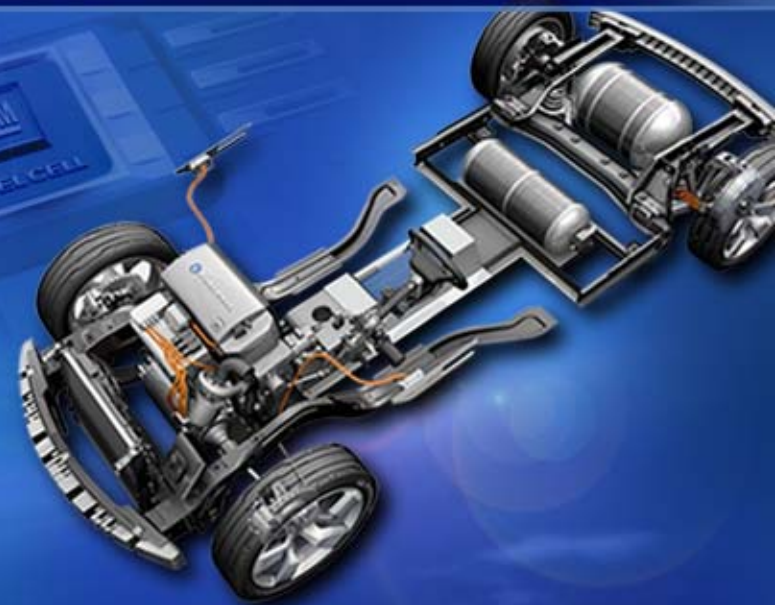


Fuel Cell-Electric Vehicles



Larry Burns

Vice President, Research & Development and Strategic Planning

Forward Looking Statements

In the following presentation and in related comments by General Motors management, we will use words like "expect," "anticipate," "estimate," "forecast," "goal," "project," "targets" and similar expressions to identify forward looking statements that represent our current judgments about possible future events. We believe these judgments are reasonable, but actual results may differ materially due to a variety of important factors.

Among other items, such factors might include: the pace of introductions and market acceptance of new products; relationships with our labor unions, changes in the competitive environment and the effect of competition on our markets, including on our pricing policies; price increases or shortages of fuel; and changes in laws, regulations or government policies affecting our vehicles.

GM's most recent annual report on Form 10-K and quarterly reports on Form 10-Q provide information about these factors, which may be revised or supplemented in future reports to the SEC on Form 10-Q or 8-K.

We caution investors not to place undue reliance on our forward-looking statements. Except where expressly required by law, we undertake no obligation to update publicly or otherwise revise any forward-looking statements, whether as a result of new information, future events or other factors.

Technology Progress – 2000 to 2007

	Improvement Factor	Auto-Competitive Status
Fuel Cell Stack		
• Power	2X	√
• Gravimetric Density	5.5X	√
• Volumetric Density	3.5X	√
Fuel Cell System Complexity		
• Number of Parts	12X	√
• Number of Assemblies	3X	√
Electric Traction System		
• Power	2X	√
• Gravimetric Density	1.3X	√
• Volumetric Density	1.4X	√
Durability	30X	Significant Progress
Vehicle Range (Hydrogen Storage)	3X	√
Fuel Cell Propulsion System Cost	4.5X	Significant Progress

Fuel Cell-Electric Vehicle Status

- Industry leading power density
- Viable hydrogen storage technology available
- Increasingly confident that we can meet automotive-competitive targets – \$50/kW, 150,000-mile life, 300-mile range
- Large and growing body of evidence suggesting that hydrogen can compete with gasoline for automobiles