

A horizontal decorative border with a colorful, intricate pattern, possibly representing a traditional textile or artwork, spans the width of the slide.

Newmont Mining Corporation

2009 Investor Day

March 18, 2009, New York, NY

Agenda

- I. Welcome & Introductions
- II. Strategic Overview
- III. Operational Planning & Execution
- IV. Project Planning & Execution
- V. Closing Remarks / Q&A

Today's Presenters

Richard O'Brien - President and Chief Executive Officer

Russell Ball - Executive Vice President and Chief Financial Officer

Randy Engel - Executive Vice President, Strategic Development

Brian Hill - Executive Vice President, Operations

Guy Lansdown - Executive Vice President, Development

Alan Blank - Executive Vice President, Legal and External Affairs

Cautionary Statement

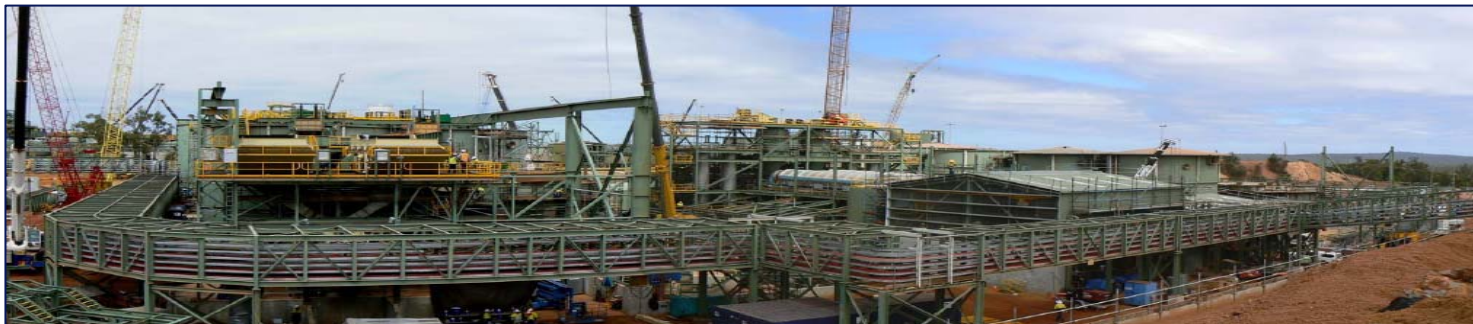
This news release contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, that are intended to be covered by the safe harbor created by such sections and other applicable laws. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)”, “estimate(s)”, “should”, “intend(s)” and similar expressions are intended to identify forward-looking statements. Such forward-looking statements include, without limitation, (i) estimates of future mineral production and sales; (ii) estimates of future costs applicable to sales, other expenses and taxes, for specific operations and on a consolidated basis; (iii) estimates of future capital expenditures, construction, production or closure activities; (iv) statements regarding future exploration expenditures and results and future reserves and mineralized material; (v) statements regarding fluctuations in capital and currency markets; (vi) statements regarding potential cost savings, productivity, operating performance, and cost structure; (vii) expectations regarding the completion and timing of the Boddington acquisition and other transactions; and (viii) expectations regarding the start-up time, design, mine life, production and costs applicable to sales and exploration potential of the Boddington project and other projects. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s 2008 Annual Report on Form 10-K, filed on February 19, 2009, with the Securities and Exchange Commission, as well as the Company’s other SEC filings. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

A horizontal decorative band with a complex, colorful pattern of geometric and organic shapes, including a central circular motif and various angular patterns in shades of blue, green, yellow, and red.

Strategic Overview

Key Messages in Today's Presentation: *"Passionately Pursuing Excellence"*

- Our focus on executing against our operational and project plans will continue to deliver reliable results
- Our disciplined approach to evaluation of internal and external investment opportunities will yield long-term improved returns on invested capital
- Strategic alignment across Newmont's portfolio will facilitate business and operating efficiencies and improved cash flow generation



Strategic Focus – *“Re-Establishing Credibility”*



“Passionately Pursuing Excellence”

Vision:

We will be the most valued and respected mining company through industry leading performance

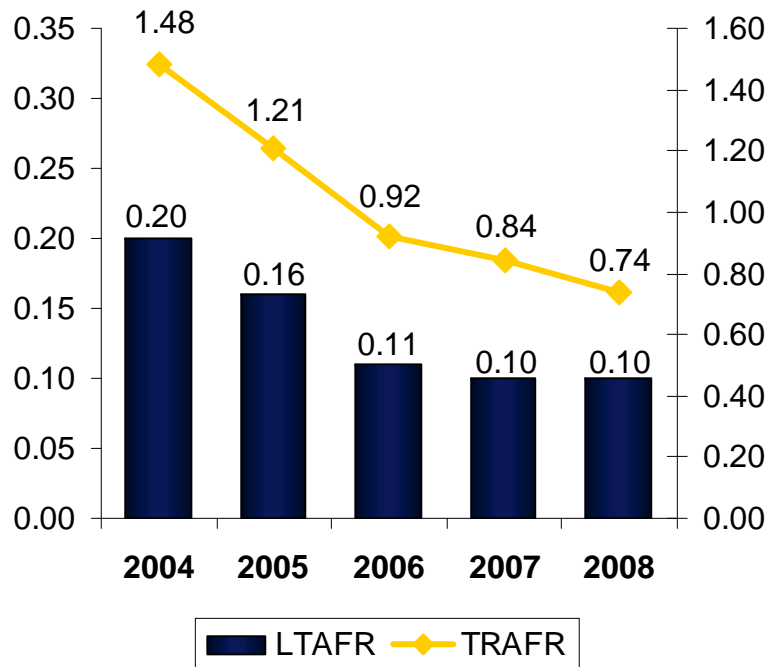
Mission:

We will build a sustainable mining business that delivers top quartile shareholder returns while leading in safety, environmental stewardship and social responsibility

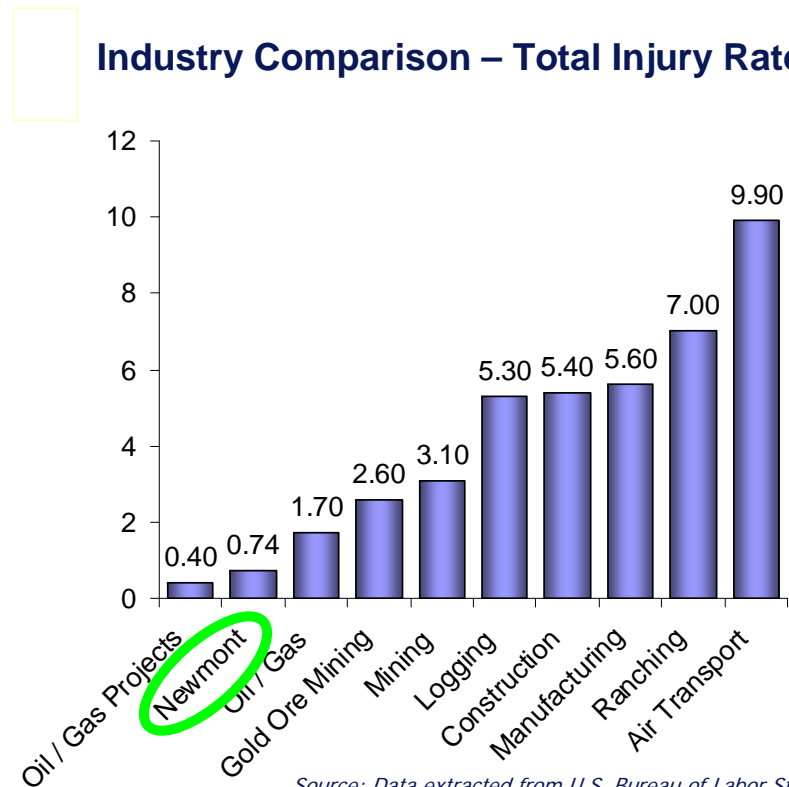
Safety is First in Everything We Do

- 12% decrease in Total Reportable Accident Frequency Rate in 2008
- >35 million exposure hours at Batu Hijau without a lost time accident (over 1.5 years)

Injury Frequency Rates – 5 year Trend



Industry Comparison – Total Injury Rates



Source: Data extracted from U.S. Bureau of Labor Statistics

We Will Deliver on Our Plans in a Safe and Environmentally and Socially Responsible Manner



- Independent Community Relationships Review completed
 - Implementation underway
- Corporate Social Responsibility leadership
 - 2nd consecutive year listed on DJSI World
 - Received multiple national awards
 - San Jose Reservoir – Peru
 - Green PROPER Rating – Indonesia
 - Excellence in Mine Reclamation – Nevada
- Other Key Initiatives
 - International Cyanide Management Code certification at all sites by end of 2009
 - ISO 14001 certification at all sites by end of 2010



Corporate Scorecard – 3 to 5 Year Horizon

“What Does Success Look Like”



- Deliver sustainable operating and project performance
- Operating costs consistently in lower half of the industry cost curve
- Build a more robust project pipeline
- Lengthen reserve life
- Deliver top-quartile investor returns
- Improve Free Cash Flow generating capacity and returns on invested capital

Corporate Scorecard – 2009

“Delivering on Our Commitments”

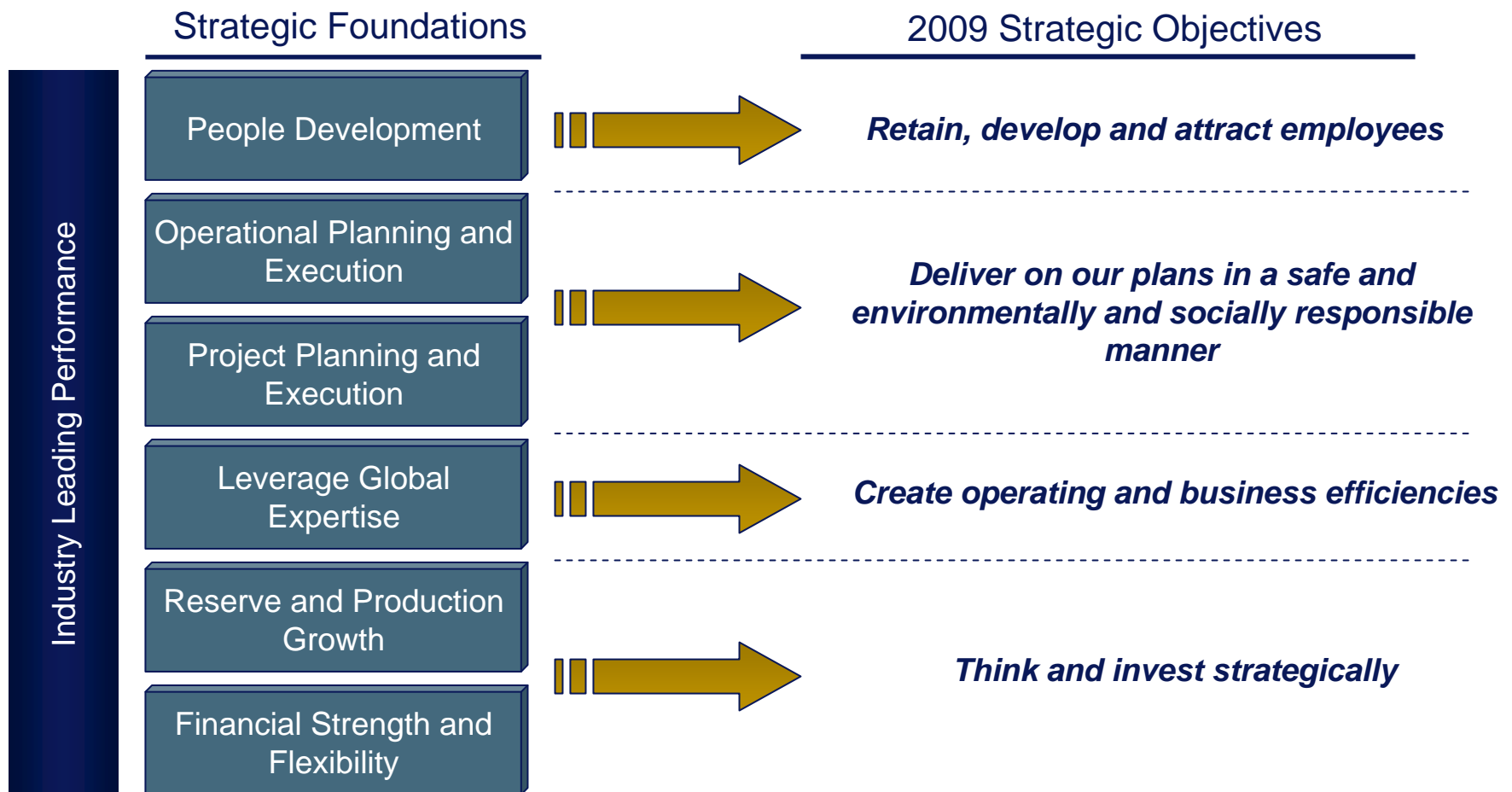


- Continued focus on operating and project performance; Met original 2008 gold operating outlook
- Demonstrated leadership in safety, environmental stewardship and social responsibility
- Improved production profile at competitive costs applicable to sales with Boddington acquisition
- Strengthened balance sheet with \$1.7 B in additional liquidity
- Deliver 2009 operating performance in-line with expectations
- Complete Boddington project in line with expectations
- Clarify Batu Hijau divestiture path forward
- Optimize and evaluate project pipeline against external opportunities
- Create operating and business efficiencies across “One Newmont”

Newmont – Strategic Alignment Across Our Global Portfolio

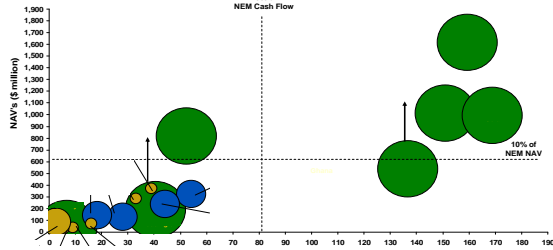


Building an Industry-Leading Sustainable Mining Business

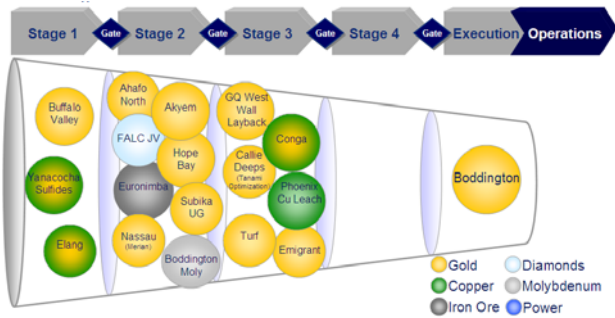


Evaluating Investment Opportunities - Strategic Fit vs. Enterprise Risk

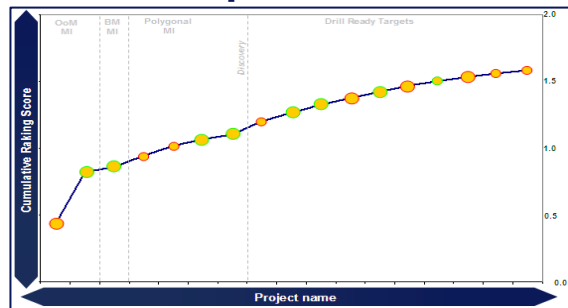
Corporate Development



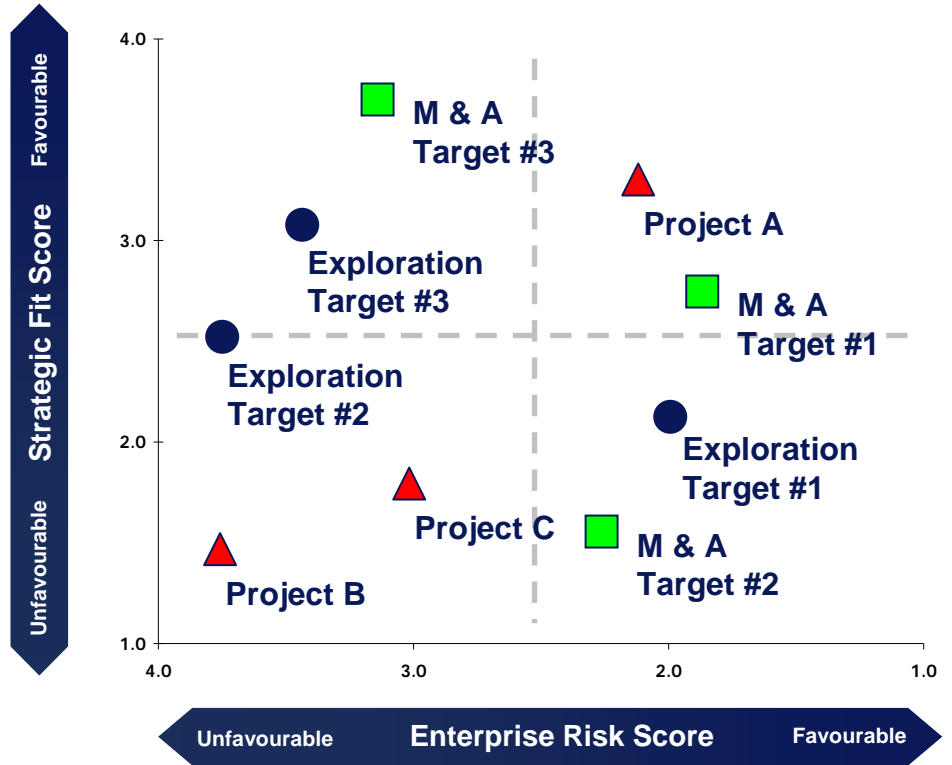
Projects



Exploration



Strategic Fit Score vs. Enterprise Risk Score

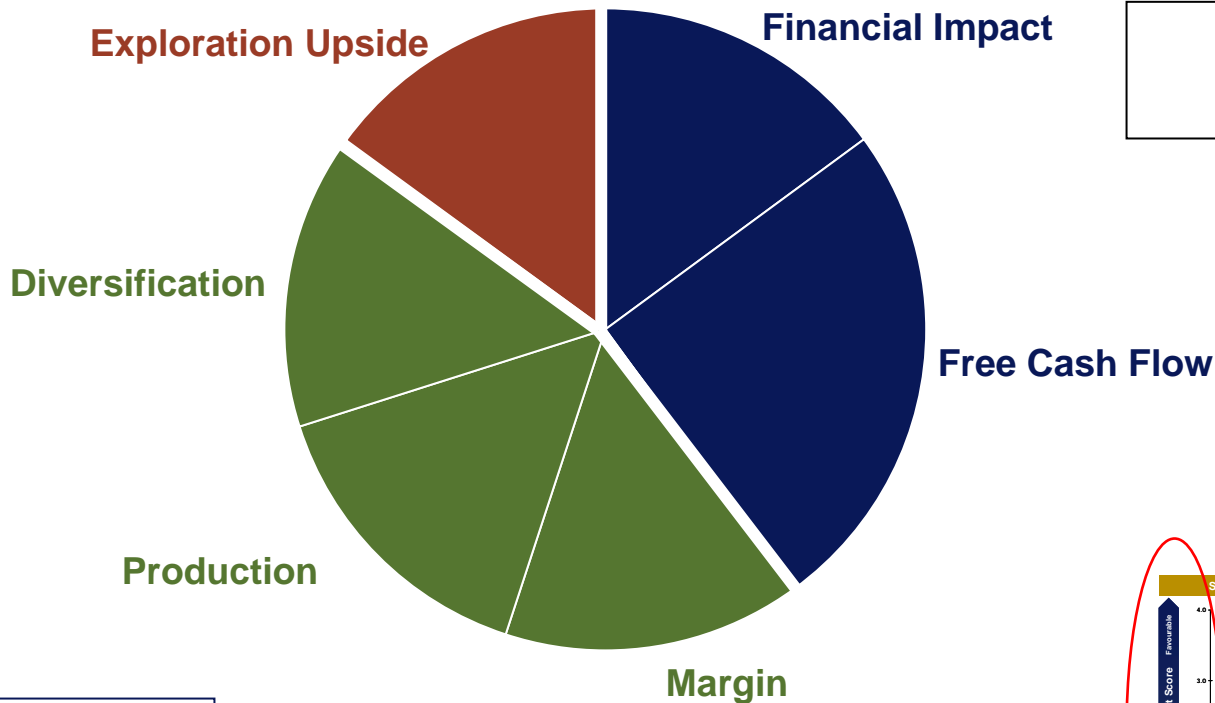


Balance Sheet & FCF Generation

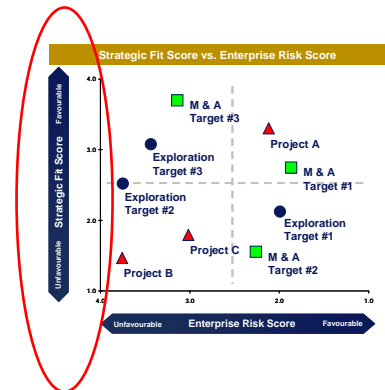
Rating & Ranking Investment Opportunities Measuring Value (Strategic Fit Categories)

Growth Potential

Financial Strength

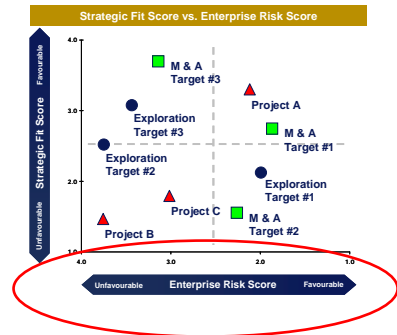
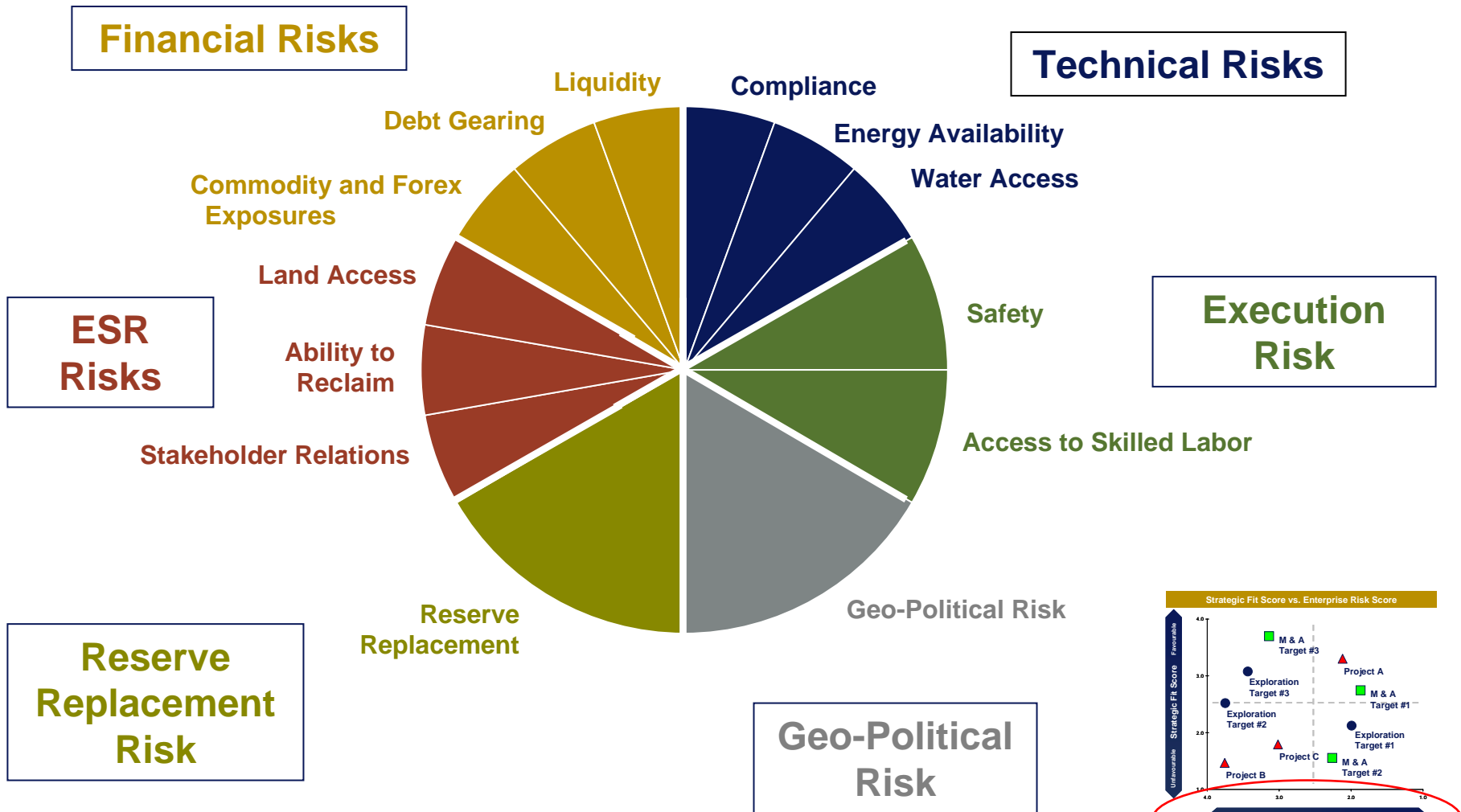


