

Forward looking statements

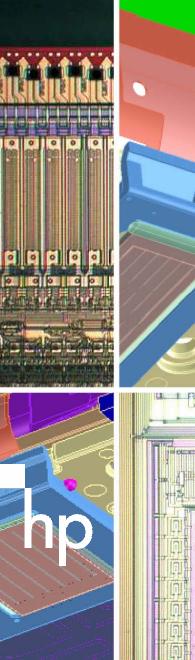
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Radical breakthrough in printing industry Investor highlights

Vyomesh Joshi Executive Vice President HP Imaging and Printing Group

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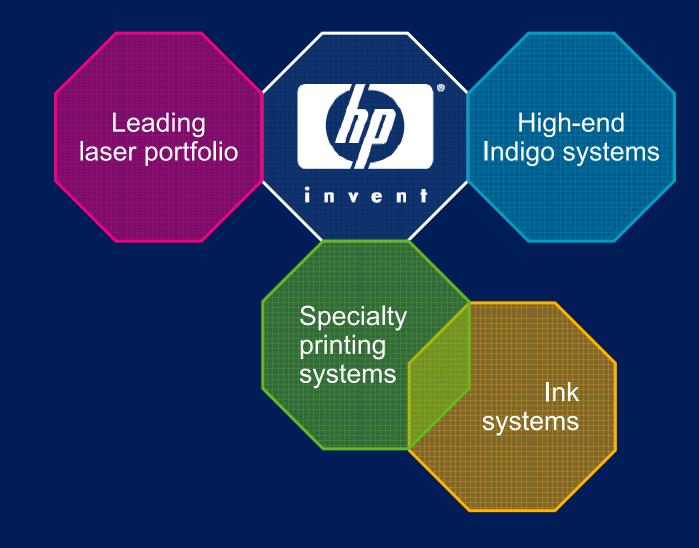
Resetting the printing agenda

- Accelerating our strategy
- Leading and creating meaningful innovation for customers
- Radical breakthrough in the printing industry
- Introducing our consumer line-up! Back-to-school and holiday selling season...





Rich printing portfolio HP innovation reaches broad set of customers





HP introduces Scalable Printing Technology

Robust platform

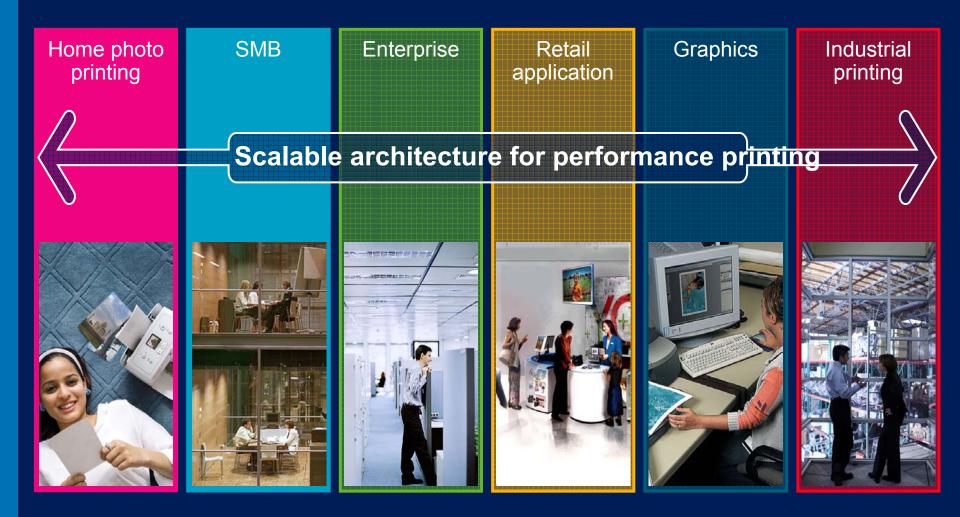
Designed for leadership in current markets and scaling to new markets

