



## Investor Factsheet Third Quarter Fiscal Year 2007

### Data as of December Quarter End

|   |                              |
|---|------------------------------|
| NASDAQ: XLNX  | Number of Patents: 1,512     |
| 12-Month Closing Stock Price Range: \$19.60 - \$29.79 | Institutional Ownership: 92% |
| Average Daily Trading Volume: 6.4M                    | Number of Employees: 3,360   |
| Market Capitalization: \$8.1B                         |                              |

#### COMPANY OVERVIEW

Xilinx is the leading innovator of complete programmable logic solutions. Founded in 1984 and headquartered in San Jose, California, Xilinx invented the Field Programmable Gate Array (FPGA) and fulfills more than half of the demand for these devices today. Xilinx programmable logic provides a revolutionary alternative to custom logic chips that require weeks or months of design time.

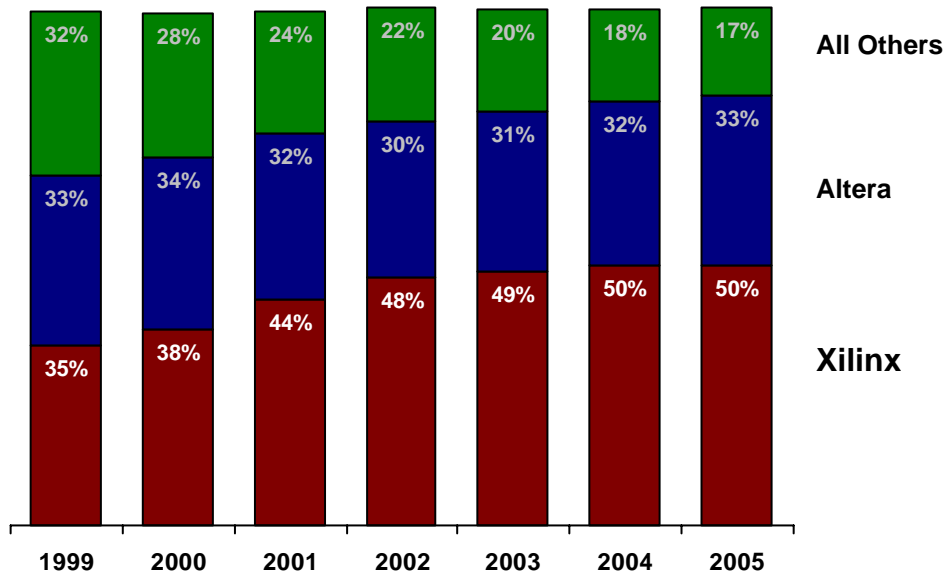
As a "fabless" semiconductor company, Xilinx does not own or operate silicon wafer production facilities. Rather, the Company forms strategic alliances with chip manufacturers. This strategy allows Xilinx to focus on research and development, marketing, and technical support, while having access to the most advanced chip processing technologies currently available.

#### PROGRAMMABLE LOGIC OVERVIEW

In the digital world, there are two types of electronic chips: memory and logic. Memory chips are used to store information. Logic chips are used to manipulate, or interface with, the information contained in memory.

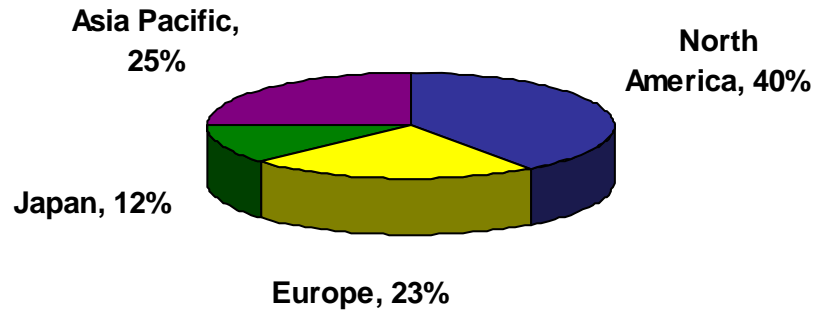
Programmable Logic Devices (PLDs) are "off the shelf" logic chips that the customer, rather than the chip manufacturer, programs to perform a specific function. With the ability to program their own chips, customers realize two key benefits: product design flexibility and faster time to market. Given today's shorter product life cycles, both of these factors can be critical determinants of a product's ultimate success. Electronic equipment manufacturers rely upon PLDs to make fast design changes, accommodate uncertain production volumes, and accelerate the introduction of their products to the market place.

