

SYBASE, INC.
CONSOLIDATED STATEMENT OF OPERATIONS BY SEGMENT
FOR THE THREE MONTHS ENDED DECEMBER 31, 2007
(UNAUDITED)

(In thousands, except per share data)

Revenues:	Infrastructure Platform Group	iAnywhere Solutions	Sybase 365	Eliminations	Consolidated Total
License fees					
Infrastructure	\$ 79,353	\$ 38	\$ 5	\$ -	\$ 79,396
Mobile and Embedded	11,865	21,605	-	-	33,470
Subtotal license fees	91,218	21,643	5	-	112,866
Intersegment license revenue:	101	9,887	-	(9,988)	-
Total license fees	91,319	31,530	5	(9,988)	112,866
Services					
Direct service revenue	130,384	13,102	4	-	143,490
Intersegment service revenue	227	7,722	-	(7,949)	-
Total services	130,611	20,824	4	(7,949)	143,490
Messaging	-	-	38,848	-	38,848
Total revenues	221,930	52,354	38,857	(17,937)	295,204
Total allocated costs and expenses before cost of restructure and amortization of other purchased intangibles and purchased technology	161,197	36,731	33,438	(17,937)	213,429
Operating income before cost of restructure and amortization of other purchased intangibles and purchased technology	60,733	15,623	5,419	-	81,775
Operating income before cost of restructure and amortization of other purchased intangibles and purchased technology as a percentage of total revenue	27%	30%	14%	0%	28%
Cost of restructure - 2007 Activity	17	-	-	-	17
Amortization of other purchased intangibles	527	1,030	1,935	-	3,492
Amortization of purchased technology	403	2,142	974	-	3,519
Operating income before unallocated costs	\$ 59,786	\$ 12,451	\$ 2,510	\$ -	\$ 74,747
Other unallocated costs					7,833
Operating income after unallocated costs					66,914
Interest income and expense and other, net					5,520
Minority interest					32
Income before income taxes					72,466
Provision for income taxes					(1,078)
Net income					\$ 73,544
Basic net income per share					\$ 0.83
Shares used in computing basic net income per share					88,381
Diluted net income per share					\$ 0.81
Shares used in computing diluted net income per share					91,159

SYBASE, INC.
CONSOLIDATED STATEMENT OF OPERATIONS BY SEGMENT
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2007
(UNAUDITED)

(In thousands, except per share data)

	Infrastructure Platform Group	iAnywhere Solutions	Sybase 365	Eliminations	Consolidated Total
Revenues:					
License fees					
Infrastructure	\$ 238,336	\$ 511	\$ 22	\$ -	\$ 238,869
Mobile and Embedded	36,744	69,194	-	-	105,938
Subtotal license fees	275,080	69,705	22	-	344,807
Intersegment license revenues	384	30,627	-	(31,011)	-
Total license fees	275,464	100,332	22	(31,011)	344,807
Services					
Direct service revenue	496,198	48,007	4	-	544,209
Intersegment service revenues	445	29,002	-	(29,447)	-
Total services	496,643	77,009	4	(29,447)	544,209
Messaging	-	-	136,514	-	136,514
Total revenues	772,107	177,341	136,540	(60,458)	1,025,530
Total allocated costs and expenses before cost of restructure and amortization of other purchased intangibles and purchased technology	600,462	140,301	123,454	(60,458)	803,759
Operating income before cost of restructure and amortization of other purchased intangibles and purchased technology	171,645	37,040	13,086	-	221,771
Operating income before cost of restructure and amortization of other purchased intangibles and purchased technology as a percentage of total revenue	22%	21%	10%	0%	22%
Cost of restructure - 2007 Activity	(13)	-	-	-	(13)
Amortization of other purchased intangibles	2,108	4,168	7,507	-	13,783
Amortization of purchased technology	1,611	8,222	3,758	-	13,591
Operating income before unallocated costs	\$ 167,939	\$ 24,650	\$ 1,821	\$ -	\$ 194,410
Other unallocated costs					25,847
Operating income after unallocated costs					168,563
Interest income and expense and other, net					21,377
Minority interest					12
Income before income taxes					189,952
Provision for income taxes					41,102
Net income					<u>\$ 148,850</u>
Basic net income per share					<u>\$ 1.65</u>
Shares used in computing basic net income per share					<u>90,019</u>
Diluted net income per share					<u>\$ 1.61</u>
Shares used in computing diluted net income per share					<u>92,598</u>