



NEWMONTTM



*Capitalizing
on the
Gold Bull
Market*

*West Coast
April 9, 2007*

Cautionary Statement



This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, that are intended to be covered by the safe harbor created by such sections. Such forward-looking statements include, without limitation, (i) estimates of future gold and copper production and sales; (ii) estimates of future costs applicable to sales; (iii) estimates of future capital expenditures, royalty and dividend income, tax rates and expenses; (iv) estimates regarding timing of future development, construction, production or closure activities; (v) statements regarding future exploration results and the replacement of reserves; and (vi) statements regarding cost structure and competitive position. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s 2006 Annual Report on Form 10-K, filed February 26, 2007 which is on file with the Securities and Exchange Commission, as well as the Company’s other SEC filings. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Newmont - A World Leading Gold Company



- Only Major US Gold Company
- Founded in 1921
- Market Capitalization ➔ \$19 Billion¹
- Only Gold Stock in the S&P 500 and Fortune 500
- Highly Liquid Gold Stock ➔ Approximately \$285 Million/Day¹
- 29 Million Acres of Land in the World's Best Gold Districts
- Gold Price Leverage ➔ "No Gold Hedge" Philosophy



STANDARD
&POOR'S

FORTUNE 500 2006

1. *Market Capitalization based on 04/04/2007 share price of \$43.45, 451 million shares outstanding and 6.6 million average shares traded daily.*

