

WYETH
WORLDWIDE NET REVENUE BY PRODUCT
THREE MONTHS ENDED DECEMBER 31, 2004
(000's)
(UNAUDITED)

	DOMESTIC				INTERNATIONAL				TOTAL			
	4TH QTR 2004	4TH QTR 2003	DOLLAR CHANGE	PERCENT CHANGE	4TH QTR 2004	4TH QTR 2003	DOLLAR CHANGE	PERCENT CHANGE	4TH QTR 2004	4TH QTR 2003	DOLLAR CHANGE	PERCENT CHANGE
<i>Wyeth Pharmaceuticals</i>												
EFFEXOR	\$ 549,575	\$ 593,953	\$ (44,378)	-7.5%	\$ 297,573	\$ 242,575	\$ 54,998	22.7%	\$ 847,148	\$ 836,528	\$ 10,620	1.3%
PROTONIX	412,689	415,879	(3,190)	-0.8%	-	-	-	N/A	412,689	415,879	(3,190)	-0.8%
PREVNAR	199,172	154,105	45,067	29.2%	141,167	55,369	85,798	155.0%	340,339	209,474	130,865	62.5%
NUTRITIONALS	17,152	18,639	(1,487)	-8.0%	234,936	206,316	28,620	13.9%	252,088	224,955	27,133	12.1%
PREMARIN FAMILY	175,516	202,023	(26,507)	-13.1%	41,845	48,016	(6,171)	-12.9%	217,361	250,039	(32,678)	-13.1%
ZOSYN/TAZOCIN	101,438	100,985	453	0.4%	98,314	79,039	19,275	24.4%	199,752	180,024	19,728	11.0%
ENBREL	-	-	-	N/A	215,570	105,562	110,008	104.2%	215,570	105,562	110,008	104.2%
ORAL CONTRACEPTIVES	32,031	34,140	(2,109)	-6.2%	119,660	122,117	(2,457)	-2.0%	151,691	156,257	(4,566)	-2.9%
ZOTON	-	-	-	N/A	100,002	110,886	(10,884)	-9.8%	100,002	110,886	(10,884)	-9.8%
BENEFIX	66,124	56,318	9,806	17.4%	11,743	6,587	5,156	78.3%	77,867	62,905	14,962	23.8%
RAPAMUNE	47,438	25,710	21,728	84.5%	28,712	19,630	9,082	46.3%	76,150	45,340	30,810	68.0%
REFACTO	11,355	10,457	898	8.6%	52,516	47,153	5,363	11.4%	63,871	57,610	6,261	10.9%
ATIVAN	2,344	1,150	1,194	103.8%	45,365	55,751	(10,386)	-18.6%	47,709	56,901	(9,192)	-16.2%
SYNVISC	42,032	52,724	(10,692)	-20.3%	5,716	4,772	944	19.8%	47,748	57,496	(9,748)	-17.0%
BMP-2	46,935	18,118	28,817	159.1%	302	(183)	485	265.0%	47,237	17,935	29,302	163.4%
<i>subtotal</i>	<i>1,703,801</i>	<i>1,684,201</i>	<i>19,600</i>	<i>1.2%</i>	<i>1,393,421</i>	<i>1,103,590</i>	<i>289,831</i>	<i>26.3%</i>	<i>3,097,222</i>	<i>2,787,791</i>	<i>309,431</i>	<i>11.1%</i>
OTHER PHARMACEUTICALS	115,095	160,356	(45,261)	-28.2%	278,451	289,211	(10,760)	-3.7%	393,546	449,567	(56,021)	-12.5%
ALLIANCE REVENUE	225,144	208,408	16,736	8.0%	25,372	10,711	14,661	136.9%	250,516	219,119	31,397	14.3%
TOTAL WYETH PHARMACEUTICALS	\$ 2,044,040	\$ 2,052,965	\$ (8,925)	-0.4%	\$ 1,697,244	\$ 1,403,512	\$ 293,732	20.9%	\$ 3,741,284	\$ 3,456,477	\$ 284,807	8.2%
FORT DODGE	68,767	76,795	(8,028)	-10.5%	111,614	111,520	94	0.1%	180,381	188,315	(7,934)	-4.2%
TOTAL PHARMACEUTICALS	\$ 2,112,807	\$ 2,129,760	\$ (16,953)	-0.8%	\$ 1,808,858	\$ 1,515,032	\$ 293,826	19.4%	\$ 3,921,665	\$ 3,644,792	\$ 276,873	7.6%
<i>Wyeth Consumer Healthcare</i>												
ADVIL FAMILY	\$ 135,589	\$ 120,300	\$ 15,289	12.7%	\$ 40,343	\$ 42,202	\$ (1,859)	-4.4%	\$ 175,932	\$ 162,502	\$ 13,430	8.3%
CENTRUM	101,023	84,209	16,814	20.0%	71,051	59,086	11,965	20.3%	172,074	143,295	28,779	20.1%
ROBITUSSIN	75,374	83,713	(8,339)	-10.0%	11,608	10,934	674	6.2%	86,982	94,647	(7,665)	-8.1%
CALTRATE	19,413	14,562	4,851	33.3%	28,215	25,886	2,329	9.0%	47,628	40,448	7,180	17.8%
CHAPSTICK	42,533	39,779	2,754	6.9%	6,437	4,849	1,588	32.7%	48,970	44,628	4,342	9.7%
SOLGAR	10,597	10,642	(45)	-0.4%	12,865	12,357	508	4.1%	23,462	22,999	463	2.0%
DIMETAPP	14,350	16,881	(2,531)	-15.0%	11,884	11,483	401	3.5%	26,234	28,364	(2,130)	-7.5%
ALAVERT	6,756	4,062	2,694	66.3%	-	-	-	N/A	6,756	4,062	2,694	66.3%
OTHER	53,764	62,825	(9,061)	-14.4%	84,731	84,848	(117)	-0.1%	138,495	147,673	(9,178)	-6.2%
TOTAL CONSUMER HEALTHCARE	\$ 459,399	\$ 436,973	\$ 22,426	5.1%	\$ 267,134	\$ 251,645	\$ 15,489	6.2%	\$ 726,533	\$ 688,618	\$ 37,915	5.5%
<i>Wyeth</i>												
TOTAL PHARMACEUTICALS	\$ 2,112,807	\$ 2,129,760	\$ (16,953)	-0.8%	\$ 1,808,858	\$ 1,515,032	\$ 293,826	19.4%	\$ 3,921,665	\$ 3,644,792	\$ 276,873	7.6%
TOTAL CONSUMER HEALTHCARE	459,399	436,973	22,426	5.1%	267,134	251,645	15,489	6.2%	726,533	688,618	37,915	5.5%
TOTAL WYETH	\$ 2,572,206	\$ 2,566,733	\$ 5,473	0.2%	\$ 2,075,992	\$ 1,766,677	\$ 309,315	17.5%	\$ 4,648,198	\$ 4,333,410	\$ 314,788	7.3%