World's fastest print speeds

\$1.4 billion strategic investment

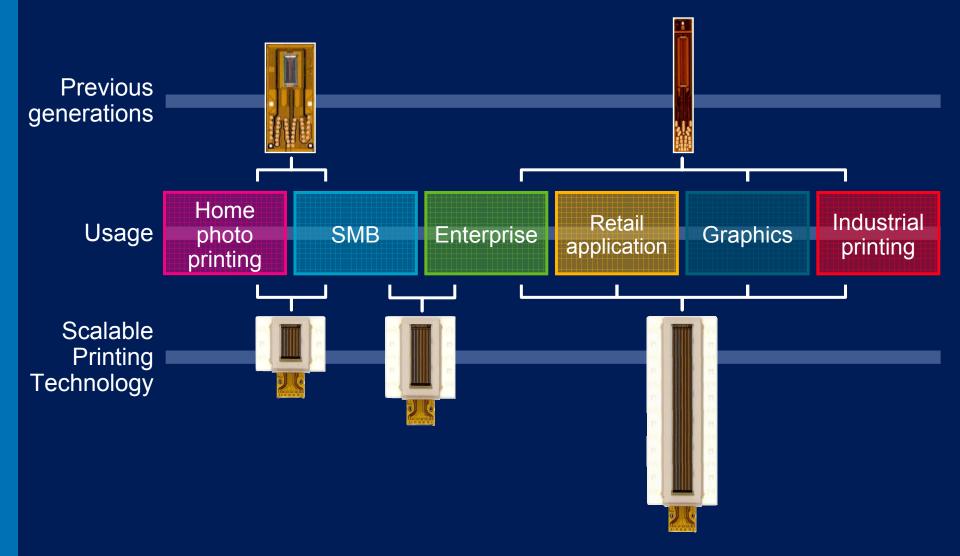


Delivering today and in the future





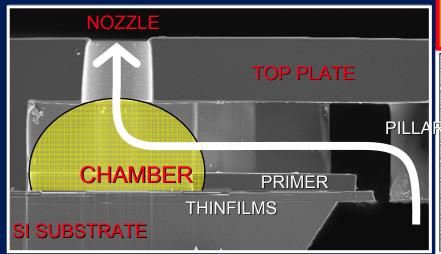
Scalable Printing Technology

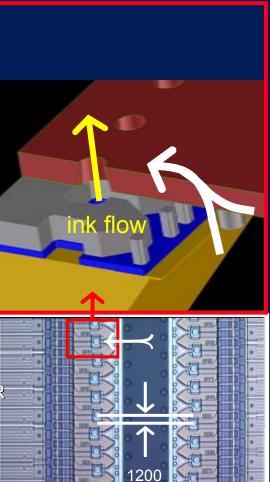




HP Scalable Printing Technology A breakthrough in printhead architecture

- Entire printhead created photolithographically
 Precision alignment of chamber and nozzles
 - to heater improves drop placement accuracy
- High nozzle density for fast productivity and photo printing
- New material enables broad ink latitude and printhead life

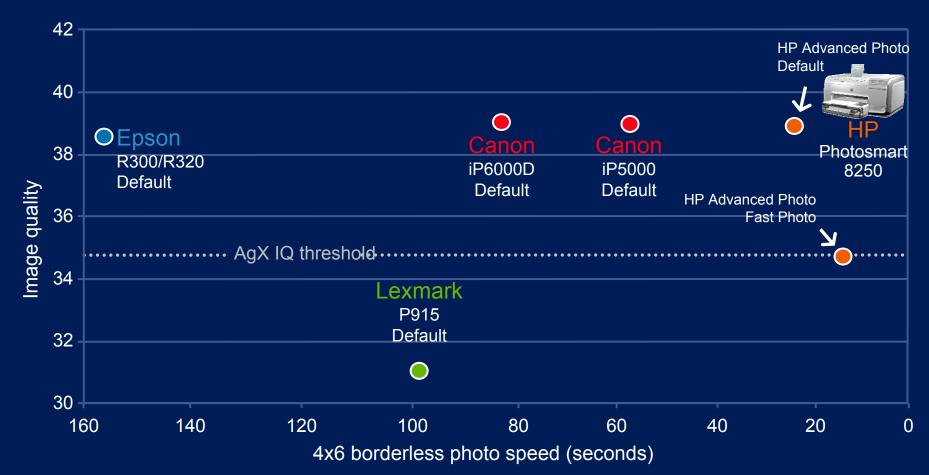






World's fastest photo printer

Offers best combinations of speed and image quality



Notes: Speeds are in default mode from **clicking "print" to completion of printing**; image quality is average across 5 images; scored by a panel in blind tests. Horizontal lines represent perceivable differences in IQ. Second print (bordered 4X6) out **as fast as 14 seconds** for HP PS 8250 in Fast Draft