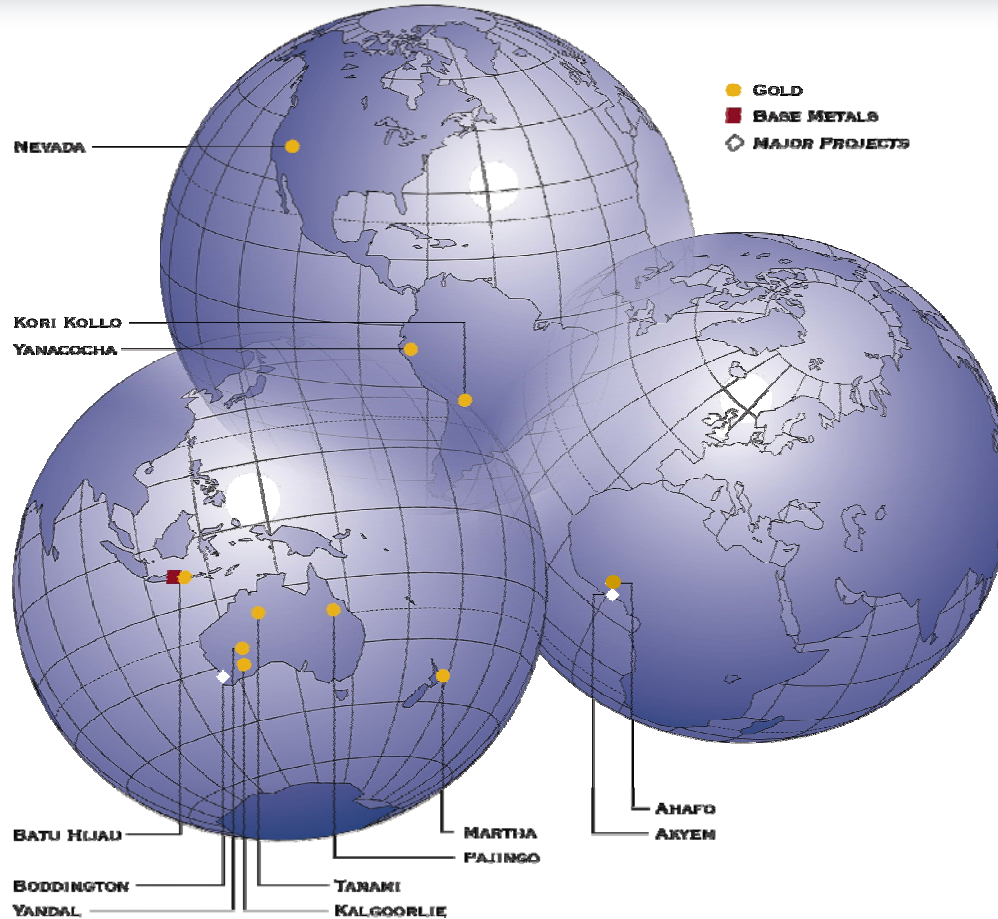
Newmont's Gold Assets



Nevada



Peru



Ghana



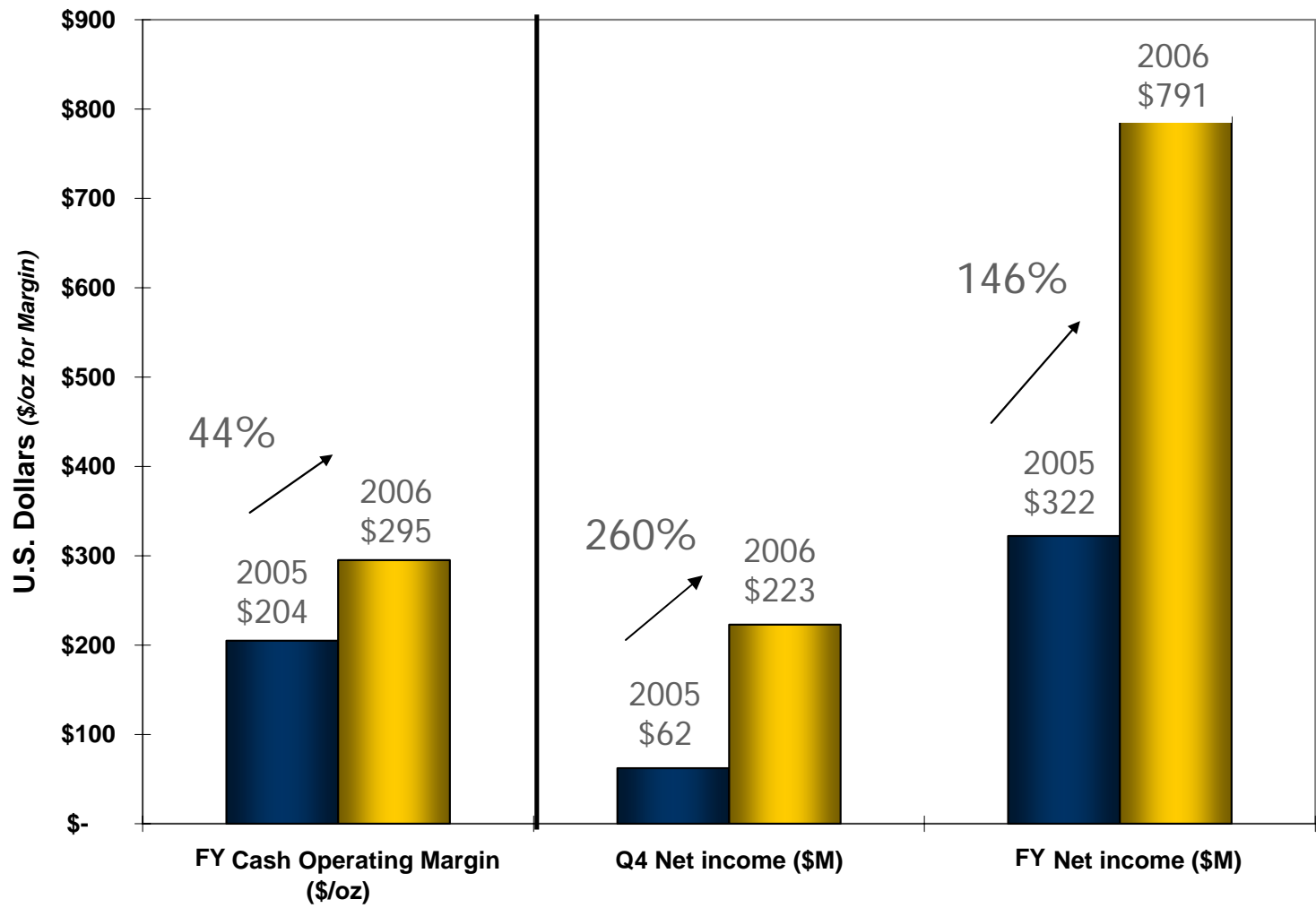
Indonesia

- 5.9 Million Equity Gold Ounces Sold in 2006 from 11 Mine-sites Globally
- Over 29 Million Acres of Land in the World's Best Gold Districts

Ongoing Leverage To Rising Gold Prices



\$599 ~ Average Realized Gold Price +36% YoY





2006
*Financial
&
Operating
Summary*

2006 Financial & Operating Summary



Financial (millions except per share)	Q4 2006	Q4 2005	YE 2006	YE 2005
Revenues	\$1,460	\$1,292	\$4,987	\$4,352
Net cash provided from continuing operations	\$435	\$489	\$1,237	\$1,243
Income from continuing operations	\$215	\$69	\$840	\$360
Income from continuing operations per common share	\$0.48	\$0.16	\$1.87	\$0.81
Net Income ¹	\$223	\$62	\$791	\$322
Net income per common share	\$0.50	\$0.14	\$1.76	\$0.72
Operating	Q4 2006	Q4 2005	YE 2006	YE 2005
Consolidated gold sales (000 ounces) ²	2,011	2,407	7,361	8,429
Equity gold sales (000 ounces) ^{2, 3}	1,716	1,799	5,870	6,493
Average realized gold price (\$/ounce)	\$619	\$472	\$599	\$441
Costs applicable to sales (\$/ounce)	\$322	\$232	\$304	\$237
Cash operating margin	\$297	\$240	\$295	\$204

1. For items impacting Net income, please refer to the Company's fourth quarter press release, issued February 22, 2007.
2. Includes 17,400 and 100,300 ounces (consolidated and equity) for the quarter and year ended December 31, 2006, respectively, and 22,100 ounces sold (consolidated and equity) for the quarter and year ended December 31, 2005, from Phoenix and Leeville start-up activities which are not included in Revenue, Costs applicable to sales and Depreciation, depletion and amortization per ounce calculations prior to commencing operations on October 1, 2006 and October 14, 2006, respectively. Revenues and costs during start-up are included in Other income, net.
3. Includes sales from the Holloway and Zarafshan discontinued operations.

Nevada



NEVADA	Guidance 2007	Q4 2006	Q4 2005	YE 2006	YE 2005
Consolidated gold sales (000 ounces)	2,350 - 2,550	887	652	2,534	2,444
Equity gold sales (000 ounces)	2,350 - 2,550	887	606	2,427	2,287
Consolidated costs applicable to sales (\$/ounce)	\$375 - \$400	\$363	\$352	\$403	\$333

Opportunities

- First full year of commercial production at Leeville and Phoenix mines
- Power plant construction and fleet reinvestment targeting cost savings
- Investment in housing and technical schools to address labor shortages
- Phoenix copper oxide potential

Challenges

- Ongoing labor cost pressures
- Higher diesel and power prices
- Skilled and experienced labor



Peru



YANACOCHA	Guidance 2007	Q4 2006	Q4 2005	YE 2006	YE 2005
Consolidated gold sales (000 ounces)	1,500 – 1,600	439	1,063	2,572	3,328
Equity gold sales (000 ounces)	775 – 825	225	546	1,321	1,709
Consolidated costs applicable to sales (\$/ounce)	\$340 - \$360	\$244	\$145	\$193	\$147

Opportunities

- Began construction of gold mill during 2006
- Optimizing development plan for Conga
- Yanacocha sulfides provide future upside

Challenges

- Decreasing ore grades
- Increasing stripping ratios



Australia/New Zealand



AUSTRALIA/NEW ZEALAND	Guidance 2007	Q4 2006	Q4 2005	YE 2006	YE 2005
Consolidated gold sales (000 ounces)	1,275 – 1,325	347	397	1,350	1,601
Equity gold sales (000 ounces)	1,275 – 1,325	347	397	1,350	1,601
Consolidated costs applicable to sales (\$/ounce)	\$445 - \$470	\$387	\$315	\$384	\$317

Opportunities

- Boddington project under construction
- Boddington resource expansion drilling underway
- Boddington moly circuit potential
- Exploration upside at Callie underground and other regions

Challenges

- Decreasing planned throughput and ore grades
- Decreasing production at Pajingo as it nears end of mine life



Indonesia



Batu Hijau	Guidance 2007	Q4 2006	Q4 2005	YE 2006	YE 2005
Consolidated copper sales (M lbs)	395 - 435	147	129	435	573
Equity copper sales (M lbs)	210 - 230	78	68	230	303
Consolidated costs applicable to sales (\$/lb Cu)	\$1.10 - \$1.20	\$0.64	\$0.60	\$0.71	\$0.53
Consolidated gold sales (000 ozs)	435 - 475	169	181	435	721
Equity gold sales (000 ozs)	230 - 250	89	96	230	381
Consolidated costs applicable to sales (\$/oz Au)	\$225 - \$240	\$192	\$162	\$209	\$152

Opportunities

- Stable production at a low-cost operation
- Higher planned grades and throughput in 2007
- Remaining copper hedges expire during first quarter 2007

Challenges

- Higher stripping ratios/harder ores
- Higher fuel, energy and consumable prices
- Divestiture



Ghana



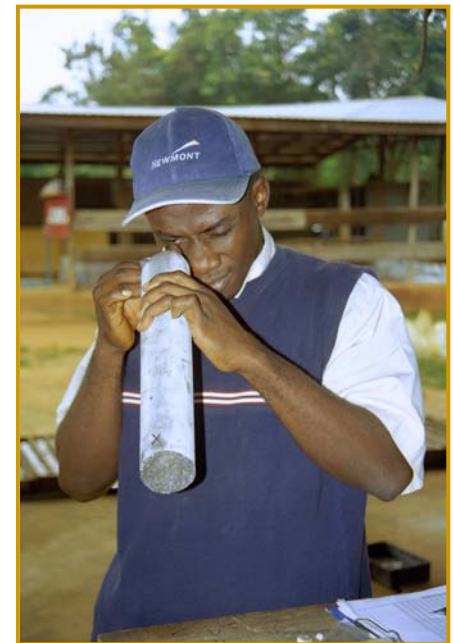
Ahafo	Guidance 2007	Q4 2006	Q4 2005	YE 2006	YE 2005
Consolidated gold sales (000 ozs)	410 – 450	125	-	202	-
Equity gold sales (000 ozs)	410 – 450	125	-	202	-
Consolidated costs applicable to sales (\$/oz)	\$460 - \$500	\$326	-	\$297	-

