

Reconciliation of GAAP and Non-GAAP Information (unaudited)

We recognized a tax charge in the third quarter of 2005 related to the Company's repatriation of \$7.5 billion of international earnings under the provisions of the American Jobs Creation Act (AJCA).

The financial measures listed below are not measures defined by generally accepted accounting principles (GAAP). However, we believe investors should consider these measures as they are consistent with how management evaluates our operational results and trends. Specifically, investors should consider the following with respect to our quarterly results:

- Our third quarter 2006 division operating profit growth; and
- Our third quarter 2005 diluted EPS and 2006 diluted EPS growth amounts without the impact of the AJCA tax charge.

Operating Profit Growth Reconciliation

	12 Weeks Ended 9/9/06	36 Weeks Ended 9/9/06
Total Operating Profit Growth	8.1%	9.9%
Impact of Corporate Unallocated	(2.4)	(1.3)
Division Operating Profit Growth.....	<u>5.7%</u>	<u>8.6%</u>

Diluted EPS Reconciliation

	12 Weeks Ended 9/9/06	12 Weeks Ended 9/3/05	% Change
Reported Diluted EPS	\$0.88	\$0.51	73
Impact of AJCA Tax Charge	—	0.27	
Diluted EPS Excluding AJCA Tax Charge.....	<u>\$0.88</u>	<u>\$0.78</u>	12

	36 Weeks Ended 9/9/06	36 Weeks Ended 9/3/05	% Change
Reported Diluted EPS	\$2.28	\$1.74	31
Impact of AJCA Tax Charge	—	0.27	
Diluted EPS Excluding AJCA Tax Charge.....	<u>\$2.28</u>	<u>\$2.01</u>	13