

Investor Fact Book

2010/2011

MHP

Principal Executives

Harold McGraw III

Chairman, President and
Chief Executive Officer

Corporate

Robert J. Bahash

Executive Vice President and
Chief Financial Officer

Bruce D. Marcus

Executive Vice President and
Chief Information Officer

David L. Murphy

Executive Vice President
Human Resources

D. Edward Smyth

Executive Vice President,
Corporate Affairs and
Executive Assistant to the
Chairman, President and CEO

Charles L. Teschner, Jr.

Executive Vice President
Global Strategy

Kenneth M. Vittor

Executive Vice President and
General Counsel

Operations

Peter C. Davis

President
McGraw-Hill Education

Deven Sharma

President
Financial Services

Glenn S. Goldberg

President
Information & Media

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This document includes certain forward-looking statements about our businesses and our prospects, new products, sales, expenses, tax rates, cash flows, prepublication investments and operating and capital requirements. Such forward-looking statements include, but are not limited to: the strength and sustainability of the U.S. and global economy; the duration and depth of the current recession; Educational Publishing's level of success in 2010 adoptions and in open territories and enrollment and demographic trends; the level of educational funding; the strength of School Education including the testing market, Higher Education, Professional and International publishing markets and the impact of technology on them; the level of interest rates and the strength of the economy, profit levels and the capital markets in the U.S. and abroad; the level of success of new product development and global expansion and strength of

domestic and international markets; the demand and market for debt ratings, including corporate issuance, CDO's, residential and commercial mortgage and asset-backed securities and related asset classes; the continued difficulties in the credit markets and their impact on Standard & Poor's and the economy in general; the regulatory environment affecting Standard & Poor's; the level of merger and acquisition activity in the U.S. and abroad; the strength of the domestic and international advertising markets; the strength and the performance of the domestic and international automotive markets; the volatility of the energy marketplace; the contract value of public works, manufacturing and single-family unit construction; the level of political advertising; and the level of future cash flow, debt levels, manufacturing expenses, distribution expenses, prepublication, amortization and depreciation expense, income tax rates, capital, technology, restructuring charges and other expenditures and prepublication cost investment.

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