Opportunities

- First full year of commercial production at the Ahafo mine
- Ahafo expansion opportunities
- Akyem project

Challenges

- Limited mill availability and higher cost as a result of nation-wide power rationing
- Higher anticipated labor and contract service expenditures



Projects Update



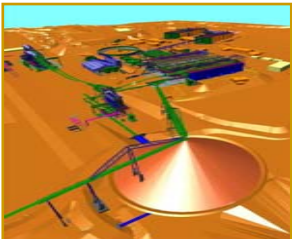
Power Plant, Nevada

- Construction approximately 37% complete
- Total capital between \$610 - \$640 million
- Completion targeted for mid-2008



Gold Mill, Yanacocha in Peru

- Construction approximately 38% complete
- Total capital approximately \$250 million
- Initial production expected in 2008



Boddington Mine, Australia

- Construction approximately 21% complete
- Total capital approximating \$0.9 - \$1.1 billion
- Initial production expected in late 2008 or early 2009



Akyem Mine, Ghana

- Deferred pending permitting, optimization and feasibility study
- Additional exploration drilling data underway
- Development decision expected by end of 2007

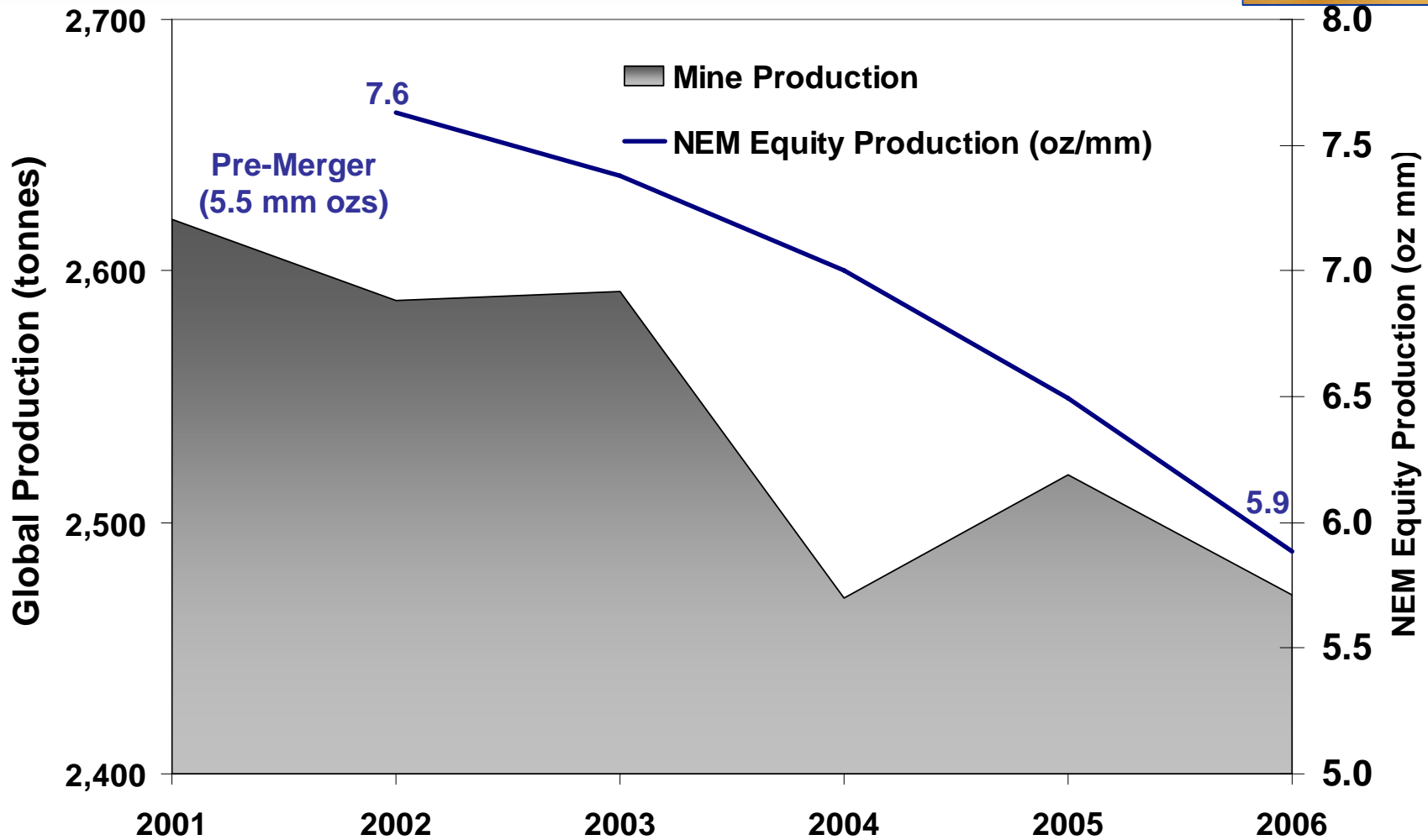


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*Changing
Gold Industry
Fundamentals*