Asset Quality

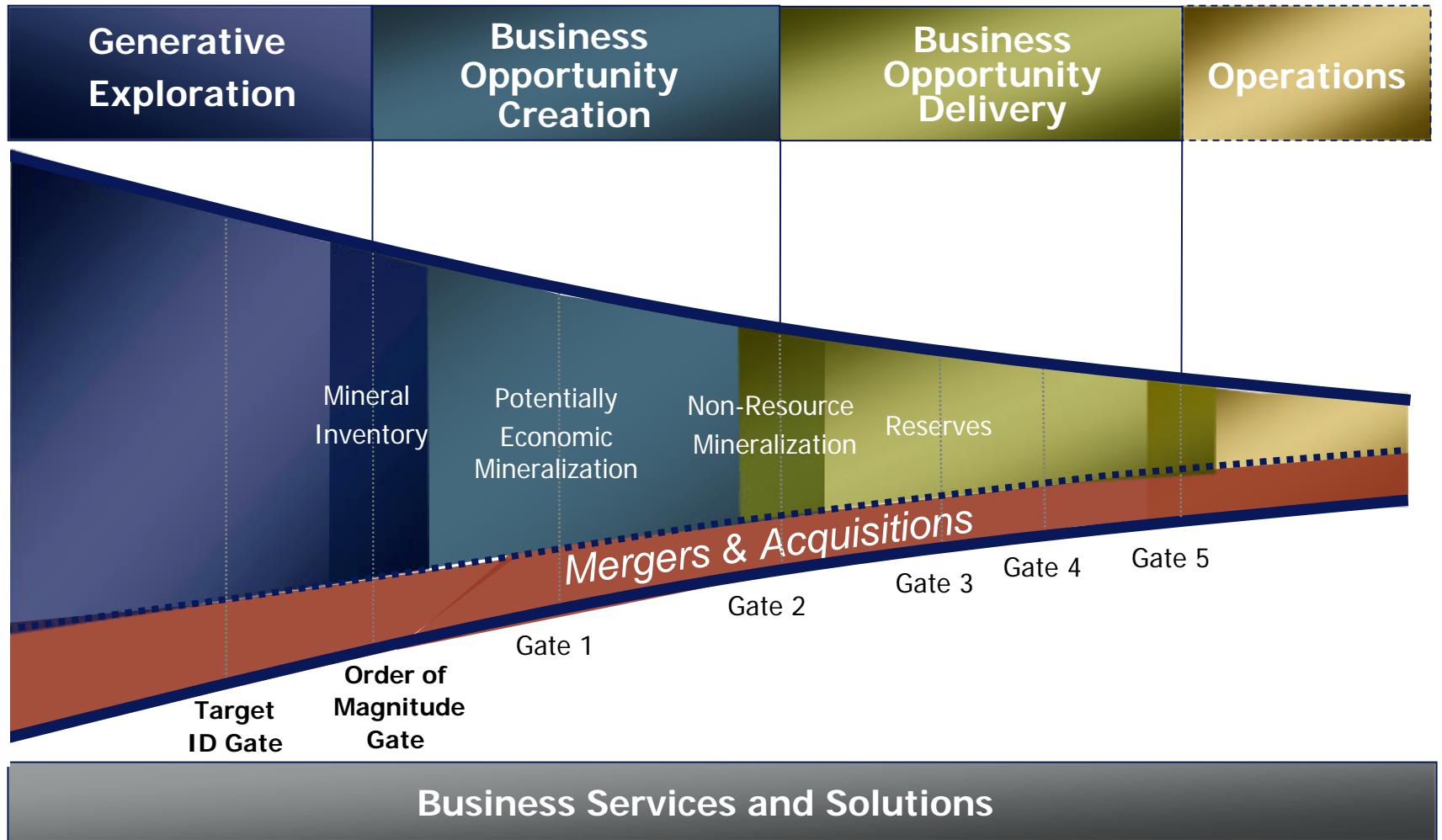


Rating & Ranking Investment Opportunities

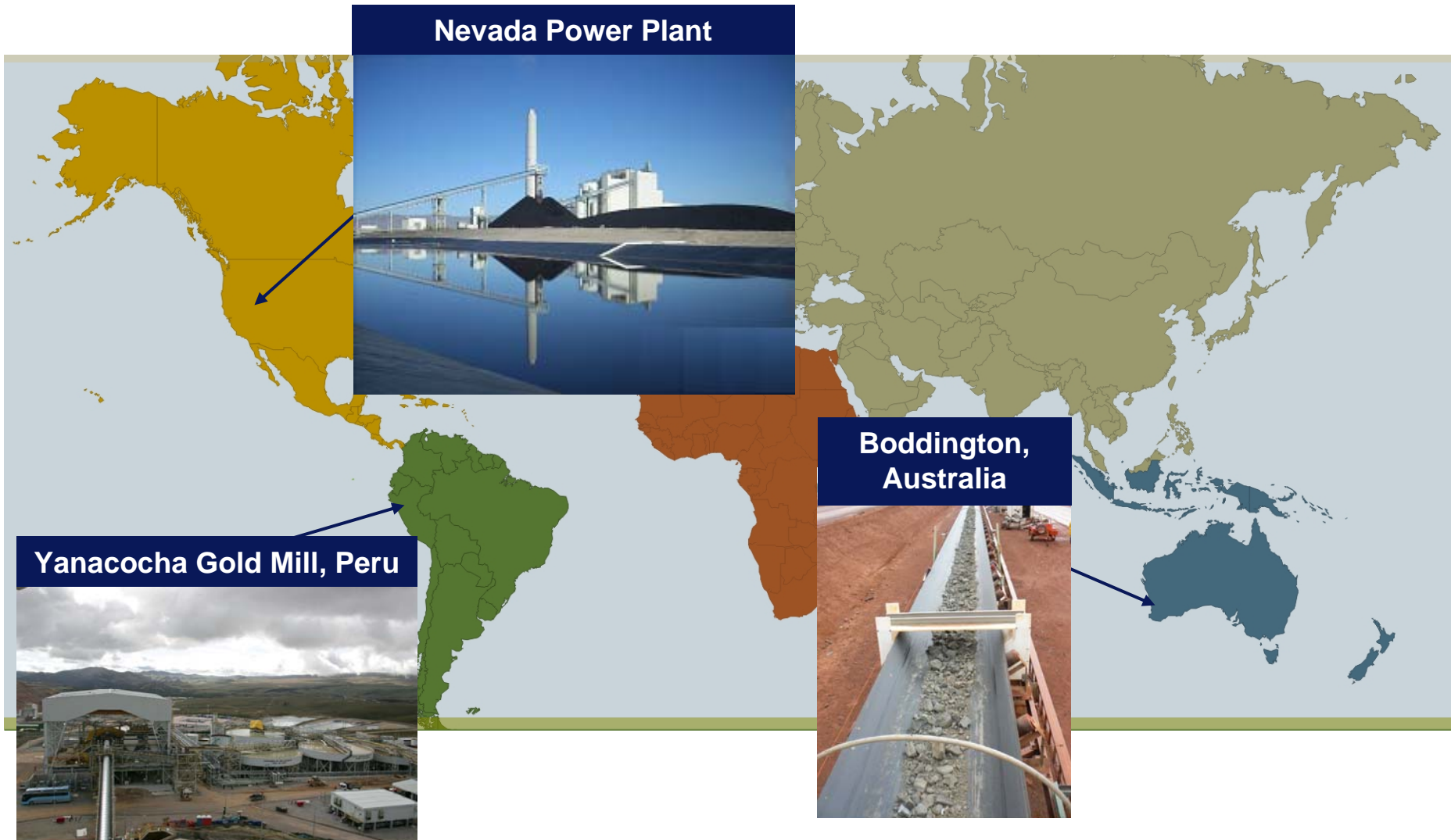
Measuring Risk (Enterprise Risk Categories)

Reorganized to Focus on Innovation and Drive Growth



Newmont – Globally Aligned, Regionally Owned and Locally Operated

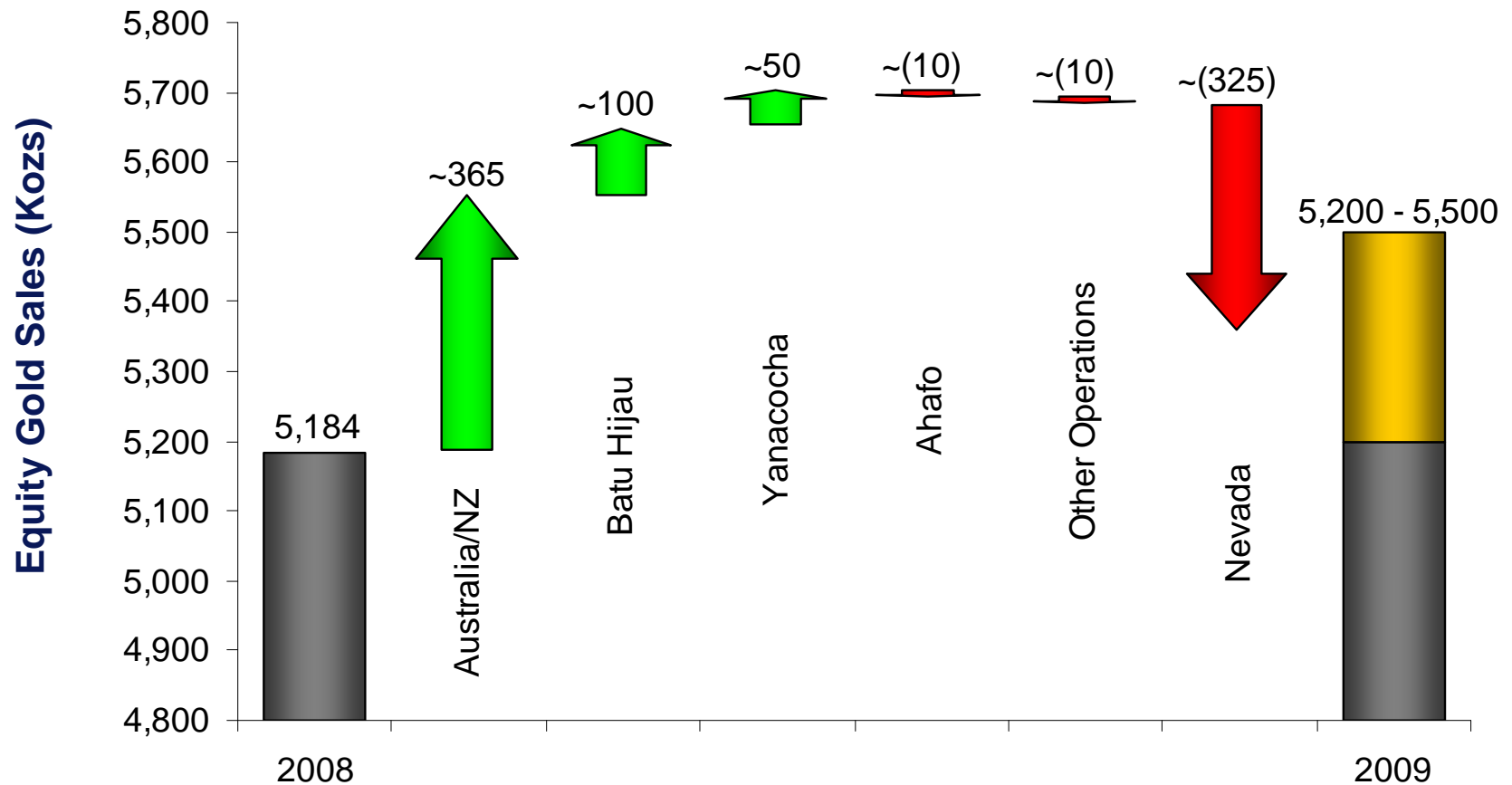


Newmont – Globally Aligned, Regionally Owned and Locally Operated



Newmont – 2009 Equity Gold Sales Outlook

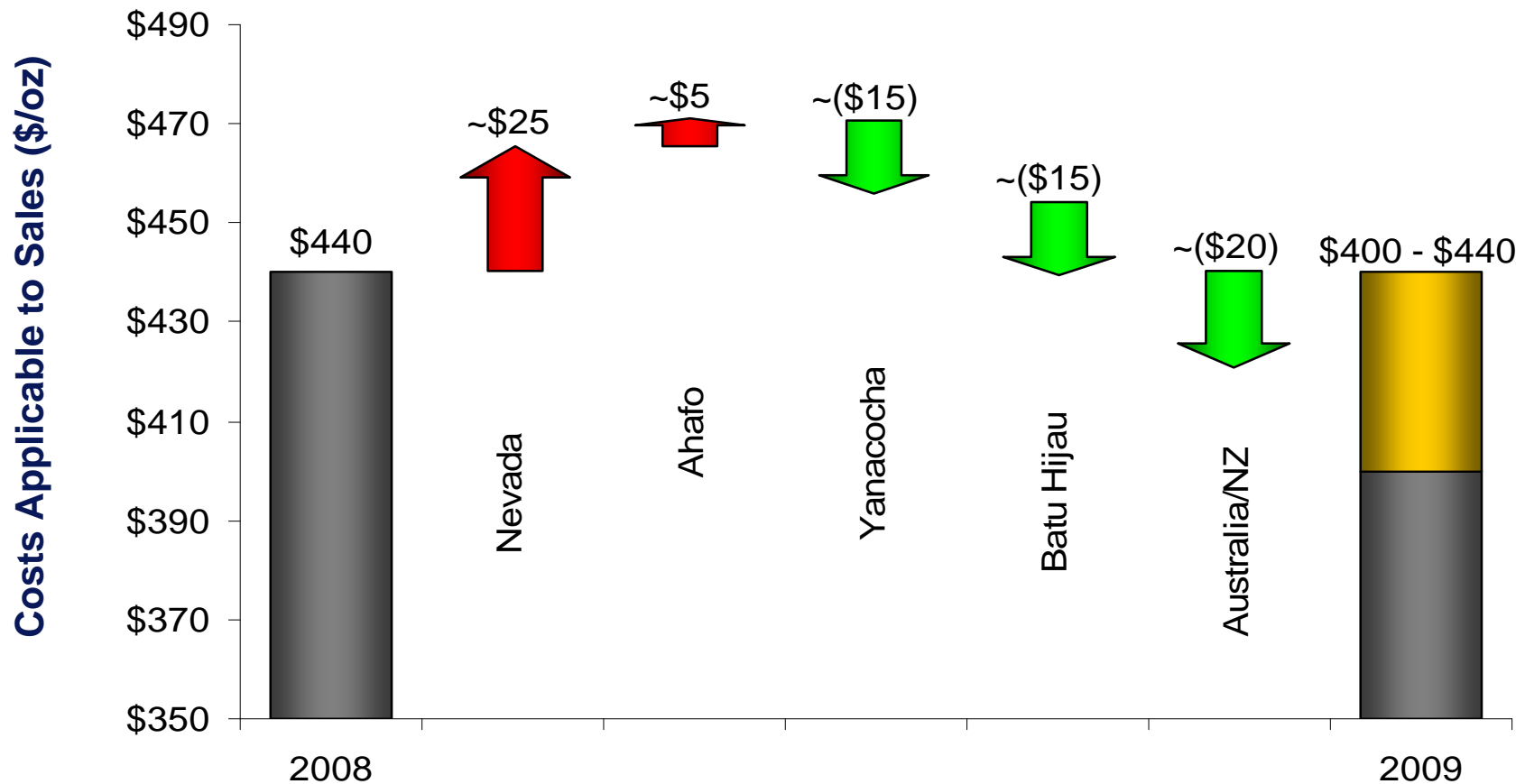
Boddington and Batu Hijau offset declines in Nevada



Newmont – 2009 Costs Applicable to Sales Outlook

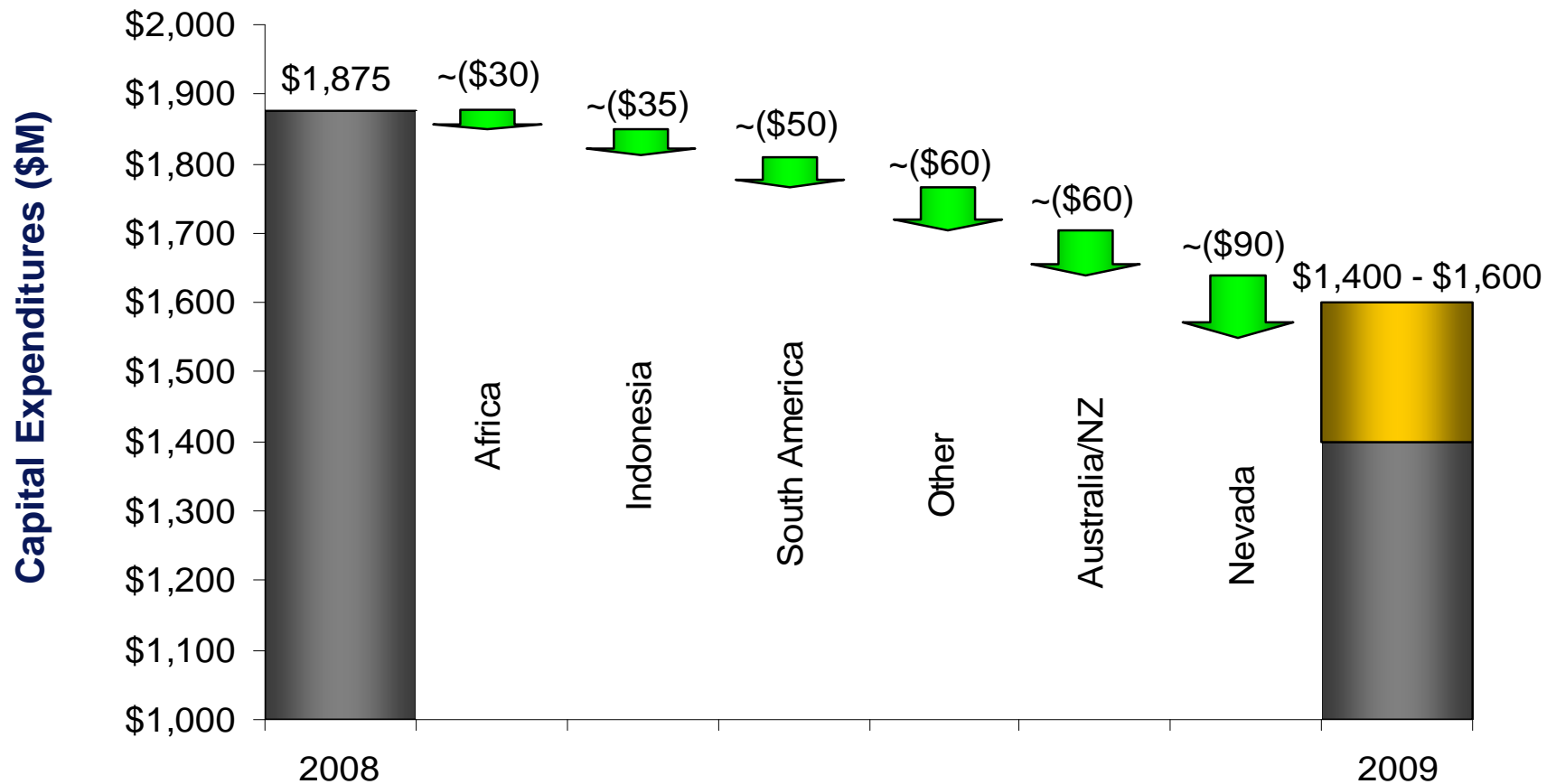


Improved CAS anticipated in 2009



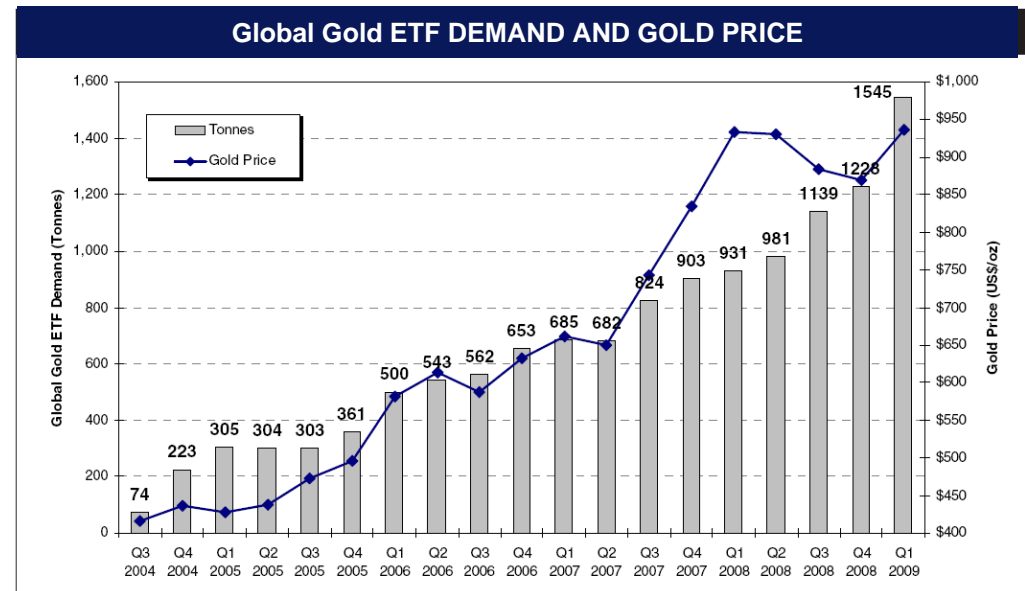
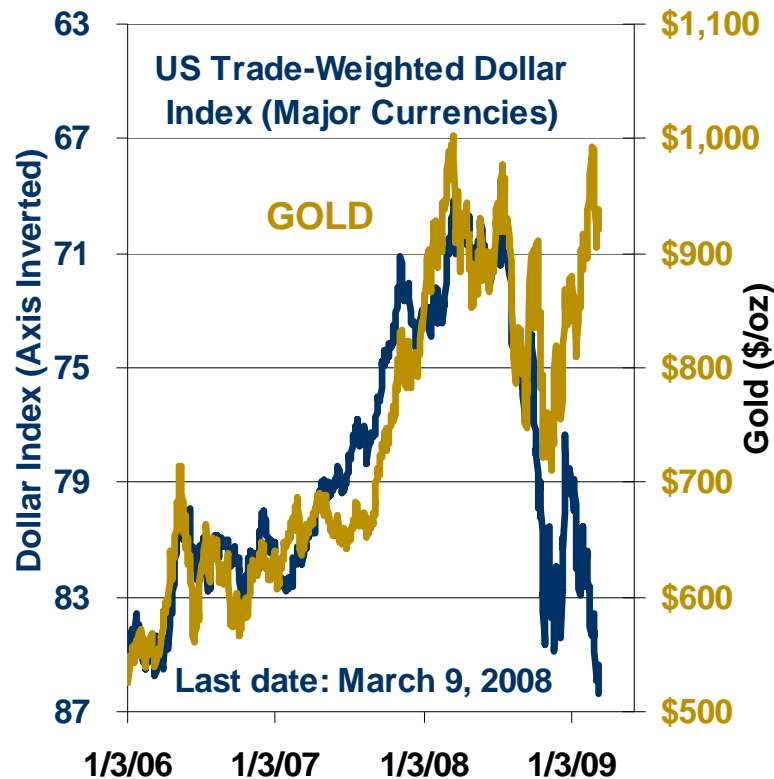
Newmont – 2009 Capital Expenditures Outlook

~20% decrease anticipated in 2009



Global Monetary Environment Further Supports Higher Gold Prices

Investor flight to safety driving gold higher

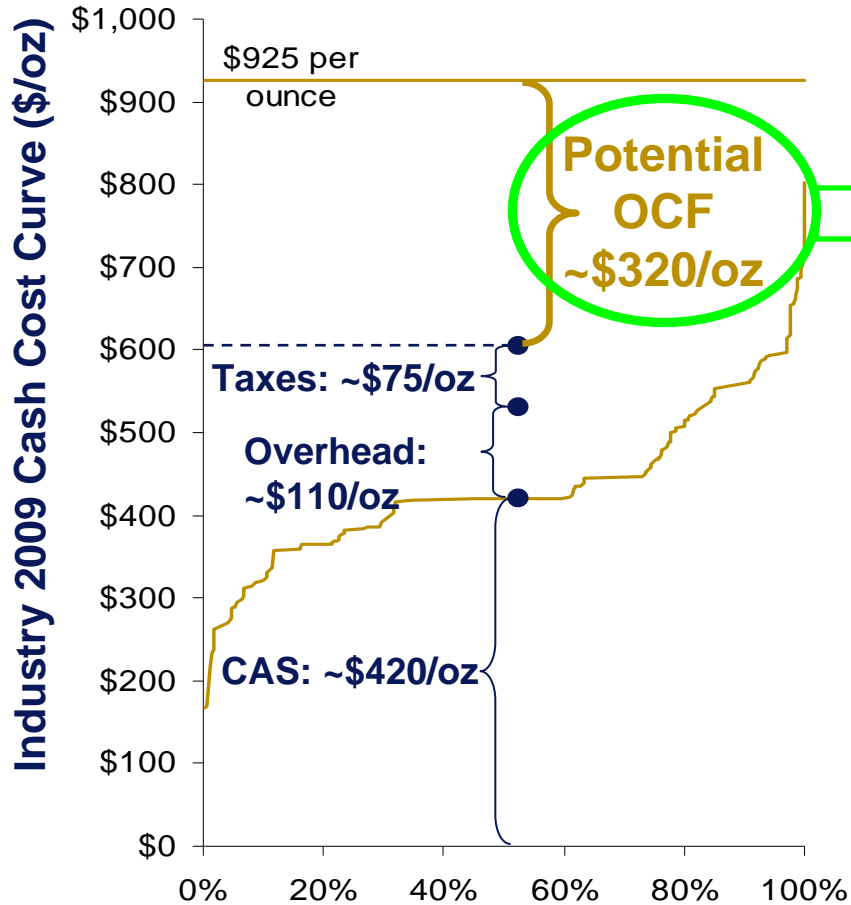


Source: Gold Bullion Securities, iShares COMEX Gold Trust, StreetTRACKS, Central Gold Trust, ZKB Gold