**PLD Market Segment Share**

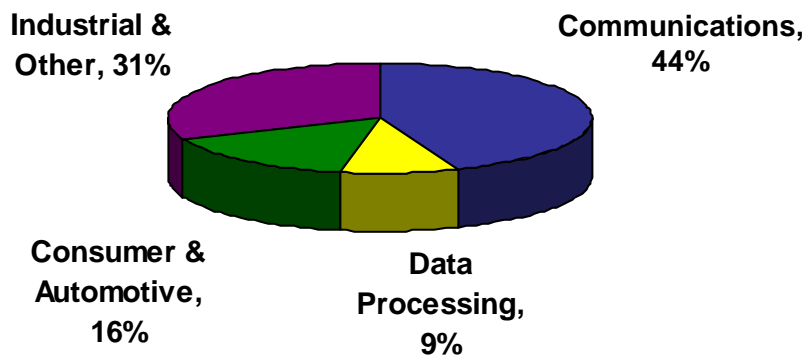


Source: Dataquest & iSuppli

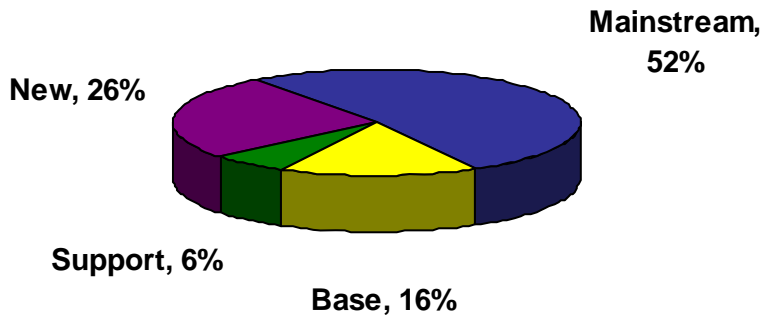
### Revenue by Geography



### Revenue by End Market



### Revenue by Product Category\*



\*  
• New products: Virtex™-5, Virtex-4, Spartan™-3, and CoolRunner™-II  
• Mainstream products: Virtex-II Pro, Virtex-II, Virtex-E, Spartan-II, SpartanXL, Spartan-IIE and CoolRunner  
• Base products: XC3000, XC3100, XC4000, XC4000XL, XC4000XLA, XC4000XV, XC4000E, XC4000EX, XC5200, XC9500, XC9500XL, XC9500XV, Virtex and Spartan  
• Support products: Configuration solutions, HardWire™, Software & Support/Services