Gold Industry - Declining Production



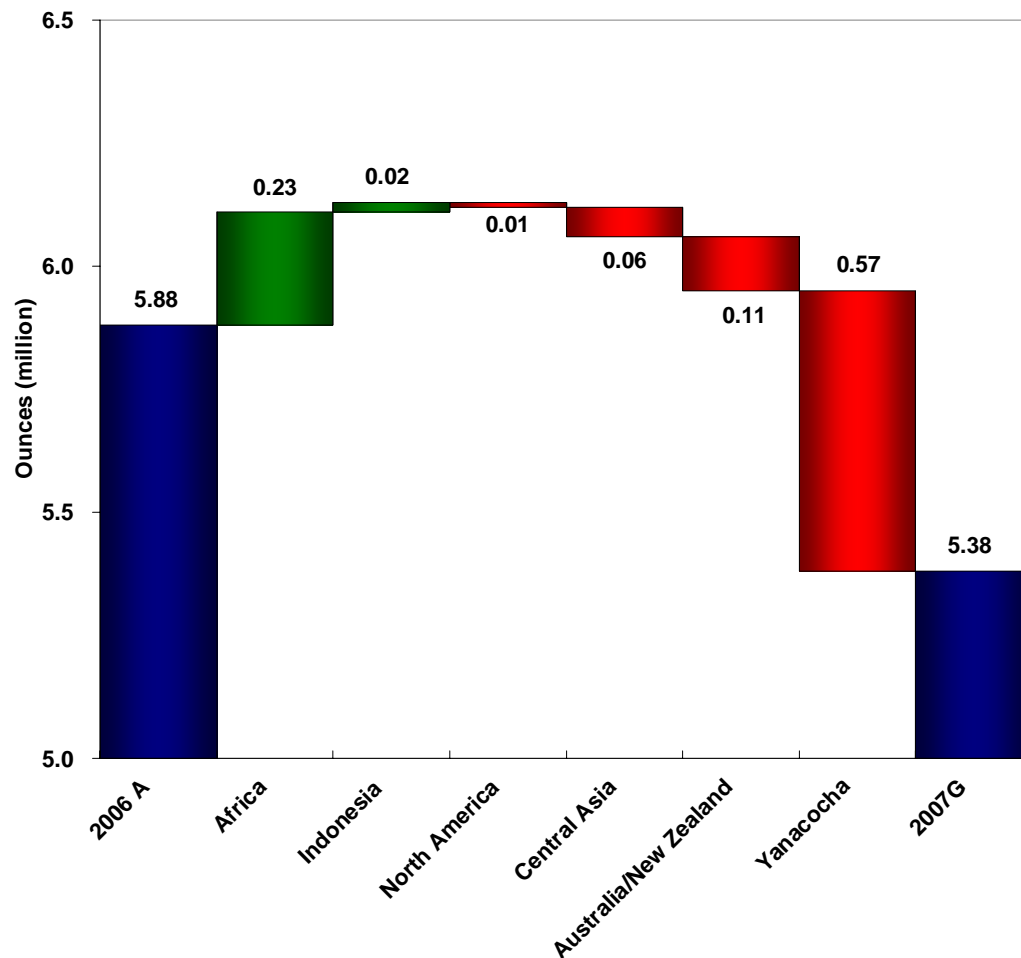
Source: GFMS

Slide 15

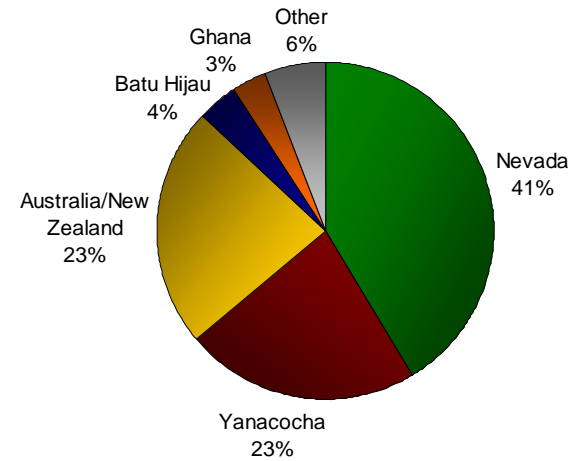


2007 Equity Gold Sales Guidance

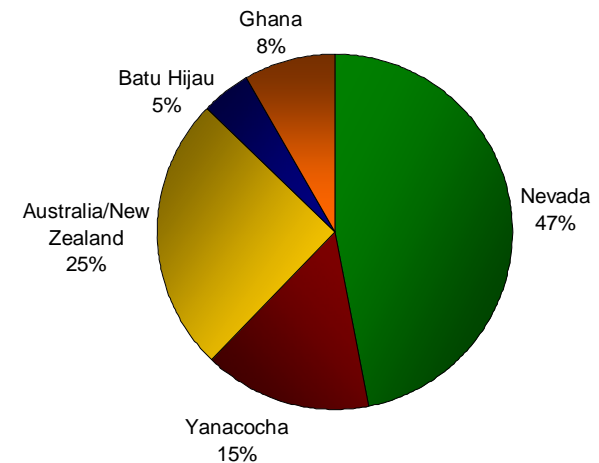
2006 Actual to 2007 Guidance* Equity Gold Sales Variance



2006 Actual - Equity Gold Sales

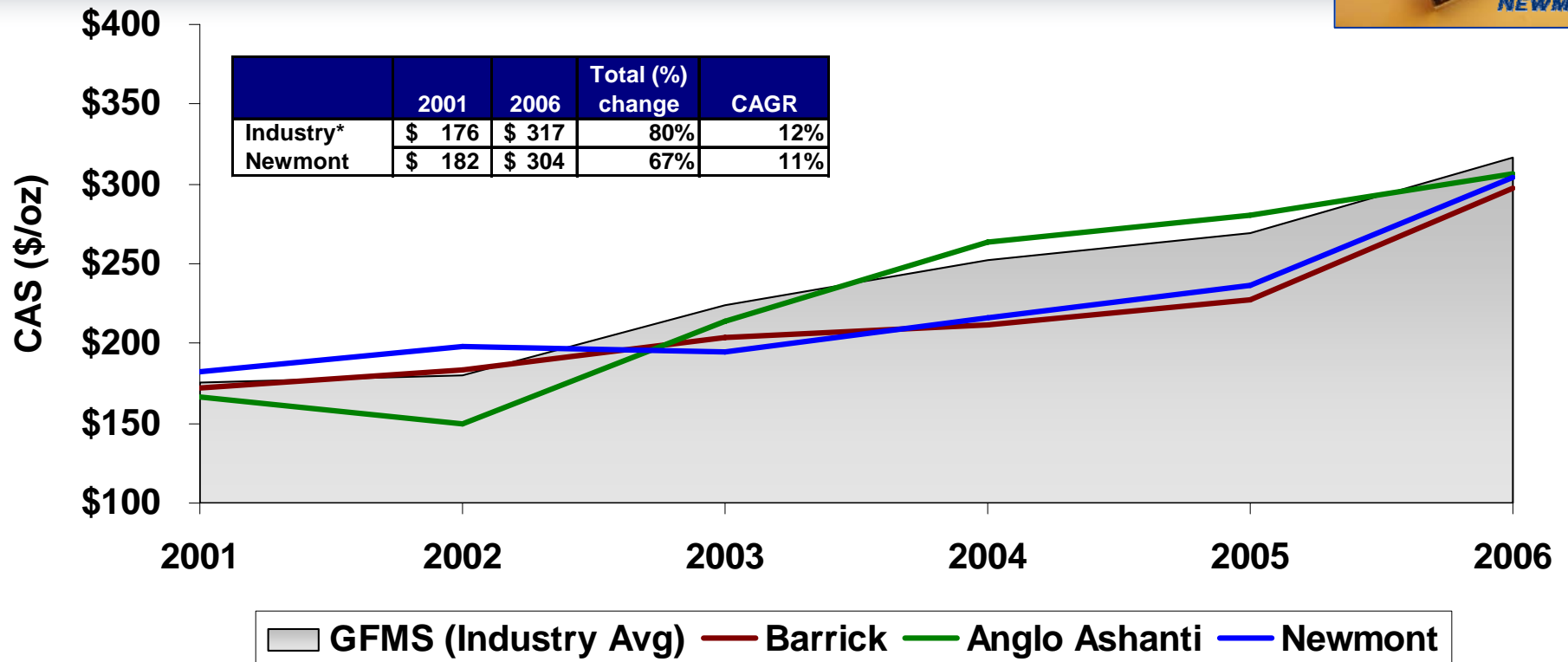


2007 Guidance* - Equity Gold Sales



* 2007 number based on mid-point of guidance

Gold Industry - Costs



"Across the globe, producers have cited higher energy and fuel charges, increasing labor costs, shortages of experienced contractors, and higher operating consumables price."

