SOCIETE GENERALE

Press Release

February 11, 2008

Société Générale announces the terms and conditions of its €5.5 billion capital increase

NOT FOR DISTRIBUTION DIRECTLY OR INDIRECTLY IN THE UNITED STATES, CANADA, JAPAN AND AUSTRALIA

In recent days, the Group's customers have strongly expressed their confidence in Société Générale. The Group's employees have shown their solidarity.

The Group has posted positive net income for 2007. The company's key strengths and profit-making capacities remain intact.

The main objective of the capital increase is to strengthen the company's equity. As a result, Société Générale will remain one of the most solid institutions in the profession.

The capital increase also gives Société Générale the means to continue its sustained and balanced growth.
Growth in France: the Group's capacity to lend to its individual customers, professional customers, business customers and associations is confirmed.
Growth internationally, especially in the fastest-developing countries: Russia, Brazil, India, Central and Eastern Europe and the Mediterranean Basin.

The terms and conditions of the offering (preferential subscription rights) mean that existing shareholders, who wish to do so, can participate in the bank's development and take full advantage of expected benefits.

The subscription period will start on February 21st and end on the evening of February 29th.
The issue of new shares is underwritten on an unconditional, firm basis (garantie de bonne fin).

Following the exceptional fraud uncovered in January 2008 and in view to strengthening its capital base, Société Générale Group announces today the terms of its 5.5 billion euro capital increase with preferential subscription rights which was announced on January 24th 2008. After the capital increase and the acquisition of Rosbank, Société Générale's proforma Tier 1 ratio at December 31, 2007 will reach 8.0% (Basel I).

This share capital increase will be carried out through distribution of preferential subscription rights to shareholders to enable them to participate in the offering and protect their interest more generally.

The subscription price will be €47.50 (or €1.25 par value and a €46.25 issue premium) on the basis of one (1) new share for four (4) existing shares, resulting in the issuance of 116,654,168 new shares.

Each Société Générale shareholder will receive one preferential subscription right per share held at the close of business on February 20, 2008. The subscription period for new shares will begin on February 21, 2008 and will close February 29, 2008 (inclusive). During this period, the preferential subscription rights will be listed and traded on Eurolist by NYSE Euronext Paris. Subscriptions subject to reduction on a contingent basis will be accepted.

The offering will be open to the public in France and in 8 European countries.

Settlement and delivery and listing on Eurolist by NYSE Euronext Paris of the new shares issued in the capital increase are expected to take place on March 13, 2008.

The new shares will carry rights to dividends as of January 1, 2008. They will not entitle their holders to the dividend with respect to the 2007 fiscal year that should be proposed by the board of Directors to the shareholders' meeting convened to approve the financial statements for the 2007 fiscal year. The new shares will be listed for trading on Eurolist of NYSE Euronext Paris as of March 13, 2008. They will initially be traded on a separate quotation line under the ISIN code FR0010562348 and will become fungible with the existing shares of the Company already traded on Eurolist of NYSE Euronext and trade on the same quotation line as these shares under the same ISIN code FR0000130809, after the payment of any dividend approved by the general shareholders' meeting called to approve the financial statements for the 2007 fiscal year or, if no dividend is paid, until the closing of the trading day on which the aforementioned shareholders' meeting takes place.

