ounces)	1,275 – 1,325	332	333
Equity gold sales (000 ounces)	1,275 – 1,325	332	333
Costs applicable to sales ($/ounce)	$445 - $470	$519	$384

Indonesia

Opportunities

- Un-hedged copper exposure;
- Second half of the year benefits from current stripping campaign;
- Planned lower waste to ore ratios for the remainder of 2007, with a 6:1 ratio for the year;
- Higher grade and throughput opportunities.

Challenges

- $7/ounce Q1 cost impact from the first quarter stripping campaign;
- Harder ore and higher waste removal costs during first half of the year;
- Ongoing divestiture requirements.

Batu Hijau	2007 Outlook	Q1 2007	Q1 2006
Consolidated copper sales (M lbs)	395 – 435	91	81
Equity copper sales (M lbs)	210 – 230	48	43
Costs applicable to sales ($/lb Cu)	$1.10 - $1.20	$1.40	$0.81
Average realized copper price		$2.74	$2.08
Consolidated gold sales (000 ozs)	435 - 475	84	73
Equity gold sales (000 ozs)	230 – 250	45	39
Costs applicable to sales ($/oz Au)	$225 - $240	$330	$208

Ghana

Opportunities

- 25% share in 80 mega-watt power plant;
- Higher mill ore grade potential;
- Ramping up to steady state mine rates;
- Continued evaluation of the Akyem project and Ahafo expansion opportunities.

Challenges

- Potential for higher power costs.

Ahafo	2007 Outlook	Q1 2007	Q1 2006
Consolidated gold sales (000 ozs)	410 – 450	125	-
Equity gold sales (000 ozs)	410 – 450	125	-
Costs applicable to sales ($/oz)	$460 - $500	$341	-

The Gold Company Of Choice For A Gold Bull Market

NEWMONT

- Remain on Track for Anticipated Gold and Copper Sales
- Addressing Operating Cost Challenges at Phoenix
- Building New Mines with Strong Exploration Potential
- Balanced Global Portfolio
- Institutional Quality Investment
- “No Gold Hedging” Philosophy