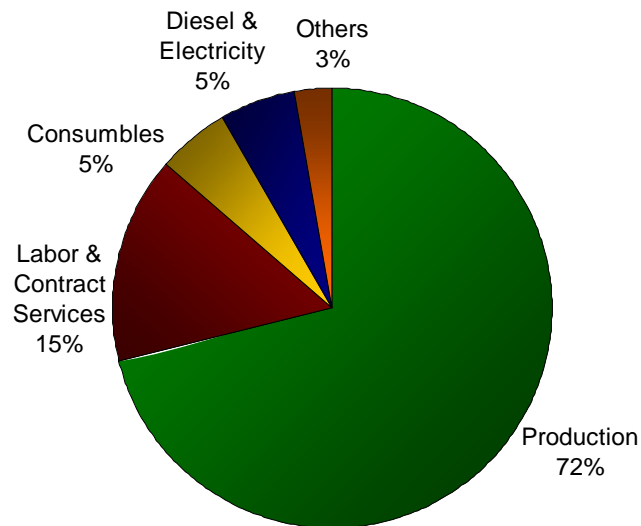
* Industry Cost based on 2007 Gold Survey - GFMS

2007 Guidance: CAS

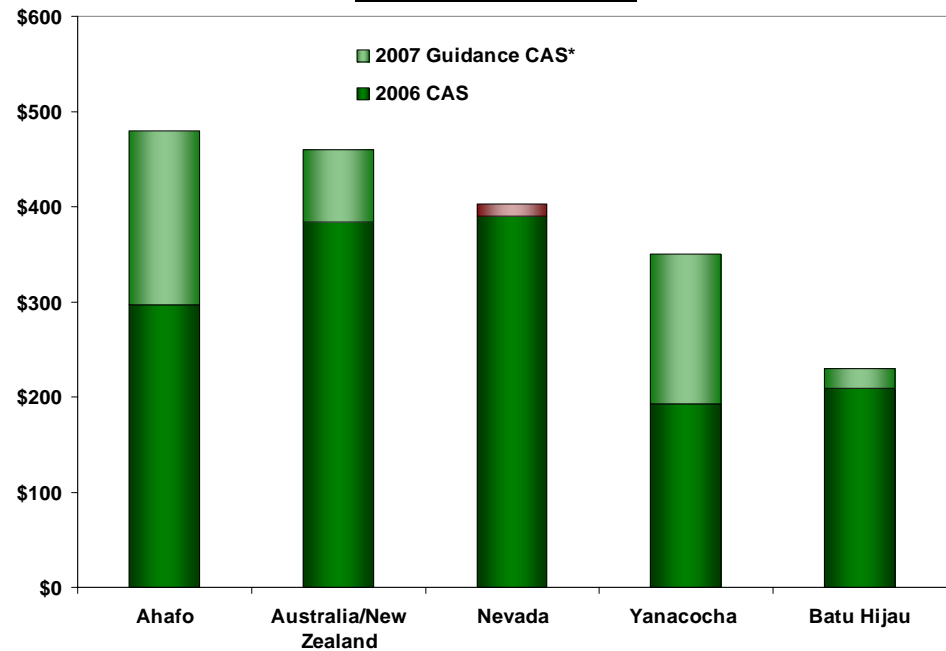


- Costs Applicable to Sales (\$/oz)
 - 2006 Actual = \$304
 - 2007 Guidance ~ 25% higher than 2006

