

## ITEM 6. SELECTED FINANCIAL DATA

### Consolidated Statement of Operations Data

Five years ended April 3, 2004

(In thousands, except per share amounts)

	2004(5)	2003(4)	2002(3)	2001(2)	2000(1)
Net revenues . . . . .	\$1,397,846	\$1,155,977	\$1,015,579	\$1,659,358	\$1,020,993
Operating income (loss) . . . . .	327,135	155,669	(24,750)	384,053	322,192
Income (loss) before income taxes and equity in joint venture . . . . .	350,544	169,872	(192,954)	61,103	1,024,272
Provision (benefit) for income taxes . .	47,555	44,167	(79,347)	25,845	378,006
Net income (loss) . . . . .	302,989	125,705	(113,607)	35,258	652,450
Net income (loss) per share:					
Basic . . . . .	\$ 0.89	\$ 0.37	\$ (0.34)	\$ 0.11	\$ 2.06
Diluted . . . . .	\$ 0.85	\$ 0.36	\$ (0.34)	\$ 0.10	\$ 1.90
Shares used in per share calculations:					
Basic . . . . .	341,427	337,069	333,556	328,196	316,724
Diluted . . . . .	354,551	348,622	333,556	353,345	343,479

- (1) Net income includes pre-tax capital gain of \$674,728 (\$398,089 net of tax) from UMC/USIC merger.
- (2) Net income includes pre-tax write-down of \$362,124 (\$219,085 net of tax) on UMC investment.
- (3) Net loss includes pre-tax write-down of \$191,852 (\$116,070 net of tax) on UMC investment, \$25,336 impairment loss on intangibles and other assets and lawsuit settlement gain of \$19,400. The change in operating income (loss) compared to the number shown in the fiscal 2003 Form 10-K of \$19,400 is due to a reclassification of the Altera Corporation lawsuit settlement on the consolidated statement of operations from a separate line after operating income (loss) to be included within operating income (loss).
- (4) Net income includes impairment loss on excess facilities and equipment of \$54,691 and impairment loss on investments of \$10,425.
- (5) Net income includes a \$34,418 reduction in taxes associated with an IRS tax settlement, impairment loss on excess facilities of \$3,376, litigation settlement and contingency of \$6,400 and write-off of acquired in-process research and development of \$6,969 related to the acquisition of Triscend.

### Consolidated Balance Sheet Data

Five Years Ended April 3, 2004

(In thousands)

	2004	2003	2002	2001	2000
Working capital . . . . .	\$ 920,422	\$ 861,448	\$ 802,913	\$ 751,469	\$ 796,213
Total assets . . . . .	2,937,473	2,421,676	2,335,360	2,502,196	2,348,639
Stockholders' equity . . . . .	2,483,062	1,950,739	1,903,740	1,918,316	1,776,655