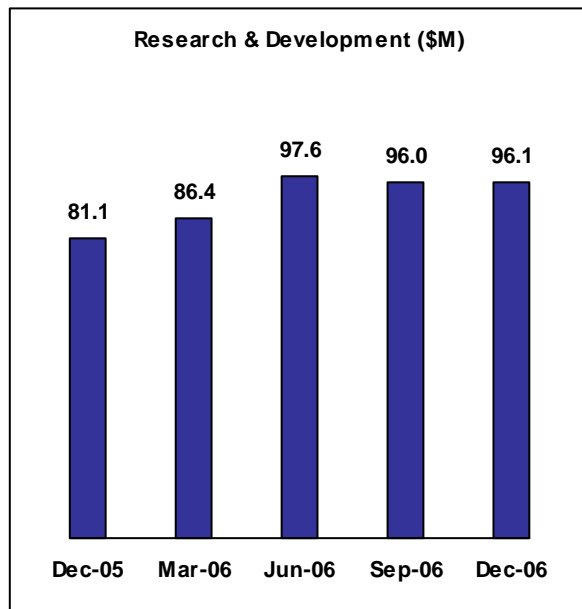
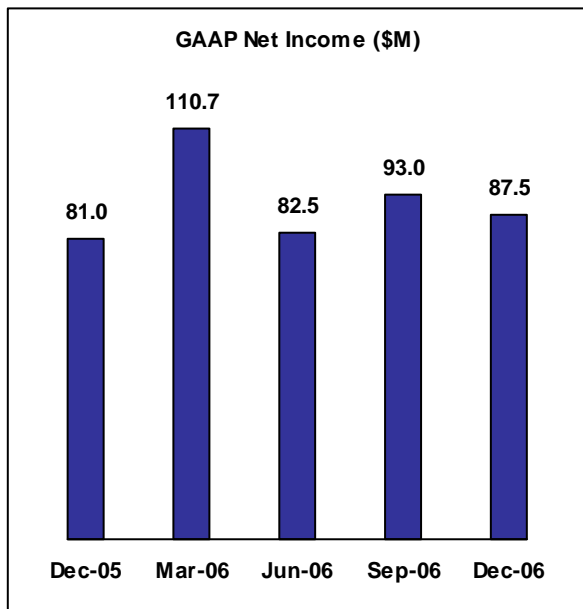
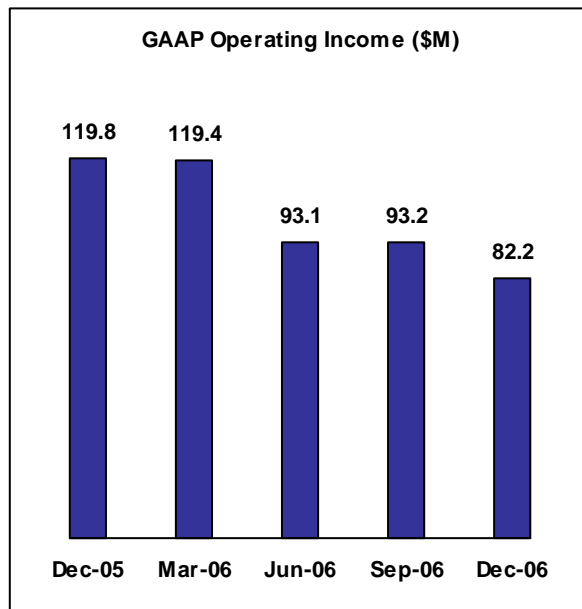
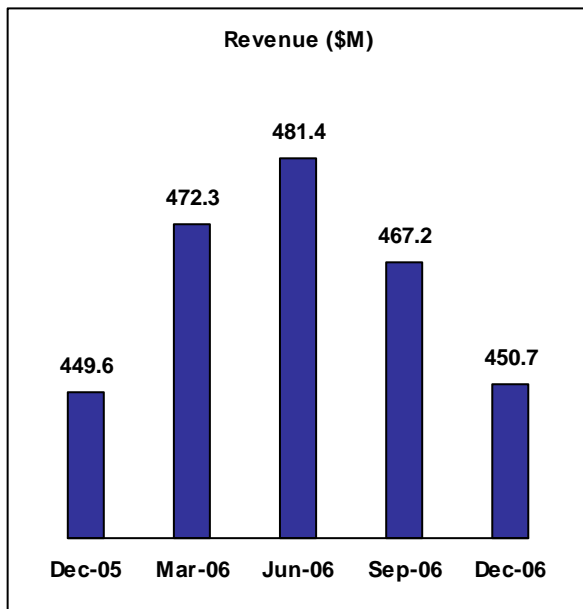
| Research Coverage  |   |
|--|---|
| AG Edwards & Sons, Inc.<br>American Technology Research<br>Banc of America Securities, LLC<br>Bear Stearns & Co.<br>Bernstein Research<br>Citigroup<br>Cowen & Company<br>CS First Boston Corp.<br>D.A. Davidson<br>First Albany<br>GARP Research<br>Global Crown Capital<br>Goldman Sachs | Jefferies & Company<br>JP Morgan Chase<br>Lehman Brothers<br>Merrill Lynch<br>Morgan Stanley<br>Nollenberger Capital<br>Pacific Crest Securities<br>Prudential Equity Group, Inc.<br>Robert W. Baird & Co.<br>Stanford Group<br>Stifel, Nicolaus & Co. Inc.<br>Think Equity Partners<br>UBS |

