

A stylized graphic element consisting of a white swoosh that curves upwards and to the right, ending in a gold-colored triangle pointing upwards.

NEWMONT™

Cautionary Statement

This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended that are intended to be covered by the safe harbor created by such sections and other applicable laws. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)”, “estimate(s)”, “should”, “intend(s)” and similar expressions are intended to identify forward-looking statements. Such forward-looking statements include, without limitation, (i) estimates of future mineral production and sales; (ii) estimates of future costs applicable to sales, other expenses and taxes, for specific operations and on a consolidated basis; (iii) estimates of future capital expenditures, construction, production or closure activities; (iv) statements regarding future exploration expenditures, results and reserves; (v) statements regarding fluctuations in capital and currency markets; (vi) statements regarding potential cost savings, productivity, operating performance, and cost structure; and (vii) expectations regarding the start-up time, design, mine life, production and costs applicable to sales and exploration potential of the Boddington project and other projects or operations. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s 2008 Annual Report on Form 10-K, filed on February 19, 2009, Current Report on Form 8-K filed on September 14, 2009, with the Securities and Exchange Commission, as well as the Company’s other SEC filings. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

Delivering Long-Term Value



Profitable, Sustainable and Responsible

- Project pipeline provides sustainability and potential for organic growth
- Margin expansion and cash flow generation
- Efficient use of capital
- Leading in safety, community relations and environmental stewardship



Profitable

We will be the most valued and respected mining company through industry leading performance.

We will build a sustainable mining business **that delivers top quartile returns** while leading in safety, environmental stewardship and social responsibility.

Margin Expansion Leads to Financial Flexibility



Leverage to the Gold Price
 100% Unhedged Sales
 +
 Delivering on Our Plans
 Cost Control



Higher Margins and
 Cash Flow Generation



Reinvestment in
 Project Pipeline



Sustainable

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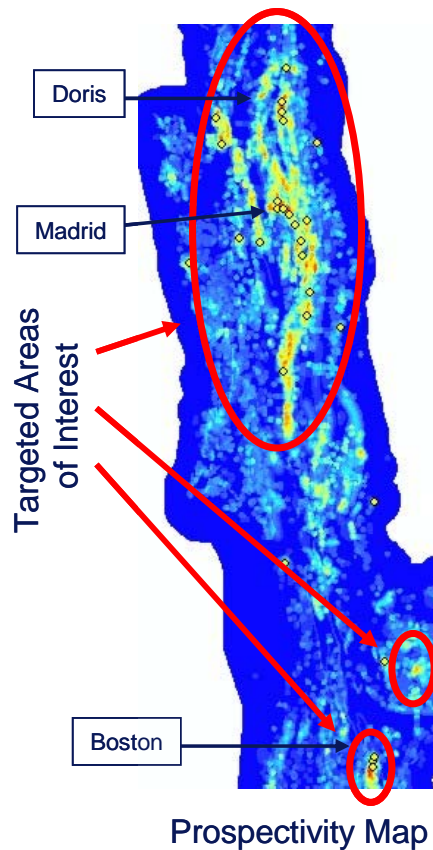
North America Leveraging Technical Expertise and Existing Infrastructure in Nevada

Nevada Growth, *Pre-Stage Gate to Stage 3*

- Projects containing up to 4 - 7 Mozs, primarily comprised of new reserves
- Leverages existing infrastructure at competitive operating costs
- Continuing to advance projects in various stages
- Potential to extend mine life in new mining areas
- Significant additional exploration potential



North America Advanced Exploration at Hope Bay



Hope Bay, Canada, *Stage 2*

- Continued exploration with a current target of 4 - 9 Mozs
- 2009 budget of \$60M
- Identified 22 new targets across 80 km greenstone belt
- Evaluating full range of options to accelerate development including exploration decline and test mining

South America Expanding the Asset Portfolio

Conga, Stage 3 (51.35% equity)

- Reserves of ~6.1 Mozs Au; ~1.6 Blbs Cu ⁽¹⁾ as of December 2008
- Production potential of 250 - 400 kozs/year Au and 90 - 115 Mlbs/year Cu at competitive costs ⁽¹⁾
- Life of Mine ~ 20 years
- Stage 3 Completion Q4 2009
- Evaluating regional partnership opportunities to capture development and operating synergies

(1) Based on a 51.35% equity interest



South America Unlocking Full Value of Yanacocha



Yanacocha Sulfides, *Stage 1 (51.35% equity)*

- Extend mine life of Yanacocha
- Leverage gold mill infrastructure
- Evaluating processing options
- Adds oxide/transition ore
- Significant additional exploration potential

South America Expansion in Peru Increases Reserves

La Zanja, *Stage 5 (47% equity)*

- Provides near-term production and reserves
- Significant additional exploration potential
- Maintains 32K hectare land position with prospective targets
- Leveraging positive relationship with Buenaventura



