



**"Rebuilding the Gold Company of Choice"**

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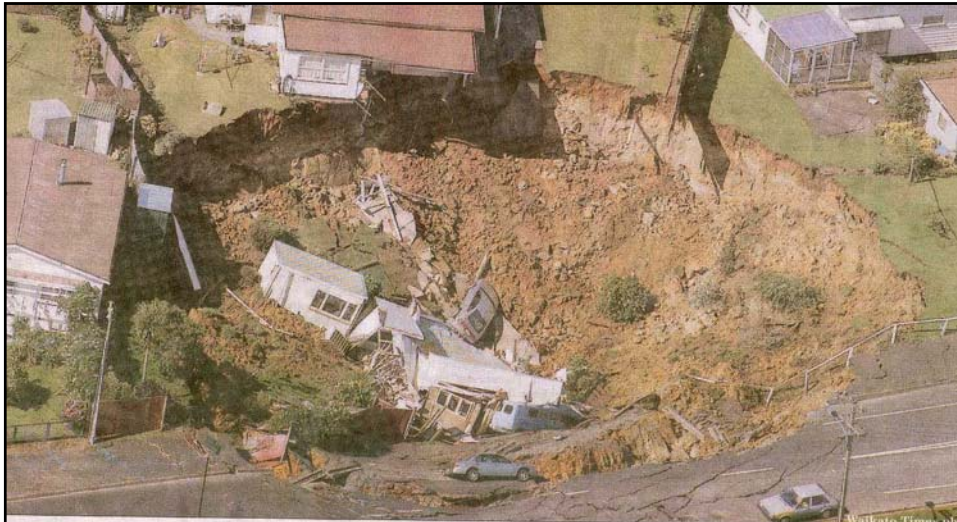
*15<sup>th</sup> Diggers & Dealers Mining Forum*  
*Kalgoorlie, 6-8 August 2007*

## Cautionary statement

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# Hole claims house

By OLIVER TAYLOR

At 12.15am yesterday, the ground opened up in Waihi.

It left a hole 50 metres wide and 15 metres deep. Sitting at the bottom of the hole in Barry Rd, in the pitch dark, were a two-bedroom home and two vehi-

cles. There are reports of other residents, some elderly, being pulled from their houses by neighbours. One shaken resident said the noise was like a hundred Harley Davidsons.

Police evacuated 11 other homes on Kenny St, Brickfield Rd and Barry Rd and cordoned off the area. Twenty-five

had discussed the issue with engineers. Hauraki District Mayor Basil Morrison flew back from Wellington early yesterday morning, skipping a Local Government New Zealand meeting to be in Waihi. "My heart was here."

He says the hole is on the same line as the slump that occurred in February

report on the incident. An engineer's report from a 1999 incident said present day mud did not cause that slump.

Ohinemuri Earthwatch spokesman Mark Daniels disagrees. **Continues page**



## Rebuilding the gold company of choice

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- **Focus on**
  - **Core business**
  - **Planning and performance**
  - **Disciplined project execution**
  - **Exploration and growth**



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## Rebuilding the gold company of choice

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- **Market capitalization – approximately US\$19 billion<sup>1</sup>**
- **Only gold stock in the S&P 500 and Fortune 500**
- **Highly liquid gold stock**
  - **approximately \$285 million/day**
- **29 million square acres of land in the world's best gold districts**
- **5.5 million equity gold ounces sold in 2006 from 11 mines globally**

1. Market Capitalization based on 1 August 2007 share price of \$41.73, 451 million shares outstanding and 6.6 million average shares traded daily.



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- **New CEO**
- **Renewed focus on core gold business**
- **Maintaining financial strength and reliability**
- **Merchant banking interest is being divested**
- **Bought out last 1.9 million ounces of hedged gold**
- **Issues convertible notes raising US\$1billion**
- **Extended credit facility**



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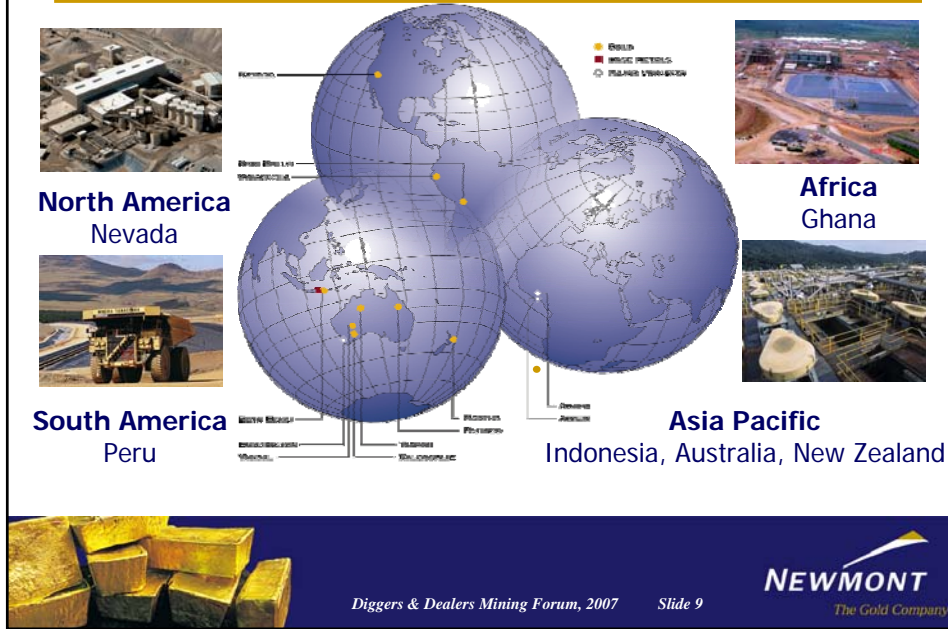
- **For our shareholders**
  - **Build a reliable and sustainable production base**
- **For our employees**
  - **Secure safe working environment**
  - **Career development opportunities**
- **For our other stakeholders – community and government**
  - **Leadership in social and environmental responsibility**



