



Diggers and Dealers Conference 2010: Future Growth

2 August 2010

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Cautionary Statement

This presentation contains “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended which are intended to be covered by the safe harbor created by such sections and other applicable laws. Such forward-looking statements include, without limitation: (i) estimates of future mineral production and sales; (ii) estimates of future costs applicable to sales, other expenses and taxes, for specific operations and on a consolidated basis; (iii) estimates of future capital expenditures, construction, production or closure activities; (iv) statements regarding future exploration potential, expenditures, results, reserves resources and NRM; (v) statements regarding fluctuations in capital and currency markets; (vi) statements regarding potential cost savings, productivity, operating performance, and cost structure; (vii) expectations regarding the development, growth, mine life, production and costs applicable to sales and exploration potential of Boddington, Batu Hijau, Ahafo, Akyem, Yanacocha, Conga, La Herradura, Hope Bay and the Company’s other projects, including in Nevada and Australia/New Zealand; and (viii) expectations regarding the impacts of operating, technical or geotechnical issues in connection with the Company’s projects or operations. Estimates or expectations of future events or results are based upon certain assumptions, which may prove to be incorrect. Such assumptions, include, but are not limited to: (i) there being no significant change to current geotechnical, metallurgical, hydrological and other physical conditions; (ii) permitting, development, operations and expansion of the Company’s projects being consistent with current expectations and mine plans; (iii) political developments in any jurisdiction in which the Company operates being consistent with its current expectations; (iv) certain exchange rate assumptions for the Australian dollar to the U.S. dollar, as well as other the exchange rates being approximately consistent with current levels; (v) certain price assumptions for gold, copper and oil; (vi) prices for key supplies being approximately consistent with current levels; and (vii) the accuracy of our current mineral reserve and mineral resource estimates. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, such statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by the “forward-looking statements”. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, political and operational risks in the countries in which we operate, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company’s 2009 Annual Report on Form 10-K, filed on February 25, 2010, with the Securities and Exchange Commission, as well as the Company’s other SEC filings. The Company does not undertake any obligation to release publicly revisions to any “forward-looking statement,” including, without limitation, outlook, to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws. Investors should not assume that any lack of update to a previously issued “forward-looking statement” constitutes a reaffirmation of that statement. Continued reliance on “forward-looking statements” is at investors' own risk.

Outline

Investing in Newmont

Global Overview

Asia Pacific Regional Overview

Global Gold Environment

Q2 2010 Operating Highlights

Boddington Update

Future Growth

Near mine exploration

Asia Pacific

Continuing to Deliver Operational Execution, Gold Price Leverage & Project Development

