



CATCHER™

Command + Control + Communicate

An Overview of Catcher

Catcher Holdings, Inc - Confidential - September 2006

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Safe Harbor Statement

“Certain matters discussed in this presentation are forward-looking statements intended to qualify for the safe harbors from liability established by the Private Securities Litigation Reform Act of 1995. In particular, the Company's statements regarding trends in the marketplace and potential future results are examples of such forward-looking statements. The forward-looking statements include risks and uncertainties, including, but not limited to, the timing of projects due to the variability in size, scope and duration of projects, estimates made by management and other factors, including general economic conditions and regulatory developments, not within the Company's control. The factors discussed herein and expressed from time to time in the Company's filings with the Securities and Exchange Commission could cause actual results and developments to be materially different from those expressed in or implied by such statements. The forward-looking statements are made only as of the date of this presentation and the Company undertakes no obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.”

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**Communications
And
Telemetry
Computing
Handheld for
Emergency
Response**



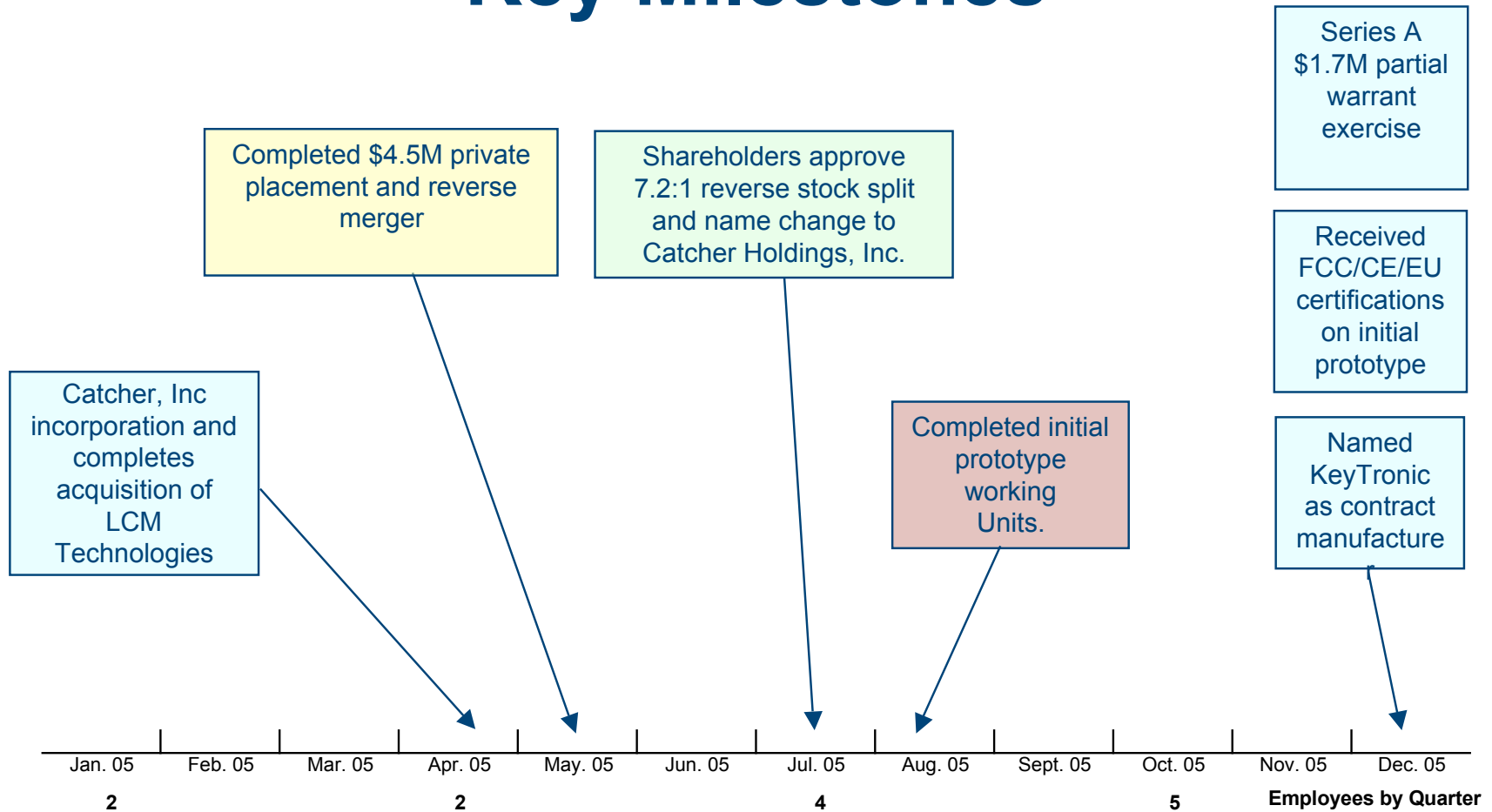
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Key Milestones