STANDARD & POOR’S

FORTUNE 500 2006

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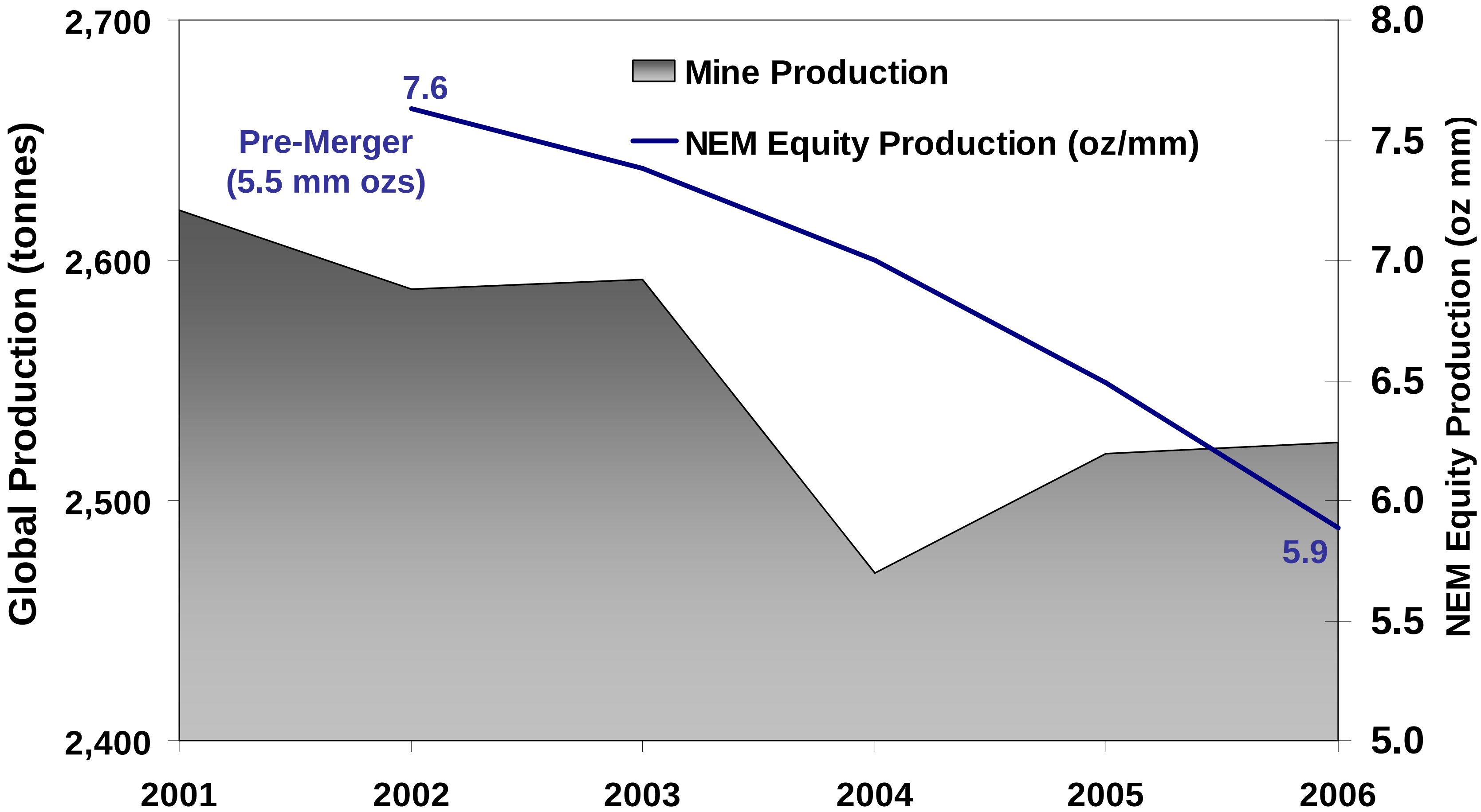
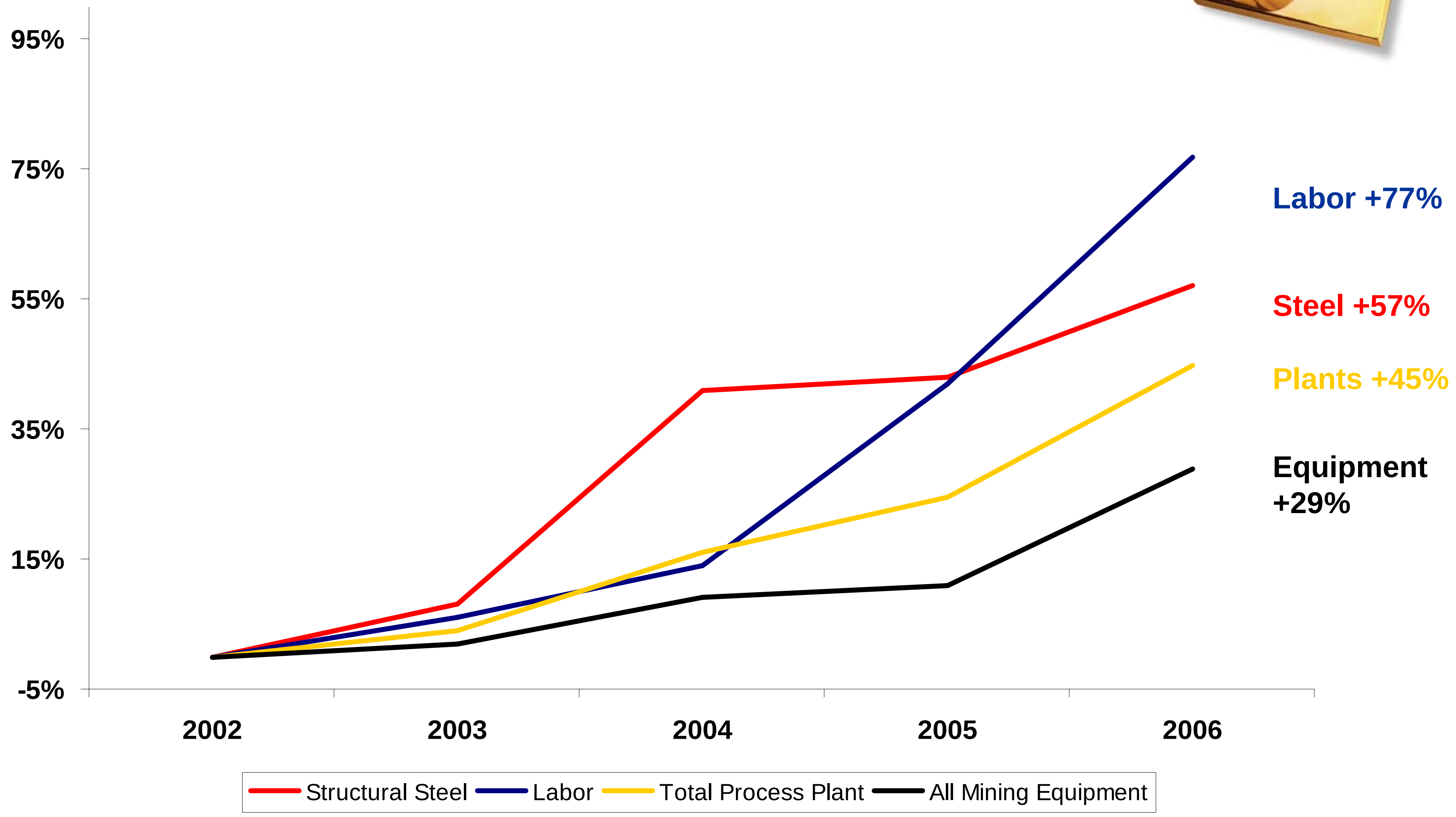
Appendix –
Gold Industry - Declining Production