Source: NBF World Gold Producers Quarterly, March 2009

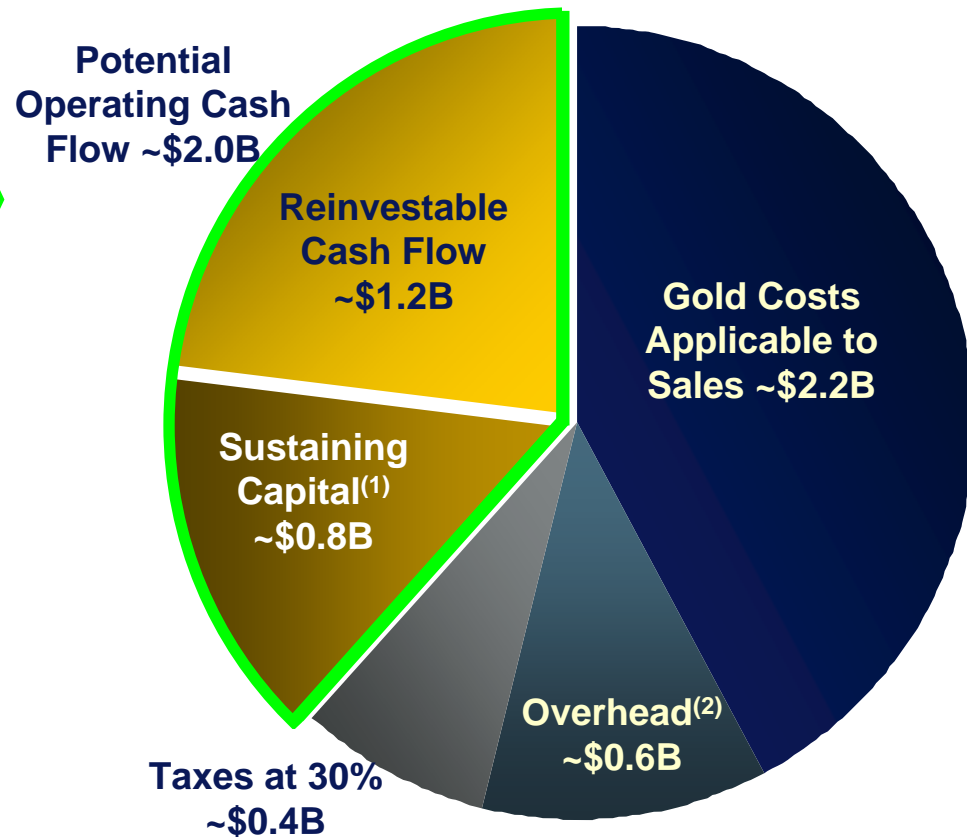
Positioned for Significant Cash Flow Generation

Newmont Gross Margin Potential



Source: Brook Hunt

Potential to Generate \$1.2B Cash Flow for Reinvestment into Business (at \$925/oz & \$1.50/lb)



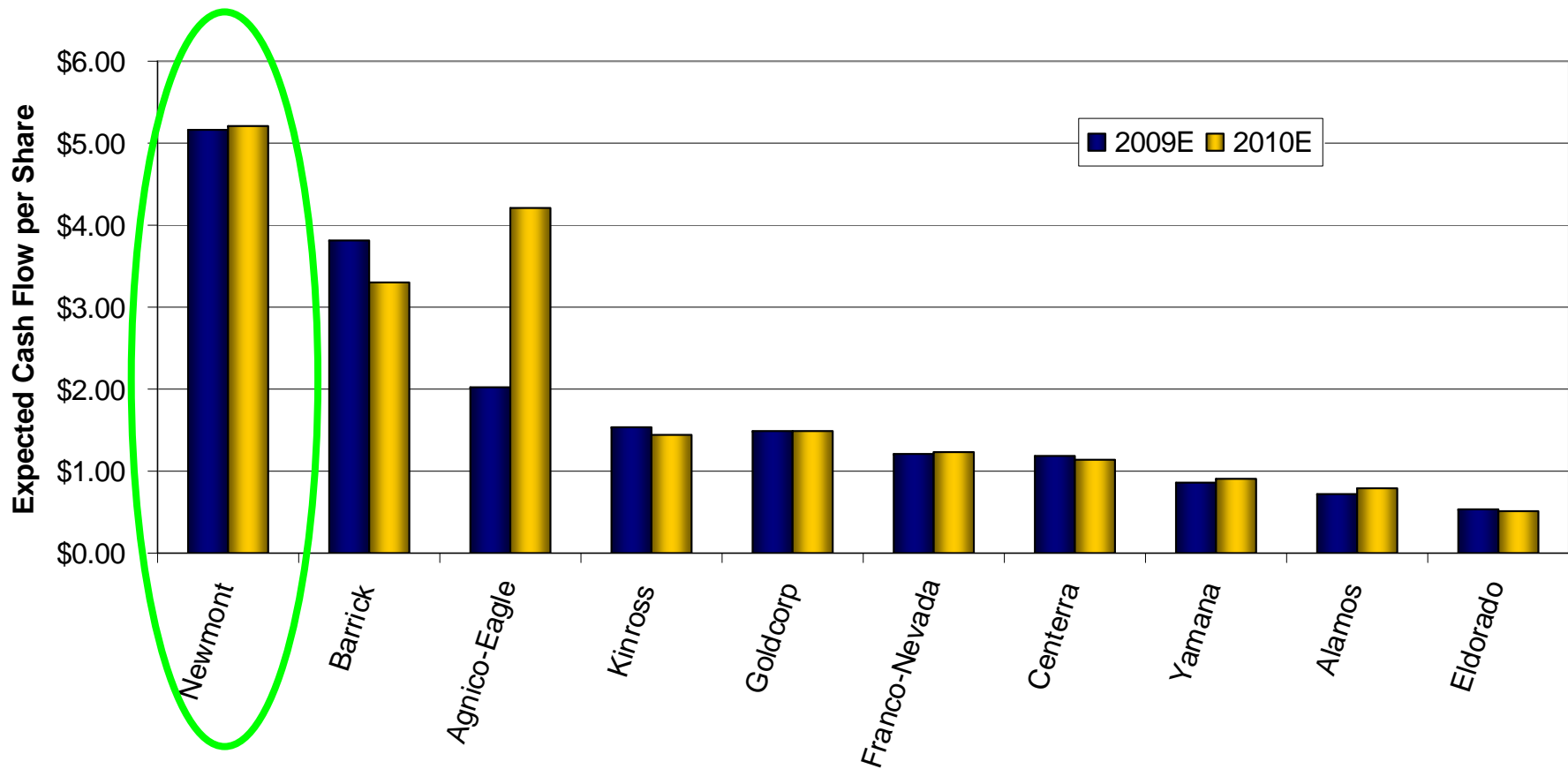
⁽¹⁾ Represented by Amortization at midpoint of guidance.

⁽²⁾ Overhead includes General and Administrative, Exploration, Advanced Projects and R&D, and Interest expense at midpoint of guidance. Taxes calculated after DDA deductions.

Highest Cash Flow Per Share of Senior Peer Group



2009 & 2010 Expected Cash Flow per Share

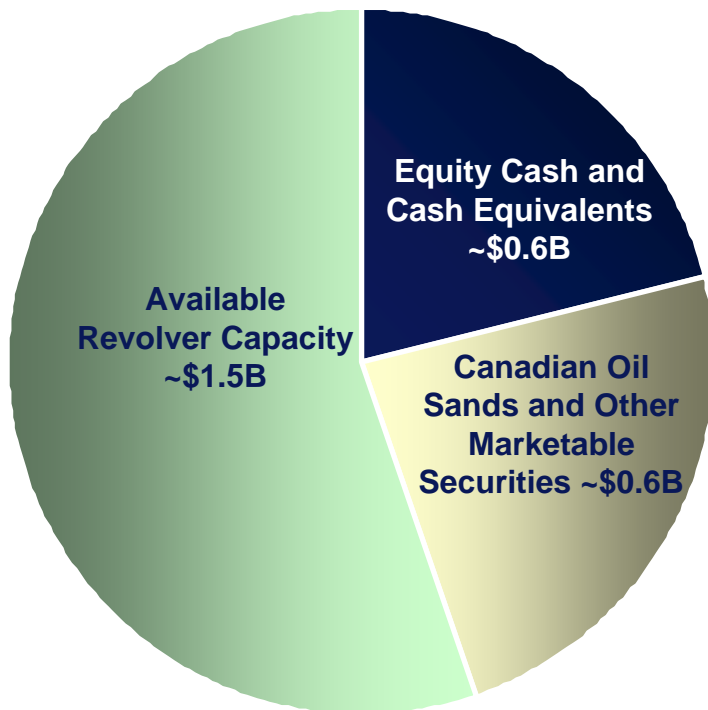


Source: UBS Metals, Mining & Gold Weekly, March 12, 2009

Strong Balance Sheet with Cash Flow Generation Expected

Strengthened balance sheet with \$1.7 B net proceeds in January 2009 capital markets transactions

~\$2.7B Available Liquidity⁽¹⁾



100% Unhedged Sales



⁽¹⁾ As of February 28, 2009

Disciplined Approach Yields Value Through Boddington Acquisition

Business Objectives

- Develop long-life operation in AAA-rated country
- Increase future reserves
- Create long-term stable cash flows

Reserves (at 100%):

- Gold: 20.1 million ounces
- Copper: 1.9 billion pounds

Non-Reserve Mineralization (at 100%):

- Gold: 516 million tonnes at 0.5 gpt
- Copper: 516 million tonnes at .09%

Production⁽¹⁾

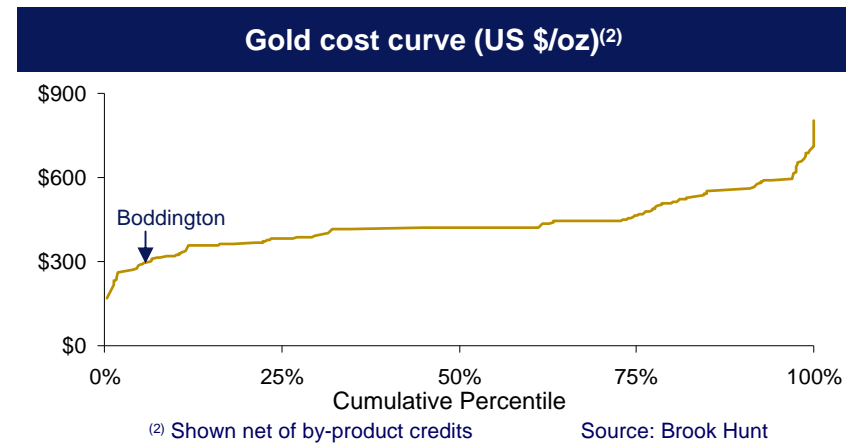
- Gold annual average: 0.9 - 1.05 million ounces
- Copper annual average: 30,000 - 35,000 tonnes

Strip Ratio

- 1.2 – 1.4

CAS⁽¹⁾

- Anticipated to be ~\$300/oz (net of by-product credits)

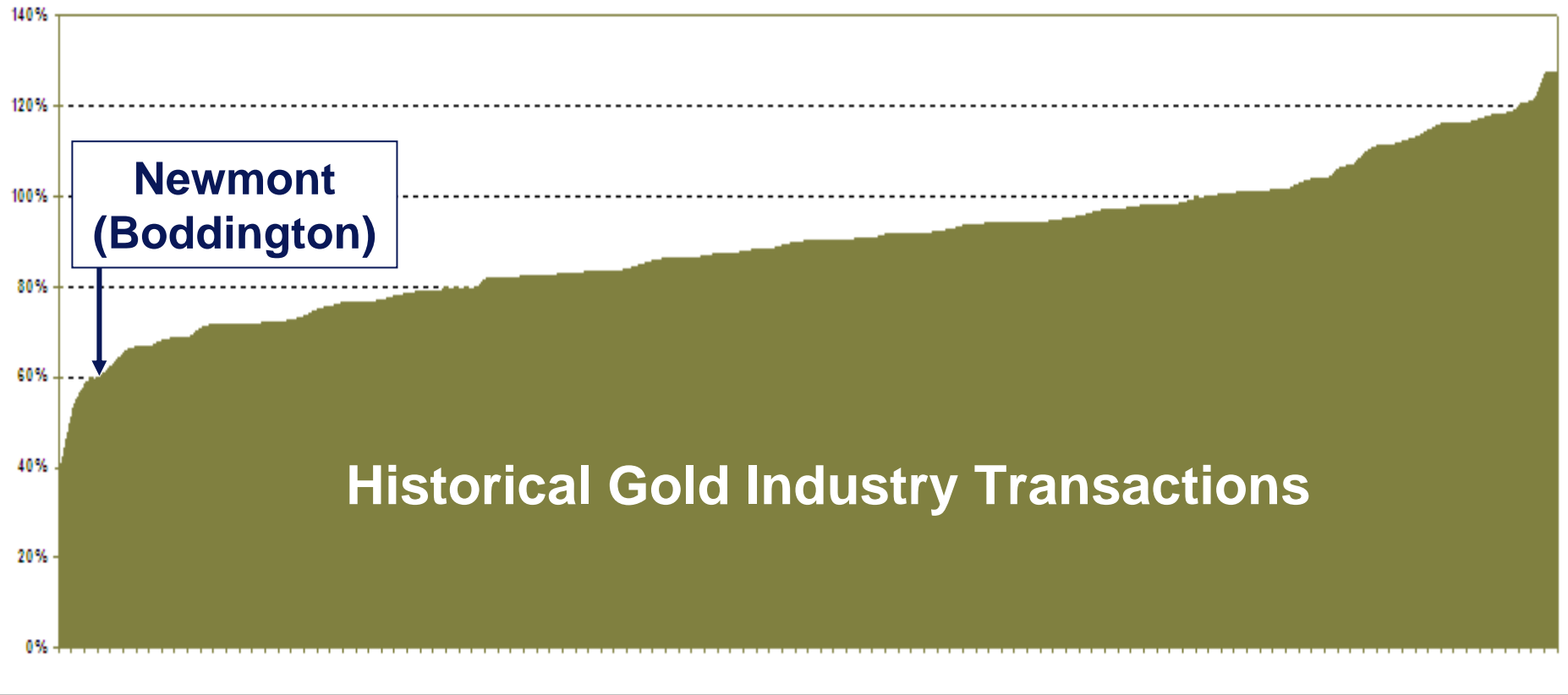


⁽¹⁾ First five full years of production

Boddington – Accretive Acquisition Consistent with Strategic Focus of Enhancing Production Profile with Long-Lived, Low-Cost Assets



Total Cost of Acquisition per Ounce - % of Prevailing Spot Gold Price



Historical Gold Industry Transactions

Source: BMO Capital Markets, February 2009

Boddington – Start-up Remains on Schedule

Status

- Safety – TRIFR: 1.43
- Capital: \$2.6 to \$2.9B (100%)
- Progress: ~93% complete
- Start-up: mid-2009

Mining Progress

- All mine equipment onsite and operating as expected
- Monthly tonnage rate ~7 million tonnes and increasing

Commissioning

- First rock crushed and conveyed late February
- HPGRs pre-commissioned in December
- Progressive plant commissioning ongoing
- Initiating plant turnover
- Global Newmont professionals supporting start-up

Operations

- Operations team fully staffed
- Confident in 12-month ramp-up



Batu Hijau Divestiture Update




Arbitration decision expected in the first half of 2009

- Hearings have been held
- Committee in deliberation and reviewing all evidence

Divestiture Obligations

Existing Divestiture Schedule	CoW requirement to offer to Indonesians	Existing Indonesian Interest (PTPI)	Required Shares to be Offered by NTP	Potential NTP Interest	Equity Valuation (\$M) / Percentage Offered
March 31, 2005	15%	20%	0%	80%	
March 31, 2006	23%	20%	3%	77%	\$109 / 3%
March 31, 2007	30%	20%	10%	70%	\$272 / 7%
March 31, 2008	37%	20%	17%	63%	\$426 / 7%
March 31, 2009	44%	20%	24%	56%	pending / 7%
March 31, 2010	51%	20%	31%	49%	/ 7%

Key Messages in Today's Presentation: *"Passionately Pursuing Excellence"*

- Our focus on executing against our operational and project plans will continue to deliver reliable results  ***"Doing what we say we are going to do"***
- Our disciplined approach to evaluation of internal and external investment opportunities will yield long-term improved returns on invested capital  ***"Seizing opportunities"***
- Strategic alignment across Newmont's portfolio will facilitate business and operating efficiencies and improved cash flow generation  ***"One Newmont"***





Operational Planning & Execution

Why is this important?

Delivery will increase our financial returns and value relative to our competitors, keep our people safe and allow us access to land, all creating value for our shareholders

Newmont – Strategic Alignment Across Our Global Portfolio



Building an Industry-Leading Sustainable Mining Business



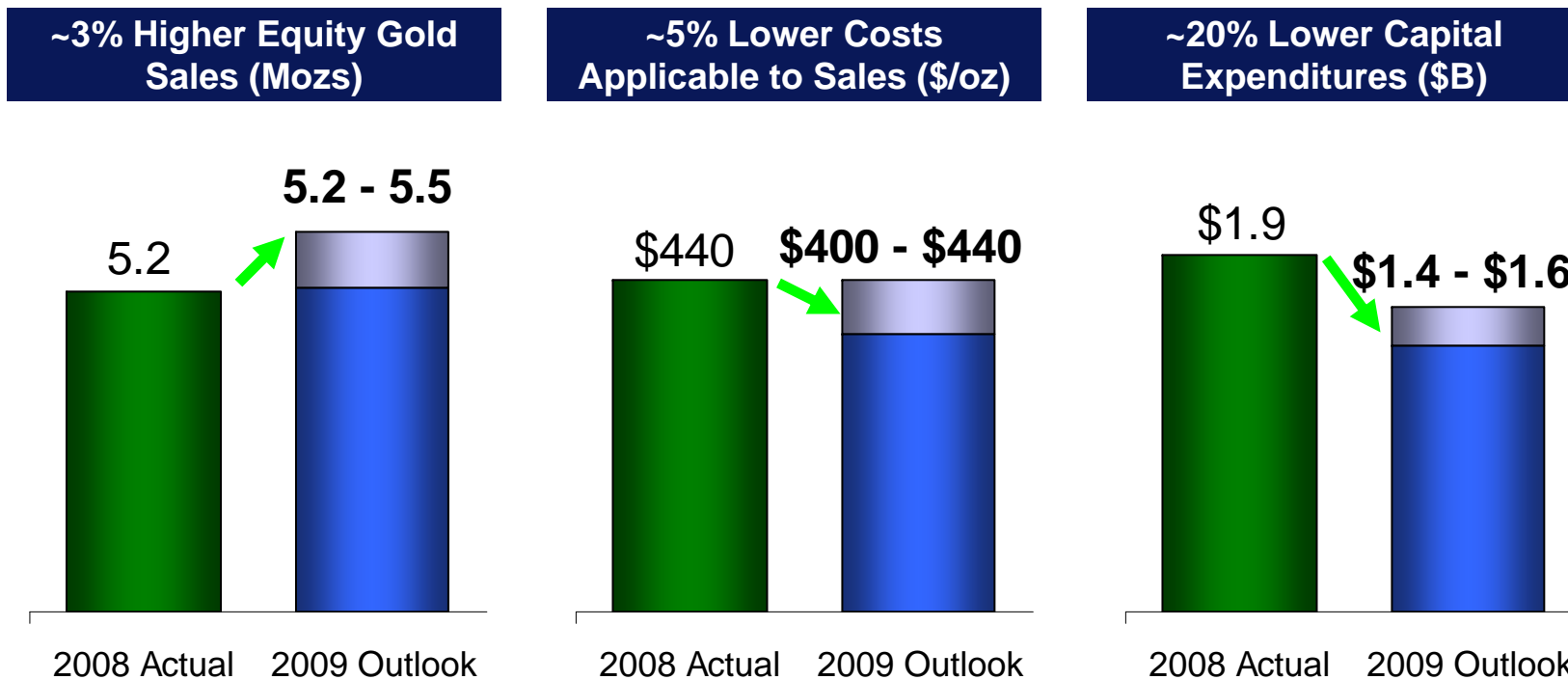
Newmont's Global Portfolio



Our Renewed Focus on Operational and Project Execution Will Continue to Deliver Reliable Results



- 2008 gold operating results delivered within expectations
- Delivering higher gold sales at lower operating and capital costs in 2009



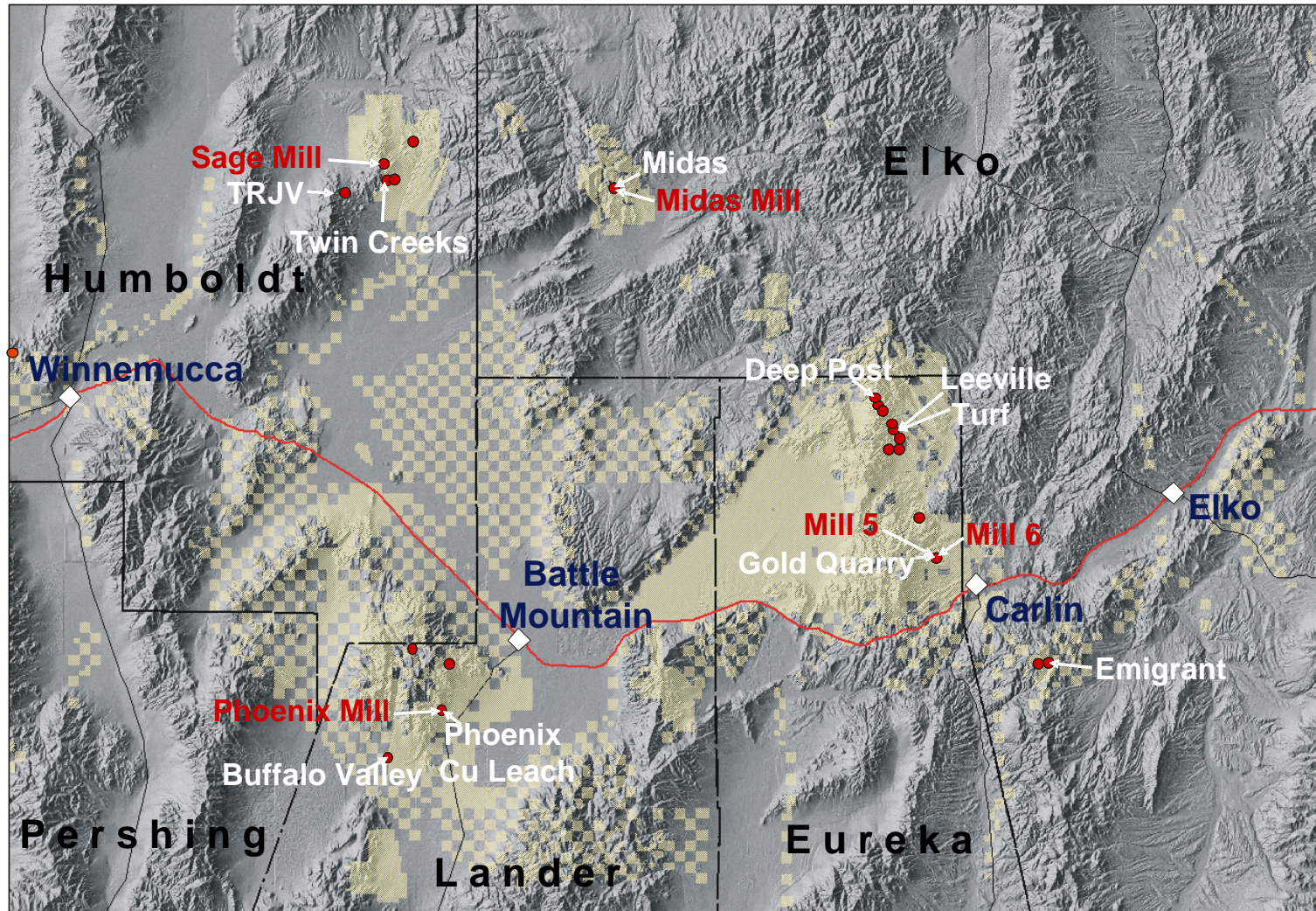
A horizontal decorative band with a complex, multi-colored pattern of geometric and organic shapes, including a central circular motif and various angular patterns.

