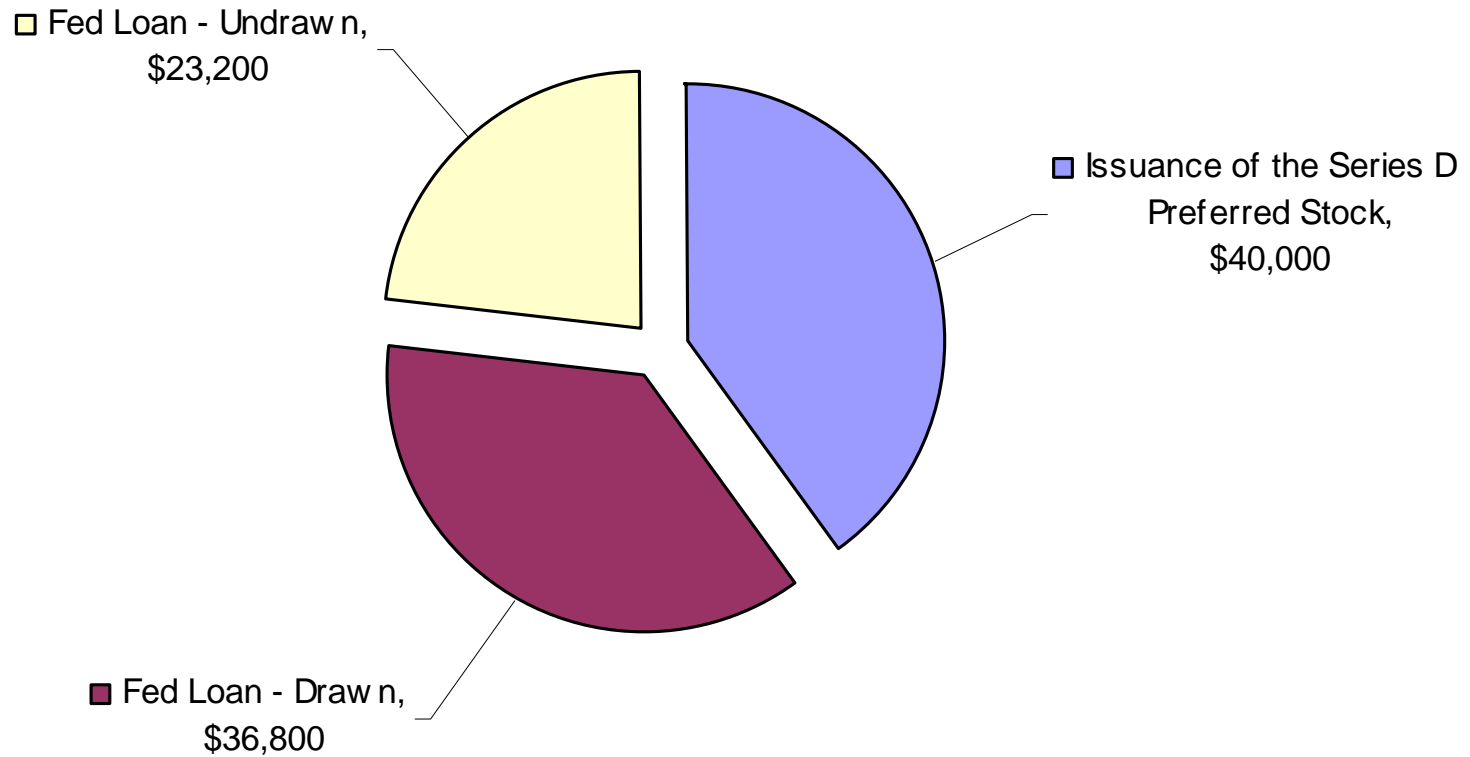


Inception through
December 31, 2008

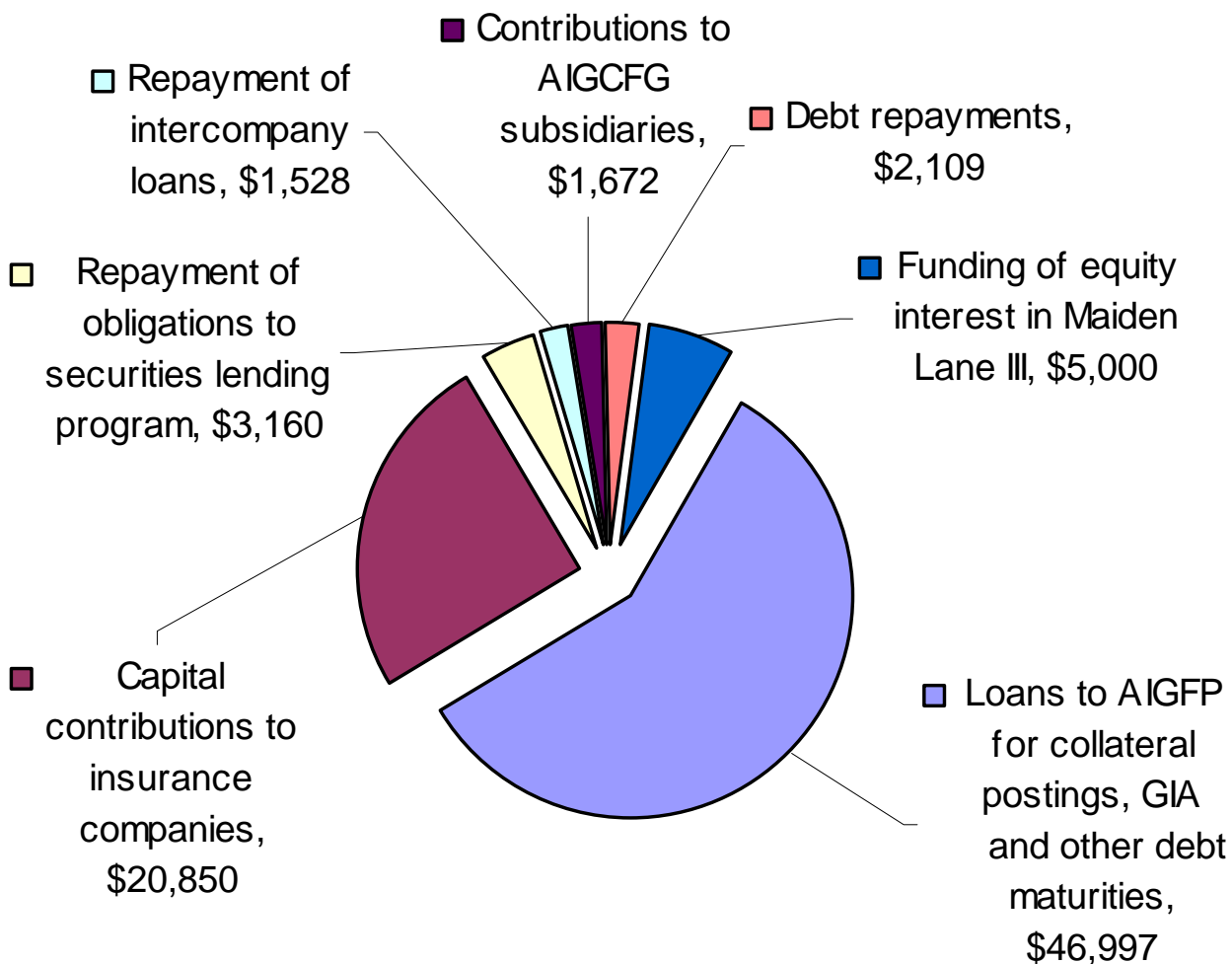
(\$ in millions)



AIG Uses of Funds

(\$ in millions)

Inception through
December 31, 2008



Significant Items in Fourth Quarter 2008

(\$ in billions, after tax)