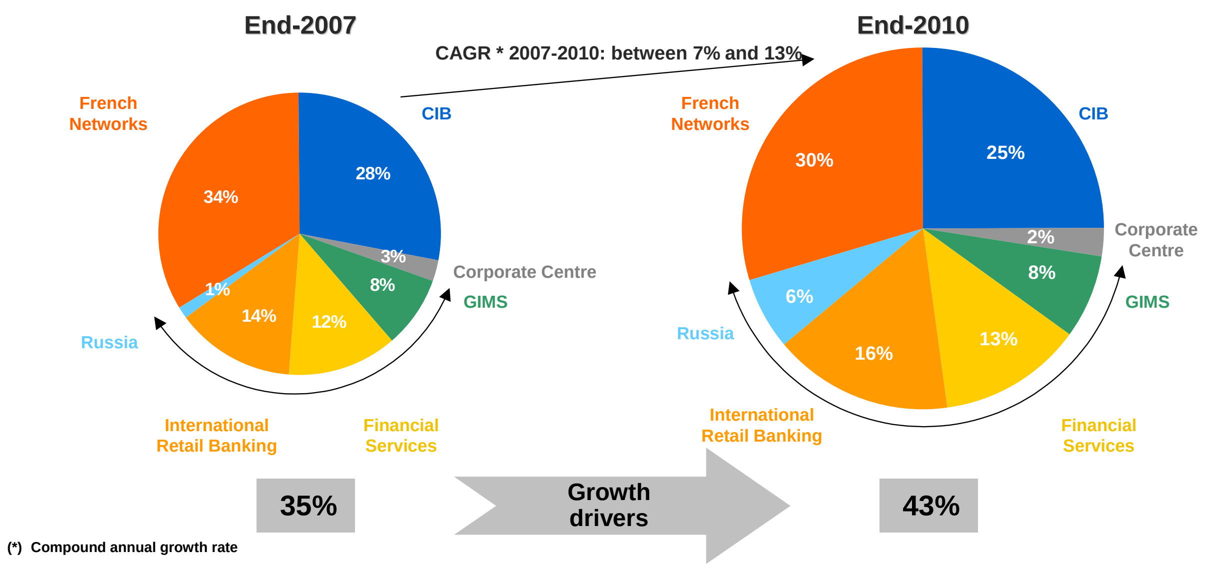
The offering is lead-managed by J.P. Morgan Securities Ltd., Morgan Stanley & Co. International plc and Société Générale Corporate & Investment Banking, as Joint Global Coordinators and Joint-Bookrunners, and Crédit Suisse and Merrill Lynch International, as Co-Bookrunners.

The issue of new shares is underwritten on an unconditional, firm basis (garantie de bonne fin) within the meaning of Article L.225-145 of the French Commercial Code (Code de commerce).

After a year marked by the financial crisis in 2007, the Group intends to further rebalance its business portfolio over the coming years through organic growth and targeted acquisitions while stepping up its development in business and markets with high potential.

At 2010 year end, the share of International Retail Banking, Financial Services, Global Investment Management and Services and Russia in total assets should reach 43%, compared to 35% at the end of 2007.

Breakdown of Group Risk-Weighted Assets (Basel I)



(*) Compound annual growth rate

This expansion strategy will be based on the capital generation potential of the Group linked to its strong positions in retail banking in France and Corporate and Investment Banking.

For the French Networks, the Group intends to use its favourable positioning in profitable regions and on high potential customer segments, as well as pursuing productivity gains. The aim, on average, is to achieve annual NBI growth that is at least equal to France's nominal GDP and a C/I ratio of below 63% by 2010.

In the case of Corporate and Investment Banking, the first half of 2008 is expected to be a transitional period, to draw lessons from recent events and strengthen our control procedures and anti-fraud measures in a market environment that will probably remain difficult. There will be a deliberate reduction in stress-test limits and volumes in arbitrage activities, with a gradual pick-up as from Q3 2008, depending on market conditions. Client-driven activity will continue to expand with active management of the portfolio. Corporate and Investment Banking has a target of average annual revenue growth of between 5% and 10% over the period 2006-2010, enabling it to achieve net banking income of around EUR 9 billion in 2010. The Cost/Income ratio should be around 62% in 2009 and 60% in 2010, while ROE after tax should be around 30% in 2009 (assuming a cost of risk of 40 bp) and higher in 2010. In 2008, after a transitional first half and in a difficult market environment, ROE after tax is expected to be around 20% (+/- 2 points of percentage).

Efforts will be increased to enhance synergies via the systematic cross-selling between production platforms and the sales and marketing forces.

Lastly, an operating efficiency programme was initiated in June 2007 and launched in December 2007. The aim of this plan is to strengthen the standardisation and security levels of processes at the Group, to develop pooling methods and to optimise the cost of Group resources. It is expected to result in at least a 1 billion euros increase in gross operating income by 2010.

Overall, and including the positive impact of these actions, the Group aims to achieve a Cost/Income ratio of between 60% and 62% and a ROE after tax of between 19% and 20% in 2009, while targeting a Tier One ratio (Basel I) of 8% at end-2008, reduced gradually to 7.5% at end-2010. The aim of a dividend payout ratio of 45% is confirmed for the period 2008-2010.