1. **Execution**

Operational excellence and strong track record

2. **Cash Flow**

Superior operating and free cash flow generation TODAY

3. **Flexibility**

Strong balance sheet to fund internal development and strategic opportunities

4. **Optionality**

Robust pipeline of development opportunities

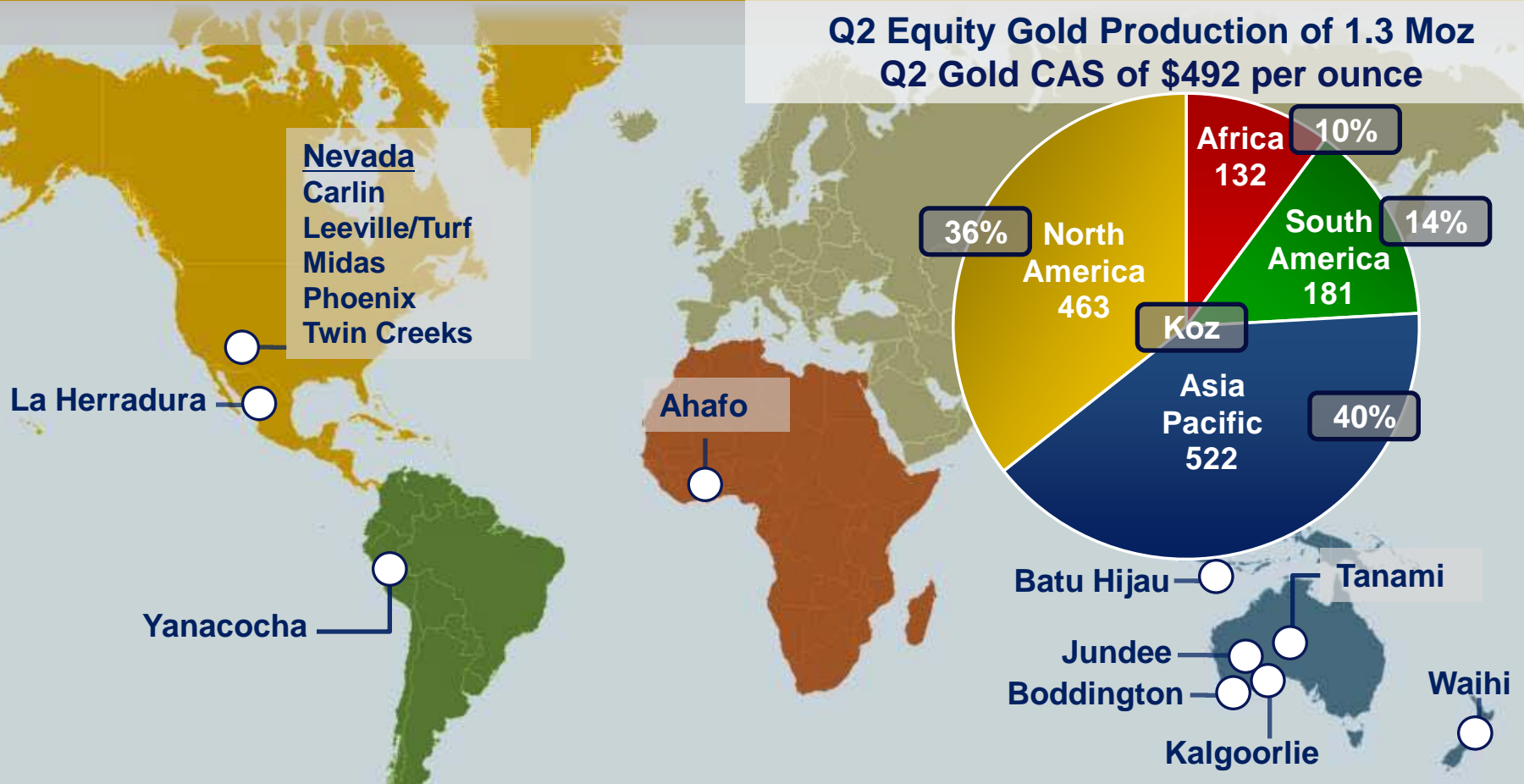
5. **Leadership**

Leading sustainability, community relations and human resource development practices



Global Portfolio

Q2 Equity Gold Production of 1.3 Moz
Q2 Gold CAS of \$492 per ounce



Maintaining overall 2010 outlook for gold and copper production, CAS and capital

Asia Pacific Overview

Description of Region

Boddington

100% owned operation currently in ramp-up

Kalgoorlie

Joint venture with Barrick, produced 337koz of gold (50% equity basis) in 2009

Jundee

100% owned operation, produced 410koz of gold in 2009

Tanami

100% owned operation, produced 289koz of gold in 2009

Waihi

Located in New Zealand, sold 113koz of gold in 2009

Batu Hijau

Large scale copper/gold mine in Indonesia, produced 494Mlb copper and 560koz gold (100% basis) in 2009

Location of Operations

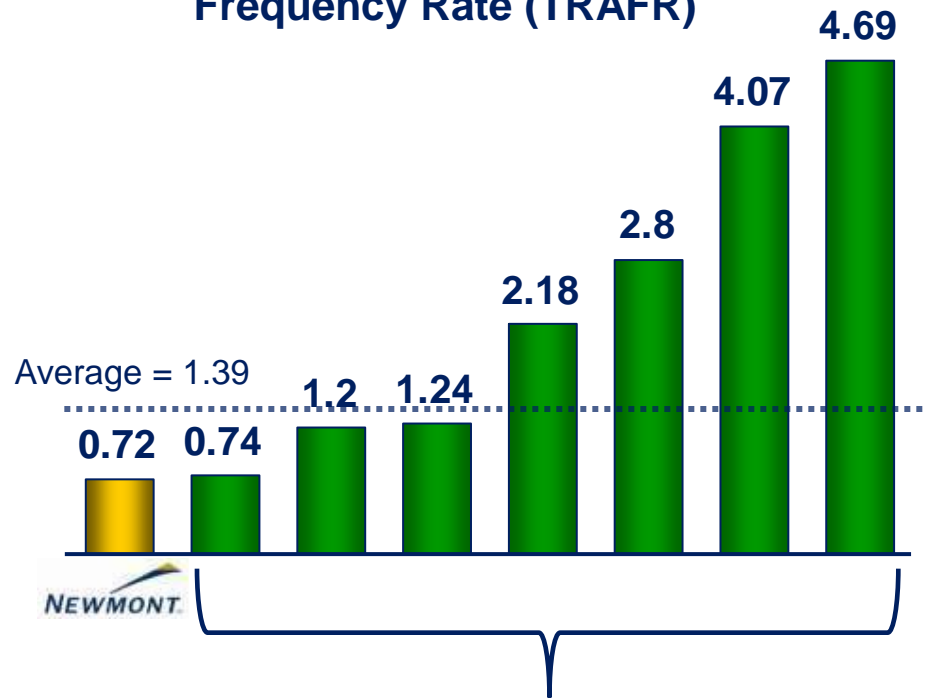


- Gold Producing Asset
- Gold/Copper Producing Asset

Leadership in Safety

- Committed to eliminating fatalities and serious injuries
- Commitment to safety as a core value and our #1 priority
- The success of our safety effort is demonstrated through our industry leading performance