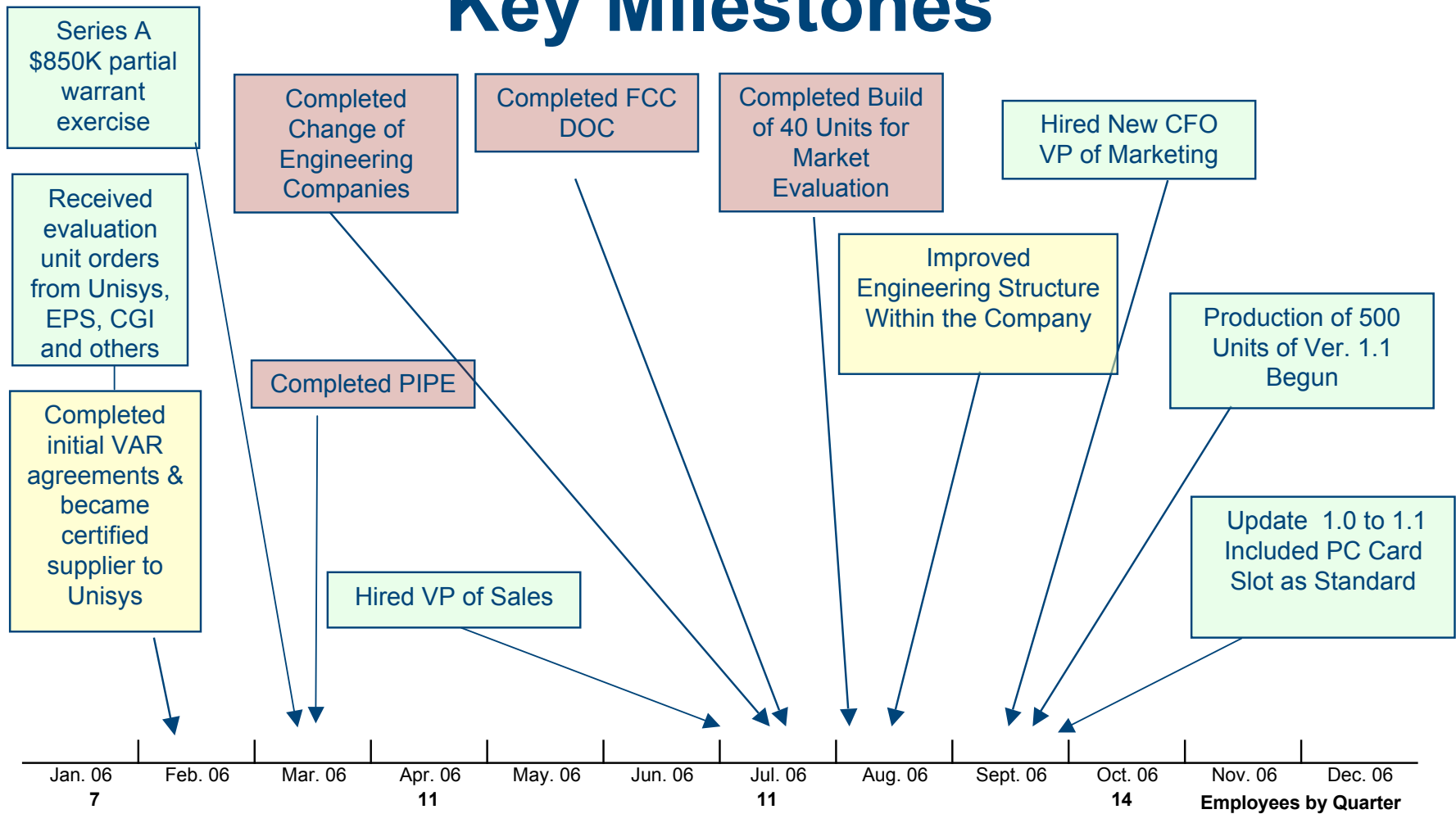


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Key Milestones



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Additional Milestones

- New VAR Agreements Signed:
 - Sol Logic
 - L3 Communications
- Received Evaluation Unit Orders from Raytheon
- Written into key DHS pilot program