Operational Planning & Execution North America Overview

North America



Nevada Operations



North America – Globally Aligned, Regionally Owned and Locally Operated

Building an Industry-Leading Sustainable Mining Business

Strategic Foundations

People Development



Operational Planning and Execution



Project Planning and Execution

Leverage Global Expertise



Reserve and Production Growth



Financial Strength and Flexibility

North America Focus

• One Newmont → One Nevada

- Longer-term business planning
- Mine to Mill improvements
- Regional ISO 14001 certification
- Continued permitting improvements for projects

- Central shared warehouse
- Further integration of HSLP and ESR standards

• Nevada opportunities portfolio

Industry Leading Performance

Nevada – Addressing 2008 Challenges

Nevada 2008 Challenges

Third-party
performance

Slower leach
pad recoveries

Higher UG contracted
services cost

Newmont 2009 Responses

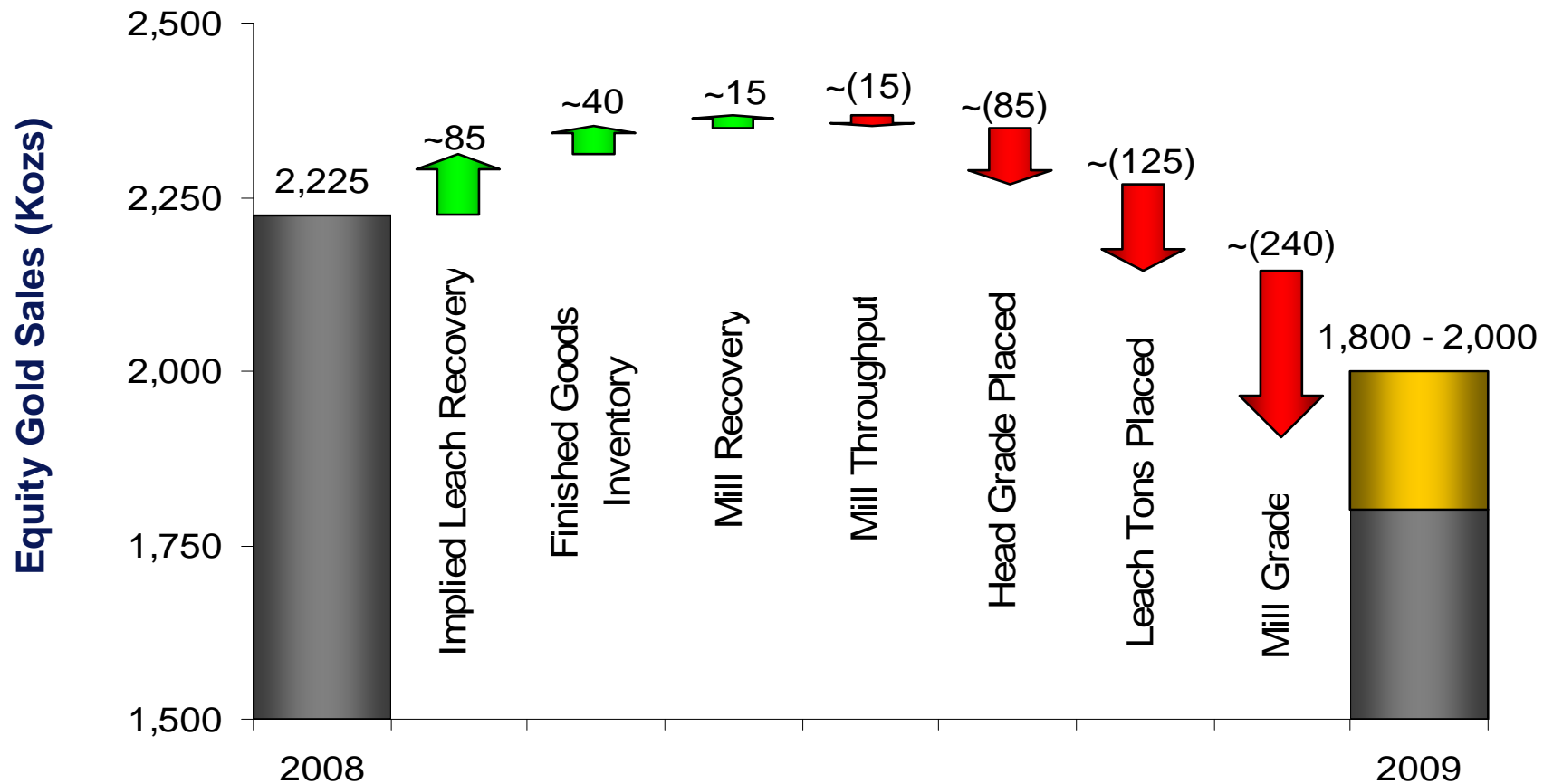
Working with partners to
address performance issues

Improving leach solution management

Continue to replace contractors
with employees

Nevada – 2009 Equity Gold Sales Outlook

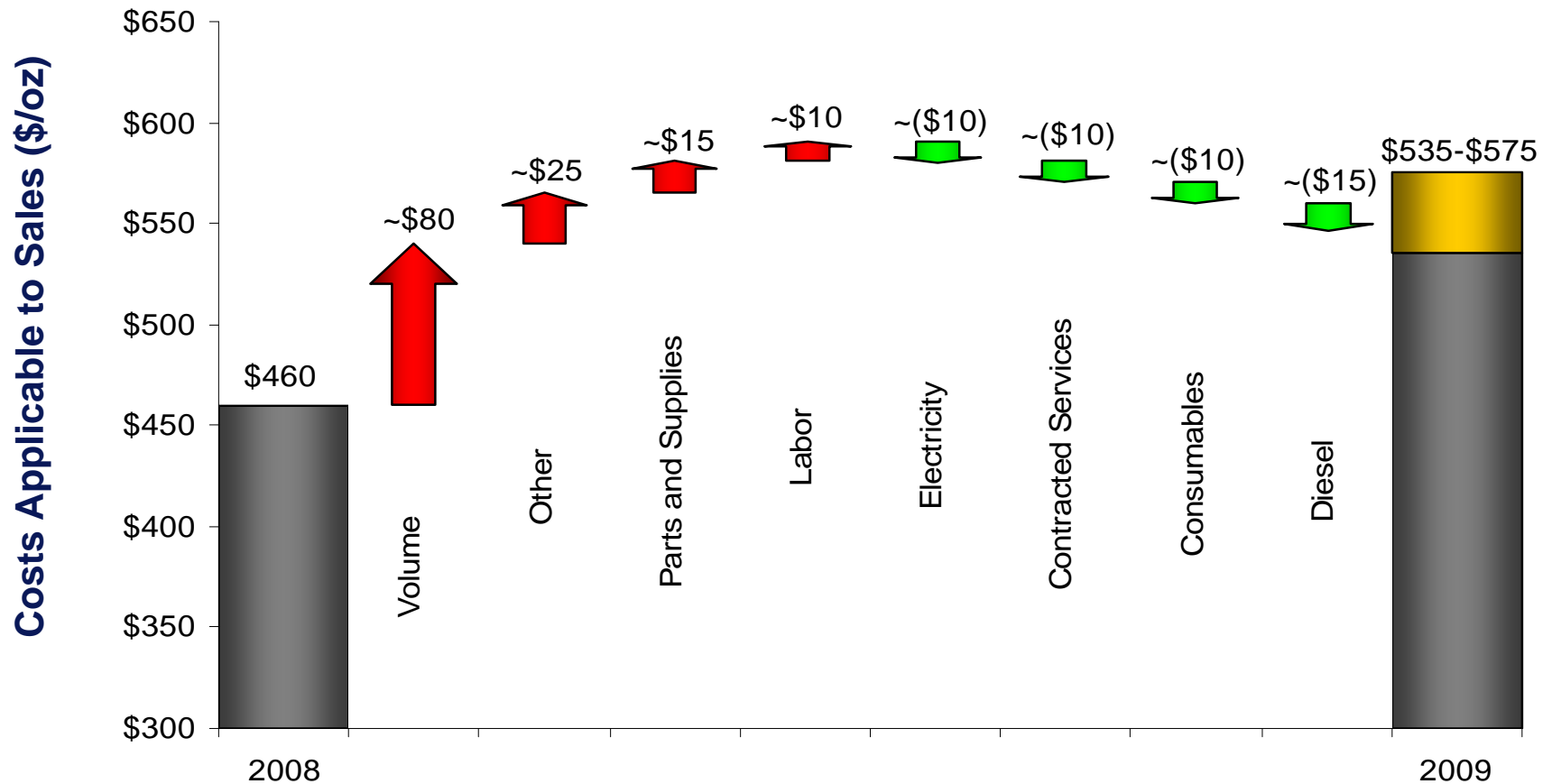
Focus on Nevada opportunities portfolio



Nevada – 2009 Costs Applicable to Sales Outlook

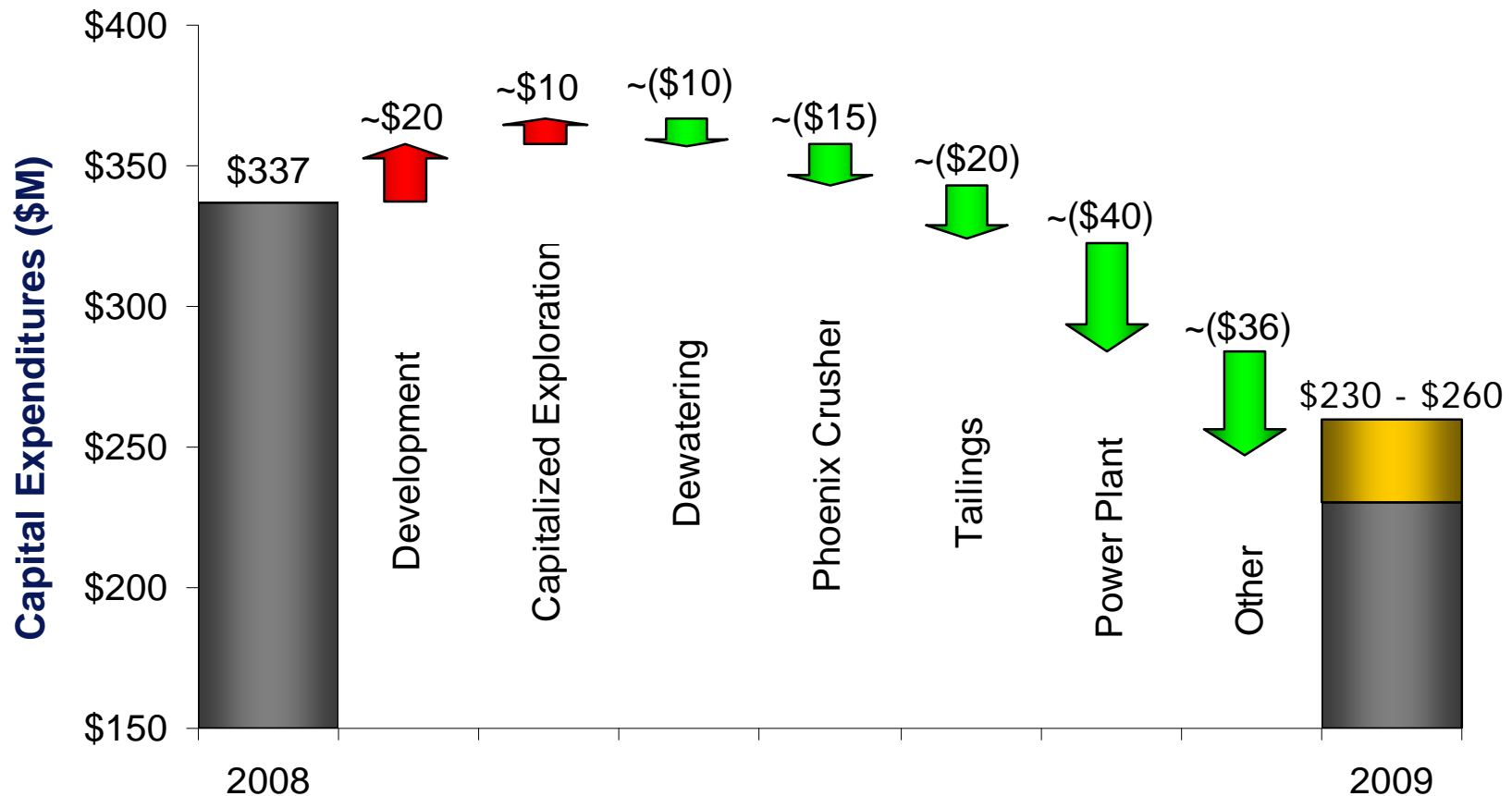


Higher costs primarily driven by lower sales



Nevada – 2009 Capital Expenditure Outlook

Maintaining spending on opportunities and benefitting from commissioned power plant



Gold Quarry West Wall – Supports Nevada Opportunities Portfolio

Business Objectives

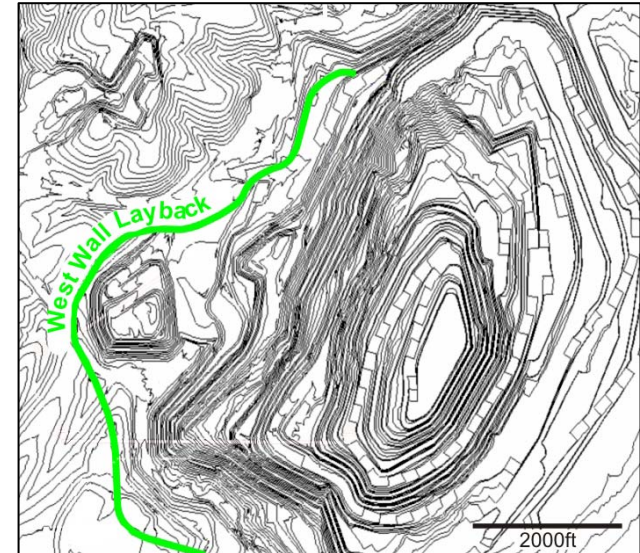
- Increase ounces and understand extent of Gold Quarry to extend Carlin life of mine

Current Non-Reserve Mineralization

- 77 million tonnes at 1.4 gpt

Status

- Extensive drilling in 2009 (~31,000 meters)
- Targeting 2.5-3.5 million ounces reserve conversion



Turf – Supports Nevada Opportunities Portfolio

Business Objectives

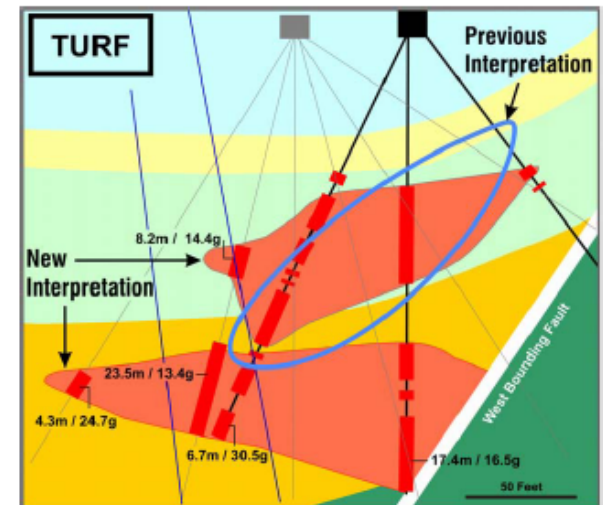
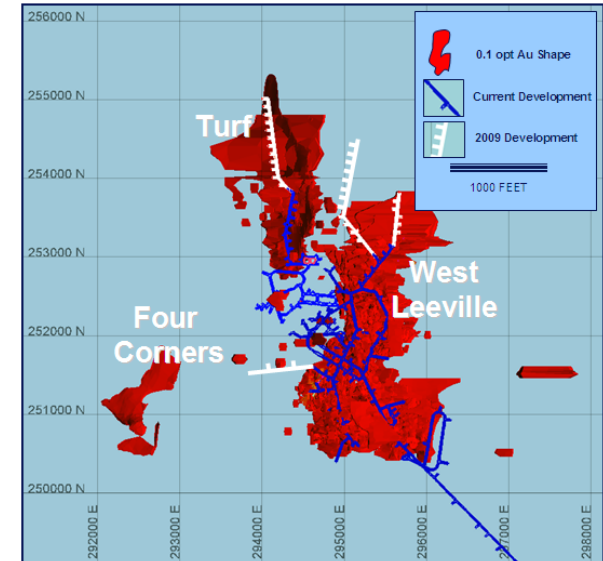
- Define new high-grade ounces, extend Leeville life
- Leverage current Leeville infrastructure

Current Non-Reserve Mineralization

- 1.3 million tonnes at 11.6 gpt

Status

- More potential than originally anticipated
- Advancing resource development:
 - Underground drilling (~23,000m)
 - Four access drifts (~1,300m)
 - Stage Gate studies
- Optimizing production with Leeville



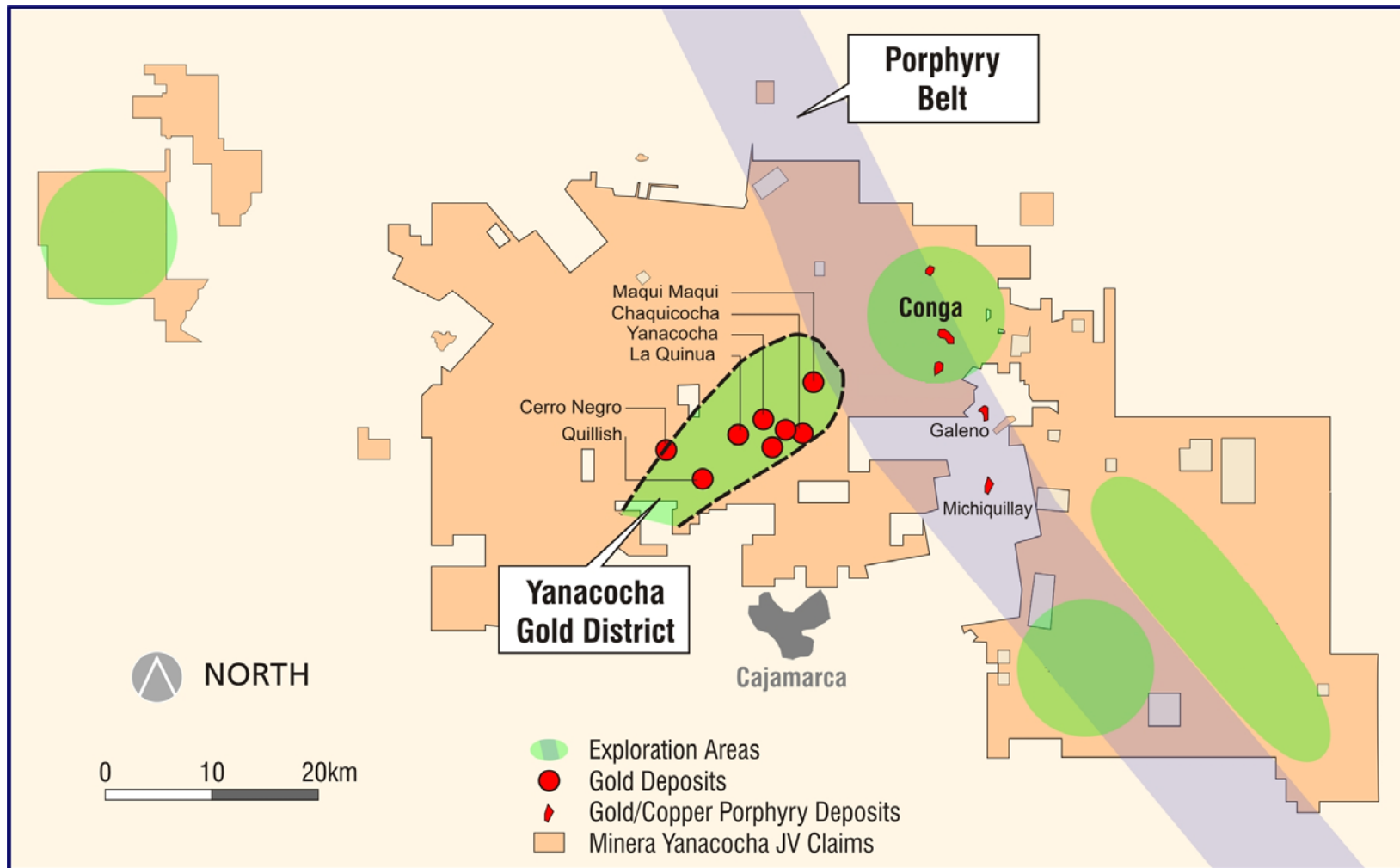
A decorative horizontal border with a collage of South American patterns, including a blue and white geometric grid, a circular mandala, and a colorful woven textile.

Operational Planning & Execution South America Overview

South America



Yanacocha Operations



South America – Globally Aligned, Regionally Owned and Locally Operated

Building an Industry-Leading Sustainable Mining Business

Strategic Foundations

People Development

Operational Planning and Execution

Project Planning and Execution

Leverage Global Expertise

Reserve and Production Growth

Financial Strength and Flexibility

South America Focus

- Land acquisition of La Quinua canals
- Building Kuntar Wasi road
- Maintain ISO 14001 & Cyanide Management Code certifications

- Operate gold mill above design
- Implementation of shared services

- 16,000 meter drilling program at Yanacocha Sulfides
- Developing understanding of porphyry deposits near Conga

Industry Leading Performance

South America – Addressing 2008 Challenges

South America 2008 Challenges

Limited production
flexibility

ESR permits and
access to land

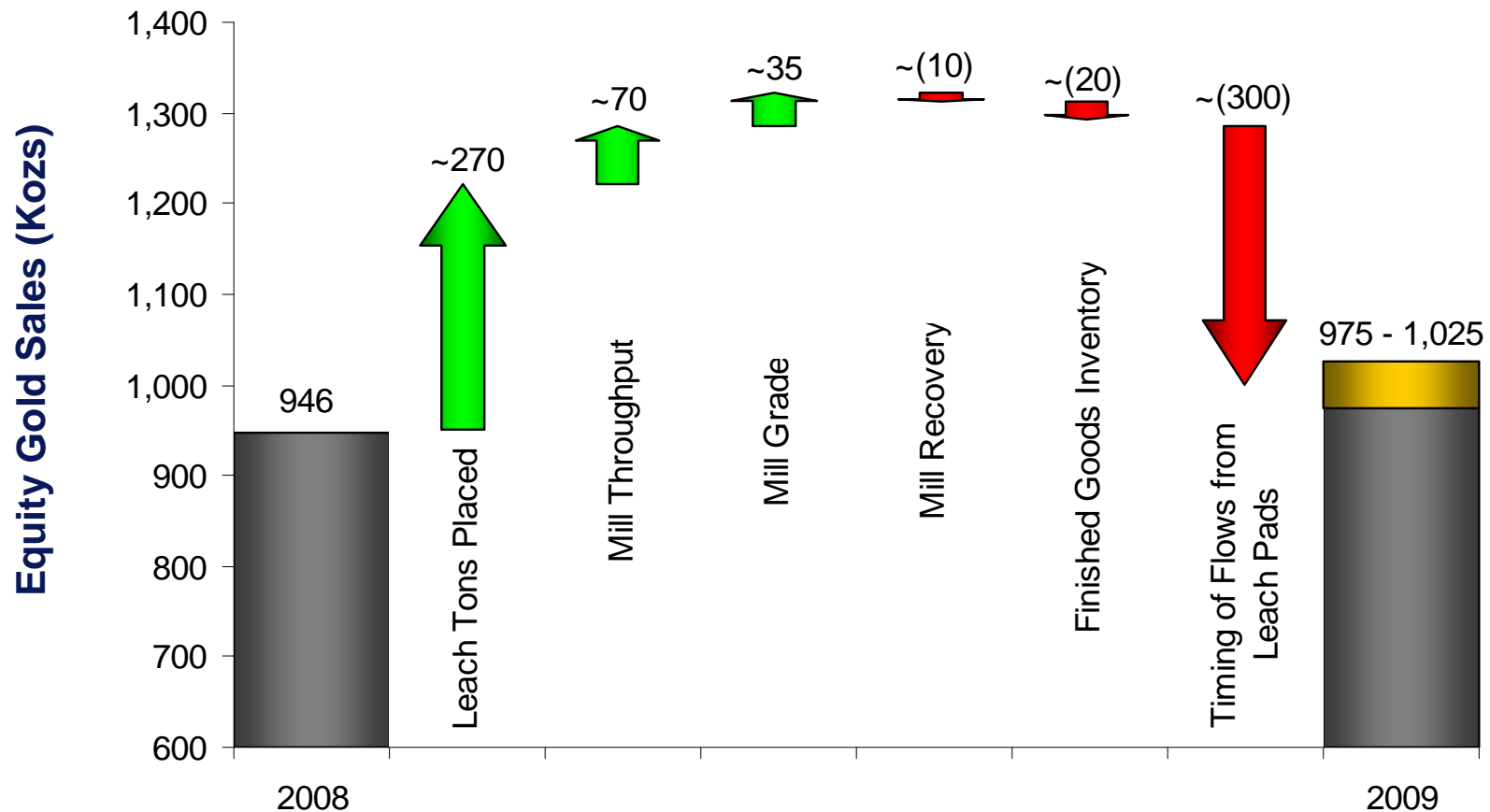
Newmont 2009 Responses

Optimize gold mill throughput
Early access to La Quinoa Central
Geotechnical improvements

Mining La Quinoa canals
Approval of EIA modifications
Developing Conga EIA

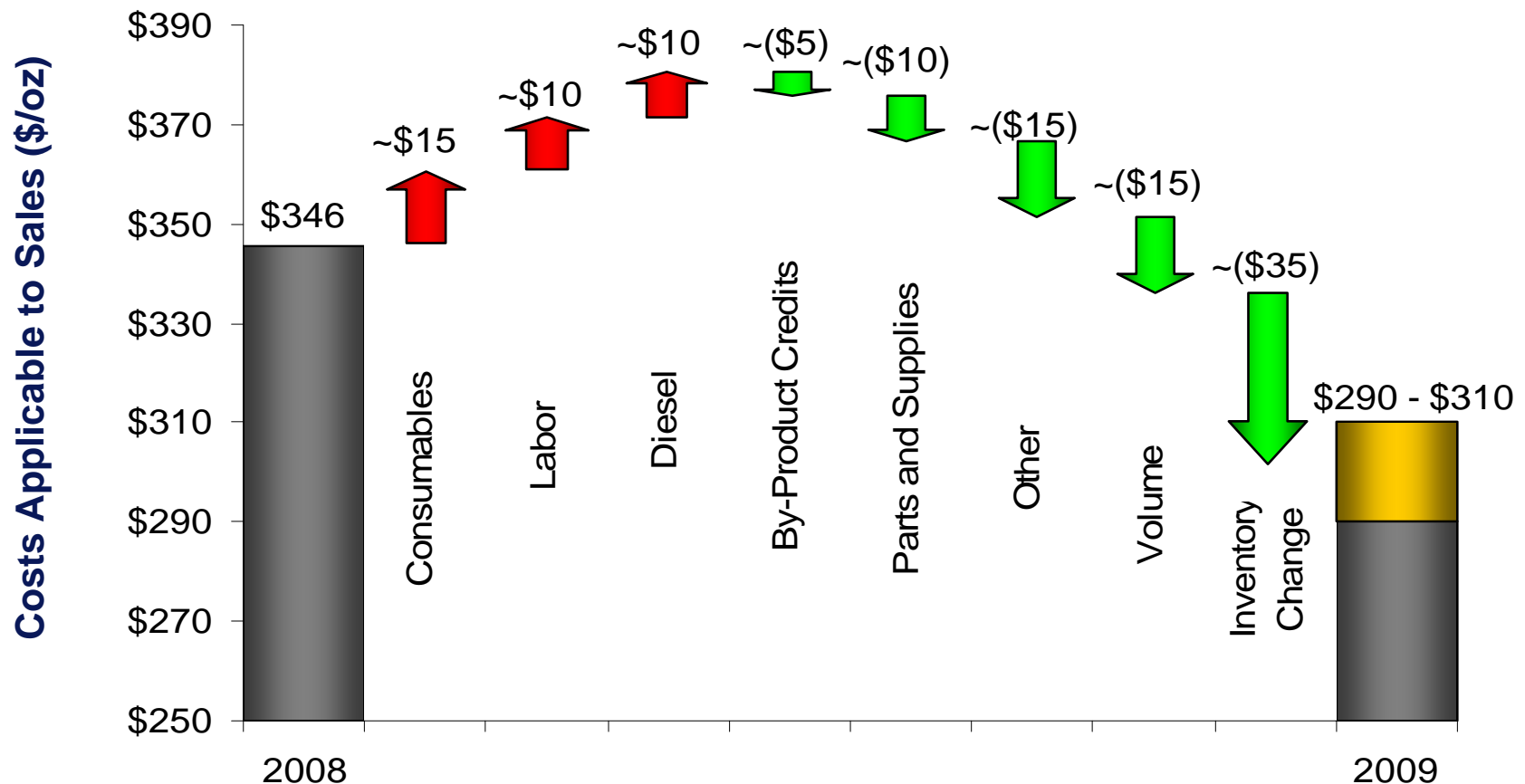
South America – 2009 Equity Gold Sales Outlook