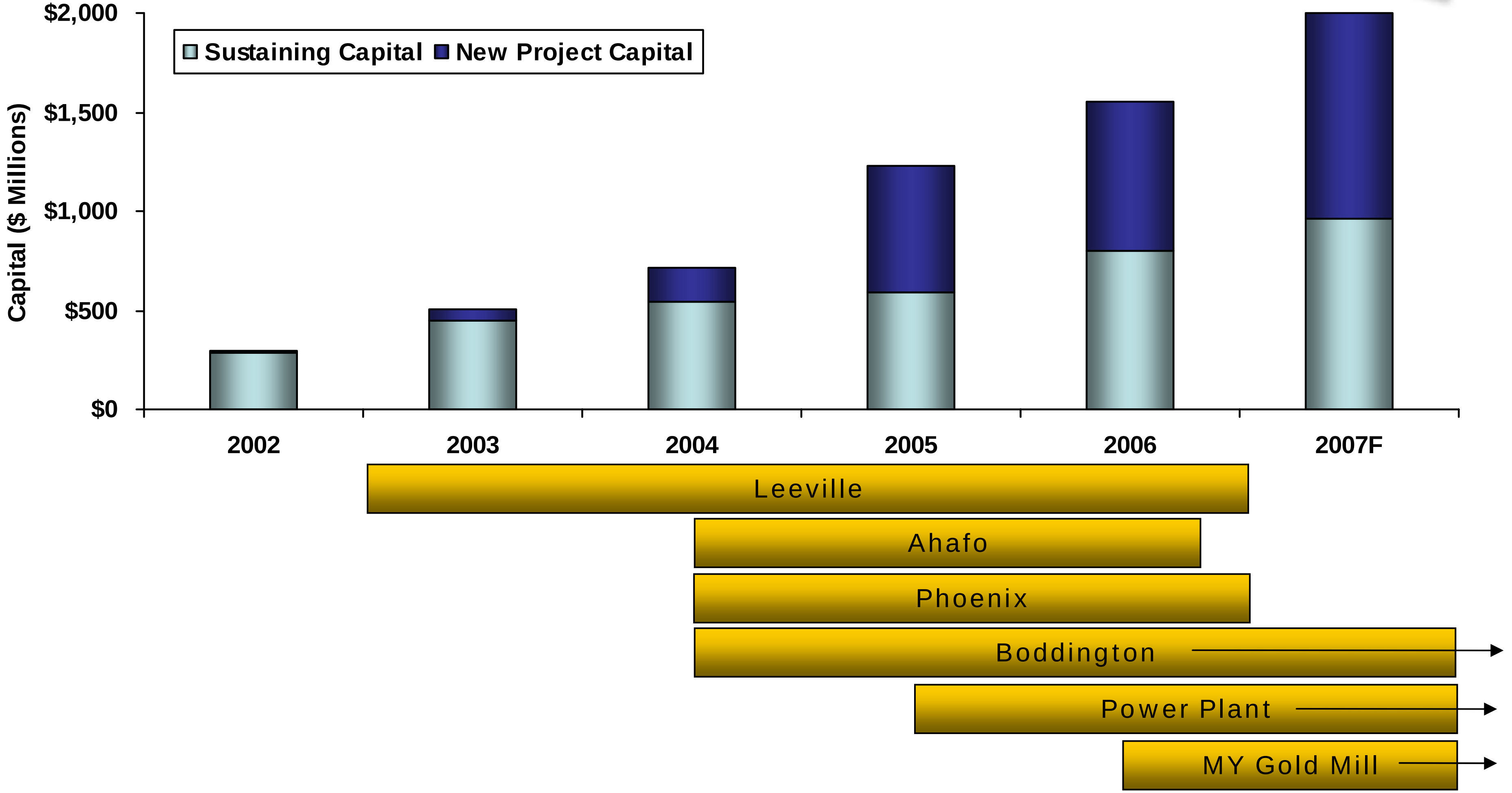


 Source: GFMS

Appendix - Extractive Industry Capital Inflation



Appendix - Newmont's Capital Expenditures 2007 Outlook = $1.8 - $2.0 billion



Going Forward - Capital Effectiveness through Stage Gate process

Appendix – Future Prospects

Akyem Mine, Ghana

- Deferred pending permitting, optimization and feasibility study
- Sustainable power solution alternatives under review
- Additional exploration drilling data underway
- Development decision expected by end of 2007