Africa Growth Potential in Ghana



Akyem, Stage 2

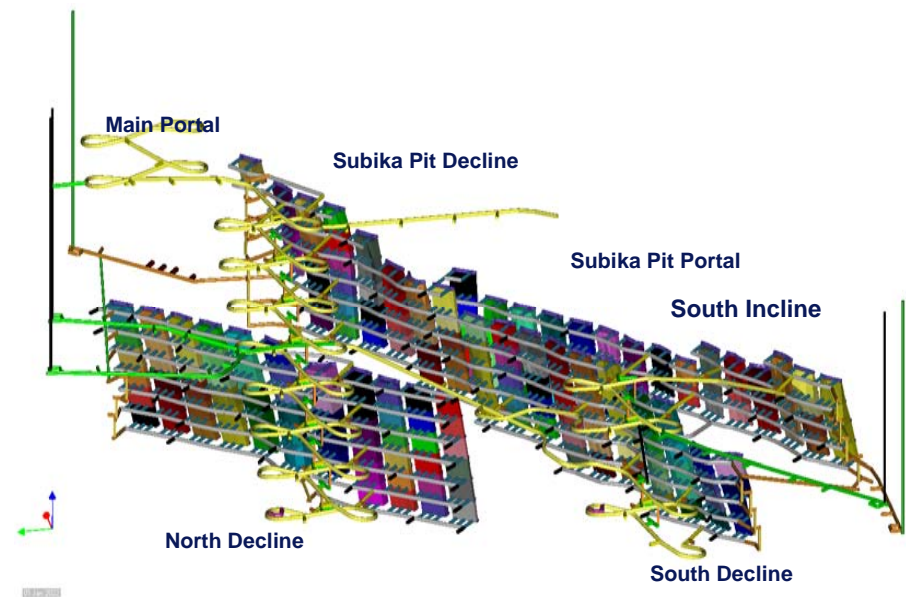
- Reserves of 7.7 Mozs Au as of December 2008
- EIS approved
- Working to obtain Mining Lease from Government of Ghana
- Ability to quickly advance through remaining stages
- Leverage regional infrastructure

Africa

Solidifying Our Ghanaian Presence

Subika Expansion, *Stage 2*

- Evaluating underground opportunity
 - > Planning exploration decline in Q1 2010
- Potential to deliver higher grade ore to the Ahafo mill
- Exploration upside
- Developing underground experience in Africa



Boddington Plant Start-up Underway



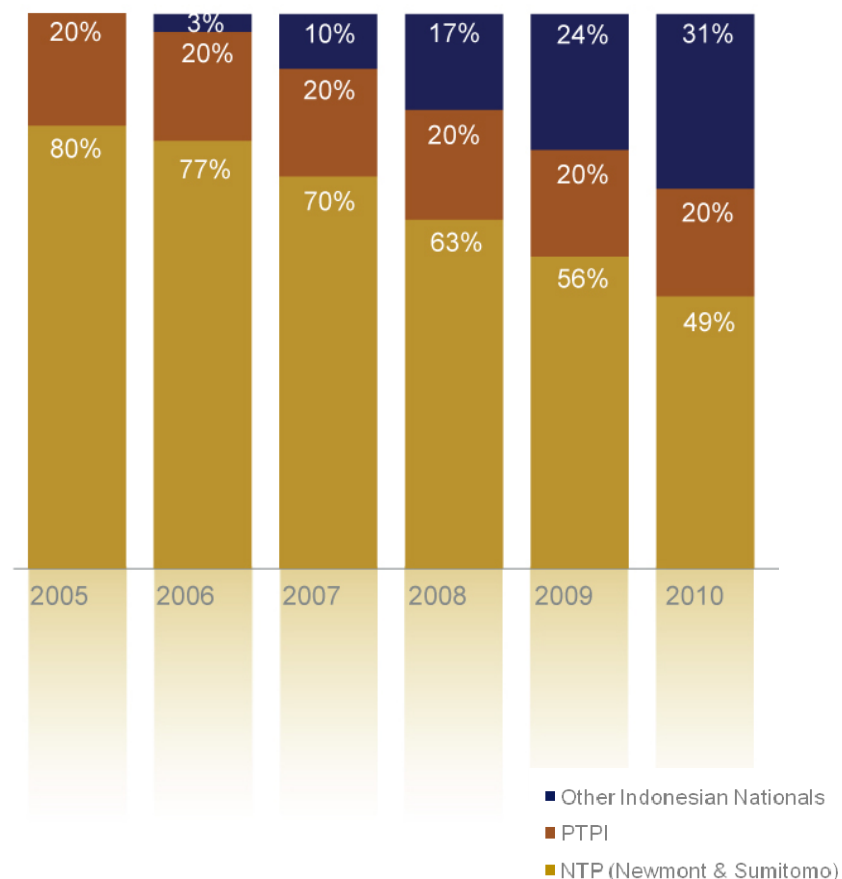
Status

- Dry plant commissioned and operating
- Wet plant ramp-up underway
 - > Processed ~200ktn's through mills to date
 - > Mills 3 and 4 commissioning underway
 - > First gold pour expected in September
 - > First production of copper concentrate achieved in August
- Continue to expect 12 month ramp-up to full production

Batu Hijau Update

Status

- Received Pinjam Pakai forest access permit
- Working on an extension of time to fulfill obligations
- Reached an agreement with Government of Indonesia on valuation for the 2008 7% and 2009 7% divestiture shares, totaling ~ \$494M
- Newmont has completed the necessary obligations to transfer 2006, 2007 and 2008 shares once GOI designates a buyer





Responsible

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Industry Leading Community Relations and Safety Standards



Community Relationships Review (CRR) Implementation

- Unprecedented independent review of Newmont's relationships with communities
- Guided by an Independent Advisory Panel consisting of leading global sustainability experts and advocates
- Recommendations led to action plan for improving community relationships
- Next steps being implemented

For more information on the CRR and a copy of the full report please go to: www.beyondthemine.com

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Thank you.