Gold mill outperformance driving higher gold sales



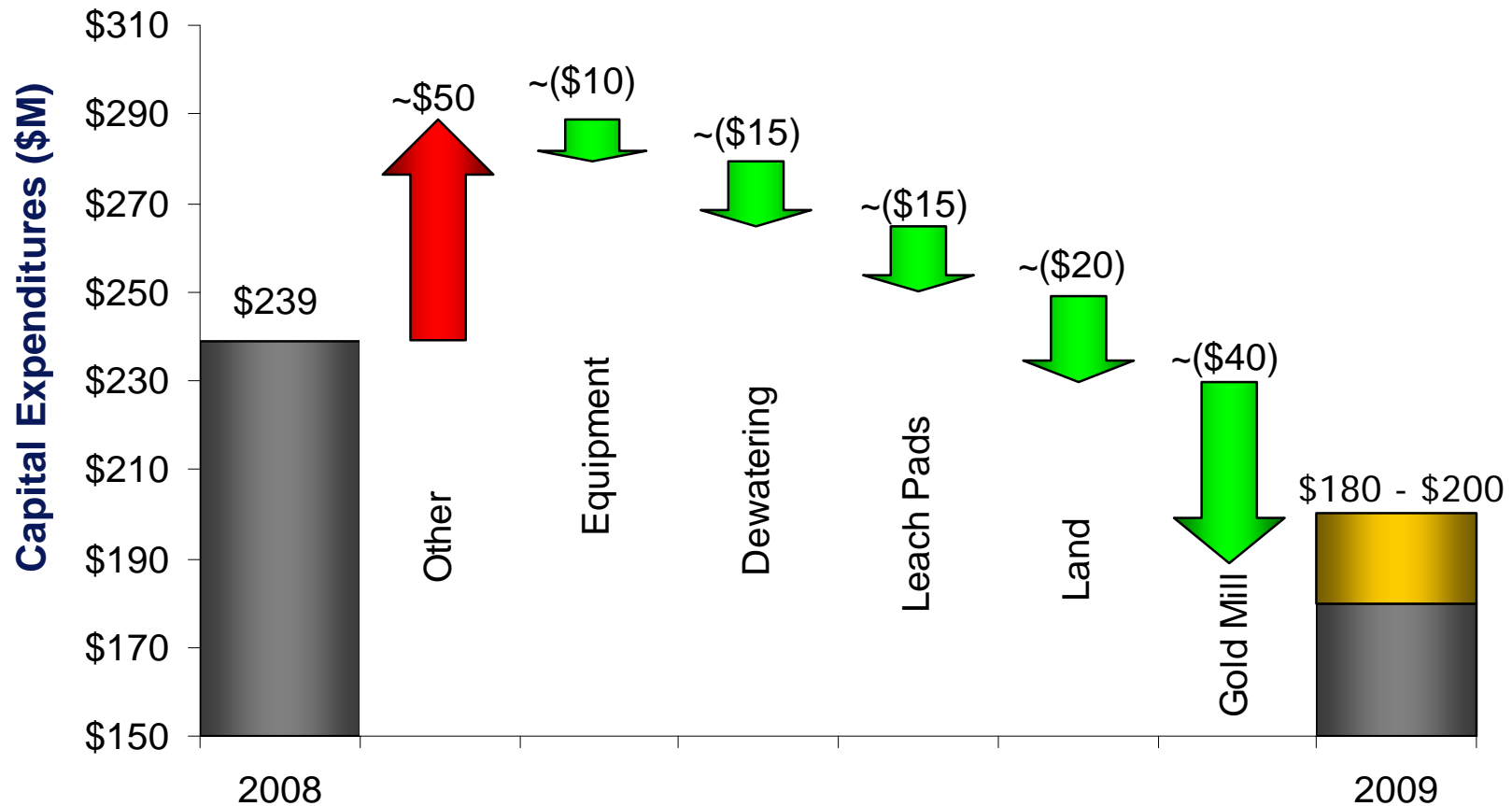
South America – 2009 Costs Applicable to Sales Outlook

13% lower CAS as gold mill exceeds expectations



South America – 2009 Capital Expenditure Outlook

Focused spending on improving efficiencies



Gold Mill – What We Said in July 2008

Milling

Throughput design: ~5M tonnes per annum

Consolidated Production (first five years)

Annual average: 400,000 – 500,000 ounces

CAS: \$250 - \$320 per ounce

Enhanced Recoveries (first five years)

Gold recoveries of 75%-85%

Silver recoveries of 60%-75%

Gold Mill – Performing Significantly Above Expectations



Milling

Throughput design: ~5M tonnes per annum

2008 Results
(~8 months/annualized)

~3.8M / ~5.7M tonnes

Consolidated Production (first five years)

Annual average: 400,000 – 500,000 ounces

~300K / ~450K ounces

CAS: \$250 - \$320 per ounce

\$215 per ounce

Enhanced Recoveries (first five years)

Gold recoveries of 75%-85%

~88%

Silver recoveries of 60%-75%

~65%

Environmental Stewardship & Social Responsibility

Water Strategy

- Rain water stored for use by the communities during the dry season
- Water delivered to community canals and basins above committed amounts



Yanacocha Sulfides - Metallurgical Characterization and Process Development

Business Objectives

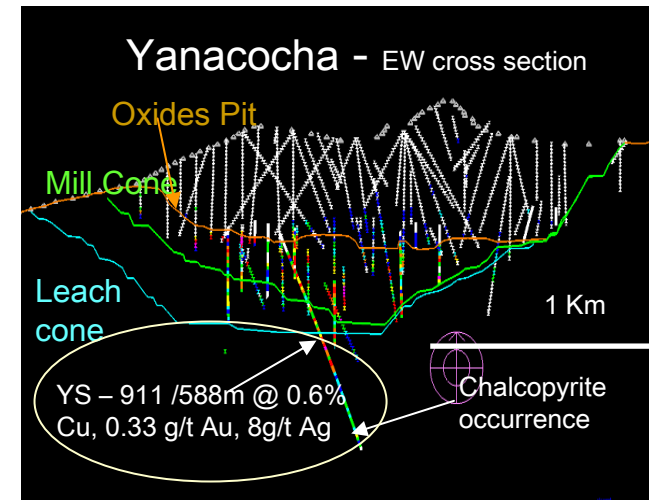
- Extend life of Yanacocha operation
- Unlock value in district sulfides

Opportunity

- Large tonnage Au-Ag-Cu sulfide inventory below oxide pits

Status

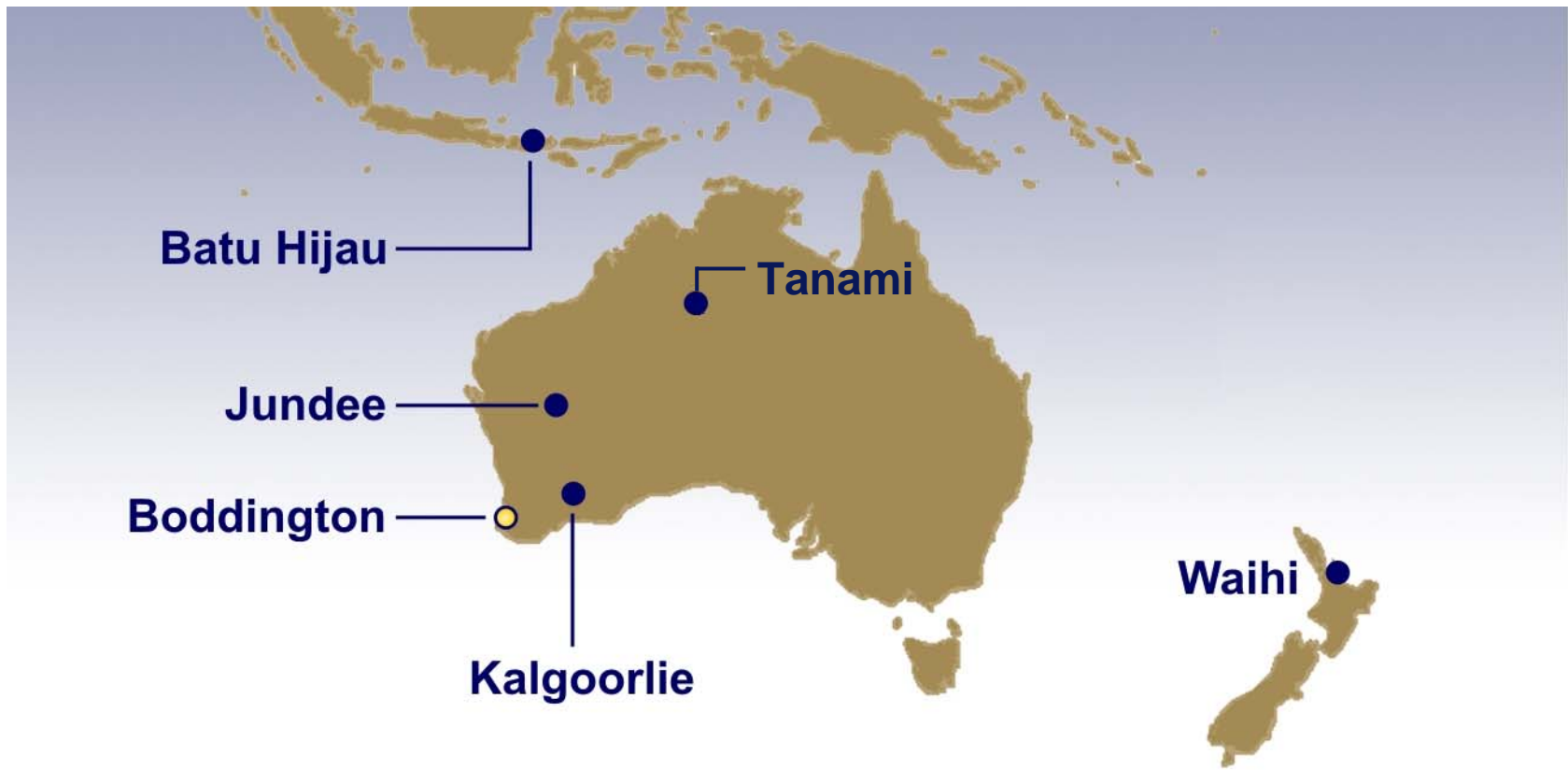
- Recent drilling results positive
- Evaluating leverage of gold mill infrastructure



A horizontal decorative band with a complex, multi-colored pattern of geometric and organic shapes, including a central circular motif and various angular patterns.

Operational Planning & Execution APAC Overview

Asia Pacific



APAC – Globally Aligned, Regionally Owned and Locally Operated

Building an Industry-Leading Sustainable Mining Business

Strategic Foundations

APAC Focus

Industry Leading Performance

People Development

Operational Planning and Execution

Project Planning and Execution

Leverage Global Expertise

Reserve and Production Growth

Financial Strength and Flexibility



- Improving stockpile management and mill optimization

- Boddington start-up expected in mid-2009 with an anticipated 12-month ramp-up schedule
- Tanami & KCGM optimization study in 2009

- Newmont personnel from around the globe on-site at Boddington to assist with start-up activities

Australia/New Zealand – Addressing 2008 Challenges

Australia/New Zealand 2008 Challenges

Input cost escalation

Climate change and
emissions trading

Newmont 2009 Responses

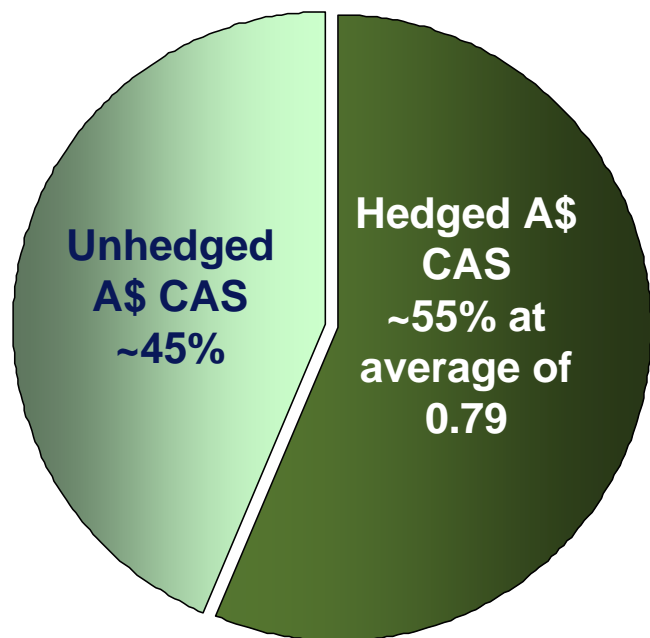
Australia dollar hedging
Take advantage of labor market

Formed Carbon Team to identify risks
and mitigation options

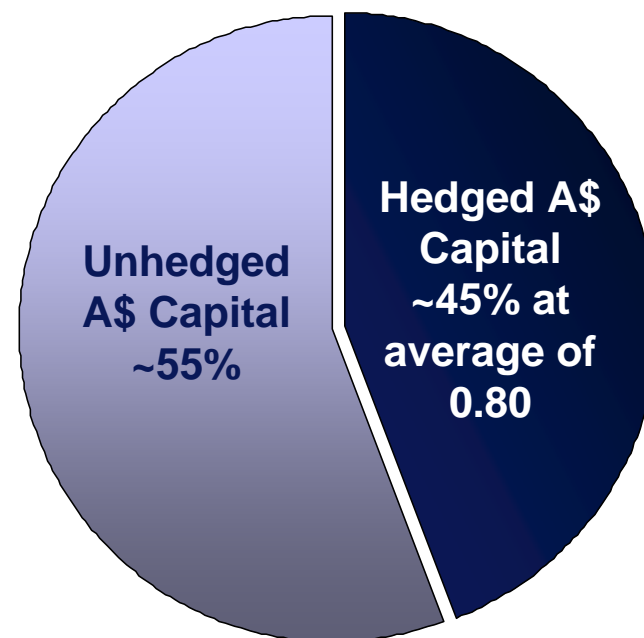
Managing Foreign Exchange Exposures

Engaged in disciplined Australian dollar hedging program to reduce volatility

2009 Australian Dollar Costs Applicable to Sales: ~55% Hedged⁽¹⁾



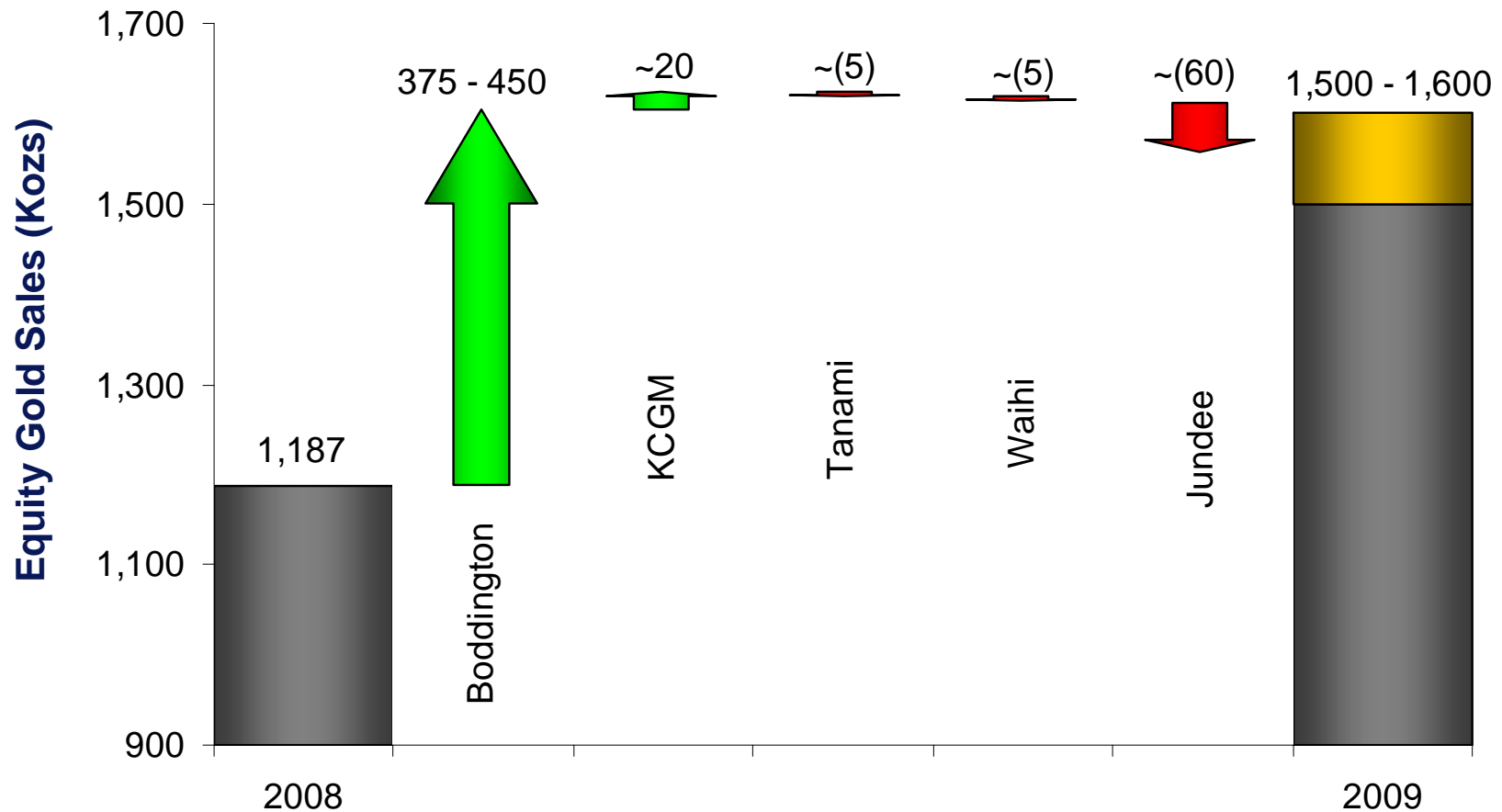
2009 Australian Dollar Capital Expenditures: ~45% Hedged⁽¹⁾



⁽¹⁾ As of February 28, 2009

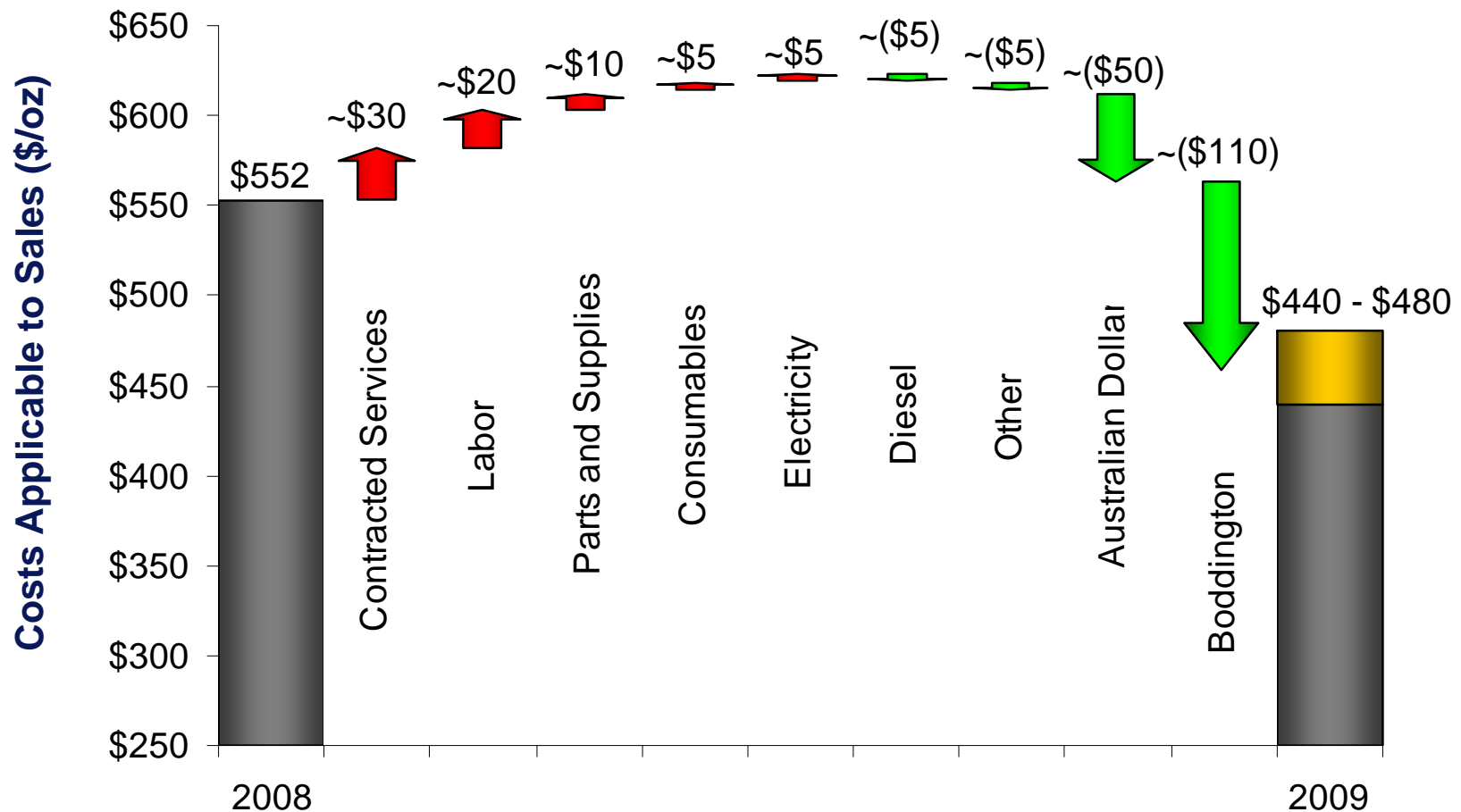
Australia / New Zealand – 2009 Equity Gold Sales Outlook

Boddington start-up driving improved regional sales



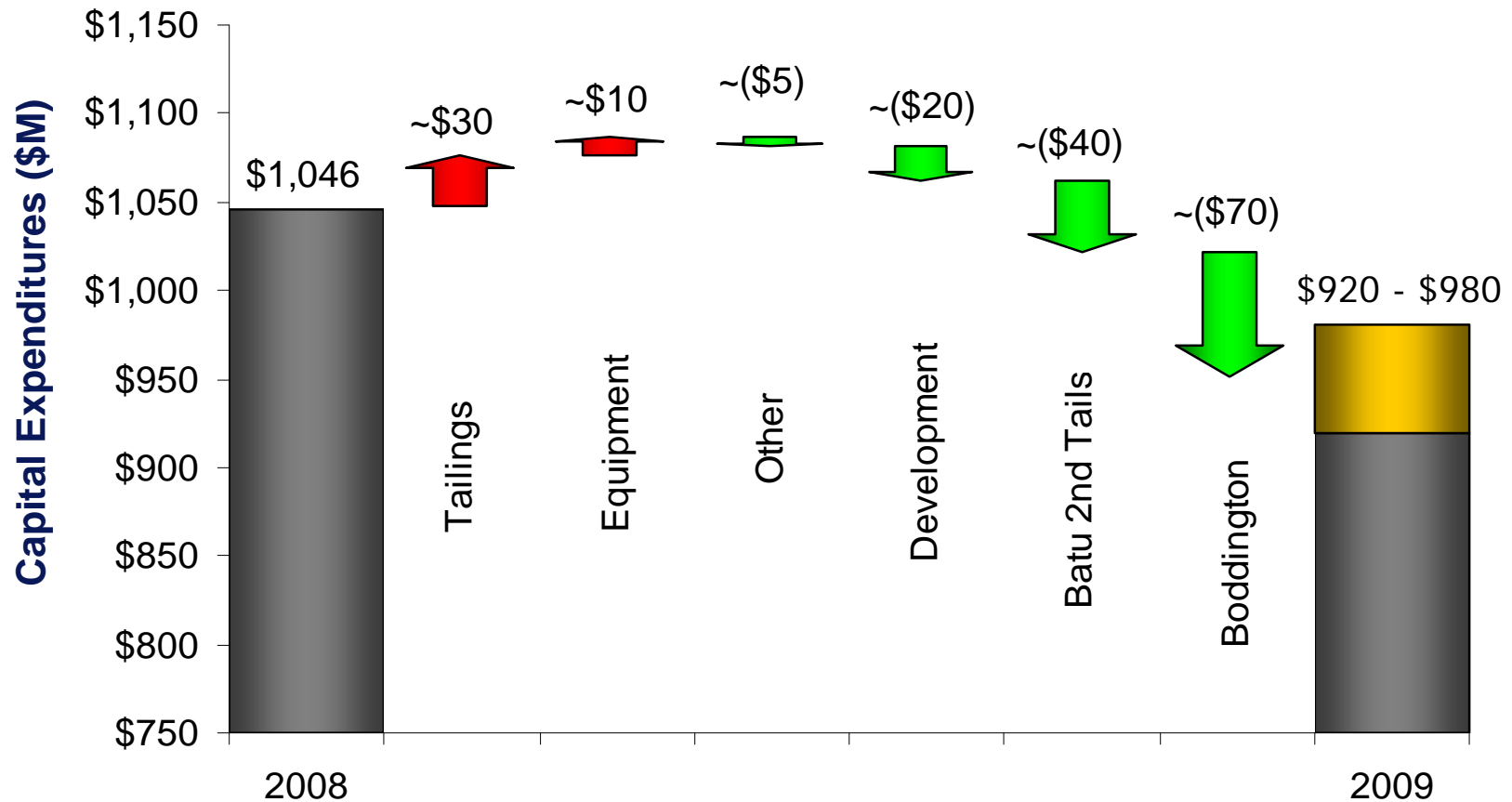
Australia / New Zealand – 2009 Costs Applicable to Sales Outlook

