



REVENUE & INCOME FROM CONTINUING OPERATIONS

(\$ Millions)

REVENUE FROM CONTINUING OPERATIONS		2005					2006				
		Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Total Year
OILFIELD SERVICES	North America	\$ 867.6	\$ 906.7	\$ 945.5	\$ 1,040.5	\$ 3,760.3	\$ 1,225.5	\$ 1,266.4	\$ 1,345.6	\$ 1,435.9	\$ 5,273.4
	Latin America	469.5	553.7	569.1	616.8	2,209.1	594.1	665.8	629.0	674.5	2,563.4
	Europe/CIS/Africa	750.6	825.0	944.5	1,013.2	3,533.3	1,000.3	1,180.1	1,266.8	1,370.5	4,817.7
	Middle East & Asia	668.0	730.5	773.6	860.5	3,032.6	863.4	974.7	1,018.8	1,103.2	3,960.1
	Eliminations & Other	23.7	27.9	26.4	34.9	112.9	28.2	39.7	39.2	45.6	152.7
		2,779.4	3,043.8	3,259.1	3,565.9	12,648.2	3,711.5	4,126.7	4,299.4	4,629.7	16,767.3
WESTERNGECO		378.1	383.2	436.1	464.4	1,661.8	529.5	562.1	659.0	720.5	2,471.1
Eliminations & Other		1.6	1.6	2.9	(6.9)	(0.8)	(2.0)	(2.0)	(3.6)	(0.3)	(7.9)
Revenue from Continuing Operations		\$ 3,159.1	\$ 3,428.6	\$ 3,698.1	\$ 4,023.4	\$ 14,309.2	\$ 4,239.0	\$ 4,686.8	\$ 4,954.8	\$ 5,349.9	\$ 19,230.5

INCOME FROM CONTINUING OPERATIONS		2005					2006				
		Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Total Year
OILFIELD SERVICES	North America	\$ 203.1	\$ 233.7	\$ 218.7	\$ 277.6	\$ 933.1	\$ 375.3	\$ 376.0	\$ 410.5	\$ 442.1	\$ 1,603.9
	Latin America	64.4	83.7	91.6	90.2	329.9	96.0	128.1	129.5	141.8	495.4
	Europe/CIS/Africa	123.5	153.7	200.8	225.8	703.8	209.9	293.7	335.0	358.6	1,197.2
	Middle East & Asia	174.5	206.4	225.7	264.2	870.8	270.6	322.1	331.9	364.2	1,288.8
	Eliminations & Other	(6.8)	(4.0)	(15.2)	(6.2)	(32.2)	(3.2)	3.9	6.5	10.4	17.6
		558.7	673.5	721.6	851.6	2,805.4	948.6	1,123.8	1,213.4	1,317.1	4,602.9
WESTERNGECO		63.6	57.6	85.5	109.9	316.6	158.3	179.5	242.3	273.2	853.3
Eliminations		(51.5)	(55.6)	(62.8)	(63.2)	(233.1)	(73.5)	(85.0)	(101.5)	(86.5)	(346.5)
Pretax Operating Income		570.8	675.5	744.3	898.3	2,888.9	1,033.4	1,218.3	1,354.2	1,503.8	5,109.7
Interest Income		18.9	23.0	26.1	29.5	97.5	34.7	28.3	24.2	26.1	113.3
Interest Expense		(44.1)	(47.9)	(47.8)	(47.1)	(186.9)	(46.1)	(59.7)	(61.1)	(62.2)	(229.1)
Credits (Charges)		133.6	-	17.8	20.8	172.2	-	(45.7)	-	-	(45.7)
Tax expense		(137.7)	(162.1)	(175.0)	(207.1)	(681.9)	(256.6)	(278.5)	(317.4)	(337.1)	(1,189.6)
Minority Interest		(17.1)	(15.3)	(24.6)	(33.8)	(90.8)	(42.9)	(5.8)	-	-	(48.7)
Income from Continuing Operations		\$ 524.4	\$ 473.2	\$ 540.8	\$ 660.6	\$ 2,199.0	\$ 722.5	\$ 856.9	\$ 999.9	\$ 1,130.6	\$ 3,709.9