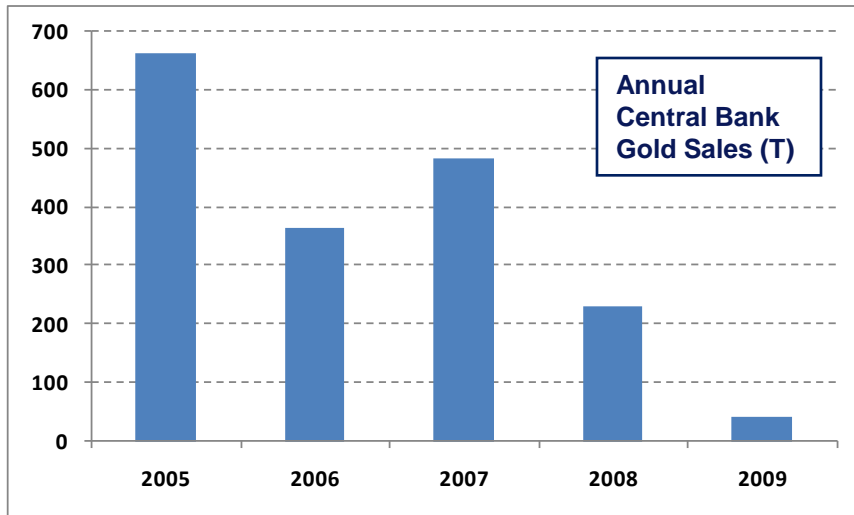
2009 Total Reportable Accident Frequency Rate (TRAFR)



Round Table Member Companies represented on the graph.



Bullish Gold Environment



- Global economic uncertainty continues
- Globally, gold remains under-held as financial asset
- The growth in investment opportunities continues to add support for a rising gold price.
- Central bank sales have all but stopped, further constricted above ground supply.