Conga Mine, Peru

- Large Copper and Gold Deposit
- Optimization studies in progress

Ahafo Expansion, Ghana

- Subika Underground
- Possible Second Mill

Yanacocha Gold Mill & Sulfides

- Potential for Large Gold & Copper district
- Ongoing metallurgical studies

Appendix – Phoenix Overview

Lower Mill Recovery and Grade Challenges

- Optimization efforts to improve simultaneous gold and copper recoveries
- Evaluating mine plan sequencing to optimize metal production

Mill Throughput Challenges

- More complex ores than anticipated in some zones
    - Drill and blast improvement programs
    - Crusher feed optimization efforts
    - Optimizing replacement crusher plans
    - Blending hard and soft ores to maximize throughput

Phoenix Upside Potential

- 8.0 million ounces gold;770 million pounds copper in reserves
- Exploration targets exist with potential for expanding the Phoenix pit;
- Production opportunities from copper oxide material, with potential to add an oxide leach pad once permitted

Appendix – Ghanaian Power Plant

Long-term solution

- 80 mega-watt power plant under construction;
- 25% share in power supplied;
- Proportionate distribution of power from the grid;
- Plant to supply one-third of Ahafo power needs

Power plant construction

- Majority of equipment received;
- Remaining critical equipment expected mid-year;
- Completion expected during second half

Appendix –
Exploration Spending and Outlook
2007 Outlook = $170 - $175 million

2007 Budget by Location

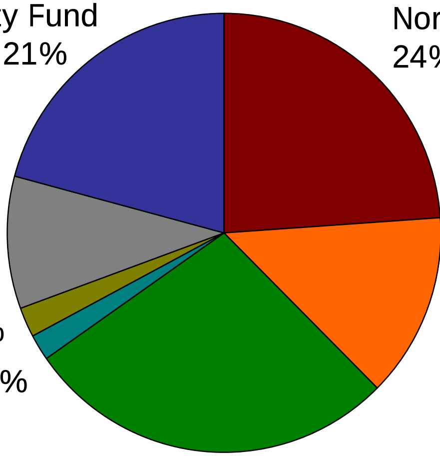
Opportunity Fund & Support 21%

North America 24%

West Africa 10%

China/SE Asia 2%

Other Turkey 2%



Australia 14%

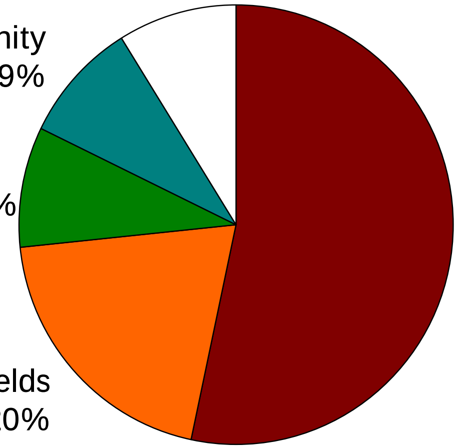
South America 28%

2007 Budget by Program

Diamonds 9%

Opportunity Fund 9%

Tech Support/ Management 9%



Near Mine 54%

Greenfields 20%

Exploration Spending	Q1 2007	Q1 2006
Total Exploration	$40	$33
Near-mine	$21	$22
Greenfield	$10	$8
Other	$9	$3

Appendix – Q1 Merchant Banking Results

Royalty and Dividend Income

FY2006 Record $120 million (+52% over 2005)

Q1 Royalty and Other Income: $31 million

Equity Portfolio and Investment Growth

Market value of marketable securities portfolio:

- $1.40 billion at Year-end 2006;
- $1.28 billion at end of Q1 2007

Alberta Heavy Oil Investment: $20 million investment ⇨ $280 million sale proceeds

Canadian Oil Sands Trust: $268 million investment ⇨ $800 million market value

Value Creation Investments

- Iron Ore
- Coal
- Arctic Gas
- Diamonds