Information for the public

A prospectus approved by the *Autorité des marchés financiers* (the "AMF", the French Securities Regulator) under No. 08-028 on February 10, 2008 is available free of charge from Société Générale - Tour Société Générale, 17, cours de Valmy - 92972 Paris La Défense, through the financial intermediaries, as well as on the Internet websites of Société Générale (**www.socgen.com** or **www.ir.socgen.com**) and the AMF (**www.amf-france.org**). The prospectus consists of (i) an annual report (*Document de référence*), which was filed with the AMF on March 6, 2007 under the number D.07-0146, including an amendment filed on March 26, 2007 under the number D.07-0146-R01, the updates to the Document de référence filed with the AMF on May 25, 2007, August 31, 2007, November 13, 2007 and February [10], 2008 under numbers D-07-0146-A01, D-07-0146-A02, D-07-0146-A03 and D-07-0146-A04 respectively and (ii) a *note d'opération*.

Société Générale draws investors' attention to the risk factors section in the prospectus approved by the AMF.

This press release must not be published, distributed or disseminated in the United States (including its territories and possessions, each State of the United States and the District of Columbia), Australia, Canada, or Japan.

The distribution of this press release in certain jurisdictions may be restricted by law or regulations. Therefore, persons in such jurisdictions into which this press release is released, published or distributed must inform themselves about and observe such restrictions.

This press release is not an offer to sell or a solicitation of an order to buy or subscribe for securities in the United States or any jurisdiction where such offer would conflict with local laws and regulations. The securities mentioned in this press release have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirement under the Securities Act. There will be no public offer in the United States.

This document is for distribution only to persons who (i) are outside the United Kingdom, (ii) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets

Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (iii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc") of the Financial Promotion Order, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any rights or shares may otherwise lawfully be communicated or caused to be communicated.

PROSPECTUS SUMMARY

This summary should be read as an introduction to the Prospectus. Any decision to invest in the securities offered hereby should be based on a thorough review of the Prospectus. Persons responsible for preparing the summary, including any translation, shall not be liable for its contents unless they are misleading, inaccurate or contradictory hereof to the other sections of the Prospectus. An investor plaintiff who brings a claim relating to the information contained in the Prospectus, pursuant to the national legislation of the Member States of the European Community or of the parties to the European Economic Area agreement, must bear the cost of translating the Prospectus prior to the commencement of such judicial proceedings.

A. INFORMATION ON THE ISSUER

Corporate name, business sector and nationality

Société Générale

Banking

Company organized under French Law

Overview of the Group's business as at December 31, 2007

The French Retail Networks provide individual customers (9 million), businesses and self-employed professionals, with a complete range of financial products and services. The Société Générale and Crédit du Nord networks, which are complementary in terms of their positioning, cover a broad geographical range (2,997 local branches).

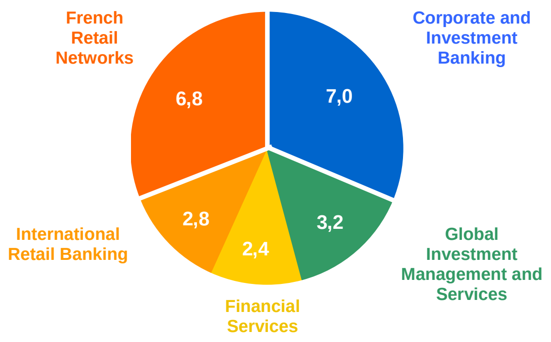
The International Retail Banking division is present in 37 locations, with significant positions in Central and Eastern Europe, the Mediterranean Basin, in Africa and Overseas (*Outre-mer*), comprised of 2,795 branches and approximately 40,000 employees servicing 8.8 million individual customers and more than 730,000 corporations.