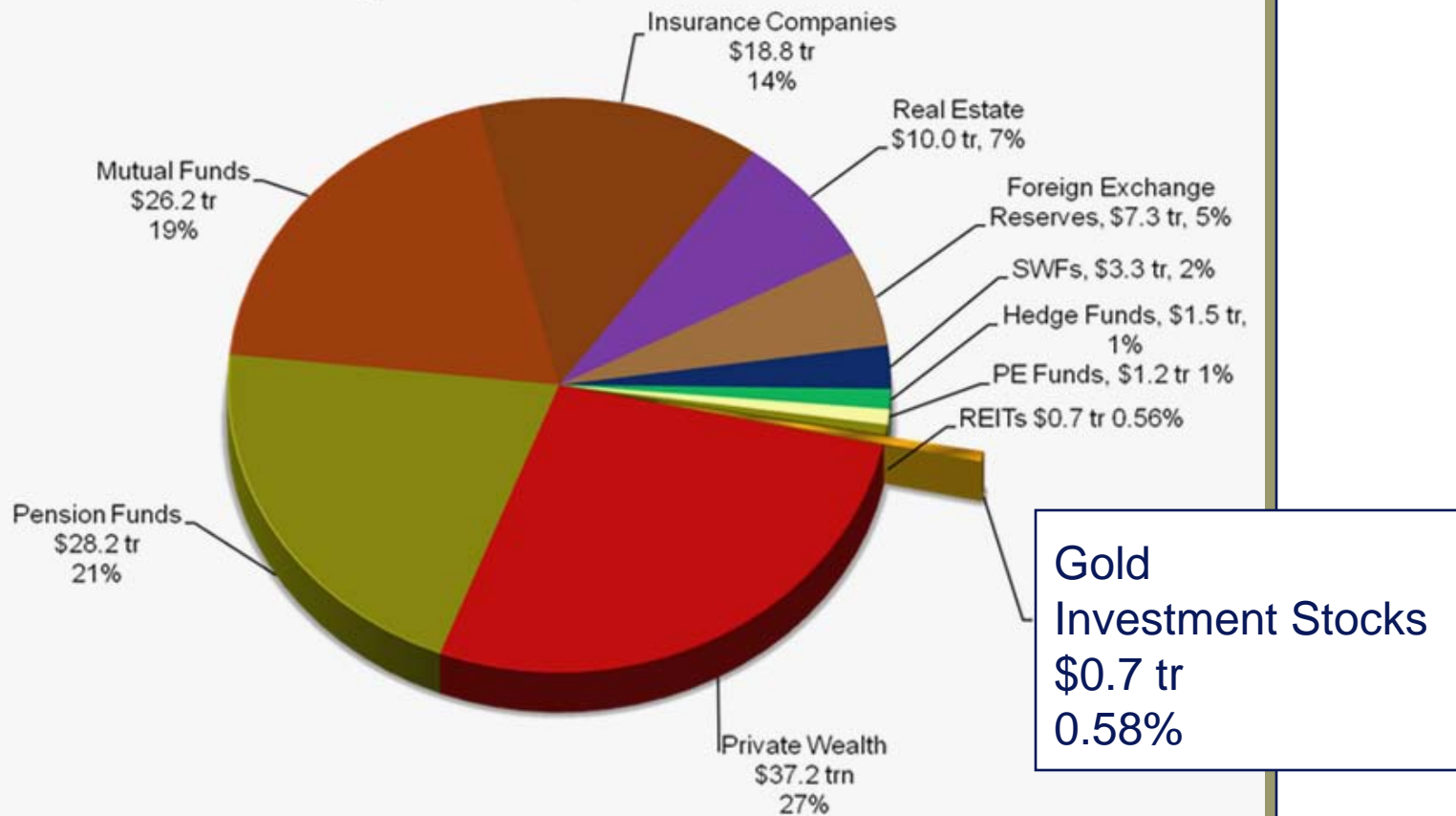
Top 40 Official Gold Holdings*

	Tonnes	% of reserves**
1 United States	8,134	70.4%
2 Germany	3,407	66.1%
3 IMF	3,005	1)
4 Italy	2,452	64.9%
5 France	2,435	65.7%
6 China	1,054	1.6%
7 Switzerland	1,040	27.0%
8 Japan	765	3.0%
9 Russia	641	5.0%
10 Netherlands	613	53.4%
11 India	558	6.9%
12 ECB	501	25.2%

Source: UBS (5/5/10) and World Gold Council, GID (4/10)

Significant Potential New Investment Capacity

- Investment stock of gold = 27,300 tonnes in 2008



Bullish Gold Environment Global Financial Markets

World Gold ETF Holdings

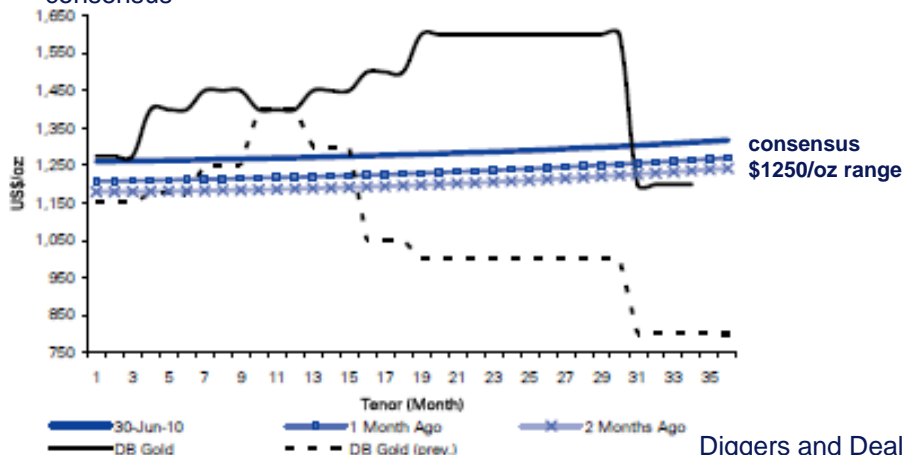


- ETF demand continues and remains a popular investment vehicle despite rising gold price

Source: National Bank (US) July 5, 2010

Gold Forward Curve

Gold forward curve-solid blue line denotes 36 month consensus



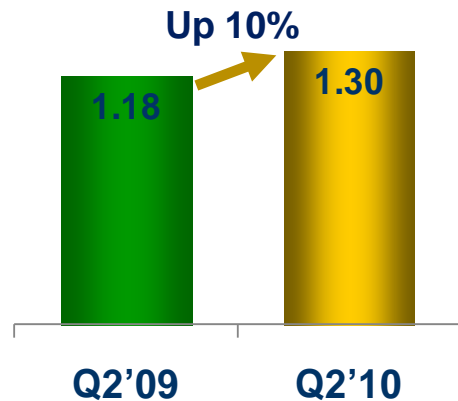
- Gold forward curve promising and being driven higher by concerns:

- Strength of fiat currencies
- Sovereign debt

Source: Deutsche Bank 2 July, 2010

Q2 2010 Operating Highlights Gold

Equity Gold Production (Moz)