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## Newmont's gold assets



## North America - Nevada (100%)

NEVADA	2007 Outlook	YTD 2007	Q2 2007
Consolidated gold sales (000 ounces)	2,350 – 2,550	1,091	531
Equity gold sales (000 ounces)	2,350 – 2,230	1,091	531
Costs applicable to sales (\$/ounce)	\$400 – \$440	\$489	\$485

- **First full year of commercial production at Leeville**
- **Phoenix metallurgy and ore hardness**
- **Power plant construction and fleet reinvestment targeting cost savings**



## South America - Peru (51.35%)

YANACOCHA	2007 Outlook	YTD 2007	Q2 2007
Consolidated gold sales (000 ounces)	1,500 – 1,600	767	312
Equity gold sales (000 ounces)	775 – 825	394	160
Costs applicable to sales (\$/ounce)	\$340 – \$360	\$357	\$426

- ❑ Construction of gold mill two-thirds complete
- ❑ Optimizing development plan for Conga
- ❑ Yanacocha sulfides provide future upside



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## Africa - Ghana (100%)

Ahafo	2007 Outlook	YTD 2007	Q2 2007
Consolidated gold sales (000 ozs)	410 – 450	248	123
Equity gold sales (000 ozs)	410 – 450	248	123
Costs applicable to sales (\$/oz)	\$460 – \$500	\$362	\$384

- ❑ Ahafo mine in first full year of production
- ❑ 25% share in 80mw diesel power station
- ❑ Akyem project
- ❑ Ahafo expansion opportunities



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## Asia Pacific - Indonesia (53%)

Batu Hijau	2007 Outlook	YTD 2007	Q2 2007
Consolidated gold sales (000 ozs)	395 – 435	188	97
Equity gold sales (000 ozs)	190 – 210	96	48
Costs applicable to sales (\$/oz)	\$1.10 – 1.20	\$1.40	\$1.40

- Stable production at a low-cost operation
- 2007 higher planned grades & throughput
- Copper hedges have expired



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## Asia Pacific - Australia/New Zealand

AUSTRALIA / NEW ZEALAND	2007 Outlook	YTD 2007	Q2 2007
Consolidated gold sales (000 ounces)	1,275 – 1,325	670	338
Equity gold sales (000 ounces)	1,275 – 1,325	670	338
Costs applicable to sales (\$/ounce)	\$490 – \$515	\$487	\$456



## 2007 Q2 & YTD summary

Financial (millions except per share)	YTD 2007	Q2 2007
Revenues	\$2,558	\$1,302
Net (Loss) Income <sup>1</sup>	\$(1,994)	\$(2,062)
Net (loss) income per common share	\$(4.42)	\$(4.57)
Operating	YTD 2007	Q2 2007
Consolidated gold sales (000 ounces)	3,053	1,448
Equity gold sales (000 ounces) <sup>2</sup>	2,590	1,248
Average realized gold price (\$/ounce)	\$660	\$667
Costs applicable to sales (\$/ounce)	\$427	\$433
Cash operating margin (\$/ounce) <sup>3</sup>	\$233	\$234

(1) Includes sales from Phoenix and Leeville startup activities which are not included in revenue, costs applicable to sales and depreciation, depletion and amortization per ounce calculations prior to commencing operations on October 1, 2006 and October 14, 2006, respectively.

(2) Before treatment and refining charges but after hedge losses (excluding settlement of price-capped forward sales contracts) and provisional pricing market-to-market adjustments.

(3) Cash operating margin is defined as the Average realized gold price less Costs applicable to sales (excluding DD&A and loss on price-capped forward sales contracts).



## Rebuilding the gold company of choice

- **Waihi**
  - Acquisition, new country, strong community relations
- **Tanami**
  - Existing operation, remote location, Aboriginal land
- **Boddington**
  - Large joint venture investment
  - Innovative technology
  - Requires community involvement & support











## Rebuilding the gold company of choice

- ❑ World's largest unhedged gold producer
- ❑ On track for 2007 production and revenue
- ❑ Refocused on core gold business
- ❑ Renewed focus on operational and project execution
- ❑ Continued exploration and expansion
- ❑ Capacity for strategic change and growth
- ❑ Commitment to communities and the environment



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