

## Item 6. Selected Financial Data

### Consolidated Statement of Income Data

(In thousands, except per share amounts)

Years ended March 31,	2000	1999	1998	1997	1996
Net revenues	\$1,020,993	\$ 661,983	\$ 613,593	\$ 568,143	\$ 560,802
Operating income	322,192	181,974	173,868	159,061 <sup>2</sup>	165,756 <sup>1</sup>
Income before equity in joint venture and cumulative effect of change in accounting principle	1,024,272 <sup>5</sup>	189,399	180,596	165,758 <sup>2</sup>	170,902 <sup>1</sup>
Provision for income taxes	378,006 <sup>5</sup>	54,925	56,728	55,382	69,448
Net income	652,450 <sup>5</sup>	102,592 <sup>4</sup>	126,587	110,376 <sup>2</sup>	101,454 <sup>1</sup>
Net income per share:					
Basic	\$ 2.06	\$ 0.35	\$ 0.43	\$ 0.38 <sup>2</sup>	\$ 0.36 <sup>1</sup>
Diluted	\$ 1.90	\$ 0.33	\$ 0.40	\$ 0.35 <sup>2</sup>	\$ 0.32 <sup>1</sup>
Shares used in per share calculations:					
Basic	316,724	292,843	294,963	291,264	284,368
Diluted	343,479	308,620	320,041	318,700	315,820
Pro forma amounts with the change in accounting principle related to revenue recognition applied retroactively: (unaudited)					
Net revenues	—	\$ 661,983	\$ 598,065	\$ 568,173	— <sup>3</sup>
Net income	—	129,238	118,987	110,391	— <sup>3</sup>
Net income per share:					
Basic	—	\$ 0.44	\$ 0.40	\$ 0.38	— <sup>3</sup>
Diluted	—	\$ 0.42	\$ 0.37	\$ 0.35	— <sup>3</sup>

<sup>1</sup> After non-recurring charge for in-process technology related to the acquisition of NeoCAD of \$19,366, \$0.07 per basic share and \$0.06 per diluted share.

<sup>2</sup> After write-off of discontinued product family of \$5,000, \$0.02 per basic and diluted shares net of tax.

<sup>3</sup> Data were not available in sufficient detail to provide pro forma information for these years.

<sup>4</sup> Net income includes a charge of \$26,646 for the cumulative effect of change in accounting principle.

<sup>5</sup> Net income includes \$398,089 net of tax capital gain from UMC/USIC merger, which includes \$674,728 capital gain and \$276,639 provision for taxes.

### Consolidated Balance Sheet Data

In thousands

Years ended March 31,	2000	1999	1998	1997	1996
Working capital	\$ 796,213	\$ 490,512	\$ 474,567	\$ 504,302	\$ 436,070
Total assets	2,348,639	1,070,248	941,238	847,693	720,880
Long-term debt	—	—	250,000	250,000	250,000
Stockholders' equity	1,776,655	879,318	550,175	490,680	368,244