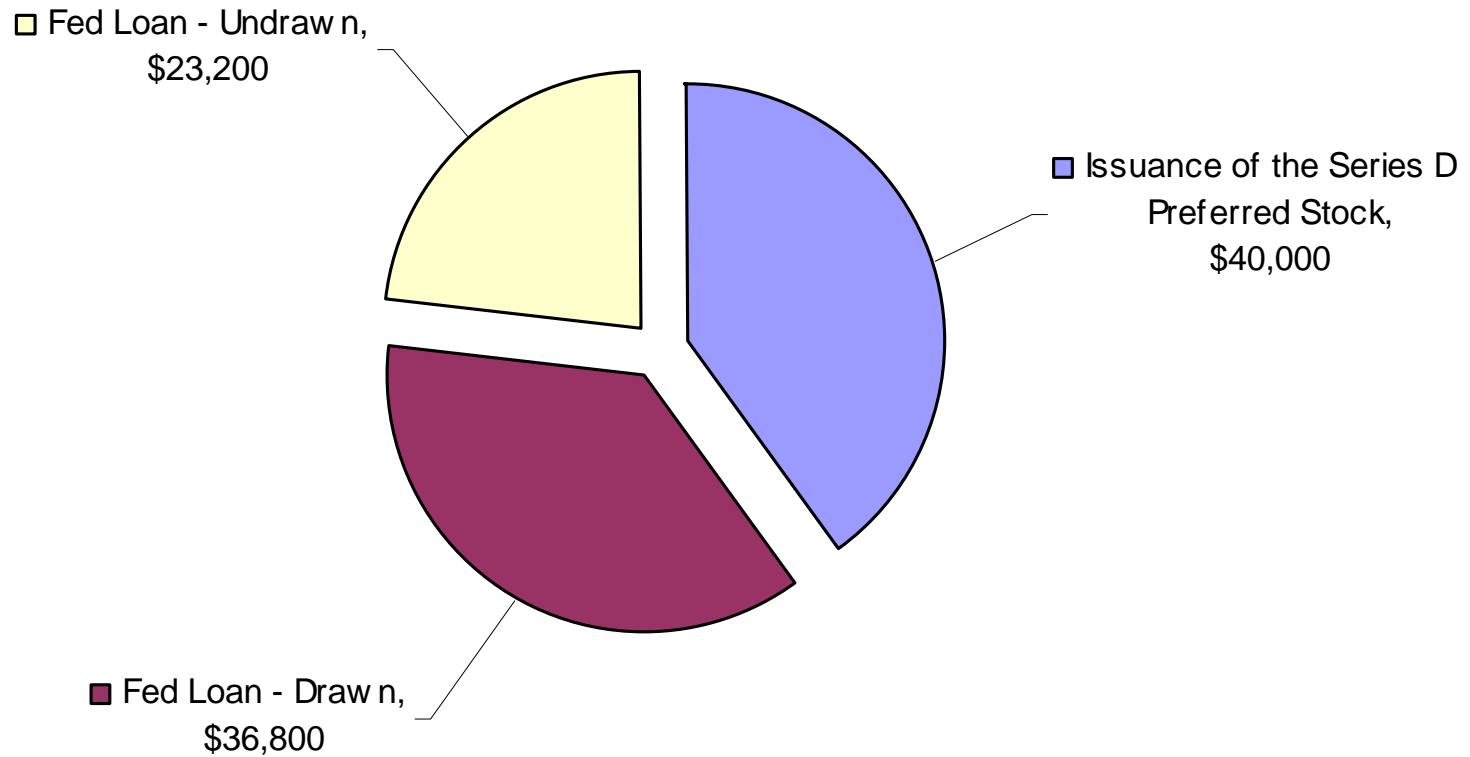


Inception through  
December 31, 2008

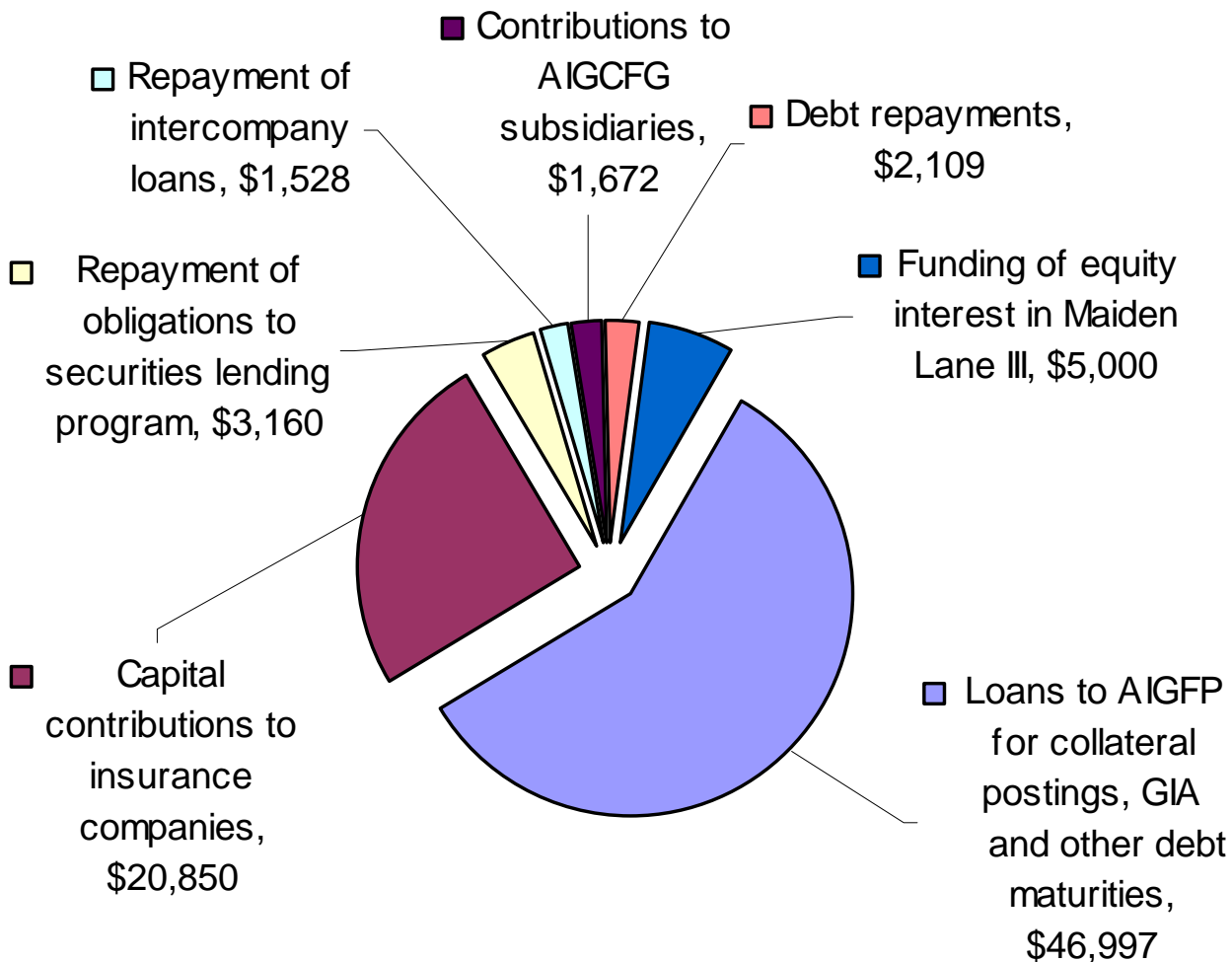
(\$ in millions)



# AIG Uses of Funds

(\$ in millions)

Inception through  
December 31, 2008



## Significant Items in Fourth Quarter 2008

(\$ in billions, after tax)

