

TRA RIGHTS TRUST - SUMMARY STATEMENT OF CHANGES IN NET TRUST ASSETS

	Period from Inception through 12/31/01	Year ended 12/31/02	Year ended 12/31/03	Year ended 12/31/04	Year ended 12/31/05	Year ended 12/31/06	Summary Totals
Contribution by Seagate Acquirers	\$150,000,000	\$0	\$0	\$0	\$0	\$0	\$150,000,000
Additional Contribution	\$3,849,796	\$0	\$0	\$0	\$0	\$0	\$3,849,796
Additional Contribution	\$0	\$422,287	\$0	\$0	\$0	\$0	\$422,287
<u>Additions</u>							
Income tax refunds including relating interest	\$50,118,459	\$1,612,004	\$10,341,430	\$342,071,687	\$15,215,859	\$19,139,059	\$438,498,498
Proceeds from legal settlements	\$0	\$0	\$0	\$9,787,500	\$1,116,761	\$0	\$10,904,261
Interest & dividends from investments	\$8,420,046	\$2,330,975	\$1,425,848	\$1,576,171	\$1,205,143	\$1,487,858	\$16,446,041
Total Additions	\$58,538,505	\$3,942,979	\$11,767,278	\$353,435,358	\$17,537,763	\$20,626,917	\$465,848,800
<u>Deductions and Payments</u>							
Income tax payments including interest	\$0	\$0	\$168,851	\$12,125,541	\$720,810	\$19,966	\$13,035,168
Tax payments to Veritas for income tax	\$10,504,312	\$1,102,059	\$3,661,480	\$62,686	\$8,041,802	\$6,196,794	\$29,569,133
<u>Fees & Expenses</u>							
Trustee fees	\$787,500	\$600,000	\$600,000	\$3,109,000	\$204,000	\$204,000	\$5,504,500
Administrative expense	\$130,257	\$151,479	\$80,849	\$182,366	\$189,118	\$180,000	\$914,069
Professional fees	\$567,174	\$521,897	\$572,673	\$1,907,625	\$1,199,828	\$171,596	\$4,940,793
Total Fees & Expenses	\$1,484,931	\$1,273,376	\$1,253,522	\$5,198,991	\$1,592,946	\$555,596	\$11,359,362
Distributions to TRA shareholders	\$28,749,299	\$17,000,000	\$0	\$454,212,847	\$27,000,000	\$14,000,000	\$540,962,146
Net change in Trust assets	\$171,649,759	(\$15,010,169)	\$6,683,425	(\$118,164,707)	(\$19,817,795)	(\$145,439)	\$25,195,074
Net Trust assets at end of year	\$171,649,759	\$156,639,590	\$163,323,015	\$45,158,308	\$25,340,513	\$25,195,074	\$25,195,074