% Increase by Cost Drivers

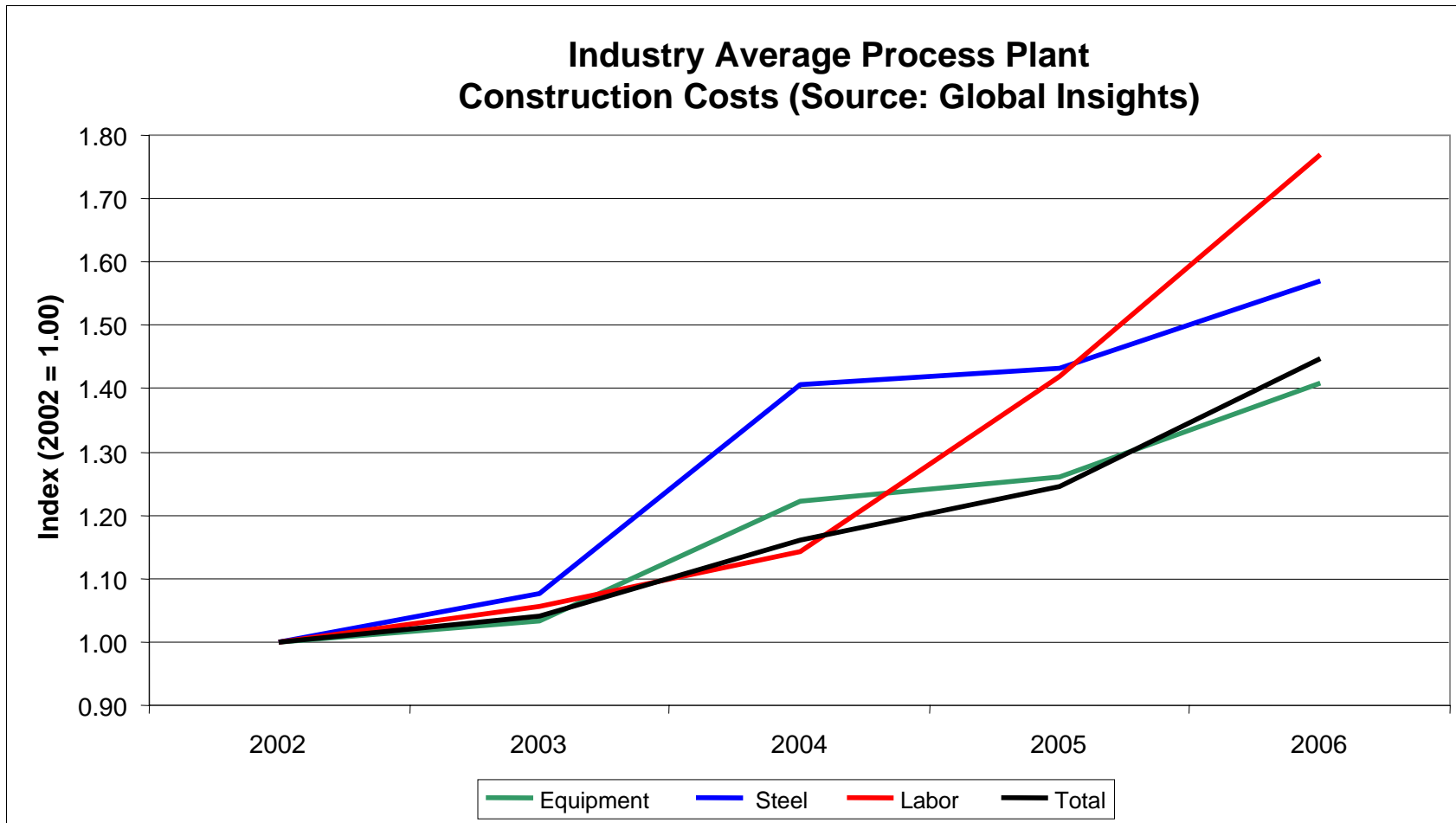


Change by Region



* 2007 number based on mid-point of guidance

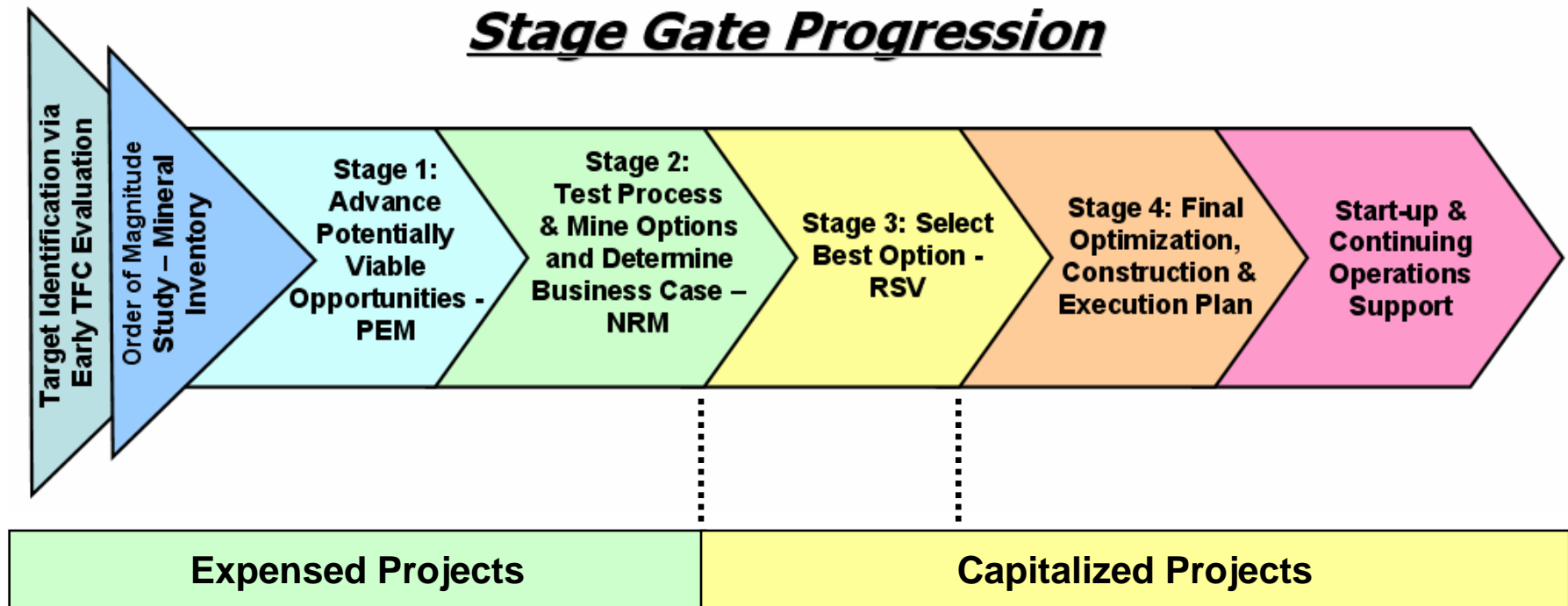
Gold Industry – Cost Escalation Trends



Stage Gating Process



Stage Gate Progression





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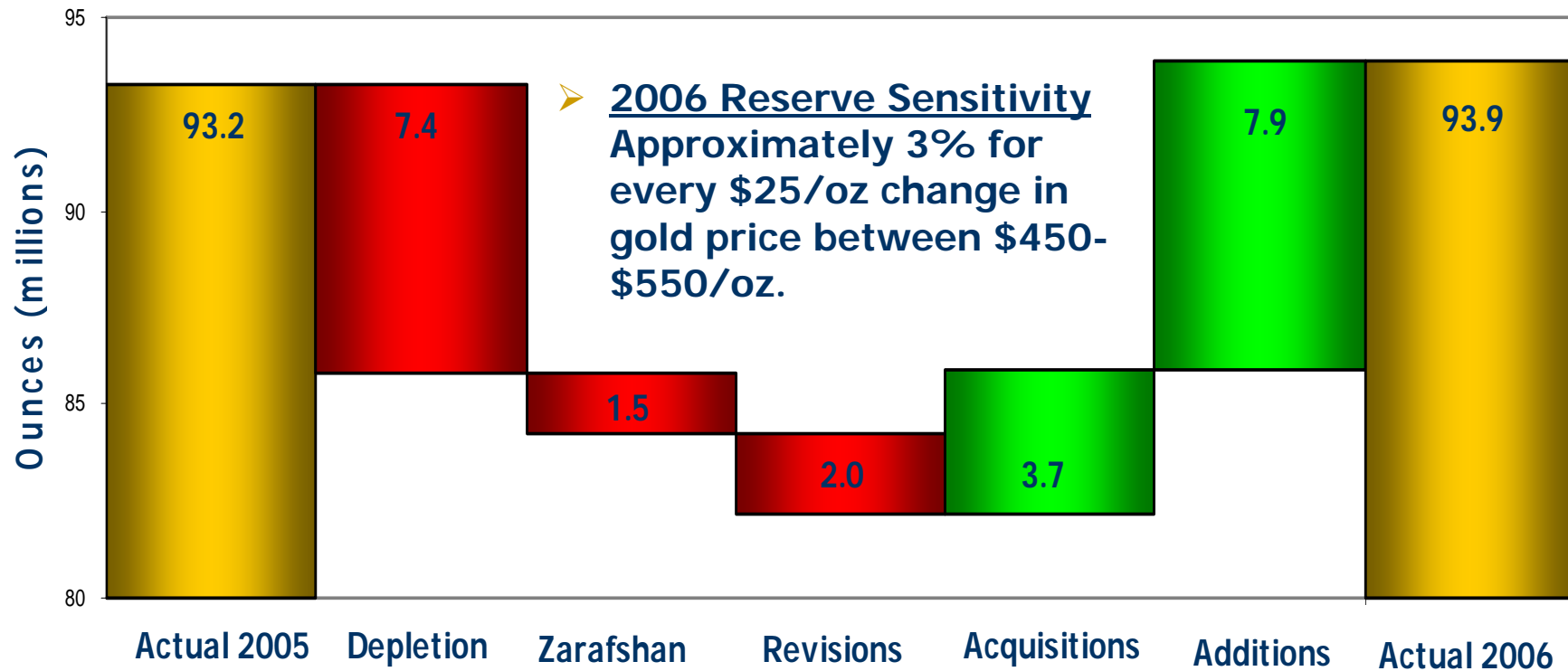