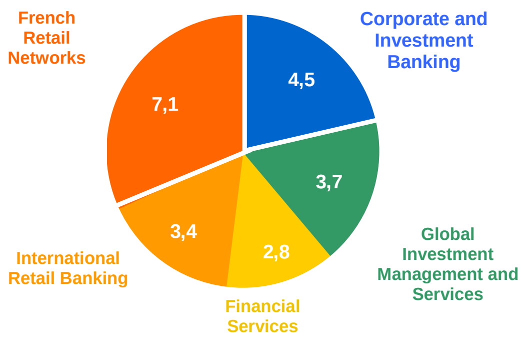
The Financial Services division includes business finance and services, consumer credit, and insurance. This division is a leader in Europe in equipment financing (SG Equipment Finance), in IT asset leasing and management (ECS) and in operational vehicle leasing and fleet management (ALD Automotive). In consumer credit, SG consumer finance holds solid positions in France, Italy, Germany, and in emerging countries.

The Global Investment Management and Services division regroups Asset Management (Société Générale Asset Management), Private Banking (SG Private Banking), the Securities branch (Société Générale Securities Services), the brokerage and clearing services (Fimat -merged with Calyon Financial since January 2008 to form Newedge), and Direct Banking (Boursorama). At the end of 2007, GIMS' outstanding assets under management amounted to EUR 434.6 billion and assets under custody amounted to EUR 2,583 billion.

The Corporate and Investment Banking division (Société Générale Corporate & Investment Banking) develops high value-added integrated financial solutions using its three key areas of expertise: Euro capital markets, derivatives and structured finance. SG CIB is now structured around three areas of activity: Financing and Advisory, Fixed Income, Currencies and Commodities, and Equities.

Net banking income of the core businesses (in EUR bn)





*The cash management activity (*activité de banque de flux*), previously integrated in the Financial Services division, was integrated in 2007 in French Retail Networks. The historical data have been adjusted accordingly.

**Estimated unaudited data

Selected financial information

Financial statements as of December 31, 2006 (IFRS standards)

	2006	2005*
RESULTS (*in EUR millions*)		
Net banking income	22,417	19,166
Operating income	8,035	6,562
Net income before minority interests	5,785	4,916
Net income	5,221	4,402
Retail Banking and Financial Services	*2,336*	*1,898*
Global Investment Management and Services	*577*	*460*
Corporate and Investment Banking	*2,340*	*1,841*
Corporate Center and other	*(32)*	*203*

	2006	2005
ACTIVITY *(in EUR billions)*		
Total assets and liabilities	956.8	835.1*
Customer loans	263.5	227.2
Customer deposits	267.4	222.5
Equity *(in billions of euros)*		
Group shareholders' equity	29.1	23.0*
Total consolidated equity	33.4	27.2*

*Amounts adjusted with respect to the financial statements.

The estimated financial statements as of December 31, 2007 (IFRS standards) have been prepared using a process similar to that usually adopted for the drawing up of the Group's consolidated financial statements. They were examined at the Board of Directors' meeting on February 6, 2008. Following the uncovering of unauthorized and concealed activities, Corporate and Investment Banking's activities are currently the subject of various investigations both internally and externally that could reveal new facts that need to be taken into consideration.

(IFRS – unaudited data)	**2007**
RESULTS (*in millions of euros*)	
Net banking income	21,923
Operating income (not including net loss from unauthorized and concealed market activities)	6,713
Operating income (including net loss from unauthorized and concealed market activities)	1,802
Net income before minority interests	1,604
Net income	947
Net income (by business segment)	
French Retail Networks	1,375
International Retail Banking	686
Financial Services	600
Global Investment Management and Services	652
Corporate and Investment Banking	(2,221)
Corporate Center	(145)

Working Capital

The Group declares that, in its opinion, the Group's consolidated working capital is sufficient to cover its commitments for the 12-month period following the date of approval of this prospectus, i.e., as of the date that the prospectus receives approval, the Company will comply with the liquidity ratios as set by banking regulations and that after taking into account the capital increase in the Offer, the Group will comply with the applicable solvency ratio.

Shareholders' equity and consolidated debt

Société Générale complies with all of the prudential ratios which apply under applicable banking regulations: at June 30, 2007, its international solvency ratio (B.I.S. ratio) was 10.92% (11.11% at December 31, 2006) against a minimum requirement of 8%. At the same dates, the Group is as follows: at June 30, 2007, the ratio of available capital to required capital was 138.5% and at December 31, 2006 it stood at 141.9 % without having recourse to additional equity.

As at December 31, 2007, the Group's Tier One ratio was estimated at 6.6%.