E

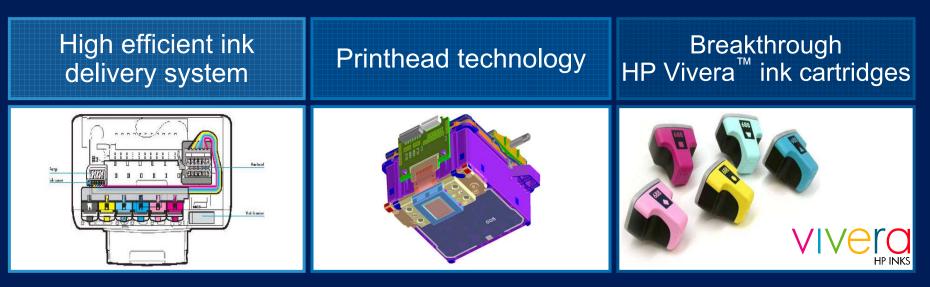
New Vivera inks overview

- World's fastest home photo printer
 - -6 dye-based inks for the home
 - 90+ years fade resistance on new HP Premium Plus
 - Versatile black: excellent photo IQ and document PQ with one black ink
 - Affordable: as low as 24¢ per photo, with 6-ink quality
 - New dye-based black ink truly versatile for high-quality photos and plain paper documents

- World's fastest desktop business printer with the world's lowest cost per page
 - -4 inks optimized for the office
 - Dye-based CMY inks, Pigment Black
 - Fast-drying, water-resistant documents on HP Advanced multi-use paper
 - Just 1.5¢ mono CPP, up to 30% lower than personal mono laser printers



Redesigned supplies and system for the ultimate printing experience



New advancements

- Ink delivery system superior to current market offerings
- Permanent printhead that lasts for the life of the printer
- Full-page completion (no wasted pages)
- New HP Vivera inks deliver excellent image quality and permanence
- Auto paper sensing



Leading and changing the printing field

Low to moderate print volume customer

High print volume customer

- Exceptional print and photo quality
- Improved ease of use
- Unsurpassed reliability
- Versatile printing
- Low cartridge replacement costs

• Fast printing speeds

• Lower operating costs

Innovative integrated printhead







Breakthrough scalable printing technology









World's fastest home photo printers

- HP Photosmart 8250 (\$199)
- HP Photosmart 3310 AiO (\$399)
- Unmatched benefits for consumers
 - -14-second photos
 - -Making it easy for you to print photos
 - -Quality resists fading for generations
 - -Affordably priced at 24 cents (4X6)
 - -Economical, individual 6 inks
 - Ideal for high volume photo printing



Photosmart 8250



Photosmart 3310 AiO

World's fastest desktop color business printer with the lowest cost per page

- Quality of a laser printer at half the price
 - Superior color and laser-like quality black text
 - Twice as fast as competitive color lasers
 - Water-resistant prints
- Easy-to-use



Affordable

- Lower total cost of ownership
- Lower cost per page than laser
- Network compatible
 - HP Advanced Paper
 - Fast drying less smearing
 - Superior water resistance
 - HP Officejet Pro K550 (released in Fall)

OfficeJet Pro K550

Unmatched benefits for small businesses!







Introducing HP Photosmart GoGo photo printers

• Photosmart 475 photo printer (\$279)

- First compact printer to deliver 5X7, 4X6 and 4X12 (panoramic) photos
- First compact printer to store a year's worth of photos (more than 1,000)
- Photosmart 420 series (\$299-\$349)
- New improvements for back-to-school and holiday season
 - Entire line-up of compact printers starting at \$149
 - HP Real Life technologies, including automatic red-eye removal in the printer!!!





Photosmart 475



Photosmart 420

New cameras in time for back-to-school

- Camera line-up ranges from \$149-\$399
- HP Photosmart R817 digital camera (\$349)
 - Use 5X optical zoom up to 70% more zoom than 3X cameras
 - -New HP Real Life technologies, including in-camera panorama stitching
- HP Photosmart M517 digital camera (\$229)
 - -Sold separately or with HP Photosmart 428 GoGo photo studio (starting at \$299)
 - -Snap, dock and print!
 - -5.2 megapixel, 3X optical zoom



Photosmart 428





Photosmart R817



Photosmart M517



invent