Note: Certain reclassification adjustments have been made in 2003 in order to conform to the 2004 presentation.

WYETH
WORLDWIDE NET REVENUE BY PRODUCT
TWELVE MONTHS ENDED DECEMBER 31, 2004
(000's)
(UNAUDITED)

	DOMESTIC				INTERNATIONAL				TOTAL			
	YTD 2004	YTD 2003	DOLLAR CHANGE	PERCENT CHANGE	YTD 2004	YTD 2003	DOLLAR CHANGE	PERCENT CHANGE	YTD 2004	YTD 2003	DOLLAR CHANGE	PERCENT CHANGE
<i>Wyeth Pharmaceuticals</i>												
EFFEXOR	\$ 2,264,199	\$ 1,864,780	\$ 399,419	21.4%	\$ 1,083,170	\$ 846,926	\$ 236,244	27.9%	\$ 3,347,369	\$ 2,711,706	\$ 635,663	23.4%
PROTONIX	1,590,604	1,493,299	97,305	6.5%	-	-	-	N/A	1,590,604	1,493,299	97,305	6.5%
PREVNAR	718,772	769,340	(50,568)	-6.6%	334,857	176,306	158,551	89.9%	1,053,629	945,646	107,983	11.4%
NUTRITIONALS	61,053	63,026	(1,973)	-3.1%	882,202	794,550	87,652	11.0%	943,255	857,576	85,679	10.0%
PREMARIN FAMILY	718,911	1,072,437	(353,526)	-33.0%	161,270	202,910	(41,640)	-20.5%	880,181	1,275,347	(395,166)	-31.0%
ZOSYN/TAZOCIN	394,954	355,313	39,641	11.2%	365,334	283,358	81,976	28.9%	760,288	638,671	121,617	19.0%
ENBREL	-	-	-	N/A	679,980	298,880	381,100	127.5%	679,980	298,880	381,100	127.5%
ORAL CONTRACEPTIVES	116,600	138,285	(21,685)	-15.7%	473,538	450,905	22,633	5.0%	590,138	589,190	948	0.2%
ZOTON	-	-	-	N/A	447,708	363,185	84,523	23.3%	447,708	363,185	84,523	23.3%
BENEFIX	261,787	218,397	43,390	19.9%	39,721	29,674	10,047	33.9%	301,508	248,071	53,437	21.5%
RAPAMUNE	159,666	101,726	57,940	57.0%	99,374	68,032	31,342	46.1%	259,040	169,758	89,282	52.6%
REFACTO	43,737	44,811	(1,074)	-2.4%	205,642	179,362	26,280	14.7%	249,379	224,173	25,206	11.2%
ATIVAN	8,834	17,362	(8,528)	-49.1%	189,521	194,092	(4,571)	-2.4%	198,355	211,454	(13,099)	-6.2%
SYNVISC	179,262	205,148	(25,886)	-12.6%	18,222	17,466	756	4.3%	197,484	222,614	(25,130)	-11.3%
BMP-2	164,449	57,939	106,510	183.8%	830	161	669	415.5%	165,279	58,100	107,179	184.5%
<i>subtotal</i>	<i>6,682,828</i>	<i>6,401,863</i>	<i>280,965</i>	<i>4.4%</i>	<i>4,981,369</i>	<i>3,905,807</i>	<i>1,075,562</i>	<i>27.5%</i>	<i>11,664,197</i>	<i>10,307,670</i>	<i>1,356,527</i>	<i>13.2%</i>