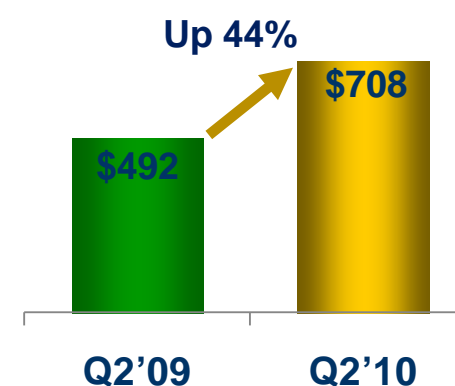
Average Realized Gold Price (\$/oz)



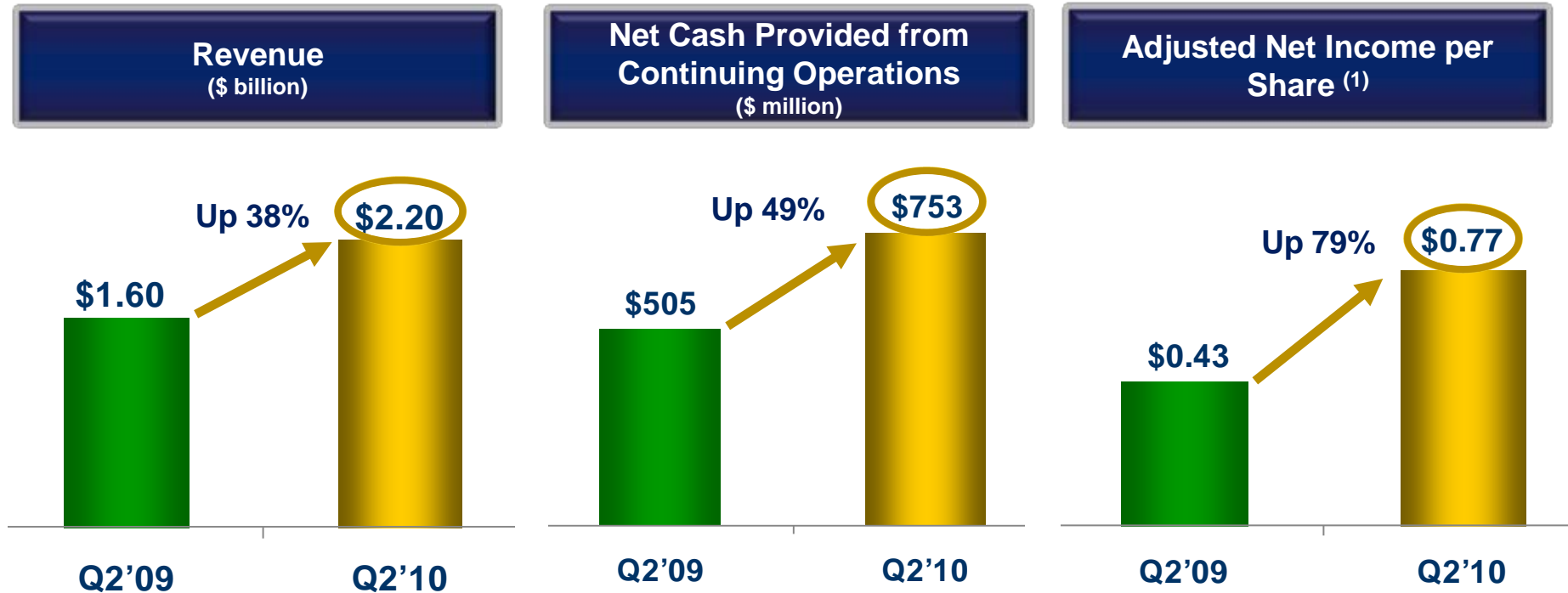
Costs Applicable to Sales (\$/oz)



Gold Operating Margin (\$/oz)



Q2 2010 Financial Highlights



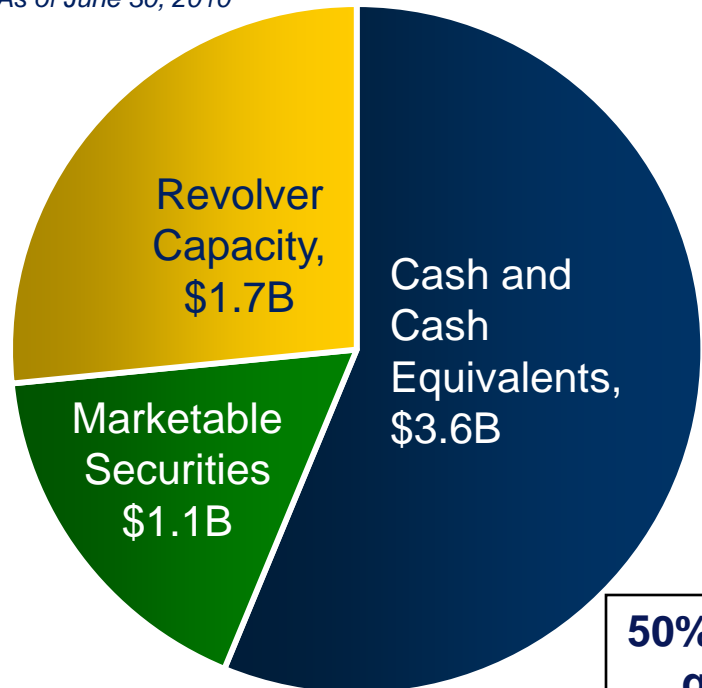
- Gold price up 31% in Q2'10 vs Q2'09

¹ Refer to slide 29 for reconciliation to GAAP net income attributable to Newmont stockholders