Boddington and lower anticipated A\$ driving lower CAS

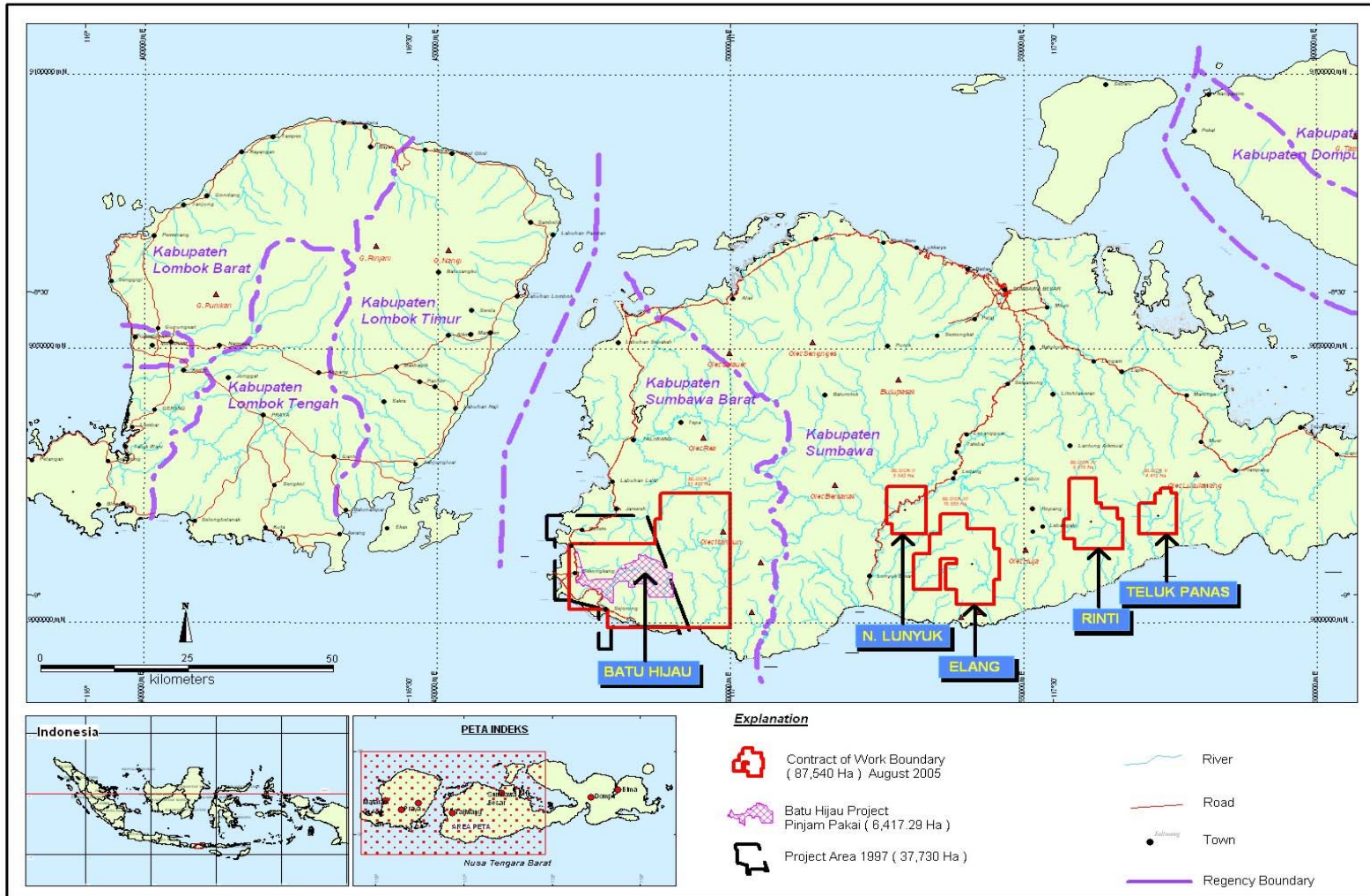


APAC – 2009 Capital Expenditure Outlook

Despite recent acquisition, capital expenditures expected to be lower



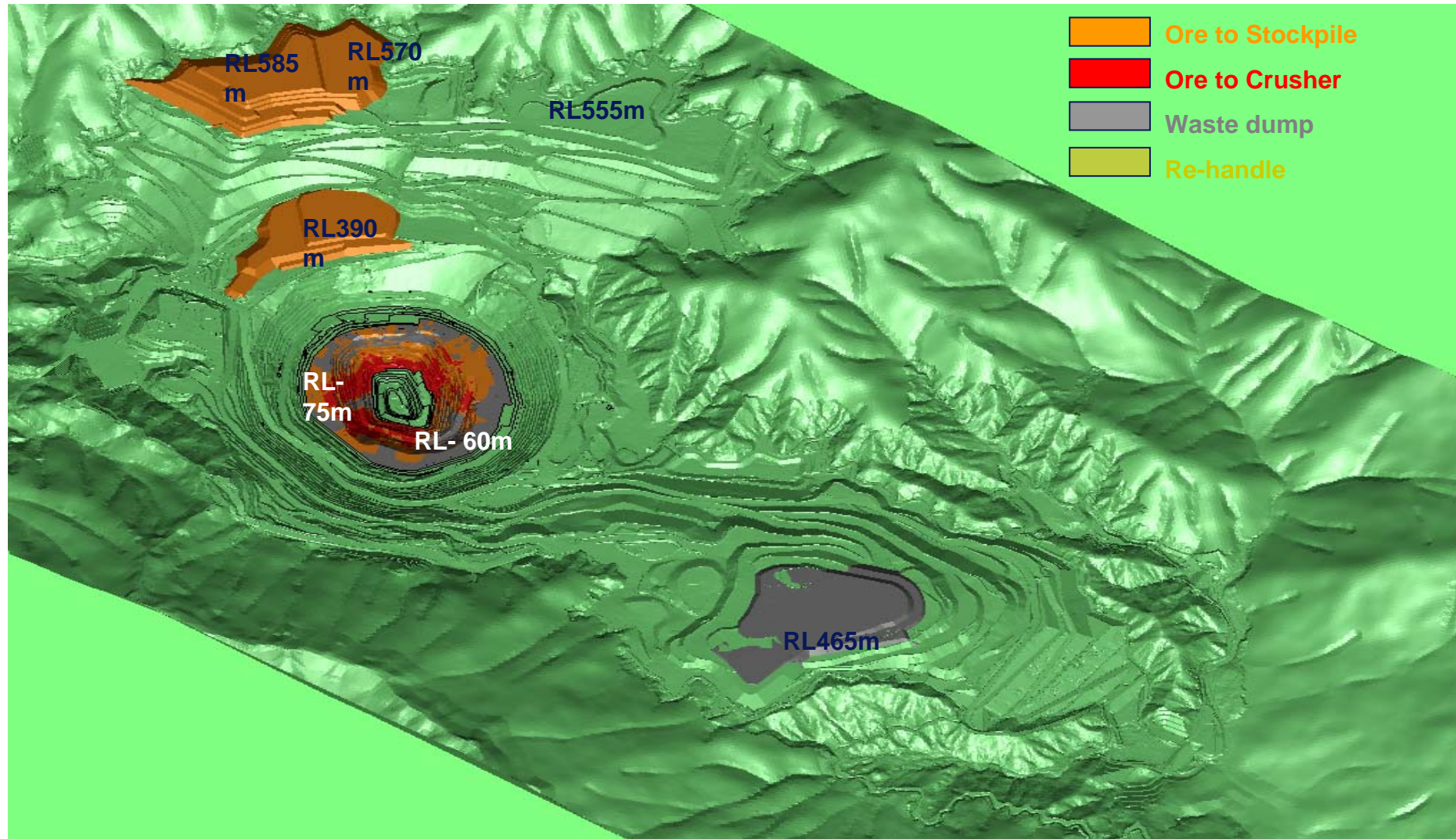
Newmont APAC – Indonesia



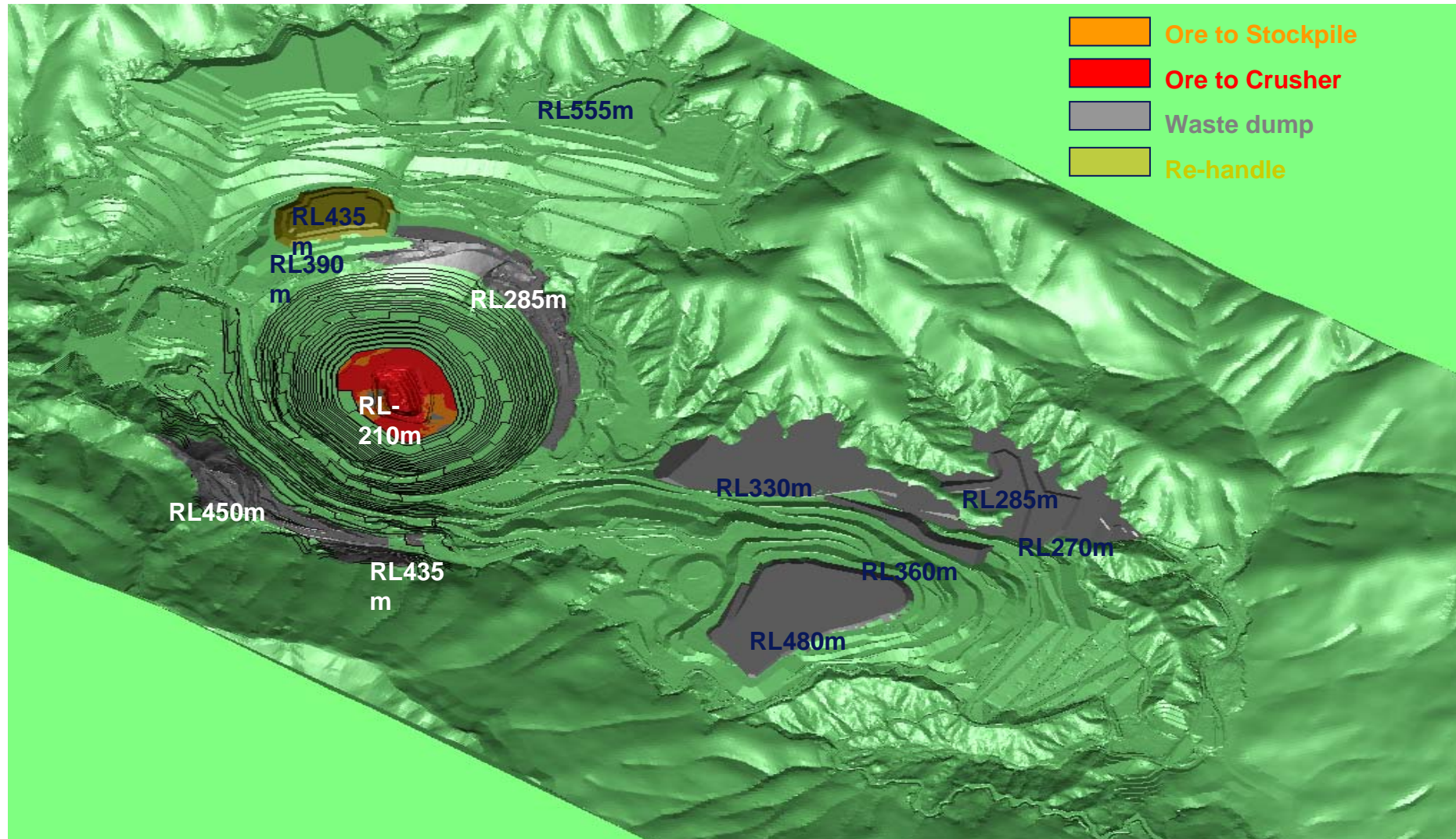
Batu Hijau – Phase 5



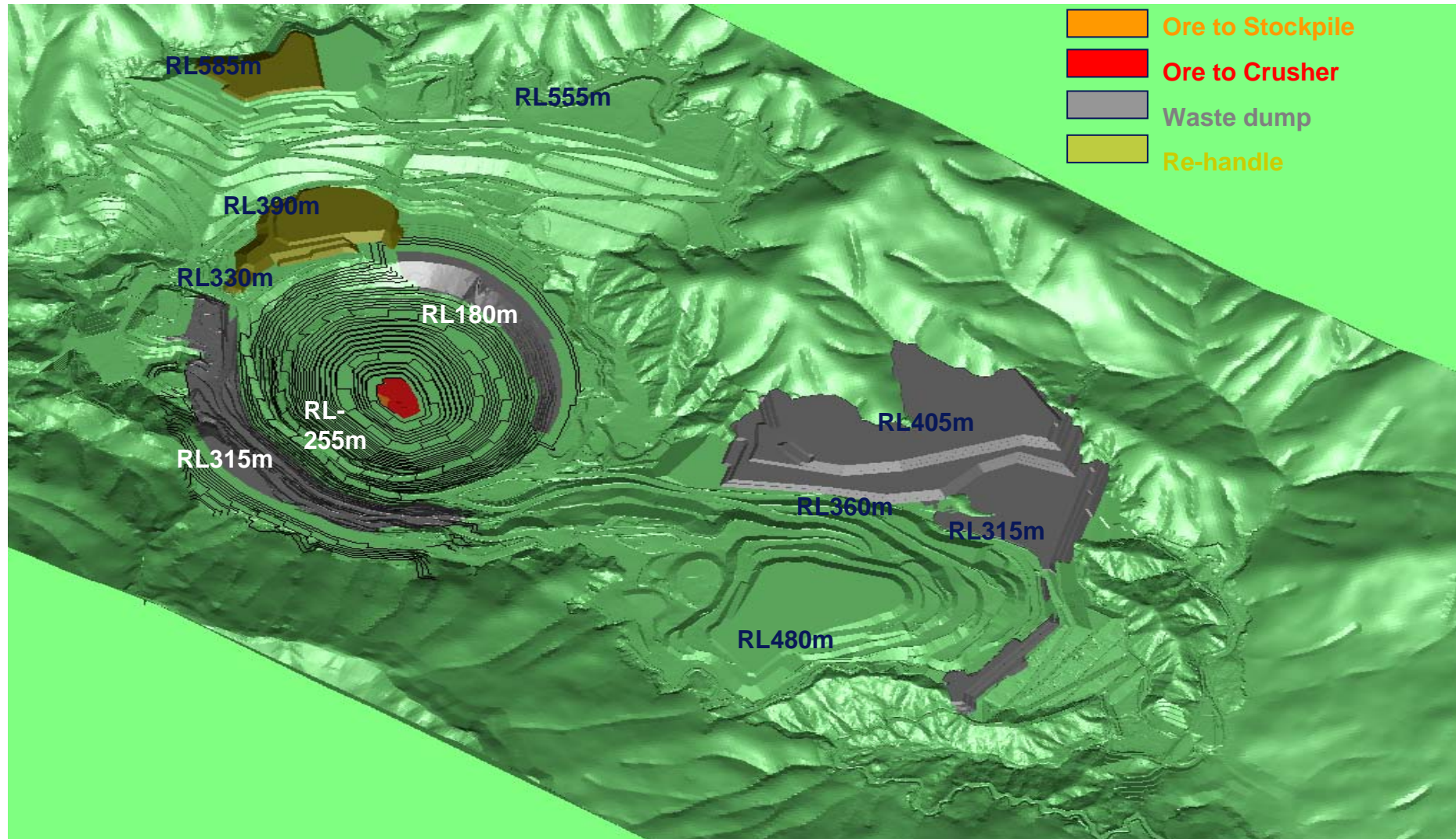
Batu Hijau – 2009 Mine Development



Batu Hijau – 2010 Mine Development



Batu Hijau – 2011 Mine Development



Indonesia – Addressing 2008 Challenges

Indonesia 2008 Challenges

Unusually high rainfall

Pinjam Pakai

Significant feed from
stockpiled ore

Newmont 2009 Responses

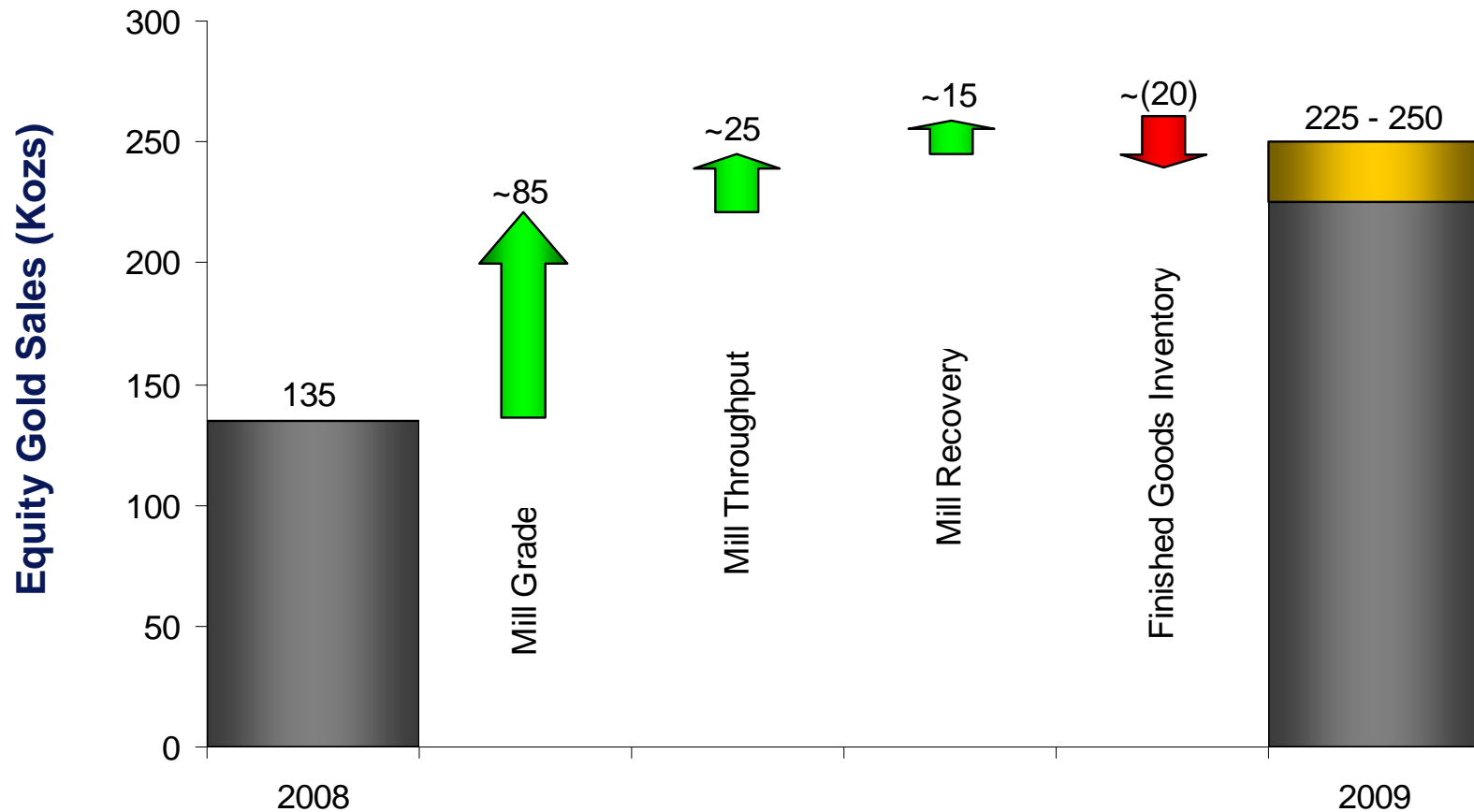
Improved mine water management plan
Reconfigured de-watering infrastructure

Mining Phase 5 ore
Very little waste removal

Improving stockpile management and
recovery prevention plan

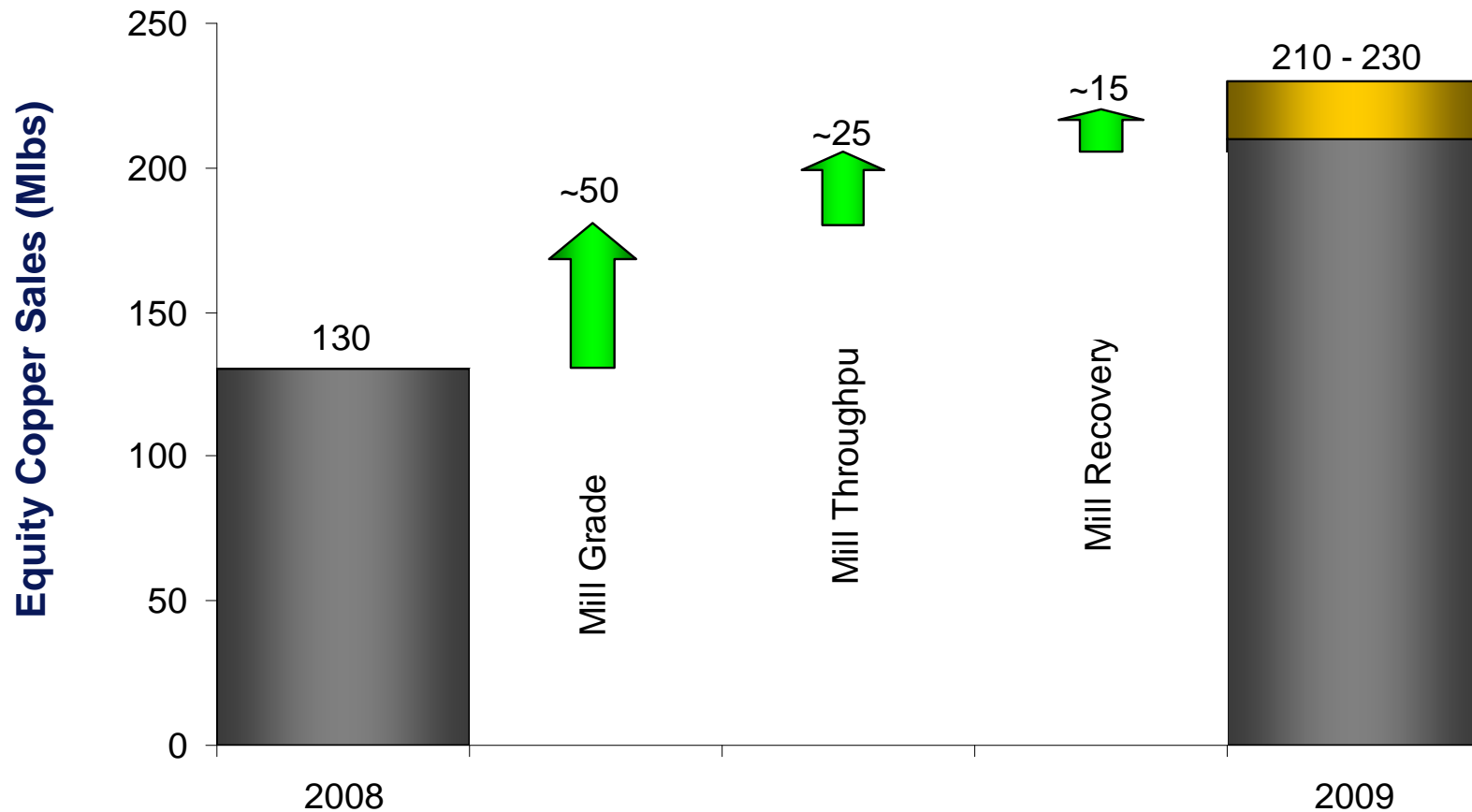
Indonesia – 2009 Equity Gold Sales Outlook

Improved sequencing in 2009 with Phase 5 ore processing



Indonesia – 2009 Equity Copper Sales Outlook

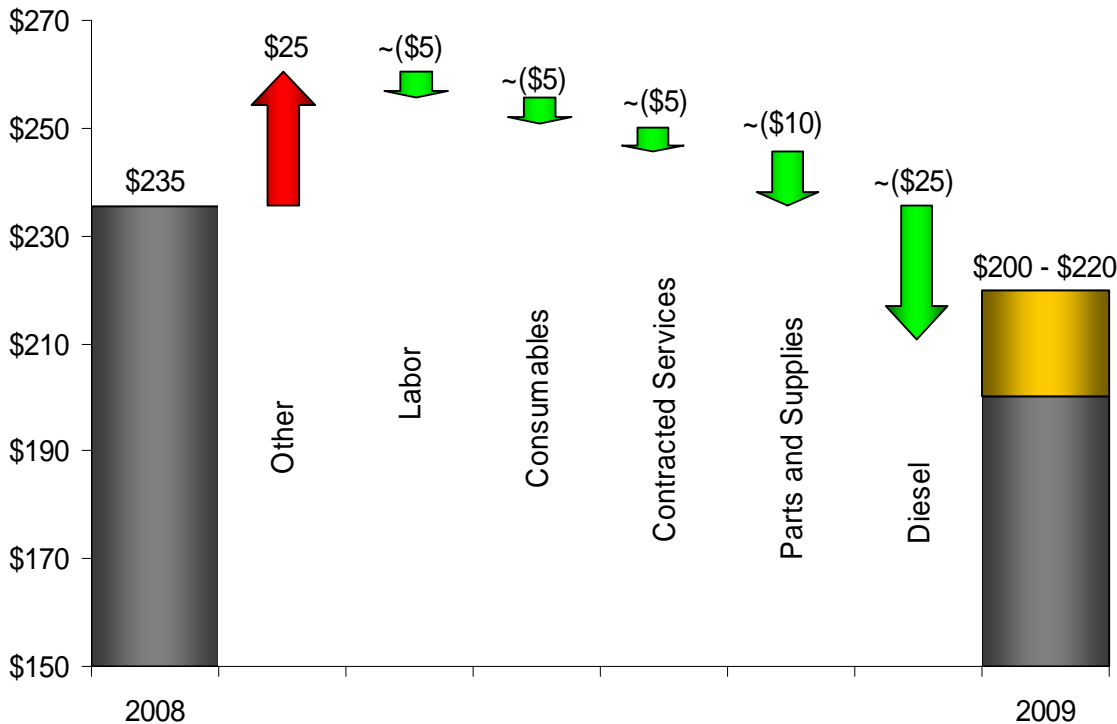
Improved sequencing in 2009 with Phase 5 ore processing



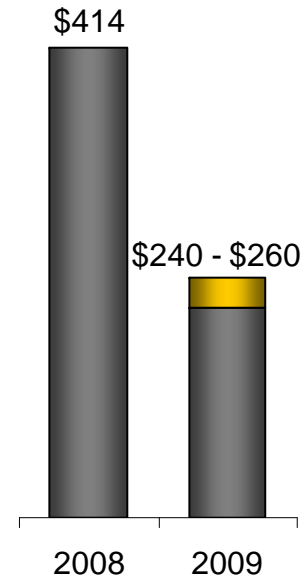
Indonesia – 2009 Costs Applicable to Sales Outlook