OTHER PHARMACEUTICALS	490,468	628,689	(138,221)	-22.0%	1,019,586	1,031,884	(12,298)	-1.2%	1,510,054	1,660,573	(150,519)	-9.1%
ALLIANCE REVENUE	723,072	620,689	102,383	16.5%	66,787	33,746	33,041	97.9%	789,859	654,435	135,424	20.7%
TOTAL WYETH PHARMACEUTICALS	\$ 7,896,368	\$ 7,651,241	\$ 245,127	3.2%	\$ 6,067,742	\$ 4,971,437	\$ 1,096,305	22.1%	\$ 13,964,110	\$ 12,622,678	\$ 1,341,432	10.6%
FORT DODGE	395,381	389,832	5,549	1.4%	441,151	403,580	37,571	9.3%	836,532	793,412	43,120	5.4%
TOTAL PHARMACEUTICALS	\$ 8,291,749	\$ 8,041,073	\$ 250,676	3.1%	\$ 6,508,893	\$ 5,375,017	\$ 1,133,876	21.1%	\$ 14,800,642	\$ 13,416,090	\$ 1,384,552	10.3%
<i>Wyeth Consumer Healthcare</i>												
ADVIL FAMILY	\$ 479,455	\$ 453,250	\$ 26,205	5.8%	\$ 140,646	\$ 132,328	\$ 8,318	6.3%	\$ 620,101	\$ 585,578	\$ 34,523	5.9%
CENTRUM	358,973	337,628	21,345	6.3%	257,659	208,000	49,659	23.9%	616,632	545,628	71,004	13.0%
ROBITUSSIN	201,803	197,280	4,523	2.3%	36,136	33,062	3,074	9.3%	237,939	230,342	7,597	3.3%
CALTRATE	72,186	61,799	10,387	16.8%	106,768	91,641	15,127	16.5%	178,954	153,440	25,514	16.6%
CHAPSTICK	104,635	95,989	8,646	9.0%	18,581	17,902	679	3.8%	123,216	113,891	9,325	8.2%
SOLGAR	51,506	53,964	(2,458)	-4.6%	53,956	51,114	2,842	5.6%	105,462	105,078	384	0.4%
DIMETAPP	49,356	51,218	(1,862)	-3.6%	38,487	33,970	4,517	13.3%	87,843	85,188	2,655	3.1%
ALAVERT	55,974	81,583	(25,609)	-31.4%	-	-	-	N/A	55,974	81,583	(25,609)	-31.4%
OTHER	190,871	207,190	(16,319)	-7.9%	340,394	326,624	13,770	4.2%	531,265	533,814	(2,549)	-0.5%
TOTAL CONSUMER HEALTHCARE	\$ 1,564,759	\$ 1,539,901	\$ 24,858	1.6%	\$ 992,627	\$ 894,641	\$ 97,986	11.0%	\$ 2,557,386	\$ 2,434,542	\$ 122,844	5.0%
<i>Wyeth</i>												
TOTAL PHARMACEUTICALS	\$ 8,291,749	\$ 8,041,073	\$ 250,676	3.1%	\$ 6,508,893	\$ 5,375,017	\$ 1,133,876	21.1%	\$ 14,800,642	\$ 13,416,090	\$ 1,384,552	10.3%
TOTAL CONSUMER HEALTHCARE	1,564,759	1,539,901	24,858	1.6%	992,627	894,641	97,986	11.0%	2,557,386	2,434,542	122,844	5.0%
TOTAL WYETH	\$ 9,856,508	\$ 9,580,974	\$ 275,534	2.9%	\$ 7,501,520	\$ 6,269,658	\$ 1,231,862	19.6%	\$ 17,358,028	\$ 15,850,632	\$ 1,507,396	9.5%

