

# GENERAL DYNAMICS

## Code of Ethics for Financial Professionals

This Code of Ethics for Financial Professionals (this “Code”) applies to the Chief Executive Officer, Chief Financial Officer, Controller and any person performing similar functions for General Dynamics Corporation or any of its subsidiaries (each a “Covered Executive”). Like all of our employees, Covered Executives are expected to conduct themselves in accordance with the very highest standards of ethical conduct and to comply with all applicable legal and regulatory requirements. This Code is intended to supplement our other policies and procedures, including our *Standards of Business Ethics and Conduct* handbook.

As a Covered Executive, you will:

- a) Avoid conflicts of interest;
- b) Engage in honest and ethical conduct, including the ethical handling of any actual or apparent conflicts of interest between personal and professional relationships;
- c) Produce full, fair, accurate, timely and understandable disclosure in all reports and documents that our company or its subsidiaries files with, or submits to, the Securities and Exchange Commission and other regulators, and in other public communications made by our company and its subsidiaries;
- d) Comply with applicable governmental laws, rules and regulations, as well as the rules and regulations of private and public regulatory agencies and organizations to which our company is subject; and
- e) Promptly report any violations of this Code to our Legal Department or to any of the parties or into the channels listed in the General Dynamics *Standards of Business Ethics and Conduct* handbook.

You are prohibited from directly or indirectly taking any action to fraudulently influence, coerce, manipulate or mislead the independent public auditors for our company for the purpose of rendering the financial statements of our company misleading.

You are expected to proactively promote ethical behavior and you will be held accountable for any violations of this Code, with consequences up to and including termination of employment.

Any amendment or waiver of this Code may be made only by the board of directors of our company or a committee of the board and will be publicly disclosed if required by law or stock exchange requirement.

If you have any questions regarding the best course of action in a particular situation, you should promptly contact our Legal Department. You may choose to remain anonymous in reporting a possible violation of this Code.

Effective as of December 3, 2003