Estimated debt and shareholders' equity at December 31, 2007 (unaudited data):

(in millions of euros)	**December 31, 2007**
FINANCIAL DEBT	**11,174**
Debt represented by securities issued by the company	11,147
Debt represented by undated residual maturity securities	27
Equity (not including income from the period)	
Capital	583
Reserves	25,065
Unrealized or deferred capital gains and losses	646
Shareholders' equity (not including income from the period)	**26,294**
Minority interests	3,377
Total consolidated equity (not including income from the period)	**29,671**
Total equity and debt	**40,845**
Net Financial Debt	
Debt represented by securities issued by the company	***11,174***
- with residual maturity of under one year	175
- with residual maturity of over one year	10, 972
- undated residual maturity	27
Bank time deposits	***53,144***
Time deposits and borrowings	75,757
Term deposits and loans	(22,613)
Cash and Cash Equivalents	***(13,635)***
Cash	(2,104)
Due from central banks	(6,194)
Bank demand deposits	(5,337)
Net Financial Debt	**50,683**

No significant change has occurred with regards to the situation of the Group's consolidated shareholders' equity (not including income from the period) as presented above since December 31, 2007.

Summary of the main risk factors applicable to the issuer and its business

Prior to making an investment decision, investors should take into account the risk factors described in Chapter 9 of the *Document de référence* and in the Updates to the *Document de référence*, and notably the following risk factors:

- credit risks (including country risk): risk of loss arising from the inability of the bank's customers, sovereign issuers or other counterparties to meet their financial commitments;
- market risk: risk of loss resulting from changes in market prices and interest rates, in correlation between these elements and their volatility;
- structural risk: risk of loss or of residual depreciation in the bank's balance sheet arising from variations in interest or exchange rates;
- liquidity risk: risk of the Group not being able to meet its commitments at their maturities;
- operational risks (including legal, compliance, accounting, environmental and reputation risks): risk of loss or fraud or of producing inaccurate financial and accounting data due to inadequacies or failures in procedures and internal systems, human error or external events;
- legal and environmental risks;
- regulatory ratios risks.

Investors should note that the list of risks presented above is not exhaustive and that risks that are unknown as of the date of the visa on this Prospectus, and that are not deemed likely to have a negative impact on the Company, its business or its financial position, may exist.

Recent developments and outlook

The Group uncovered an exceptional case of fraud within one of its brokerage sub-divisions.

The Group's estimated net income for the 2007 fiscal year is EUR 947 million, taking into account the net loss resulting from this fraud, the additional fair value write downs on its asset portfolios linked to U.S. residential mortgage as well as the fair value write downs tied to monoline counterparty risks. The Group plans to propose to the Shareholders' General meeting the payment of a dividend for the 2007 fiscal year consistent with its objective at a distribution rate of 45%.

Losses from a fraudulent and concealed position

The Group uncovered a fraud, exceptional in both its size and nature: one trader, responsible for plain vanilla futures hedging on European equity market indices, had taken massive fraudulent directional positions principally in 2007 and 2008 beyond his limited authority. Aided by his in-depth knowledge of control procedures resulting from his former employment in the middle-office, he managed to conceal these positions through an elaborate scheme of transactions.

There is no residual exposure in relation to these positions, which were discovered and investigated on January 19 and 20, 2008. It was decided to close these positions as quickly as practicable in the best interest of market integrity and the Group's shareholders. Given the combination of the size of the positions and the very unfavorable market conditions encountered, this case of fraud had a negative impact of EUR 4.9 billion that the Group has recorded in its 2007 pre-tax income.

Additional write downs of assets tied to the CDOs exposed in the U.S. residential real-estate sector, and monoline insurers

The group recorded provisions and write downs amounting to EUR -2.6 billion, tied to the crisis in the U.S. residential real-estate sector: EUR -1,250 million on the portfolio of non-hedged CDOs; EUR -947 million on counterparty risk with regards to monoline insurers; EUR -325 million on the trading portfolio of RMBSs.

B. INFORMATION ABOUT THE TRANSACTION

Reasons and use of the issuance proceeds

The EUR 5.5 billion capital increase will allow the Group to strengthen its equity and to restore a pro-forma Tier One ratio of 8.0% at December 31, 2007 after taking into account the acquisition of complementary tranches representing 37.8% of the Russian bank Rosbank.