Mine sequencing driving lower total CAS in 2009

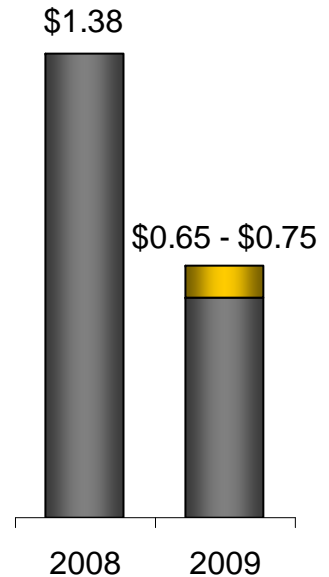
Total Equity Costs Applicable to Sales (\$M)



Gold CAS (\$/oz)



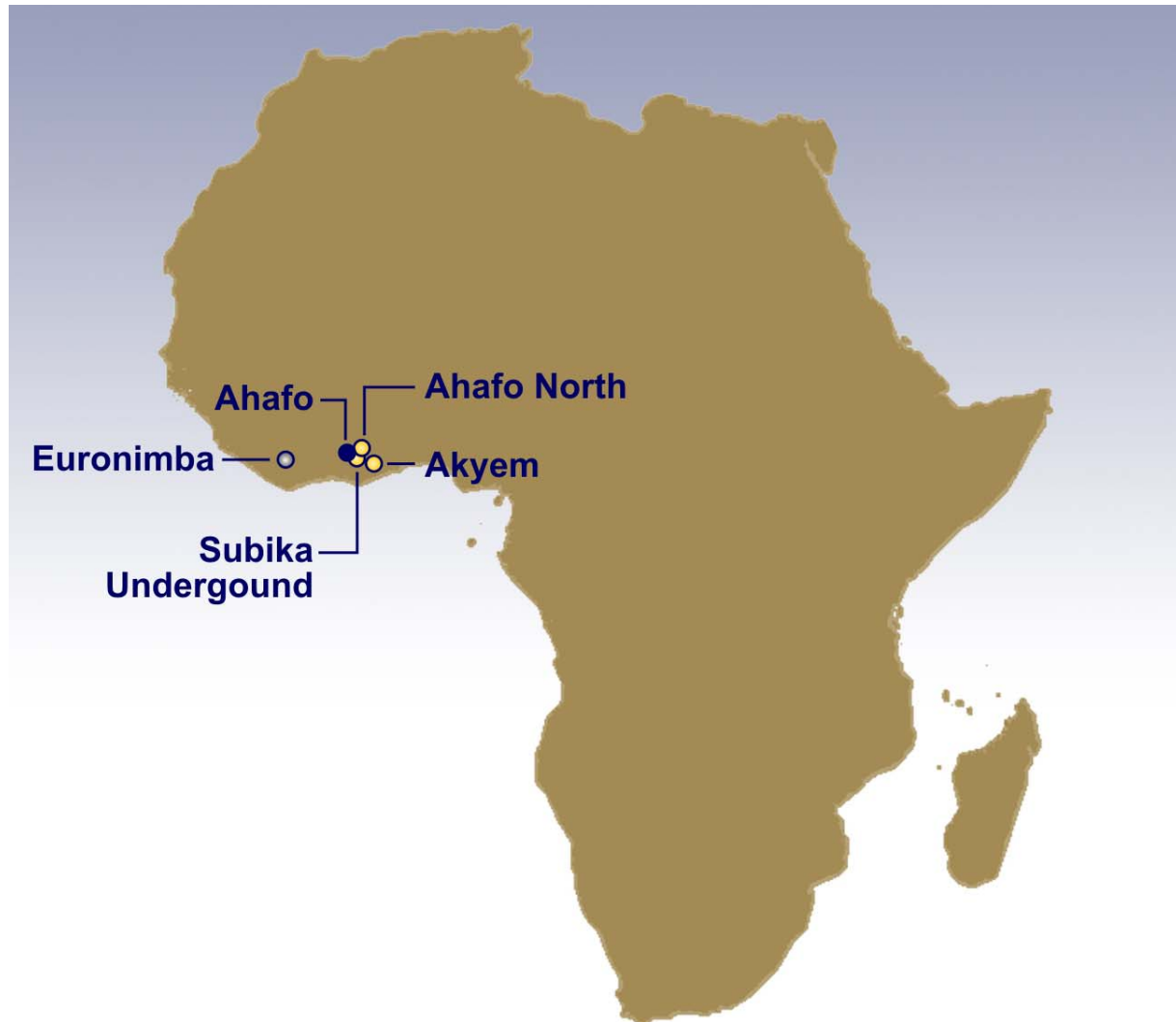
Copper CAS (\$/lb)



A horizontal decorative band with a complex, colorful pattern of geometric and organic shapes, including a central circular motif and various angular patterns in shades of blue, green, yellow, and red.

Operational Planning & Execution Africa Overview

Africa



Newmont Ghana



Africa – Globally Aligned, Regionally Owned and Locally Operated

Building an Industry-Leading Sustainable Mining Business

Strategic Foundations

Africa Focus

Industry Leading Performance

People Development



- Continuing to leverage and develop our people

Operational Planning and Execution



- Developing longer-term power strategies

Project Planning and Execution



- Developing viable project pipeline opportunities
- Proactively managing government relations

Leverage Global Expertise

Reserve and Production Growth

Financial Strength and Flexibility



- Generating positive FCF

Africa – Addressing 2008 Challenges

Africa 2008 Challenges

Reliable power supply

National election

Mill availability

Grade reconciliation

Newmont 2009 Responses

Longer-term improved infrastructure
Improved hydro power outlook

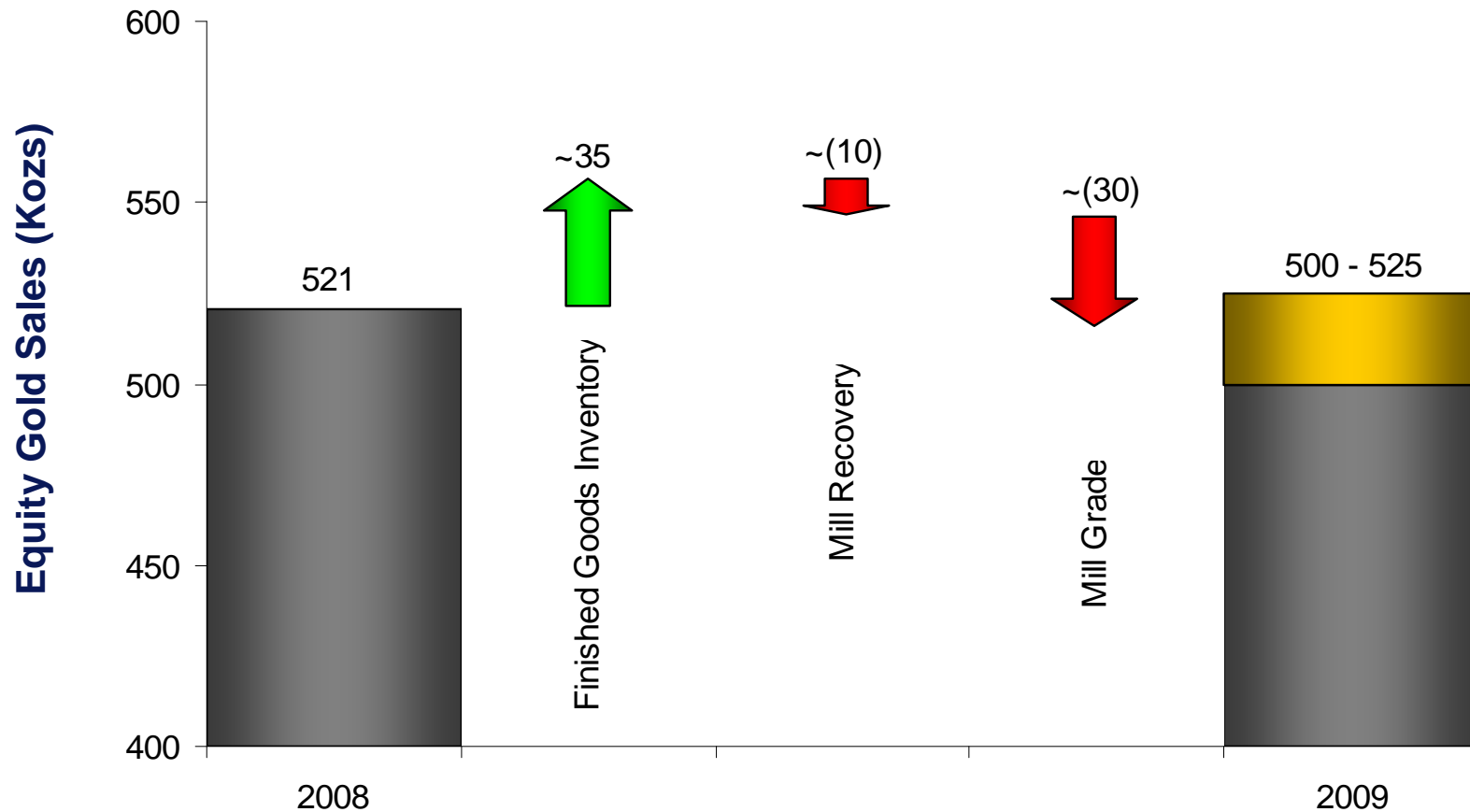
Smooth transition to new
pro-mining government

Working with partners to improve
mill availability and performance

Infill drilling campaign

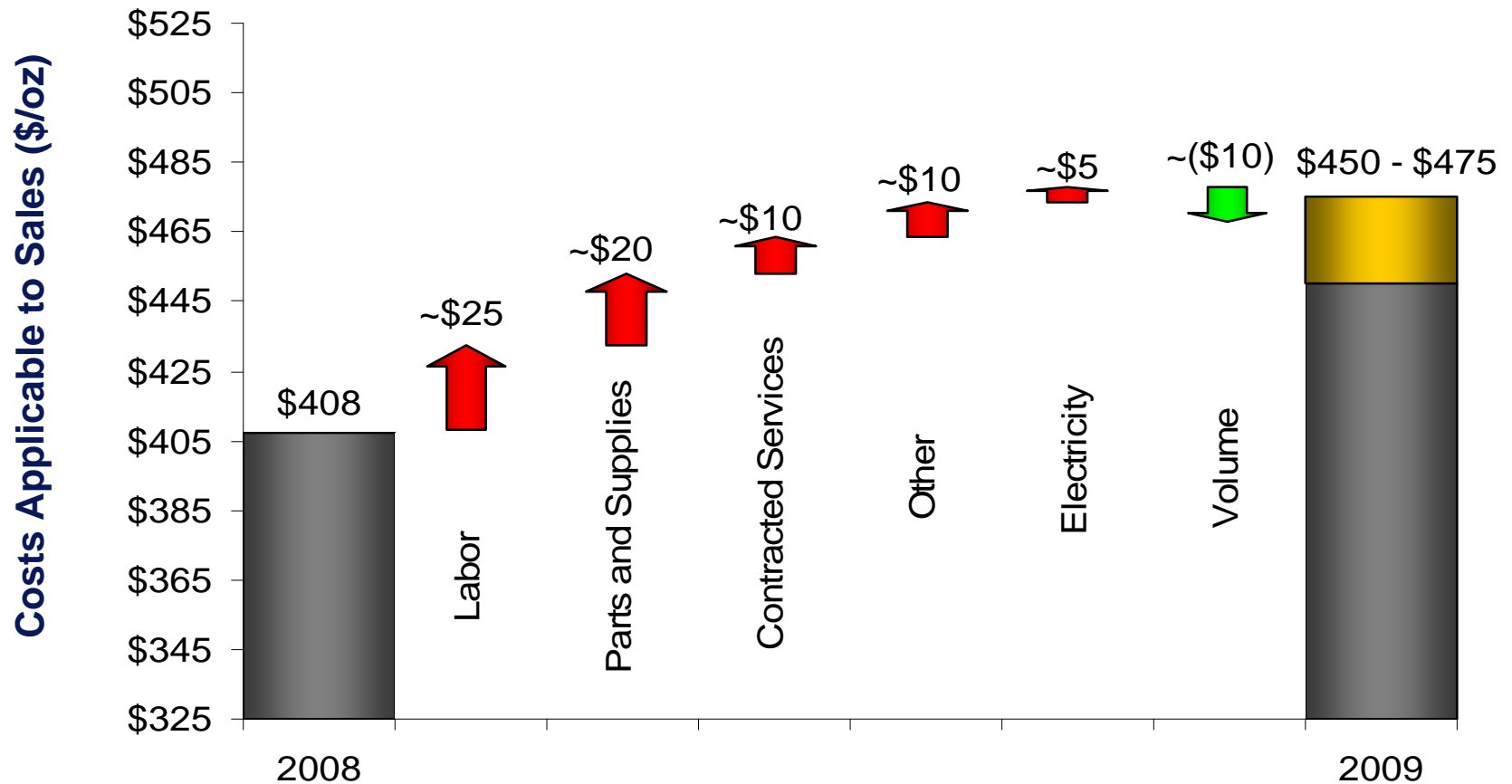
Africa – 2009 Equity Gold Sales Outlook

Steady gold sales expected in 2009



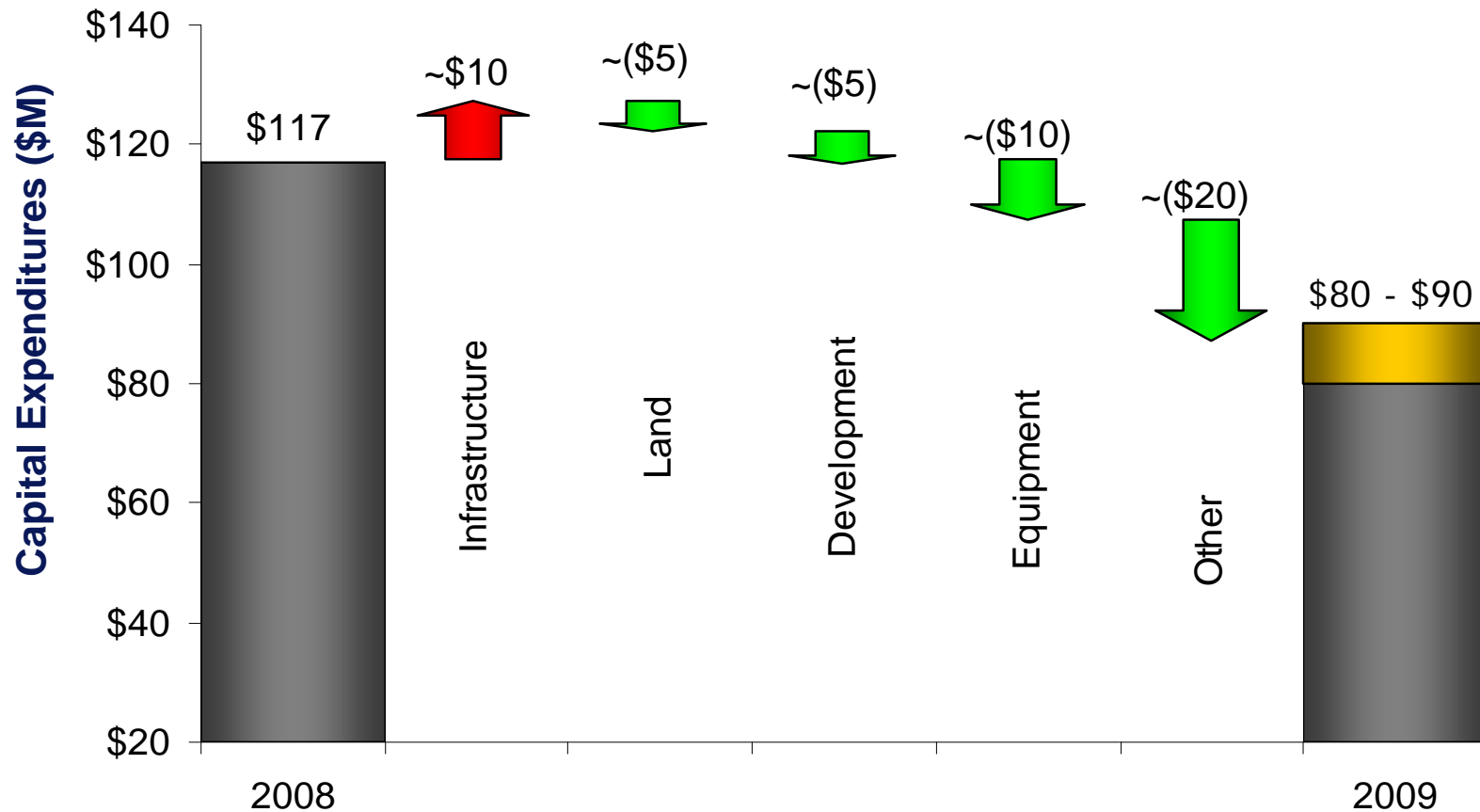
Africa – 2009 Costs Applicable to Sales Outlook

Developing long-term power and cost reduction strategies



Africa – 2009 Capital Expenditure Outlook

Spending focus on regional growth



Subika Underground – Evaluate Underground Potential at Ahafo

Business Objectives

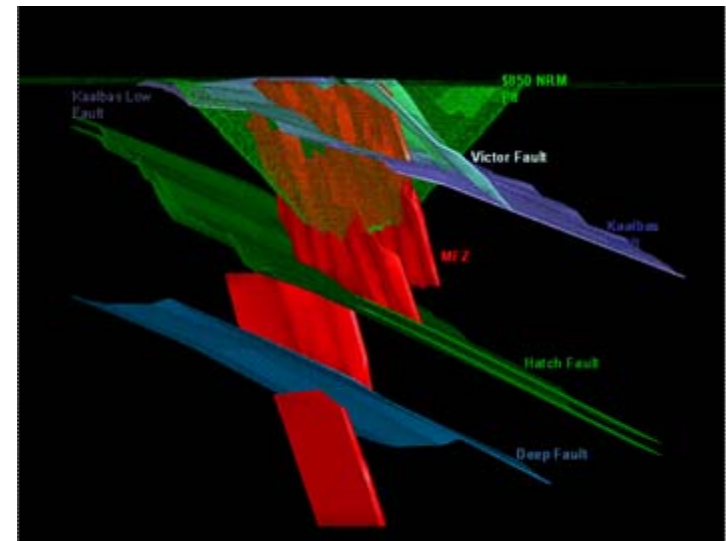
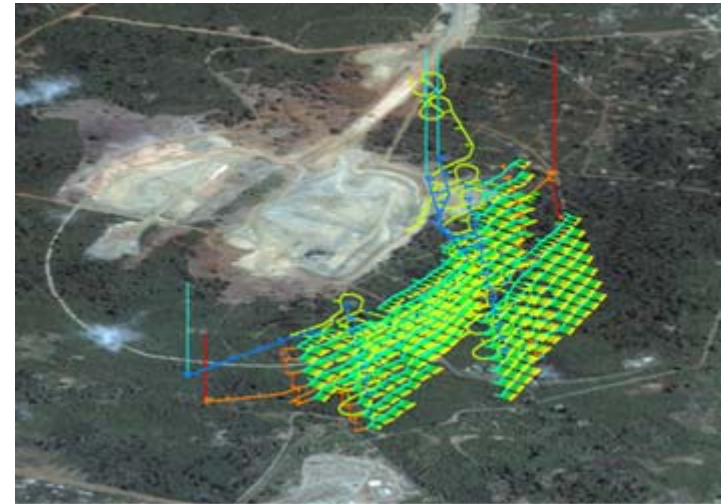
- Increase Ahafo mine life and mill grade
- Leverage current infrastructure

Current Non-Reserve Mineralization

- 10 million tonnes at 5.4 gpt

Status

- Reported new NRM in 2008
- Evaluating as decline from Subika pit





Project Planning & Execution

Why is this important?

Delivery will increase our value by providing growth to our business and incremental financial returns while improving our ability to deliver on our future business plans.

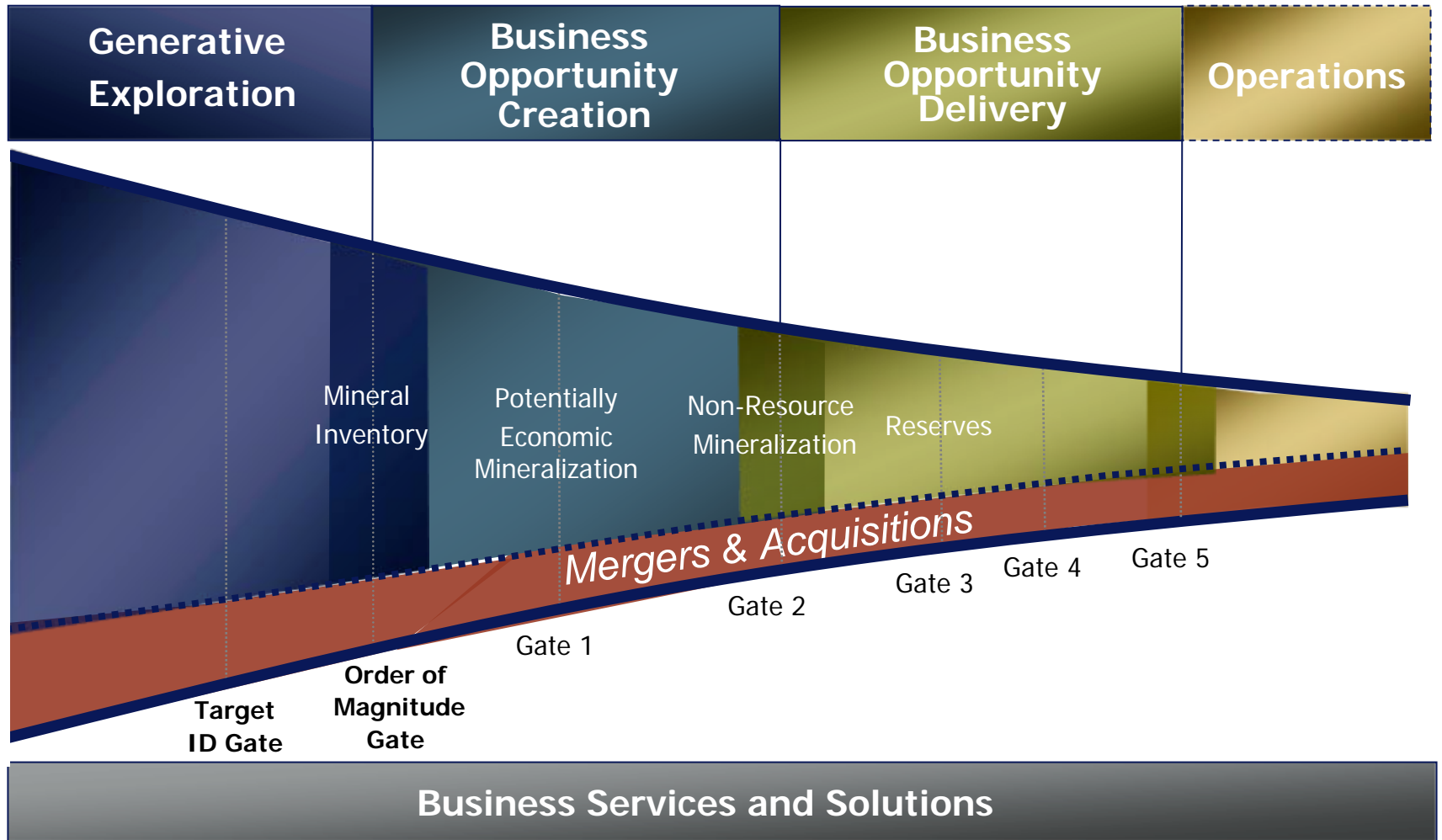
Newmont – Strategic Alignment Across Our Global Portfolio



Building an Industry-Leading Sustainable Mining Business



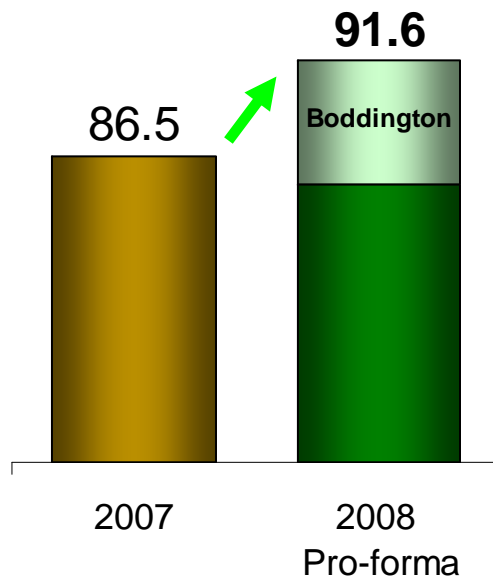
Reorganized to Focus on Innovation and Drive Growth



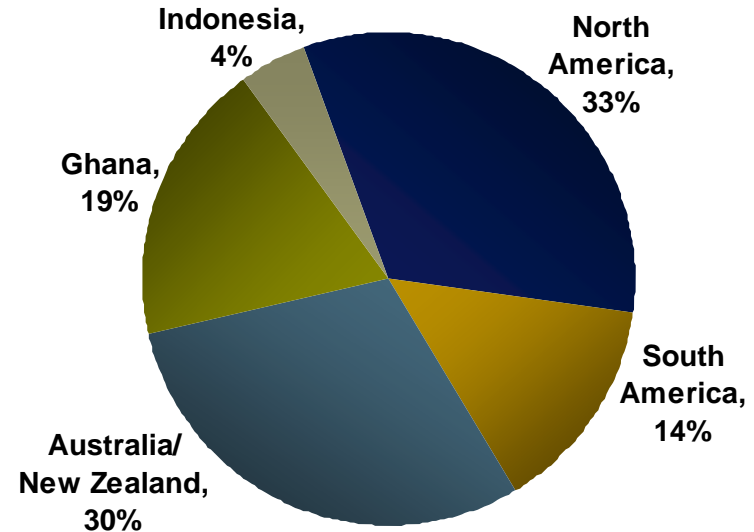
Stable Reserves in Favorable Geo-political Locations

~40% Increase in Equity Gold Non-Reserve Mineralization⁽¹⁾
~6% Higher Equity Gold Reserves⁽¹⁾

Equity Gold Reserves⁽¹⁾ (Mozs)