*Exploration
&
Merchant
Banking*

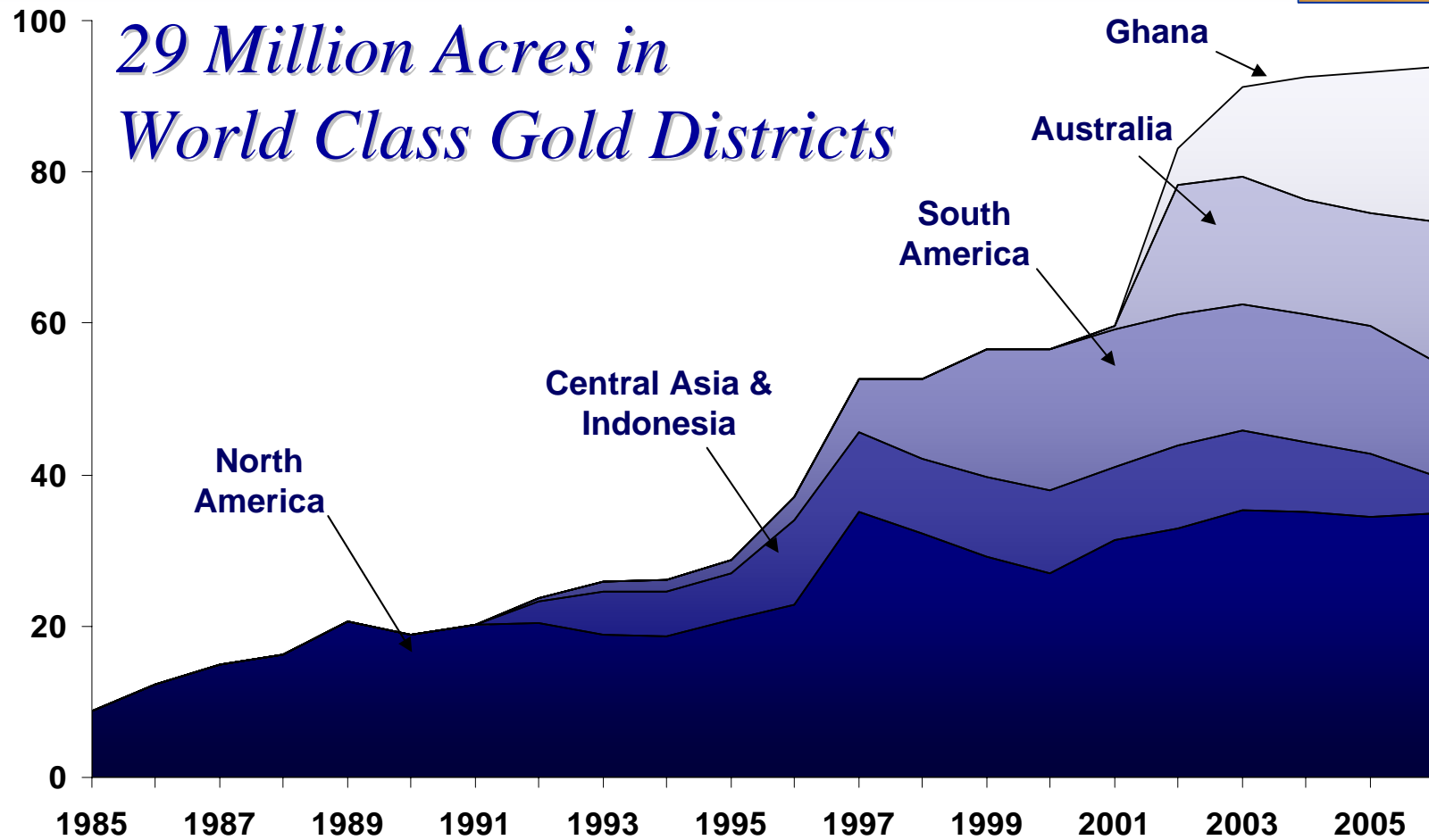
Gold Reserves – Fifth Consecutive Year Of Growth



2005 to 2006 Proven and Probable Equity Gold Reserves



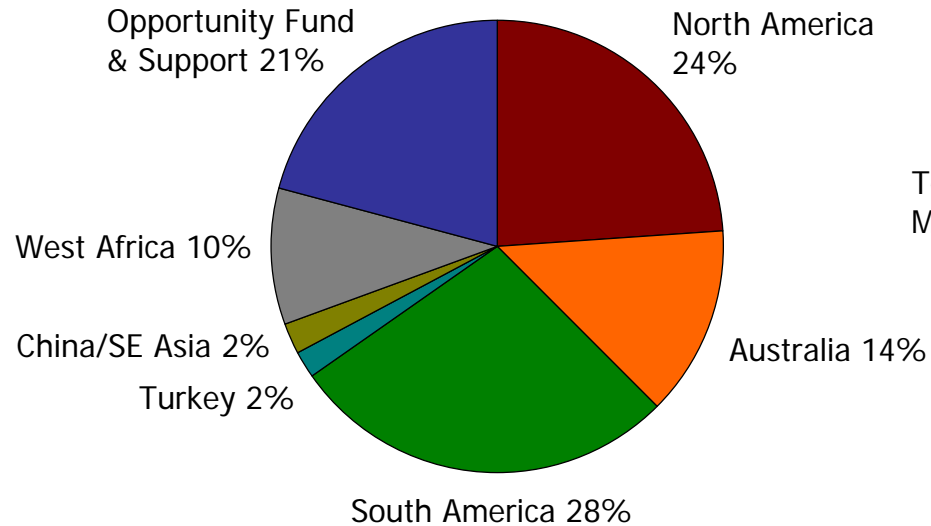
Newmont's Reserve Growth Track Record & Discovery Cycles



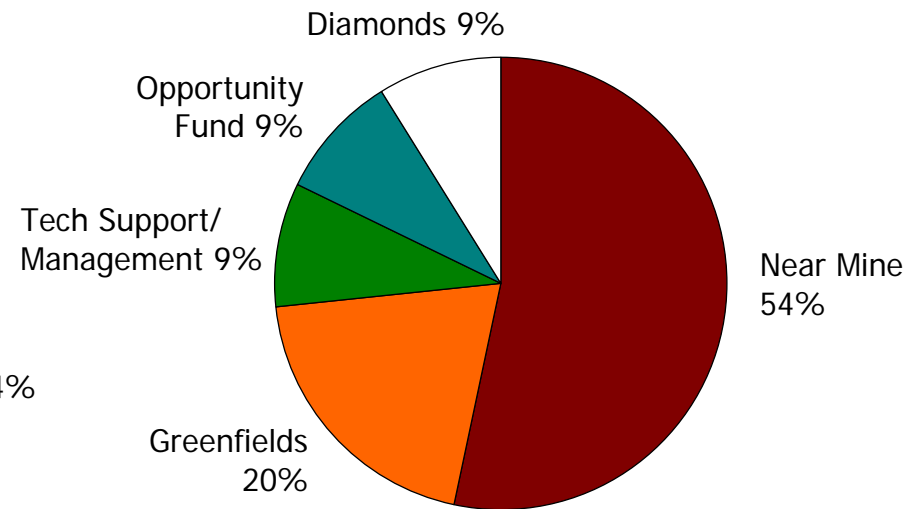
2007 Exploration Budget



Budget by Location



Budget by Program



- **Near-Mine Programs**: Carlin Trend in Nevada, Mexico, Yanacocha in Peru, Sefwi Belt in Ghana, and Tanami in Australia
- **Greenfield Projects**: Guiana Shield in South America, Andes in Peru, and Greenstone Belts in West Africa