- Established Partner Agreements:
 - ImageWare
 - L3 Communications
- VAR's planning field test for CATCHER™ in war zones
- Joining VAR's in DHS pilot programs



Raytheon

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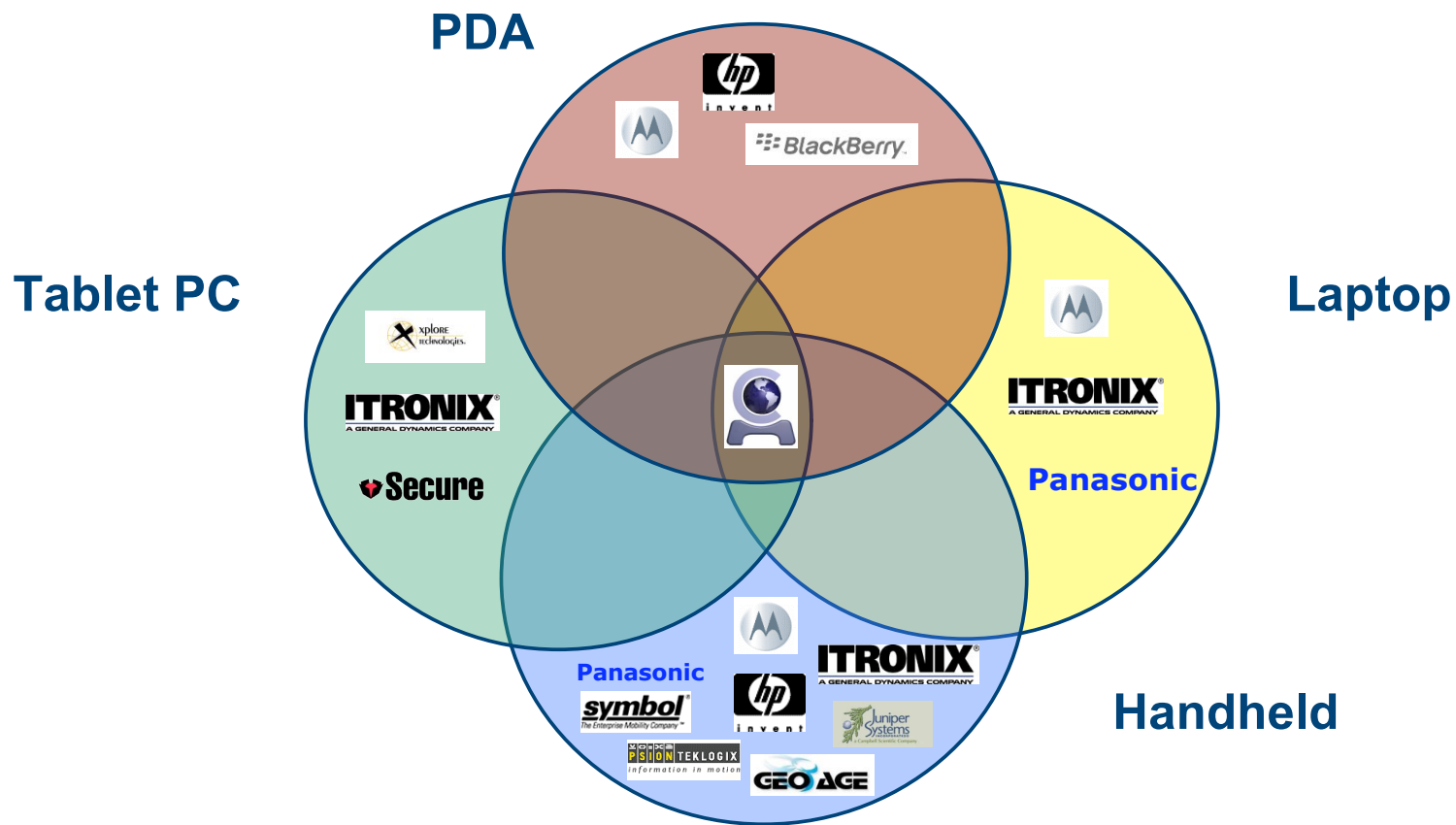
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CATCHER™ Market Position