Note: Certain reclassification adjustments have been made in 2003 in order to conform to the 2004 presentation.

WYETH PHARMACEUTICALS
PREMARIN FAMILY
NET REVENUE
(UNAUDITED)

THREE MONTHS ENDED DECEMBER 31, 2004

	2004	2003	\$ Chg	% Chg	2004 % of Total
<u>Domestic:</u>					
Premarin	\$ 138,918	\$ 161,373	\$ (22,455)	-13.9%	79.1%
Prempro/phase	36,598	40,650	(4,052)	-10.0%	20.9%
Premarin Family	175,516	202,023	(26,507)	-13.1%	100.0%
<u>International:</u>					
Premarin	\$ 25,244	\$ 28,088	(2,844)	-10.1%	60.3%
Prempro/phase	16,601	19,928	(3,327)	-16.7%	39.7%
Premarin Family	41,845	48,016	(6,171)	-12.9%	100.0%
<u>Total:</u>					
Premarin	164,162	189,461	(25,299)	-13.4%	75.5%
Prempro/phase	53,199	60,578	(7,379)	-12.2%	24.5%
Premarin Family	\$ 217,361	\$ 250,039	\$ (32,678)	-13.1%	100.0%

TWELVE MONTHS ENDED DECEMBER 31, 2004

	2004	2003	\$ Chg	% Chg	2004 % of Total
Premarin	\$ 560,539	\$ 872,712	\$ (312,173)	-35.8%	78.0%
Prempro/phase	158,372	199,725	(41,353)	-20.7%	22.0%
Premarin Family	718,911	1,072,437	(353,526)	-33.0%	100.0%
Premarin	98,256	111,082	(12,826)	-11.5%	60.9%
Prempro/phase	63,014	91,828	(28,814)	-31.4%	39.1%
Premarin Family	161,270	202,910	(41,640)	-20.5%	100.0%
Premarin	658,795	983,794	(324,999)	-33.0%	74.8%
Prempro/phase	221,386	291,553	(70,167)	-24.1%	25.2%
Premarin Family	\$ 880,181	\$ 1,275,347	\$ (395,166)	-31.0%	100.0%