The Group is targeting a Tier One ratio (*Bâle 1*) of 8.0% at the end of 2008.

Number of new shares to be issued	116,654,168 shares.
Subscription price of the new shares	EUR 47.50 per share.
Gross proceeds of the issuance	EUR 5,541,072,980.00
Estimated net proceeds of the issuance	EUR 5,395.94 million
Date as of which the new shares entitle their holders to dividends	January 1, 2008. The new shares will not confer the right to the dividend which may be decided by the general shareholders' meeting for the 2007 fiscal year.

Preferential subscription rights (DPS)	The subscription of new shares shall be reserved, by preference, for: • the holders of shares making up the share capital (existing shares registered on the holder's account at the end of the trading session on February 20, 2008 and shares resulting from the exercise February 26, 2008 at the latest of call options for the 2002, 2003, 2004 and 2005 plans; or • transferees of DPS. Holders of DPS may subscribe: • with an irrevocable right (*à titre irréductible*) for one new share for four existing shares owned (four DPS will allow the subscription for one share at the subscription price of EUR 47.50 per share); and • subject to reduction (*à titre réductible*) for additional new shares over and above the number to which they are irrevocably entitled to subscribe.
Theoretical value for the DPS	EUR 5.86 (after taking into account a dividend calculated on the basis of the distribution rate of 45% applied to the estimated 2007 net income per share, i.e EUR 0,9, without prejudging the board of directors' proposition (on February 20,2008) on the dividends on February 20, 2008 to the shareholders' meeting), based on the closing price of Société Générale shares on February 8, 2008, or EUR 77.72.
Listing of new shares	On Eurolist by NYSE Euronext Paris, • as from their planned issuance on March 13, 2008, on a secondary quotation line under the ISIN code FR0010562348 until the payment of the dividend which could be decided by the general shareholders' meeting convened to approve the financial statements for the 2007 fiscal year or, if no dividend is paid, until the closing of the trading day on which the aforementioned shareholders' meeting takes place; • then on the same quotation line as the Company's existing shares that are already traded on the Eurolist by NYSE Euronext Paris and traded under the same ISIN code, i.e., FR0000130809.
Principal shareholders' intention to subscribe	The DPS to be allocated to the Société Générale FCPE in relation to the existing shares in the FCPE will be partially sold by the management company during the period in which the DPS are traded, so that the proceeds from the sale are totally reinvested into Company shares. No shareholder has expressed to the Company his or her intentions with regard to his or her participation in the capital increase.
Underwriting	The issue of new shares is underwritten pursuant to a performance guarantee (*garantie de bonne fin*) within the meaning of Article L.225-145 of the French Commercial Code.

Summary of the principal risk factors related to the securities offered

The market for DPS may offer only limited liquidity and may be highly volatile.

There is no guarantee that a market will develop for the new shares when they are listed initially on the Eurolist by NYSE Euronext Paris secondary quotation, and if such a market does develop these shares may be subject to greater volatility than the Company's existing shares.

The shareholding of existing shareholders who do not exercise their DPS will be diluted.

The market price of the Company's shares may fluctuate and drop below the subscription price for the shares issued upon the exercise of DPS.

Sales of DPS on the market during the subscription period could negatively affect the price of the DPS and sales of company shares on the market during or after the issue could negatively affect the share price.

In the event that the price of the Company's shares drops substantially, the DPS may lose their value.

C. DILUTION AND DISTRIBUTION OF THE SHARE CAPITAL

Amount and distribution of the share capital and voting rights as at February 5, 2008

As of February 5, 2008, the fully paid-up share capital is EUR 583,270,841.25 and is composed of 466,616,673 shares.

Dilution

Impact of the issuance on the share of shareholders' equity

The impact of the issuance on the shareholders' equity, calculated on the basis of the group's consolidated shareholders' equity, from financial information estimated as of December 31, 2007 (unaudited data) and the number of shares making up the share capital as of December 31, 2007:

	Equity attributable to shareholders of the Company *(in euros)*	
	Undiluted basis	**Diluted basis[1]**
Before the issue of the new shares	58.38	59.49
After the issue of 116,654,168 new shares	56.04	56.93

(1) The calculations are based on the assumption that all stock options are exercised.

