

ITEM 6. SELECTED FINANCIAL DATA

Fiscal Year	2003	2002	2001	2000	1999
(dollars in thousands, except per share data)					
SUMMARY OF OPERATIONS (1)					
NET SALES	\$ 1,657,633	\$ 1,529,300	\$ 1,306,638	\$ 1,591,442	\$ 1,502,158
GROSS PROFIT ON SALES	330,426	271,961	233,255	338,332	303,549
PROVISION FOR INCOME TAXES	37,940	27,390	23,860	80,150	63,670
NET INCOME (2)	80,638	53,120	48,013	136,473	106,101
PER SHARE OF COMMON STOCK:					
Basic Earnings	3.73	2.46	2.22	5.99	4.55
Diluted Earnings	3.49	2.36	2.21	5.97	4.52
Cash Dividends	1.28	1.26	1.24	1.20	1.16
Shareholders' Investment	\$ 23.66	\$ 20.78	\$ 19.57	\$ 18.83	\$ 15.77
WEIGHTED AVERAGE NUMBER OF SHARES OF					
COMMON STOCK OUTSTANDING (in 000's)	21,639	21,615	21,598	22,788	23,344
DILUTED NUMBER OF SHARES OF					
COMMON STOCK OUTSTANDING (in 000's)	24,480	24,452	21,966	22,842	23,459
OTHER DATA (1)					
SHAREHOLDERS' INVESTMENT	\$ 514,987	\$ 449,646	\$ 422,752	\$ 409,465	\$ 365,910
LONG-TERM DEBT	503,397	499,022	508,134	98,512	113,307
TOTAL ASSETS	1,475,193	1,356,601	1,306,243	940,950	886,232
PLANT AND EQUIPMENT	876,664	879,635	890,191	838,655	859,848
PLANT AND EQUIPMENT, NET OF RESERVES	370,784	395,215	416,361	395,580	404,454
PROVISION FOR DEPRECIATION	58,325	61,091	56,117	51,097	49,346
EXPENDITURES FOR PLANT AND EQUIPMENT	40,154	43,928	61,322	71,441	65,998
WORKING CAPITAL	\$ 505,752	\$ 411,241	\$ 381,443	\$ 170,326	\$ 171,646
Current Ratio	2.7 to 1	2.6 to 1	2.6 to 1	1.5 to 1	1.6 to 1
NUMBER OF EMPLOYEES AT YEAR END	7,249	6,971	6,974	7,233	7,994
NUMBER OF SHAREHOLDERS AT YEAR END	4,503	4,686	4,129	4,385	4,628
QUOTED MARKET PRICE:					
High	\$ 51.50	\$ 48.39	\$ 48.38	\$ 63.63	\$ 70.94
Low	\$ 30.75	\$ 29.65	\$ 30.38	\$ 31.00	\$ 33.69

(1) The amounts include the acquisition of BSPPG since May 15, 2001. Refer to the Notes to Consolidated Financial Statements.

(2) Fiscal year 2000 includes a \$10.4 million gain on the disposition of foundry assets.