

ITEM 6. SELECTED FINANCIAL DATA

Fiscal Year	2004	2003	2002	2001	2000
(dollars in thousands, except per share data)					
SUMMARY OF OPERATIONS (1)					
NET SALES	\$ 1,947,364	\$ 1,657,633	\$ 1,529,300	\$ 1,306,638	\$ 1,591,442
GROSS PROFIT ON SALES	439,872	328,079	269,964	233,255	338,332
PROVISION FOR INCOME TAXES	68,890	37,940	27,390	23,860	80,150
NET INCOME (2)	136,114	80,638	53,120	48,013	136,473
PER SHARE OF COMMON STOCK:					
Basic Earnings	6.01	3.73	2.46	2.22	5.99
Diluted Earnings	5.53	3.49	2.36	2.21	5.97
Cash Dividends	1.32	1.28	1.26	1.24	1.20
Shareholders' Investment	\$ 32.05	\$ 23.66	\$ 20.78	\$ 19.57	\$ 18.83
WEIGHTED AVERAGE NUMBER OF SHARES OF					
COMMON STOCK OUTSTANDING (in 000's)	22,643	21,639	21,615	21,598	22,788
DILUTED NUMBER OF SHARES OF					
COMMON STOCK OUTSTANDING (in 000's)	25,340	24,480	24,452	21,966	22,842
OTHER DATA (1)					
SHAREHOLDERS' INVESTMENT	\$ 817,595	\$ 514,987	\$ 449,646	\$ 422,752	\$ 409,465
LONG-TERM DEBT	360,562	503,397	499,022	508,134	98,512
TOTAL ASSETS	1,637,153	1,475,193	1,356,601	1,306,243	940,950
PLANT AND EQUIPMENT	867,987	876,664	879,635	890,191	838,655
PLANT AND EQUIPMENT, NET OF RESERVES	356,542	370,784	395,215	416,361	395,580
PROVISION FOR DEPRECIATION	59,816	58,325	61,091	56,117	51,097
EXPENDITURES FOR PLANT AND EQUIPMENT	52,962	40,154	43,928	61,322	71,441
WORKING CAPITAL	\$ 681,432	\$ 505,752	\$ 411,241	\$ 381,443	\$ 170,326
Current Ratio	3.3 to 1	2.7 to 1	2.6 to 1	2.6 to 1	1.5 to 1
NUMBER OF EMPLOYEES AT YEAR-END	7,732	7,249	6,971	6,974	7,233
NUMBER OF SHAREHOLDERS AT YEAR-END	4,230	4,503	4,686	4,129	4,385
QUOTED MARKET PRICE:					
High	\$ 88.44	\$ 51.50	\$ 48.39	\$ 48.38	\$ 63.63
Low	\$ 49.35	\$ 30.75	\$ 29.65	\$ 30.38	\$ 31.00

(1) The amounts include the acquisition of BSPPG since May 15, 2001. Refer to the Notes to Consolidated Financial Statements.

(2) Fiscal year 2000 includes a \$10.4 million gain on the disposition of foundry assets.