| ITEM 1 | ITEM 7  | FS 4   | NOTE 6  | NOTE 12  | ITEM 11  | EX. 29   |
|--------|---------|--------|---------|----------|----------|----------|
| ITEM 2 | ITEM 7A | NOTE 1 | NOTE 7  | NOTE 19  | ITEM 12  | EX. 24.1 |
| ITEM 3 | ITEM 8  | NOTE 2 | NOTE 8  | REPORT   | ITEM 19  |          |
| ITEM 4 | FS 1    | NOTE 3 | NOTE 9  | SCHED II | ITEM 14  |          |
| ITEM 5 | FS 2    | NOTE 4 | NOTE 10 | ITEM 9   | SIGS     |          |
| ITEM 6 | FS 9    | NOTE 5 | NOTE 11 | ITEM 10  | EX. 21.1 |          |
|        |         |        |         |          |          |          |

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## Item 14. Exhibits, Financial Statement Schedules and Reports on Form 8-K

- (a) (1) The Financial Statements required by Item 14 (a) are filed as Item 8 of this annual report.
  - (2) The Financial Statement Schedule required by Item 14 (a) is filed as Item 8 of this annual report.

Schedules not filed have been omitted because they are not applicable, are not required or the information required to be set forth therein is included in the financial statements or notes thereto.

- (3) The exhibits listed below in (c) are filed or incorporated by reference as part of this annual report.
- (b) Reports on Form 8-K. No reports on Form 8-K were filed during the fourth quarter of fiscal 2001.
- (c) Exhibit

| EXHIBIT NUMBER             | DESCRIPTION   |
|----------------------------|---|
|                            |   |
| 3.1 (1)                    | Restated Certificate of Incorporation of the Company, as amended to date.   |
| 3.2 (2)                    | Bylaws of the Company, as amended to date.  |
| 4.1 (3)                    | Preferred Shares Rights Agreement dated as of October 4, 1991 between the Company and The First National Bank of Boston, as Rights Agent.   |
| 10.1 (4)                   | Lease dated March 27, 1995 for adjacent facilities at 2055 Logic Drive and 2065 Logic Drive, San Jose, California.  |
| 10.2 (4)                   | First Amendment to Master Lease dated April 27, 1995 for the Company's facilities at 2100 Logic Drive and 2101 Logic Drive, San Jose, California.   |
| 10.3 (5)                   | Lease dated October 8, 1997 for an additional facility on Logic Drive, San Jose, California.  |
| 10.4.1 (6)                 | Agreement of Purchase and Sale of Land in Longmont Colorado, dated November 24, 1997.   |
| 10.4.2 (6)                 | First Amendment to Agreement of Purchase and Sale of Land in Longmont Colorado, dated January 15, 1998.   |
| 10.5 (2)                   | 1988 Stock Option Plan, as amended.   |
| 10.6 (7)                   | 1990 Employee Qualified Stock Purchase Plan, as amended.  |
| 10.7 (7)                   | 1997 Stock Option Plan.   |
| 10.8 (2)                   | Form of Indemnification Agreement between the Company and its officers and directors.   |
| 10.9 (8)                   | Letter Agreement dated as of January 22, 1996 of the Company to Willem P. Roelandts.  |
| 10.10.1 (8)                | Consulting Agreement dated as of June 1, 1996 between the Company and Bernard V. Vonderschmitt.   |
| 10.10.2 (6)                | Amended Services and Compensation Exhibit to the Consulting Agreement dated as of June 1, 1996 between the Company and Bernard Vonderschmitt.   |
| 10.10.3 (6)                | Second Amendment to the Consulting Agreement dated as of June 1, 1996 between the Company and Bernard Vonderschmitt.  |
| 10.11 (9)                  | Letter Agreement dated as of April 1, 1997 of the Company to Richard W. Sevcik.   |
|                            | <ol> <li>Foundry Venture Agreement dated as of September 14, 1995 between the Company and United Microelectronics<br/>Corporation (UMC).</li> </ol>   |
| 10.12.2 (10) (1            | 1) Fabven Foundry Capacity Agreement dated as of September 14, 1995 between the Company and UMC.  |
|                            | 1) Written Assurances Re Foundry Venture Agreement dated as of September 29, 1995 between UMC and the Company.  |
| 10.13.1 (8) (10)           |   |
|                            | Amended and Restated Advance Payment Agreement with Seiko Epson dated December 12, 1997.  |
| 10.14 (8)                  | Indenture dated November 1, 1995 between the Company and State Street Bank and Trust Company.   |
| 10.15 (10) (12)            |   |
| 21.1                       | Subsidiaries of the Company.  |
| 23                         | Consent of Ernst & Young LLP, Independent Auditors.   |
| 24.1                       | Power of Attorney.  |
| (2) Filed as a             | n exhibit to the Company's Annual Report on Form 10-K for the fiscal year ended March 30, 1991.  n exhibit to the Company's Registration Statement on Form S-1 (File No. 33-34568) which was Declared effective |
| June 11,<br>(3) Filed as a | n exhibit to the Company's Registration Statement on Form S-1 (File No. 33-43793) effective November 26, 1991.  |

- (4)Filed as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ended April 1, 1995.
- Filed as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ended September 27, 1997. (5)
- (6) (7) Filed as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ended December 27, 1997.
- Filed as an exhibit to the Company's Registration Statement on Form S-8 (File No. 333-62897) effective September 4, 1998.
- (8) Filed as an exhibit to the Company's Annual Report on Form 10-K for the fiscal year ended March 30, 1996.
- (9) Filed as an exhibit to the Company's Annual Report on Form 10-K for the fiscal year ended March 29, 1997.
- (10)Confidential treatment requested as to certain portions of these documents.
- Filed as an exhibit to the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 1995. (11)
- Filed as an exhibit to the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2001. (12)