



Investor Fact Sheet

April 2008

The Mosaic Company Balance Sheet Highlights As of February 29, 2008

Cash & Cash Equivalents: \$1.1 billion
Total Assets: \$10.6 billion
Total Equity: \$5.8 billion
Total Debt: \$1.7 billion

Stock Information as of February 29, 2008

NYSE Symbol: MOS
Outstanding: 443.1 million
Market Capitalization: \$49.3 billion
Fiscal Year End: May 31

Credit Ratings

S&P: BB+
Moody's: Ba1
Fitch: BB+

Analyst Coverage

BMO Nesbitt Burns – Edwin Chee
Citigroup – Brian Yu
Credit Suisse – Mark Connelly
Goldman Sachs – Edlain Rodriguez
Greenwich Consultants – Mike Judd
JP Morgan – David Silver
Merrill Lynch – Don Carson
Morgan Stanley – Charles Neivert

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Mosaic FY 2007 Overview

We are one of the world's leading producers and marketers of concentrated phosphate and potash crop nutrients and a supplier of nitrogen, all of which are vital crop nutrients.

Phosphates (52% of Sales)

Mosaic is the world's top producer of phosphates, with an annual effective capacity of about 9.4 million tonnes. Our production of 7.9 million tonnes for fiscal 2007 accounted for roughly 16% of world output and 57% of U.S. production. We operate five mines and three concentrates plants in Florida, as well as concentrates plants in Louisiana. Approximately one-third of our phosphate product is shipped within North America with the remainder exported globally.

Potash (24% of Sales)

Our potash production capabilities are the second-largest in the world, with an annual capacity of approximately 10.4 million tonnes. We operate three facilities with four mines in Canada, as well as a mine in New Mexico. North America receives about 56% of our shipments with the remainder exported to other regions of the world. Our global market share is approximately 15%. Our production of 7.9 million tonnes in fiscal 2007 accounted for approximately 15% of world production and 40% of North American production.

Offshore (22% of Sales)

Mosaic's offshore interests include a production and distribution network in key agricultural markets around the world. This network is a competitive differentiator and includes approximately one million tonnes of storage capacity at 24 facilities worldwide.



Fiscal Year Financial Highlights

The Mosaic Company

(in millions, except per share amounts)

	2007	2006	2005
Net Sales	\$ 5,773.7	\$ 5,305.8	\$ 4,396.7
Gross Margin	\$ 926.1	\$ 637.4	\$ 525.5
Operating Earnings	\$ 616.3	\$ 101.9	\$ 318.5
Net Earnings (Loss)	\$ 419.7	\$ (121.4)	\$ 165.6
Diluted Net Earnings (Loss) per Share	\$ 0.95	\$ (0.35)	\$ 0.46
Diluted Weighted Average Number of Shares Outstanding	440.3	382.2	360.4
Net Cash Provided by Operating Activities	\$ 707.9	\$ 294.4	\$ 331.9
Total Assets	\$ 9,163.6	\$ 8,723.0	\$ 8,411.5
Total Long-Term Debt (including current maturities)	\$ 2,221.9	\$ 2,457.4	\$ 2,587.9
Shareholders' Equity	\$ 4,183.9	\$ 3,530.8	\$ 3,213.5



Financial Highlights - FY 2008 Nine months ended 02/29/2008

Net Sales \$ 2.10 billion

EBITDA \$ 783.80 million (Box shows reconciliation to U.S. GAAP)

>Mosaic reported record results, including net earnings of \$520.8 million, or \$1.17 per diluted share.

>Operating earnings totaled \$647.4 million, or 30.2% of net sales, up substantially from 2.7% last year.

>An average diammonium phosphate (DAP) price of \$487 per tonne.

>An average muriate of potash (MOP) selling price of \$221 per tonne.

>Cash flow from operations of \$528.0 million compared to \$154.0 last year.

>A tax benefit of \$40.1 million relating to certain tax matters.

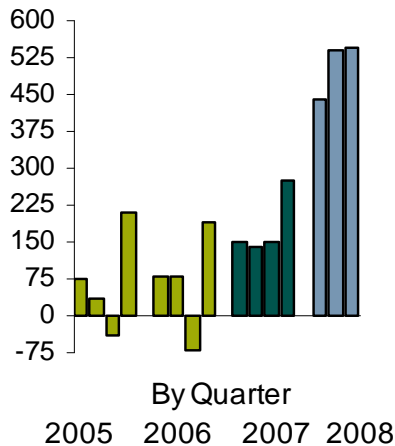
*Approximately 7,100 Employees Worldwide

*Sales offices, production, blending and bagging capabilities, port terminals and warehouses in key international regions including Brazil and India.

*Five phosphate rock mines and four phosphate plants, five potash production facilities in North America.



Net Cash from Operations by Quarter



Certain statements contained herein constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements include, but are not limited to, statements about future financial and operating results. Such statements are based upon the current beliefs and expectations of The Mosaic Company's management and are subject to significant risks and uncertainties. These risks and uncertainties include but are not limited to the predictability of fertilizer, raw material and energy markets subject to competitive market pressures; changes in foreign currency and exchange rates; international trade risks including, but not limited to, changes in policy by foreign governments; changes in environmental and other governmental regulation; adverse weather conditions affecting operations in central Florida or the Gulf Coast of the United States, including potential hurricanes or excess rainfall; actual costs of closure of the South Pierce, Green Bay and Fort Green facilities differing from management's current estimates; accidents involving our operations, including brine inflows at our Esterhazy, Saskatchewan potash mine as well as potential mine fires, floods, explosions or releases of hazardous or volatile chemicals, and the level of capital and operating expenditures necessary to control the inflow, as well as other risks and uncertainties reported from time to time in The Mosaic Company's reports filed with the Securities and Exchange Commission. Actual results may differ from those set forth in the forward-looking statements.

EBITDA Reconciliation to U.S. GAAP 3rd Quarter FY 2008

Net Earnings	\$ 520.80
Interest expense, net	24.70
Income Taxes	159.20
D, D, & A	86.70
Amortization ¹	(7.60)
EBITDA Total	\$ 783.80

¹Amortization of debt, refinancing and issuance costs, fair market value adjustment of debt, and mark-to-market contracts

Mosaic Effective Phosphate Capacity by Plant 2008

(Million tonnes)	Annual Capacity
Florida:	
Bartow	2.0
New Wales	3.9
Riverview	1.7
Louisiana:	
Faustina	1.8
Total	9.4

Mosaic Phosphate Rock Capacity by Mine 2008

(Million tonnes)	Annual Capacity
Florida:	
Four Corners	6.4
South Fort Meade	5.9
Hookers Prairie	1.8
Wingate	0.9
Hopewell	0.5
Total	15.5

Mosaic Potash Capacity by Mine 2008

(Million tonnes)	Annual Capacity
Canada:	
Belle Plaine	2.8
Colonsay	1.8
Esterhazy	5.3
United States:	
Carlsbad	1.7
Hersey	0.1
Total:	11.7

Total excluding toll production (a) 10.4

^(a)We toll produce potash at our Esterhazy mine for a third party.