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The All In One Solution

Dual Video Cameras



Laptop PC Made to be Rugged



Digital Cameras

PDA



Pocket PC



Voice Recorder



Fingerprint Reader



Tablet PC Made to be Rugged



GPS



Cellular Phone Multiple Protocol Options

All in One Unit, Fully Integrated, Less Cost, Easier to Use





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Competitive Advantages

- The Only Unit that Combines all These Features into One Unit
- Provisional patent on Digital Watermarking
- Pending patent on the Main Unit
- Unique Console Application Software Allows Unit to Communicate With Remote Servers and to be Observed and Tracked by Servers. Remote Unit Kill Feature in Case of Abduction
- Single Point for Training and Logistics
- Standard Sun Light Readable Display
- Windows XP Professional Full Version



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Target Markets

Catcher, Inc. markets the CATCHER™ through a network of Value Added Resellers. Not sold to consumers. CATCHER™ was designed for such end-users as:

- First Responders, Intelligence Gatherers, and War-Fighters
- Healthcare - Telemedicine - Remote Medical Services
- Construction - High Rise - Offshore - Inspections
- Security - Biometric Identification
 - Iris Scanning* - Fingerprint Scanning - Facial Recognition*
- Insurance - Field Assessment - Claims Adjustment

* means through VAR supplied software





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Size of Market

The worldwide enterprise mobile device platform marketplace comprised of:

- Commercial-grade
- Semi-rugged
- Rugged, and
- Fully rugged

form factor products – estimated to reach \$12.3 billion in 2005. It is anticipated to grow relatively robustly with shipment growth forecast at over 15% Compounded Annual Growth Rate (CAGR) through 2009.

If Catcher, Inc. could capture only 1% of the market it would equal approximately \$123,000,000 of revenue.

According to Venture Development Corporation, “Enterprise Mobility Solutions: Mobile Offering Analyses”, 2nd Edition, Publication date October 2005:



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Go To Market Strategy

- Access market through Value Added Resellers (VAR's)
 - VAR's give us leverage and alacrity in going to market
 - VARs will provide first line service and support
- Many VAR's have existing agreements calling for Tablets/PDA's
- VAR's install "value-added" software on to the CATCHER™
- Sales supported by:
 - Business development
 - Field tech support
 - Manufacturer's reps
 - Jointly attended trade shows (ASIS)
 - Public relations and advertising
- Suggested retail of \$6,995. Cost to VAR dependent on volume

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Why We Sell Through VAR's

- Direct is too expensive to support
- If sold direct, too small and too new to be taken seriously
- Not a consumer electronics product
- Doesn't work in traditional distribution
- Speed to market is critical
- VAR's add value to the product to lock in their clients with our device and their software
- VAR's have existing buyers in mind when they sign with us