~61% of Reserves in AAA-Rated Countries⁽¹⁾

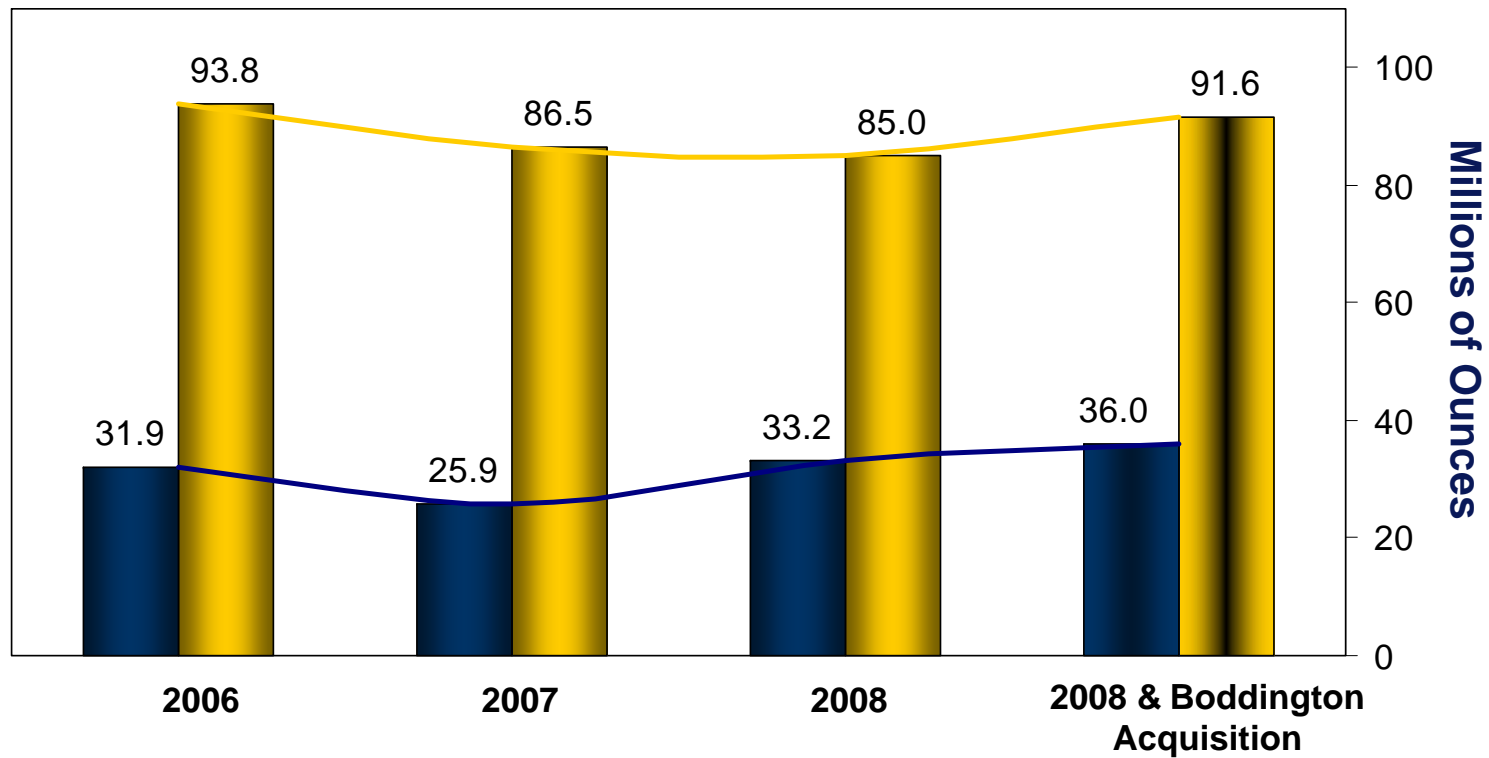


⁽¹⁾ Pro-forma as of December 31, 2008 includes the acquisition of remaining 33.33% ownership in Boddington

Reserves and Non-Reserve Mineralization Trending Positively for Future Growth



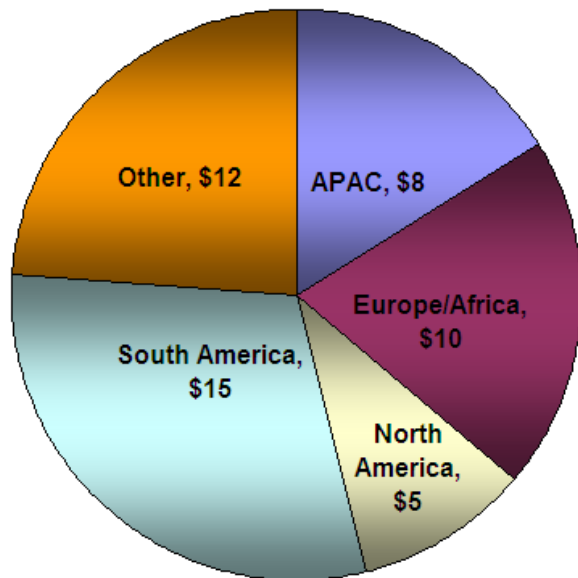
Equity Gold Reserves
Equity Gold Non-Reserve Mineralization⁽¹⁾



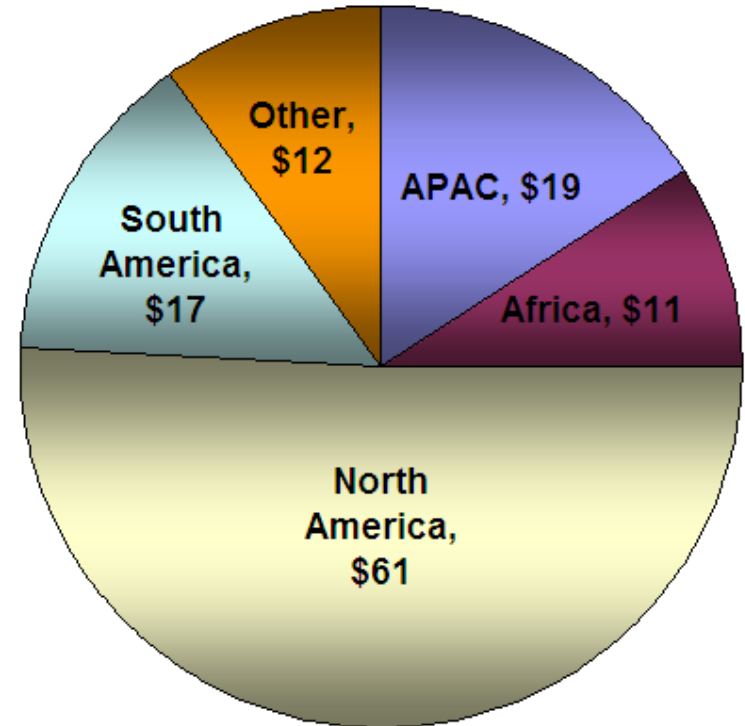
⁽¹⁾ See Appendix for additional information of Non-Reserve Mineralization and Reserves. Calculated via Non-Reserve Mineralization tonnage and grade as shown in appendix

Balancing Generative and Near Mine Exploration

Generative Exploration Expense ~\$50 Million



Near Mine Exploration Expense ~\$120 Million



Generative Exploration Focused on Select High-Value Terranes

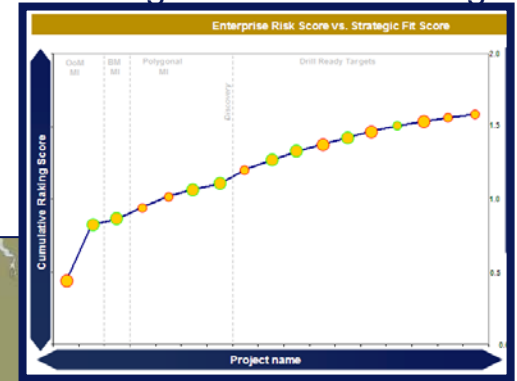
Specialized Expertise



Cutting Edge Technology



Strategic Portfolio Ranking



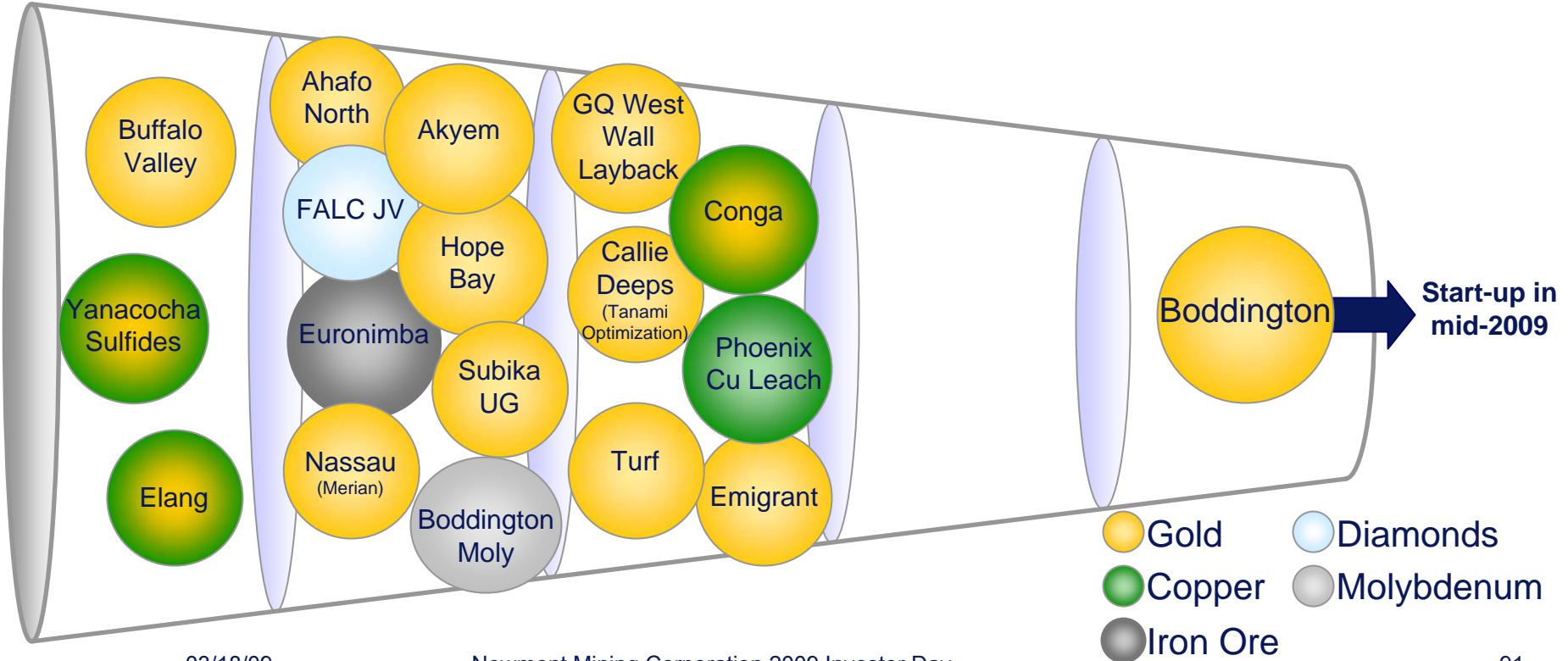
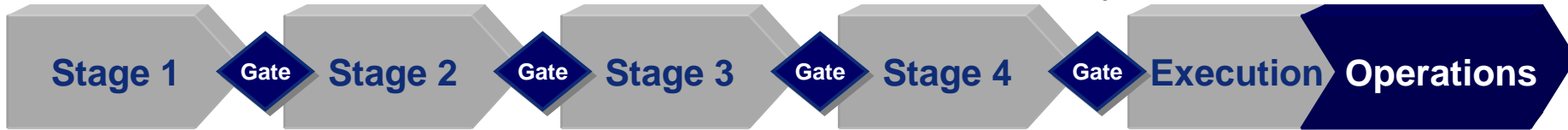
Continue to Evaluate Long-Term, Major Projects while Advancing Near-Term Opportunities

Gate 1
Advance viable business opportunities

Gate 2
Determine if a Business Case exists

Gate 3
Select a single option to achieve Business Case

Gate 4
Ensure single option is optimized, predictable and competitive



Diverse Pipeline of Opportunities Across the Globe



Hope Bay – Positioned for Safe and Efficient Exploration/Development

Business Objectives

- Develop Hope Bay district

Opportunity

- Under-explored 80 kilometer greenstone belt

Status

- 2008 focus:
 - Safety, infrastructure and building team
 - Delayed exploration program
- 2009 focus (\$60M):
 - Generative exploration
 - 35,000 meters drilling program
 - Understand district potential
- Assessing current data and project options



Conga – Capture Current Market and Regional Opportunities

Business Objectives

- Sustain regional presence, leveraging regional targets

Reserves (equity at 51.35%)

- 6.1 million ounces gold at 0.66 gpt
- 1.7 billion pounds copper at 0.26%

Non-Reserve Mineralization (equity at 51.35%)

- Gold: 124 million tonnes at 0.4 gpt
- Copper: 124 million tonnes at 0.18%

Status

- Maintained core team
- Evaluating costs in current market



Akyem – Evaluate Current Opportunities

Business Objectives

- Leverage existing region

Reserves

- 7.7 million ounces gold at 1.8 gpt

Current Non-Reserve Mineralization

- 14.7 million tonnes at 1.6 gpt

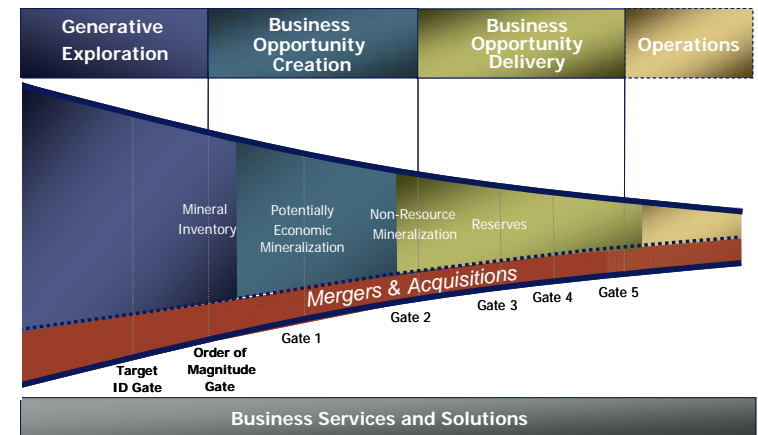
Status

- Received environmental permit
- Evaluating costs in current market
- Developing long-term power alternatives



Development Team Focus

- Successful start-up and ramp-up of Boddington
- Maintain financial flexibility and optionality
- Advance near mine exploration and projects to leverage off current assets
- Capitalize on market downturn opportunities
- Focus Generative Exploration on selected high-value terranes



Operational and Business Efficiencies

Innovation & Technology

- Mine of the Future and R&D
- Technical Expertise
- Innovation

Operating Efficiencies

- Integrated Management and Planning
- Business Excellence
- Standardization of operating processes and systems

Business Efficiencies

- Capital Effectiveness Integration
- Standardization of Business Processes and Systems
- Knowledge Management

A decorative horizontal border with a complex, colorful pattern of geometric and organic shapes, including a central circular motif and various stripes, runs across the middle of the slide.

Closing Remarks

Key Messages in Today's Presentation: *"Passionately Pursuing Excellence"*

- Our renewed focus on executing against our operational and project plans will continue to deliver reliable results
- Our disciplined approach to evaluation of internal and external investment opportunities will yield long-term improved returns on invested capital
- Strategic alignment across Newmont's portfolio will facilitate business and operating efficiencies and improved cash flow generation



“Passionately Pursuing Excellence”

Vision:

We will be the most valued and respected mining company through industry leading performance

Mission:

We will build a sustainable mining business that delivers top quartile shareholder returns while leading in safety, environmental stewardship and social responsibility

2008 Annual Report



<http://investor.shareholder.com/newmont/AR2008>

Boddington Video

A decorative horizontal border with a colorful, intricate pattern, possibly representing a traditional textile or artwork, spans the width of the slide.

Newmont Mining Corporation

2009 Investor Day

March 18, 2009, New York, NY

A horizontal decorative band with a complex, colorful pattern of geometric and organic shapes, including a central circular motif and various textures.

Appendices

Reserves and NRM Supplemental Information

Equity Gold Mineralized Material Not in Reserves⁽¹⁾⁽²⁾

December 31, 2008								
Deposits/Districts	Measured Material		Indicated Material		Measured + Indicated Material		Inferred Material	
	Tonnage (000 tons)	Grade (oz/ton)	Tonnage (000 tons)	Grade (oz/ton)	Tonnage (000 tons)	Grade (oz/ton)	Tonnage (000 tons)	Grade (oz/ton)
Total Nevada ^{(3) (4)}	15,300	0.085	175,140	0.032	190,440	0.036	72,600	0.042
Total Yanacocha ⁽⁵⁾	3,900	0.016	222,800	0.018	226,700	0.018	113,600	0.013
TOTAL AUSTRALIA/NEW ZEALAND	22,300	0.023	241,000	0.019	263,300	0.019	145,700	0.028
TOTAL BATU HIJAU ⁽⁶⁾	5,100	0.001	29,100	0.001	34,200	0.001	4,400	0.001
TOTAL AFRICA	1,100	0.028	83,200	0.059	84,300	0.059	23,700	0.106
TOTAL OTHER OPERATIONS AND PROJ	6,100	0.020	8,100	0.019	14,200	0.019	36,400	0.020
TOTAL NEWMONT WORLDWIDE	53,800	0.038	759,340	0.025	813,140	0.026	396,400	0.030

$$813.2\text{Mt} * 0.026 \text{ opt} + 396.4\text{Mt} * 0.03 \approx 33.2\text{Mozs}$$

- (1) Mineralized material is reported exclusive of reserves.
- (2) Mineralized material is calculated at a gold price of US\$850, A\$1,000, or NZ\$1,175 per ounce unless otherwise noted. 2007 mineralized material was calculated at a gold price of US\$625, A\$800, or NZ\$950 per ounce. Tonnage amounts have been rounded to the nearest 100,000. Varying cut-off grades have been used for the calculation of mineralized material depending on the mine or project, ore type and costs.
- (3) Mineralized material estimates were provided by Barrick, the operator of the Turquoise Ridge Joint Venture. Barrick calculated mineralized material not in reserves assuming a gold price of US\$850 per ounce.
- (4) Stockpiles are comprised primarily of material that has been set aside to allow processing of higher grade material in the mills. Stockpiles increase or decrease depending on current mine plans.
- (5) Mineralized material estimates were provided by Buenaventura, the operator of the La Zanja Project. Buenaventura calculated mineralized material at a gold price of US\$525 per ounce.
- (6) 45% reflects Newmont's ownership in PTNNT at year-end 2008.

Reserves and NRM

Supplemental Information (continued)



The term “reserve” means that part of a mineral deposit that can be economically and legally extracted or produced at the time of the reserve determination.

The term “economically,” as used in the definition of reserve, means that profitable extraction or production has been established or analytically demonstrated in a full feasibility study to be viable and justifiable under reasonable investment and market assumptions.

The term “legally,” as used in the definition of reserve, does not imply that all permits needed for mining and processing have been obtained or that other legal issues have been completely resolved. However, for a reserve to exist, Newmont must have a justifiable expectation, based on applicable laws and regulations, that issuance of permits or resolution of legal issues necessary for mining and processing at a particular deposit will be accomplished in the ordinary course and in a timeframe consistent with Newmont’s current mine plans.

The term “proven reserves” means reserves for which (a) quantity is computed from dimensions revealed in outcrops, trenches, workings or drill holes; (b) grade and/or quality are computed from the results of detailed sampling; and (c) the sites for inspection, sampling and measurements are spaced so closely and the geologic character is sufficiently defined that size, shape, depth and mineral content of reserves are well established. The term “probable reserves” means reserves for which quantity and grade are computed from information similar to that used for proven reserves, but the sites for sampling are farther apart or are otherwise less adequately spaced. The degree of assurance, although lower than that for proven reserves, is high enough to assume continuity between points of observation.

References to “equity ounces” or “equity pounds” mean that portion of gold or copper produced, sold or included in proven and probable reserves that is attributable to our ownership or economic interest.

Ian Douglas, Newmont's Group Executive of Reserves and Geostatistics, is the qualified person responsible for the preparation of the scientific and technical information concerning its mineral properties in this presentation. The reserves disclosed in this presentation have been prepared in compliance with Industry Guide 7 published by the SEC. Mineralized material has not been prepared in accordance with Industry Guide 7. Newmont has determined that such reserves and mineralized material would be substantively the same as those prepared using the Guidelines established by the Canadian Institute of Mining, Metallurgy and Petroleum (“CIM”). For a description of the key assumptions, parameters and methods used to estimate mineral reserves and mineralized material on Newmont’s material properties, as well as a general discussion of the extent to which the estimates may be affected by any known environmental, permitting, legal, title, taxation, socio-political, marketing or other relevant factors, please see Newmont’s most recent Annual Report on Form 10-K and Newmont’s Management Discussion and Analysis of Financial Condition and Results of Operation, as filed from time to time, on EDGAR in the United States and on SEDAR in Canada.

2009 Annual Outlook

Description	Range
Equity gold sales (Kozs)	5,200 - 5,500
Costs applicable to sales (\$/oz)	\$400 - \$440
Equity copper sales (Mlbs)	210 - 230
Costs applicable to sales (\$/lb)	\$0.65 - \$0.75
Capital expenditures (\$ M)	\$1,400 - \$1,600
Amortization (\$ M)	\$775 - \$825
Exploration (\$ M)	\$165 - \$175
Advanced projects, research and development (\$ M)	\$120 - \$150
General & administrative (\$ M)	\$140 - \$150
Interest expense, net of capitalized interest (\$ M)	\$150 - \$160
Effective tax rate	28% - 32%
Outlook Assumptions	Range
Oil price (\$/bbl)	\$70
Australian dollar exchange rate	0.75
Copper price (\$/lb)	\$2.00

Costs applicable to sales in 2009 are expected to change by approximately \$5 per ounce for every \$10 change in the oil price and by approximately \$5 per ounce for every 0.10 change in the Australian dollar exchange rate. However, as the Company continues to pursue its disciplined Australian dollar and diesel hedging programs, these sensitivities may change throughout the year.

Officer Biographies

Richard T. O'Brien

President and Chief Executive Officer

Richard O'Brien was elected President and Chief Executive Officer in 2007, having previously served as President and Chief Financial Officer and Executive Vice President and Chief Financial Officer during 2006 and 2007 and as Senior Vice President and Chief Financial Officer from 2005 to 2006. Mr. O'Brien was Executive Vice President and Chief Financial Officer of AGL Resources in Atlanta, Georgia from 2001. Mr. O'Brien previously served in senior executive positions for Mirant (formerly Southern Energy, Inc.) and PacifiCorp. He has over 20 years of broad financial and operational experience in the energy, power and natural resources businesses. A graduate of the University of Chicago, Mr. O'Brien received his Bachelor of Arts degree in economics. He also holds a doctor of jurisprudence degree from Lewis and Clark College, Northwestern School of Law.

Russell D. Ball

Executive Vice President and Chief Financial Officer

Russell Ball was elected Executive Vice President and Chief Financial Officer in October 2008, after having served as Senior Vice President and Chief Financial Officer since 2007, Vice President and Controller from 2004 to 2007. Previously he had served as Group Executive, Investor Relations, and as Financial Director and Controller for Newmont's Indonesian Business Unit. Mr. Ball joined Newmont in 1994 as Senior Internal Auditor after practicing as an accountant with Coopers and Lybrand in Durban, South Africa. He holds a Masters Degree in Accounting from the University of Natal (South Africa) and is both a Chartered Accountant in South Africa and a Certified Public Accountant in the United States.

Alan R. Blank

Executive Vice President, Legal and External Affairs

Alan R. Blank was elected Executive Vice President, Legal and External Affairs in October 2008, after having served as Senior Vice President, Legal and External Affairs since July 2008. Prior to joining Newmont, Mr. Blank was a member at the law firm of Stoel Rives LLP in Portland, Oregon, where he practiced since 1988. His practice included mergers and acquisitions, finance and commercial transactions. Mr. Blank was the lead lawyer for the \$9 billion sale of PacifiCorp by Scottish Power plc to MidAmerican Energy in 2005-2006. He earned a law degree from Washington University School of Law and received a Bachelors in Political Science from Washington University.

Officer Biographies (continued)

E. Randy Engel

Executive Vice President, Strategic Development

Randy Engel was elected Executive Vice President, Strategic Development in September 2008, after having served as Senior Vice President, Strategy and Corporate Development since 2007. Mr. Engel has been with the Company since 1994, and has served in various capacities in the areas of business planning, corporate treasury and human resources. Mr. Engel holds a master's of science in finance earned from the University of Denver, and a bachelor's degree in business administration from the University of Colorado.

Brian A. Hill

Executive Vice President, Operations

Brian Hill was elected Executive Vice President, Operations in October 2008, after having served as Vice President, Asia Pacific Operations since January 2008. Previously, he served as the Managing Director of LionOre Australia and Chief Executive Officer and Managing Director of ASX-listed Equatorial Mining Limited. Mr. Hill also served in a number of senior executive positions with Falconbridge Limited in Australia, Canada and Chile and has over 25 years experience in operations, project development and corporate development in the mining industry. He holds a Master's of Business Administration degree from the University of Western Ontario and a Bachelor of Science Degree in Mining Engineering from Queen's University. Mr. Hill is also a registered professional Engineer in the Province of Ontario, Canada.

Guy L. P. Lansdown

Executive Vice President, Development

Guy Lansdown was elected Executive Vice President, Development in October 2008, after having served as Senior Vice President, Project Development and Technical Services since 2007. He previously served as Vice President, Project Engineering and Construction from 2006 and as Project Executive on the Boddington project in Australia. Prior to this, he held key project and operating positions for Newmont throughout the world including Indonesia, Peru and Australia. He joined Newmont in 1993 as Project Manager for Minera Yanacocha after serving as an Associate for Knight Piesold and Manager of Projects for Group Five in South Africa. He holds a Bachelor of Science degree in Civil Engineering and a Master of Science in Project Management from the University of the Witwatersrand, South Africa.