Strong Balance Sheet and Free Cash Flow Provide Flexibility

Over \$6.3 Billion in Available Liquidity¹

As of June 30, 2010



50% Increase in regular quarterly dividend

Uses of Available Cash

Internal Project Development

Execute our advanced projects

Exploration

Discoveries and reserve additions across our global districts

Opportunistic M&A

Extend mine life, lower costs and improve growth profile

Return of Capital

Potential dividend increase, share buy back, etc.

¹ Equity liquidity equivalent as of June 30, 2010 includes approximately \$2.94B Cash and Cash Equivalents, \$1.1B Marketable Securities and \$1.7B Revolver Capacity

2010 Operating Outlook

Region	Prod (000 oz)	% of Total	CAS (\$/oz)
Asia Pacific	2,175 – 2,385	42%	\$440 – \$480
North America	1,740 – 1,875	34%	\$575 – \$615
South America	750 – 810	14%	\$360 – \$400
Africa	500 – 530	10%	\$475 – \$515
Total Gold	5,300 – 5,500		\$460 – \$480

Outlook as of July 28, 2010; See cautionary statement regarding outlook on slide 27

Boddington Ramp-Up

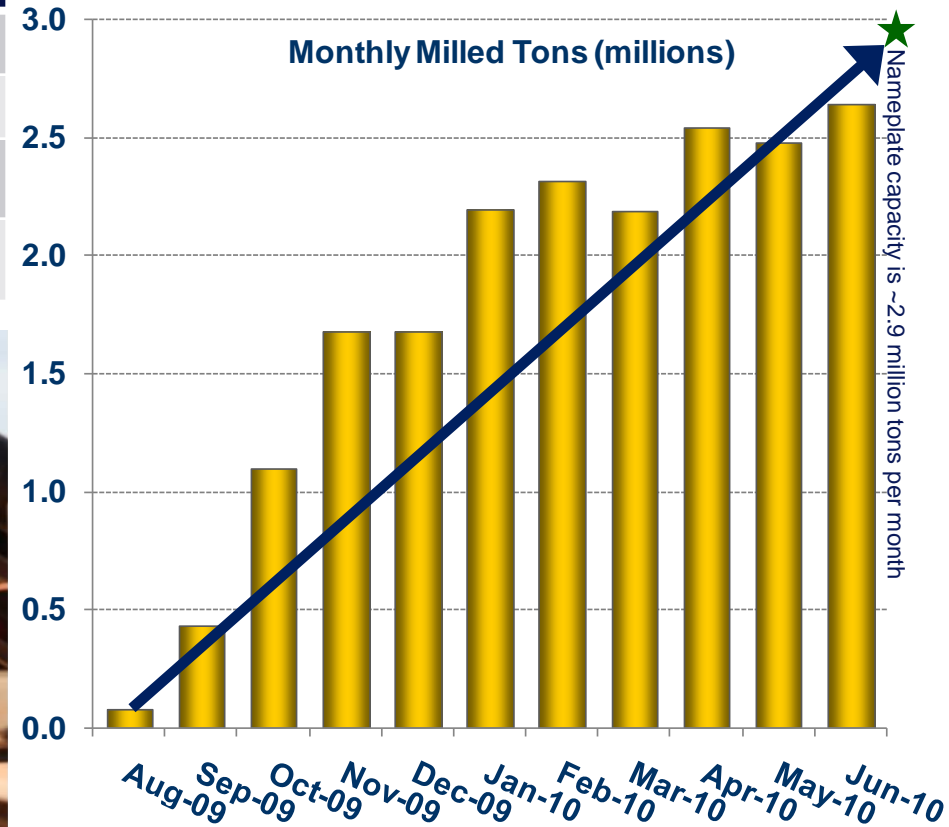
Status

- First gold poured on 29 September 2009
- First concentrate shipped on 30 September 2009
- Commercial production announced on 19 November 2009



Boddington Ramp-Up

		Q4 '09	Q1 '10	Q2 '10
Production	Au (Koz)	118	158	184
	Cu (Mlbs)	10	14	15
CAS (\$/oz)	Co-product	\$468	\$532	\$582
	By-product ¹	\$352	\$436	\$503