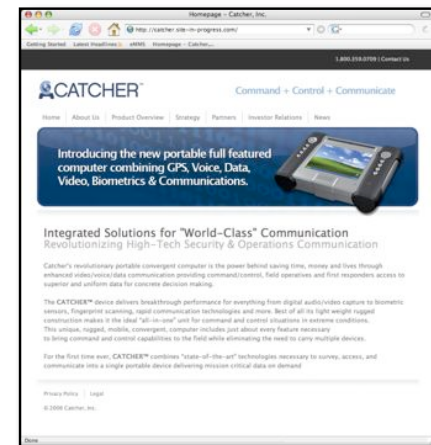


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Marketing, Consistent Look & Feel

- New Cards
- New Website
- New Product Brochure
- New PowerPoint Design
- Trade Shows Over the Next Year
- Advertising to the VAR Market
- More Aggressive Release Schedule on PR
- Researching Channel Diversification



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Product Development Path

Version 1.0

- ✓ 40 units produced
- ✓ Used for evaluation
- ✓ Proof of concept completed
- ✓ Received positive feedback
- ✓ Received product enhancement suggestions
- ✓ Used to test 3rd party software
- ✓ Successful tests completed



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CATCHER™ Version 1.1

Intel Pentium® M 1.4 GHz

Running Microsoft Windows XP Pro with Pen and Tablet Extensions



Device Characteristics:

- Built to be tested to MIL-STD 810F Testing Qualifications
- Intel Pentium® M 1.4 GHz
- 40 Gigabyte Hard Drive, 2 Gigabyte of RAM
- Microsoft Windows XP Professional
- Pen and Tablet Extensions
- 5.8 lbs. with 2 batteries, 3.8 lbs. without
- Ops range -30° c to 55° c (-22F to 131F)
- Operates in 98% humidity
- Shock resistant up to 55 G's
- Dimensions: 8" Wide, 7" Tall, 2.5" Thick
- UL & FCC Certified

Biometric Capture Features:

- Fingerprint Scanner
- Digital Voice Recorder
- Full Motion Video Capture (30 FPS)
- Digital Still Image Capture
- Global Positioning System (GPS) Watermark
- 2 Digital Cameras (front and rear)
- 6.4" Sunlight Readable Display (VGA)
- Speaker, Microphone, and Headset Jack

Communications Capabilities:

- 10/100/1000 Wired Ethernet™ Port
- 802.11 b/g Wi-Fi
- Bluetooth™ version 1.2
- Global Positioning System (GPS)
- Optional Cellular - CDMA - GSM
- Optional Proprietary Radio Frequencies
- Proprietary Multi-Band Antenna
- Emergency Alert Theft Protection System
- Added PCMCIA Card Slot

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The Future of CATCHER™

- Lighter
- Faster
- Smaller
- Thinner
- More Features
- More Memory
- Wider Operating Range
- Lower ex-Factory Cost



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Sales



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Executive Management

Charles Sander, Director, President and Chief Executive Officer*

Mr. Sander has more than 37 years' experience in the technology deployment arena. Mr. Sander comes to Catcher from Unisys Corporation's Global Transportation Unit where he was Vice President and Partner and headed Unisys' Airports business practice worldwide. Mr. Sander has held several other leadership positions throughout his career. From September 2000 to June 2002, Mr. Sander was Vice President for Aviation Sales at Scanz Communications, Inc.

Ira Tabankin, Chairman, Director, Secretary and Chief Technology Officer*

Ira Tabankin has more than 35 years' experience developing and launching new products. He led the Calculator Systems and Product Planning and Development divisions for SHARP Electronics from 1973 to 1987. From 1987 to 1991, Mr. Tabankin was a Group Vice President at NovAtel Communications where he oversaw all subscriber development, including cell phone design, product marketing, and distribution modeling.

Debra Hoopes, Chief Financial Officer

Former Chief Financial Officer of Intersections Inc., a publicly traded provider of branded and fully customized identity management solutions Chief Financial Officer of Compel Holdings, Inc., a private company that sold and installed telephony, voice-over-internet-protocol, data networking and cable infrastructure for enterprise and government customers. Chief Financial Officer and co-founder of CityNet Telecommunications, Inc., a start-up company and wholesaler of last-mile dark fiber carrier in the U.S. and Europe. Ms. Hoopes is a certified public accountant and holds an M.B.A. from George Washington University.