Impact of the issuance on the book value per share

Impact of the issuance on the Group's book value per share, the calculation being made on the basis of (i) the Group consolidated shareholders' equity estimated at December 31, 2007 (without taking into account the TSS and TSDI as well as the interests to be distributed to the bearers of such instruments, but comprising the book value of the trading shares hold by the Group and the shares of the liquidity agreement) and (ii) the number of shares in circulation at December 31, 2007:

	Book value per share *(in euros)*	
	Undiluted basis	**Diluted basis[1]**
Before the issue of the new shares arising from the capital increase	56.41	59.54
After the issue of 116,654,168 new shares arising from the capital increase	54.36	54.49

(1) The calculations are based on the assumption that all stock options are exercised as well as the acquisition of the totality of the free shares.

Impact of the issuance on existing shareholders

The impact on the capital interest of a shareholder holding 1% of the share capital prior to the issue and who does not subscribe for shares, calculated on the basis of the number of shares composing the capital as of February 5, 2008:

	Shareholders' Holding as a %
Before the issuance of the new shares	1.00%
After the issuance of 116,654,168 new shares	0.80%

D. PRACTICAL TERMS AND CONDITIONS

Indicative timetable

February 10, 2008	Visa of the AMF.
	Execution of the underwriting agreement.
February 11, 2008	Press release describing the main features of the transaction.
February 13, 2008	Publication of a Notice in the *Bulletin des annonces légales obligatoires* (the "BALO") related to the capital increase and of the notice of the suspension of the right to exercise share subscription and purchase options.
	Publication of the prospectus summary in the French press.
	NYSE Euronext notice.
February 21, 2008	Press release announcing the annual consolidated results for 2007
	Publication on Société Générale's website (www.socgen.fr or www.ir.socgen.fr) of the complete financial statements including the balance sheet, income statement, and the notes to the consolidated financial statements.
	Beginning of the subscription period — separation and start of trading of DPS on the Eurolist by NYSE Euronext Paris.
February 22, 2008	Publication of the financial notice announcing the annual consolidated results in a nationally distributed newspaper.
February 29, 2008	End of the subscription period — end of trading of DPS.
March 11, 2008	NYSE Euronext listing notice for the new shares together with the amount of the capital increase.
March 13, 2008	Issuance of the new shares — settlement — delivery.
	Listing of the new shares.
	Resumption of the right to exercise share purchase options.

The offer will be open to the public in France and in the following countries in the European Union where the prospectus will be passported and published pursuant to the Prospectus Directive: Germany, Belgium, Spain, Italy, Luxembourg, the Czech Republic, Romania and the United Kingdom.

Procedure for exercising preferential subscription rights

To exercise their preferential subscription rights, holders must make a request to their authorized financial intermediary at any time between February 21, 2008 and February 29, 2008 inclusive and pay the corresponding subscription price. DPS not exercised at the end of the subscription period, i.e., on February 29, 2008 at the close of business, shall automatically be null and void.

Financial intermediaries

Subscriptions for shares and transfers of funds by subscribers whose shares are registered in administered share register accounts or issued in bearer form or registered to their authorized financial intermediary acting in their name and on their behalf will be accepted until February 29, 2008 in France by the authorized financial intermediaries.

Subscriptions and payments by shareholders whose securities are in fully registered form will be accepted at no charge until February 29, 2008 inclusive at Société Générale, 32, rue du Champ de Tir, B.P. 81 236, 44 312 Nantes Cedex 3.

Each subscription must include payment of the subscription price.

The funds paid for subscriptions will be centralized by Société Générale, which will prepare a certificate of deposit of funds allowing the issuance of new shares.

Investor Relations

Patrick Sommelet

Investor Relations Officer

Tour Société Générale –DEVL/INV

92972 Paris La Défense Cedex

investor.relations@socgen.com

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Availability of the prospectus

Copies of the prospectus relating to the public offer in France are available at no charge from Société Générale — Tour Société Générale, 17, Cours de Valmy — 92972 Paris La Défense.

The prospectus is also available on the website of the AMF at www.amf-france.org and on the Société Générale website at www.socgen.com or ir.socgen.com.