¹ Refer to slide 28 for reconciliation of Co-Product Costs Applicable to Sales to By-Product Costs Applicable to Sales

Boddington Ramp-up (continued)

Positives

- ☑ Recoveries (Au and Cu)
- ☑ ~23% more contained copper to date*
- ☑ Concentrate quality
- ☑ HPGR performance
- ☑ Wet plant performance

Challenges

- ☐ ~12% less contained gold to date*
- ☐ Dry plant wear rates
- ☐ Mining costs
- ☐ Fragmentation

Outlook:

- 2010: Equity gold production of 750 – 825 Koz at CAS of \$475 – \$550/oz
- 2011: Equity gold production of 850 – 925 Koz at CAS of \$475 – \$525/oz

* Model reconciliation based on 2% of reserves mined, with contained metal compared against modeled estimates

**Outlook as of July 28, 2010; See cautionary statement regarding outlook on slide 27

Global Growth Strategy



Boddington

- Reserve of ~21 Moz Au¹
- Shifting more attention to testing full potential of this world class asset
- Full 'wingspan' being determined
- Potential lateral and depth extensions
- Belt exploration
- Plant expansion opportunities being reviewed



¹ As of 31 December 2009

Jundee

- Gateway project is in stage gate and will help extend mine life
- New independent production centre improves LOM profile
- Opens up southern portion of field for exploration
- High growth potential



 = Ore Vein

Jundee Celebrates 5 Million Oz's

Newmont Jundee Operations today poured its five millionth ounce after 15 years of mining.



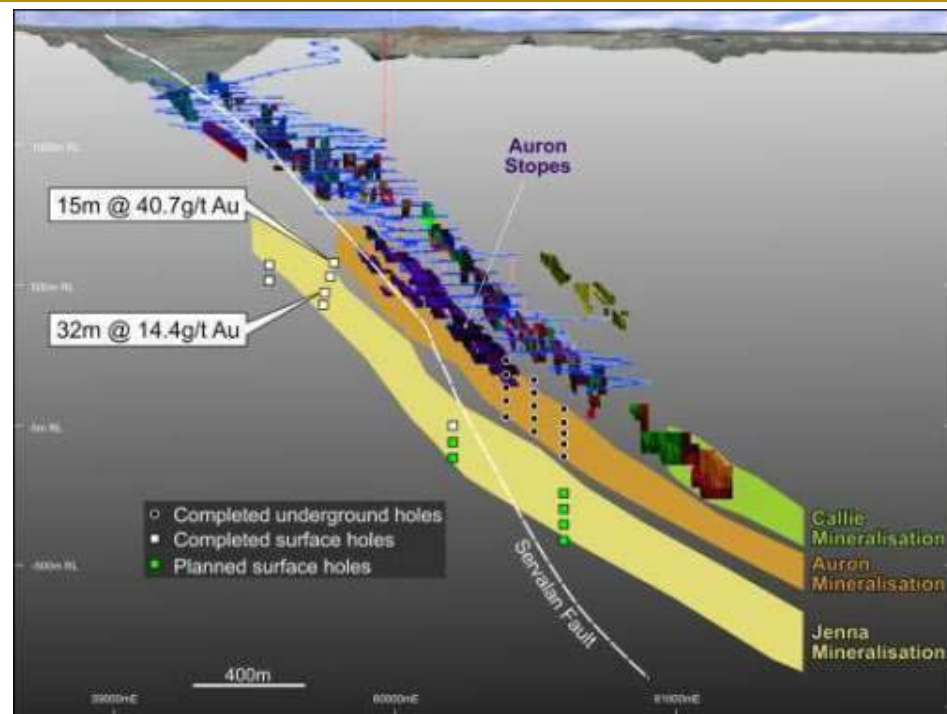
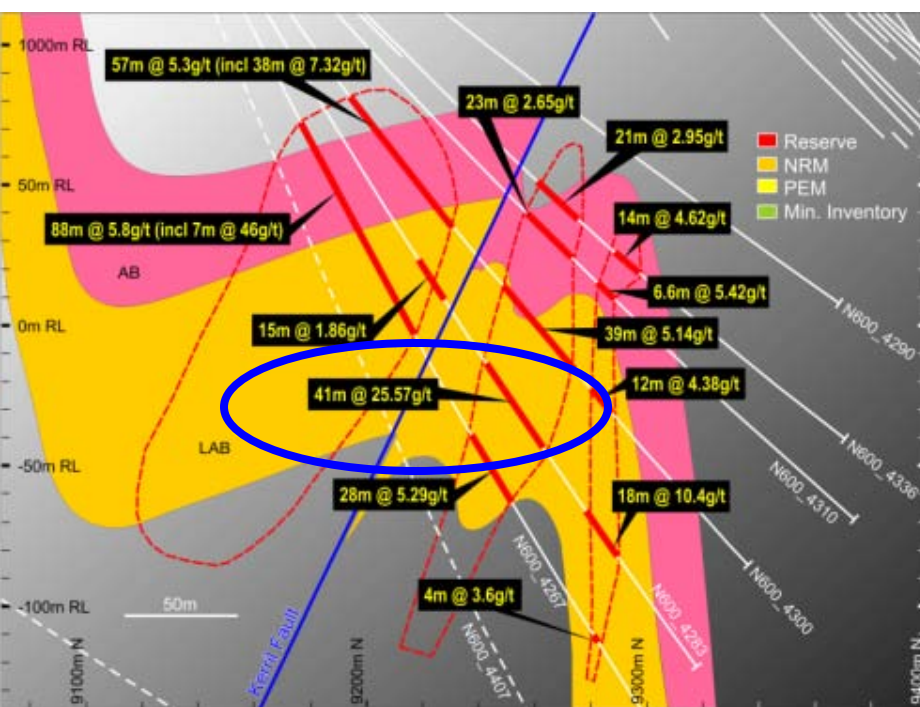
KCGM

