

SYBASE, INC.
CONDENSED CONSOLIDATED STATEMENTS OF INCOME
(UNAUDITED)

	Three Months Ended December 31,		Twelve Months Ended December 31,	
(In thousands, except per share data)	2007	2006	2007	2006
Revenues:				
License fees	\$ 112,866	\$ 100,383	\$ 344,807	\$ 326,751
Services	143,490	137,841	544,209	531,172
Messaging	38,848	18,240	136,514	18,240
	295,204	256,464	1,025,530	876,163
Costs and expenses:				
Cost of license fees	14,610	13,658	53,114	50,540
Cost of services	40,826	38,591	157,790	152,962
Cost of messaging	23,375	11,097	82,598	11,097
Sales and marketing	73,089	72,074	266,995	263,281
Product development and engineering	38,159	37,643	152,571	149,510
General and administrative	33,912	28,988	129,319	106,025
Amortization of other purchased intangibles	3,492	2,660	13,783	7,331
Cost of restructure	827	1,514	797	1,653
	228,290	206,225	856,967	742,399
Operating income	66,914	50,239	168,563	133,764
Interest income and expense and other, net	5,520	6,423	21,377	27,634
Minority interest	32	(81)	12	(81)
	72,466	56,581	189,952	161,317
Income before income taxes	72,466	56,581	189,952	161,317
Provision for income taxes	(1,078)	30,187	41,102	66,253
	71,388	26,394	148,850	95,064
Net income	\$ 73,544	\$ 26,394	\$ 148,850	\$ 95,064
Basic net income per share	\$ 0.83	\$ 0.29	\$ 1.65	\$ 1.06
Shares used in computing basic net income per share	88,381	90,421	90,019	89,557
Diluted net income per share	\$ 0.81	\$ 0.28	\$ 1.61	\$ 1.03
Shares used in computing diluted net income per share	91,159	93,344	92,598	92,251