| Valuation Ratios                            | Dec-06 | Sep-06 | Jun-06 | Mar-06 | Dec-05 |
|---|--------|--------|--------|--------|--------|
| Current ratio                               | 5.3    | 5.4    | 5.4    | 4.8    | 3.9    |
| Book Value                                  | 7.9    | 7.9    | 7.8    | 7.8    | 7.6    |
| Inventory days (quarter ending)             | 95     | 100    | 92     | 103    | 116    |
| Days sales outstanding                      | 30     | 36     | 29     | 37     | 29     |
| 12-month average revenue per employee (\$K) | 565    | 572    | 559    | 546    | 529    |

| Financial Highlights           | For the fiscal years ended March 31 |           |           |           |           |
|--------------------------------|-------------------------------------|-----------|-----------|-----------|-----------|
|                                | 2006                                | 2005      | 2004      | 2003      | 2002      |
| <b>Income Statement (\$M)</b>  |                                     |           |           |           | Pro Forma |
| Net revenues                   | \$1,726.3                           | \$1,573.2 | \$1,397.8 | \$1,156.0 | \$1,015.6 |
| Gross margin                   | 62%                                 | 63%       | 62%       | 59%       | 45%       |
| Operating income               | \$411.8                             | \$372.0   | \$327.1   | \$155.7   | \$32.7    |
| Operating margin               | 24%                                 | 24%       | 23%       | 14%       | 3%        |
| Net income                     | \$354.1**                           | \$312.7   | \$303.0*  | \$125.7   | \$52.2    |
| Profit margin                  | 21%                                 | 20%       | 22%       | 11%       | 5%        |
| Diluted EPS                    | \$1.00                              | \$0.87    | \$0.85    | \$0.36    | \$0.15    |
| Diluted shares outstanding (M) | 355                                 | 358       | 355       | 349       | 352       |
| <b>Balance Sheet (\$M)</b>     |                                     |           |           |           |           |
| Total assets                   | \$3,173.5                           | \$3,039.2 | \$2,937.4 | \$2,421.6 | \$2,335.4 |
| Long-term debt                 | -                                   | -         | -         | -         | -         |
| Stockholders' equity           | \$2,728.9                           | \$2,673.5 | \$2,483.1 | \$1,950.7 | \$1,903.7 |

\* Q4'04 Net Income includes one time items of \$34M for IRS settlement and \$7M for Triscend acquisition

\*\* Q4'06 Net Income includes an \$8.9M tax-related benefit and a \$4.5M acquisition related charge



| <b>Selected Customers</b>    |                               |   |                                      |
|------------------------------|-------------------------------|---|--------------------------------------|
| <b><u>Communications</u></b> | <b><u>Data Processing</u></b> | <b><u>Consumer &amp; Automotive</u></b> | <b><u>Industrial &amp; Other</u></b> |
| Cisco Systems                | IBM                           | Sony                                    | Siemens                              |
| Ericsson                     | Dell                          | Harman Becker                           | Agilent Technologies                 |
| Motorola                     | Xerox                         | Sharp                                   | Raytheon                             |

| <b>End Market Applications</b> |                               |   |                                      |
|--------------------------------|-------------------------------|---|--------------------------------------|
| <b><u>Communications</u></b>   | <b><u>Data Processing</u></b> | <b><u>Consumer &amp; Automotive</u></b> | <b><u>Industrial &amp; Other</u></b> |
| Enterprise Networking          | High-Speed Servers            | Digital Television                      | Instrumentation                      |
| 3G Base Stations               | Office Automation             | Set Top Boxes                           | Defense                              |
| Broadband Access               | Mass Storage                  | Infotainment                            | Medical, Scientific                  |

| <b>Contact Information</b>         |  |
|------------------------------------|--|
| <b><u>Company Headquarters</u></b> | <b><u>Investor Relations</u></b>   |
| Xilinx, Inc.                       | Internet: <a href="http://www.investor.xilinx.com">www.investor.xilinx.com</a> |
| 2100 Logic Drive                   | E-mail: <a href="mailto:ir@xilinx.com">ir@xilinx.com</a>                       |
| San Jose, CA 95124-3400            | Shareholder hotline: 800-836-4002  |
| Telephone: 408-559-7778            | FAX: 408-371-2942  |