- Golden Pike Layback
- Waste stripping commenced January 2010
- 5Moz
- Extends production to 2021
- Potential to increase production through further underground development



Tanami

- Ongoing exploration of Auron and Jenna mineralisation
- Feasibility study underway on production shaft
- Expected to increase mine life beyond 2020



Summary

- ✓ Operational excellence and strong track record
- ✓ Superior operating and free cash flow generation
TODAY
- ✓ Strong balance sheet to fund internal
development and strategic opportunities
- ✓ Robust pipeline of development opportunities
- ✓ Leading sustainability, community relations and
human resource development practices



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Cautionary Statement Regarding 2010 Outlook

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Reconciliation - Co-Product Costs Applicable to Sales to By-Product Costs Applicable to Sales

Sales and Costs applicable to sales for Boddington are presented in the Condensed Consolidated Financial Statements for both gold and copper due to the significant portion of copper production (approximately 15-20% of total sales based on the latest life-of-mine plan and metal price assumptions). The co-product method allocates costs applicable to sales to each metal based on specifically identifiable costs where applicable and on a relative proportion of sales values for other costs. Management also assesses the performance of the Boddington mine on a by-product basis due to the majority of sales being derived from gold and to determine contingent consideration payments to AngloGold. The by-product method deducts copper sales from costs applicable to sales as shown in the following table:

	Three months ended June 30, 2010		Six months ended June 30, 2010	
	Boddington	Consolidated	Boddington	Consolidated
(\$ million)				
Co-product costs applicable to sales - gold	\$ 113	\$ 760	\$ 193	\$ 1,519
Less copper margin:				
Sales - copper	40	298	79	792
Costs applicable to sales - copper	(25)	(98)	(49)	(214)
Copper margin	15	200	30	578
By-product costs applicable to sales - gold	\$ 98	\$ 560	\$ 163	\$ 941
Costs applicable to sales - gold (\$/oz)				
Co-product	\$ 582	\$ 492	\$ 560	\$ 486
By-product	\$ 503	\$ 362	\$ 474	\$ 301
Gold ounces sold (thousands)	194	1,546	344	3,127

Reconciliation - Adjusted Net Income to GAAP Net Income

Management of the Company uses the non-GAAP financial measure Adjusted net income to evaluate the Company's operating performance, and for planning and forecasting future business operations. The Company believes the use of Adjusted net income allows investors and analysts to compare the results of the continuing operations of the Company and its direct and indirect subsidiaries relating to the production and sale of minerals to similar operating results of other mining companies, by excluding exceptional or unusual items, income or loss from discontinued operations and the permanent impairment of assets, including marketable securities and goodwill. Management's determination of the components of Adjusted net income are evaluated periodically and based, in part, on a review of non-GAAP financial measures used by mining industry analysts.

The table below sets forth a reconciliation of adjusted net income to GAAP net income, the directly comparable GAAP financial measure.

(\$ million except per share, after-tax)	Three months ended June 30,		Six months ended June 30,	
	2010	2009	2010	2009
GAAP Net income attributable to Newmont stockholders	\$ 382	\$ 162	\$ 928	\$ 351
Income tax benefit from internal restructuring	-	-	(127)	-
Net gain on asset sales	(7)	-	(31)	-
PTNNT community contribution	-	-	13	-
Impairment of assets	2	1	3	5
Boddington acquisition costs	-	39	-	44
Loss from discontinued operations	-	9	-	9
Adjusted net income	\$ 377	\$ 211	\$ 786	\$ 409
Adjusted net income per share	\$ 0.77	\$ 0.43	\$ 1.60	\$ 0.85