

QUEST DIAGNOSTICS INCORPORATED AND SUBSIDIARIES
RECONCILIATION OF NON-GAAP MEASURES

The following is a reconciliation of non-GAAP measures presented in the financial highlights to their most comparable measure under generally accepted accounting principles.

	Year Ended December 31,				
	<u>2001</u>	<u>2000</u>	<u>1999</u>	<u>1998</u>	<u>1997</u>
Income from continuing operations	\$161,624	\$105,545	\$ 3,349	\$ 30,096	\$ (19,692)
Add:					
Amortization of goodwill, net of taxes	35,246	35,305	21,295	13,415	13,550
Provision for restructuring and other special charges, net of taxes	-	-	44,118	-	39,881
Loss on debt extinguishment, net of taxes	<u>25,207</u>	<u>2,896</u>	<u>2,139</u>	<u>-</u>	<u>-</u>
Adjusted income from continuing operations	<u>\$222,077</u>	<u>\$143,746</u>	<u>\$ 70,901</u>	<u>\$ 43,511</u>	<u>\$ 33,739</u>
 Diluted earnings per common share					
Income from continuing operations	\$ 0.83	\$ 0.56	\$ 0.03	\$ 0.25	\$ (0.17)
Adjusted income from continuing operations	\$ 1.13	\$ 0.76	\$ 0.49	\$ 0.36	\$ 0.29
Weighted average number of common shares outstanding - diluted	195,779	188,601	143,309	120,916	116,752