*Board Members



Additional Management

T. Michael Grady, Vice-President of Sales

- Mr. Grady has 27 years of experience in IT sales, both in government and commercial markets
- Mr. Grady represented 3 companies simultaneously in the capacity of a sales and business development
- He is also a Director on the Board of Airtime Manager, Inc.
- VP of Government Affairs for Digital Lightwave, Inc, Director of Government Sales for Incert Software, and Director of Government Sales for Windward Consulting Group

Kyle S. Brown, Vice-President of Marketing

- Former Vice-President of Marketing for Z-Tel Technologies, Inc.,
- Former Director of Marketing for Premiere Technologies, Inc., an enhanced telecommunications service provider that also did an

Gary Rogers, Director of Project Management

Matt Holmes, Director of Hardware Engineering



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Independent Board Members

Rear Admiral (retired) Cathal Flynn - Director/Chair of Nomination and Corporate Governance Committee

Cathal Flynn served in the United States Navy for 30 years, and was the first Navy SEAL to achieve flag rank in 1985. He served in many capacities rising to the rank of Director of Plans and Policy, US Special Operations Command, and Deputy Assistant Secretary of Defense for Special Operations. His role of Director provides Catcher with strong vision and leadership, as well as guidance and direction for working in the defense community. After retiring from the Navy in 1990, Rear Admiral Flynn joined SAIC, where he concurrently served on committees of the National Research Council and the Defense Science Board. From 1993 to 2000, Rear Admiral Flynn was the Associate Administrator for Civil Aviation Security at the Federal Aviation Administration. Since early 2001, Admiral Flynn has acted as an independent consultant to numerous clients, in the area of civil aviation security.

Dr. H. Clayton Foushee, Jr. - Director/Chair of Compensation Committee

Dr. Clayton Foushee has a wealth of experience in the aviation, operations, legislation, safety and security fields, including 12 years of government service at the NASA and the Federal Aviation Administration, where he was Chief Scientific and Technical Advisor. Prior to these positions, Dr. Foushee spent a decade Northwest Airlines, first as Managing Director of Flight Procedures, Training and Standards, then as Vice President of Flight Operations, and finally as Vice President of Regulatory Affairs. From 2002 until 2005, Dr. Foushee was Vice President and Partner at the Unisys Corporation Global Transportation Division, where he managed major strategic transportation projects and coordinated public and private industry initiatives with the US Congress. Since then, Dr. Foushee has been a Partner and Director for the Washington, D.C. law firm, Zuckert, Scoutt and Rasenberger (ZSR), L.L.P. and President of Farragutt International, L.L.C., the consulting division of ZSR.

Harry Casari – Director/ Chair of Audit Committee

From 1969 to 1995, Mr. Casari was a Partner with Ernst & Young, and In charge of the Entrepreneurial Services Dept until he retired. Mr. Casari currently serves as a director for companies including, Cohu, Inc.- Publicly-held- Largest U.S. based manufacturer of test handling equipment for the semi-conductor industry (member of the audit committee and compensation committee chairman); Meade Instruments- Publicly –held-Chairman of the Board and Audit committee. Orange 21 Inc.- Publicly-held- Developer and marketer of premium products (sunglasses and snow goggles) for the action sports and youth life-style markets. (chairman of the audit committee); and Cartronics, Inc.- Manufacturer of electric solutions for shopping cart loss and consumer theft. (audit committee chairman). He has also served previously as director for public and non-public companies including Infrasonics, Inc; Redi-care Centers; Mail Boxes, Etc; Pharmingen, Inc; Novatek Laser Systems, Inc; Molecular Metallurgy, Inc; Intraluminal Therapeutics, Inc; and Lynx Golf..

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Summary

- CATCHER™ is a unique integrated device replacing need, cost, and handling of multiple products to deliver the same services
- Initial units have generated strong interest and lead to a variety of VAR and partner agreements
- Sales and Marketing has been enhanced with new hires and development of diversified distribution plans
- Additional capital will enable Catcher Holdings, Inc. to meet its plan and goals

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