2006 Merchant Banking Results



Royalty and Dividend Income

- Royalty and Other Income: Record \$120 million (+52% over 2005)



Equity Portfolio and Investment Growth

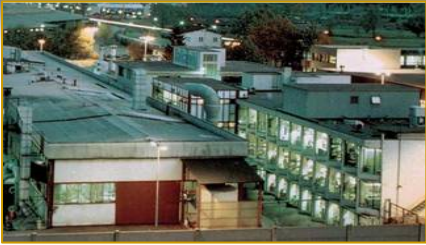
- Market value of marketable securities portfolio: \$1.4 billion
- Alberta Heavy Oil Investment: \$20 million investment ⇒ \$280 million sale proceeds
- Canadian Oil Sands Trust: \$268 million investment ⇒ \$800 million market value



Value Creation Investments

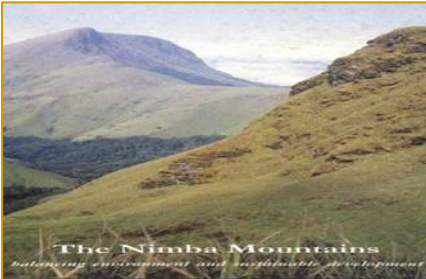
- \$152 million investment in Shore Gold Inc.'s FALC – Diamond Project
- Other Assets - Iron Ore and Coal, Arctic Gas, Gold Refineries

Value Creation Investments



Gold Refineries

- 50% European Refineries, 40% Australian Refineries
- Combined, refine and distribute >20% of world's gold



Iron Ore

- 43.5% Euronimba Project, Guinea, West Africa
- Partnered with BHP in world class project



Coal

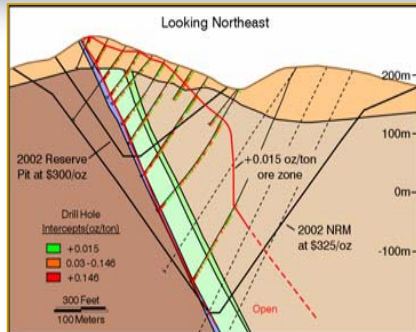
- 100% Millmerran Deposit, Queensland, Australia
- Thermal coal resource has high potential in current market



Gas

- 9% Hecla & Drake fields, Melville Island, Canada
- Potential LNG application for largest gas field in N.A.

Committed Technical Expertise



Technical Services

- 80 person Research and Development Team
- Proprietary Metallurgy labs, Mining Software, and Patents
- Highest R&D and Technical Focus of Any Gold Producer



Projects Group

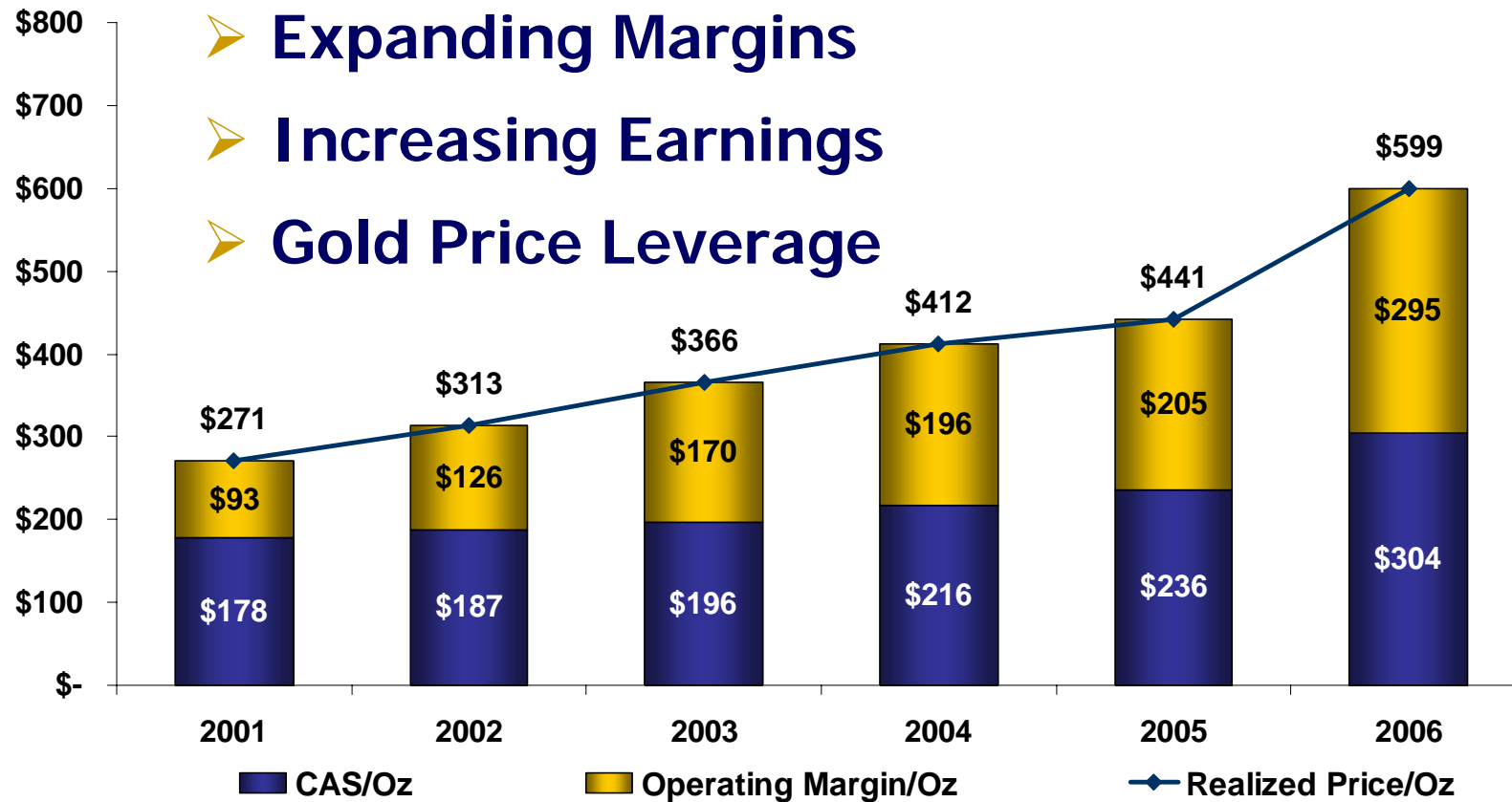
- Expertise and Capacity Across Full Range of Projects
- Institutionalized Stage Gate Process



Exploration Group

- 325 Full-Time geoscientists
- Proprietary Geochemical and Geophysical Capacity
- Proprietary Global Geological Information System
- Proprietary Portfolio and Targeting System

Gold Price Leverage & Conclusions



The Gold Company Of Choice For A Gold Bull Market



- Fifth Consecutive Year of Reserve Growth
- Growing Operating Margins (+44% in 2006)
- Building New Lower-cost Mines
- Balanced Global Portfolio
- Strong, Liquid Balance Sheet
- Institutional Quality Investment
- "No Gold Hedging" Philosophy



STANDARD
& POOR'S

FORTUNE 500 2006