

XTO ENERGY INC. SELECTED HIGHLIGHTS

	2006	2005	2004	2003	2002
FINANCIAL (in millions, except per share data)					
Total revenues	\$ 4,576	\$ 3,519	\$ 1,948	\$ 1,189	\$ 810
Operating income	\$ 2,672	\$ 1,963	\$ 919	\$ 502	\$ 349
Net income	\$ 1,860 ^(a)	\$ 1,152 ^(b)	\$ 508 ^(c)	\$ 288 ^(d)	\$ 186 ^(e)
Earnings per common share ^(f)					
Basic	\$ 5.10	\$ 3.21	\$ 1.53	\$ 0.96 ^(g)	\$ 0.67
Diluted	\$ 5.03	\$ 3.15	\$ 1.51	\$ 0.95 ^(g)	\$ 0.66
Operating cash flow ^(h)	\$ 3,078	\$ 2,276	\$ 1,286	\$ 792	\$ 516
Total assets	\$ 12,885	\$ 9,857	\$ 6,110	\$ 3,611	\$ 2,648
Long-term debt	\$ 3,451	\$ 3,109	\$ 2,043	\$ 1,252	\$ 1,118
Total stockholders' equity	\$ 5,865	\$ 4,209	\$ 2,599	\$ 1,466	\$ 908
Common shares outstanding at year-end ^(f)	367.6	363.6	347.2	312.3	282.2
PRODUCTION (in thousands, except per unit data)					
Average daily production					
Gas (Mcf)	1,186.3	1,033.1	834.6	668.4	513.9
Natural gas liquids (Bbls)	11.9	10.4	7.5	6.5	5.1
Oil (Bbls)	45.0	39.1	22.7	12.9	13.0
Mcfce	1,527.7	1,330.1	1,015.7	784.9	622.5
Average sales price					
Gas (per Mcf)	\$ 7.69	\$ 7.04	\$ 5.04	\$ 4.07	\$ 3.49
Natural gas liquids (per Bbl)	\$ 37.03	\$ 34.10	\$ 26.44	\$ 19.99	\$ 14.31
Oil (per Bbl)	\$ 60.96	\$ 47.03	\$ 38.38	\$ 28.59	\$ 24.24
PROVED RESERVES (in millions)					
Gas (Mcf)	6,944.2	6,085.6	4,714.5	3,644.2	2,881.2
Natural gas liquids (Bbls)	53.0	47.4	38.5	34.7	25.4
Oil (Bbls)	214.4	208.7	152.5	55.4	56.3
Mcfce	8,548.6	7,622.2	5,860.3	4,184.9	3,371.9
STOCK PRICES ^(f)					
High	\$ 50.60	\$ 45.16	\$ 26.21	\$ 16.82	\$ 11.35
Low	\$ 36.98	\$ 23.02	\$ 15.01	\$ 10.02	\$ 6.43
Close	\$ 47.05	\$ 42.25	\$ 25.51	\$ 16.33	\$ 10.69
Cash dividends per share	\$ 0.315 ⁽ⁱ⁾	\$ 0.225	\$ 0.090	\$ 0.024 ^(j)	\$ 0.018
Average daily trading volume (in thousands)	3,806	3,602	2,636	1,917	1,538

(a) Includes pre-tax effects of a gain on the distribution of Hugoton Royalty Trust units of \$469 million, income tax expense related to enactment of a new State of Texas margin tax of \$34 million and a derivative fair value gain of \$102 million.

(b) Includes pre-tax effects of a derivative fair value gain of \$13 million, non-cash performance share award compensation of \$34 million, and a gain of \$10 million on the exchange of producing properties.

(c) Includes pre-tax effects of a derivative fair value loss of \$12 million, stock-based incentive compensation of \$89 million and special bonuses totaling \$12 million related to the ChevronTexaco and ExxonMobil acquisitions. Stock-based incentive compensation includes cash compensation of \$22 million related to cash-equivalent performance shares.

(d) Includes pre-tax effects of a derivative fair value loss of \$10 million, a non-cash contingency gain of \$2 million, non-cash performance award compensation of \$53 million, a \$10 million loss on extinguishment of debt, a \$16 million non-cash gain on the distribution of Cross Timbers Royalty Trust units, and a \$2 million after-tax gain on adoption of the accounting standard for asset retirement obligations.

(e) Includes pre-tax effects of a derivative fair value gain of \$3 million, gain on settlement with Enron Corporation of \$2 million, non-cash performance share award compensation of \$27 million and a \$9 million loss on extinguishment of debt.

(f) Adjusted for the four-for-three stock split effected on March 18, 2003, the five-for-four stock split effected on March 17, 2004 and the four-for-three stock split effected on March 15, 2005.

(g) Before cumulative effect of accounting change, earnings per share were \$0.95 basic and \$0.94 diluted.

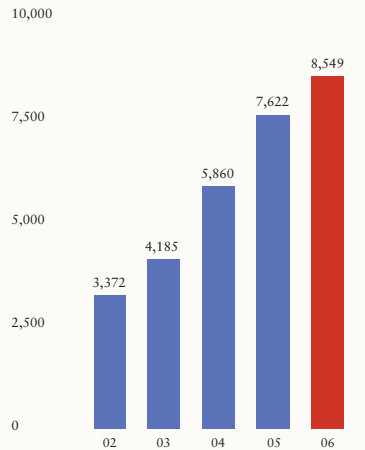
(h) Defined as cash provided by operating activities before changes in operating assets and liabilities, exploration expense and significant cash flow effects of unusual and infrequently occurring items. See Non-GAAP Measures on page 82.

(i) Excludes the May 2006 distribution of all of the Hugoton Royalty Trust units owned by the Company to its stockholders as a dividend with a market value of approximately \$1.687 per common share.

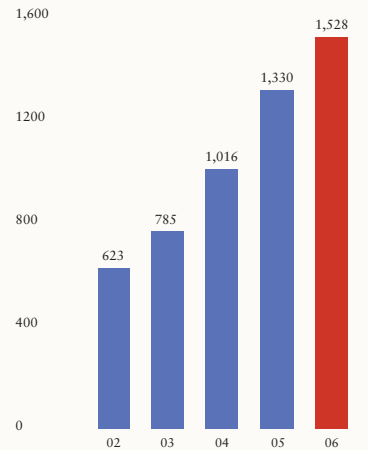
(j) Excludes the September 2003 distribution of all of the Cross Timbers Royalty Trust units owned by the Company to its stockholders as a dividend with a market value of approximately \$0.09 per share.

Glossary is located on page 82.

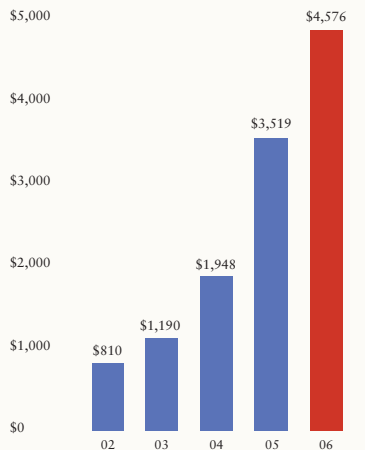
Proved Reserves
(in Bcfe)



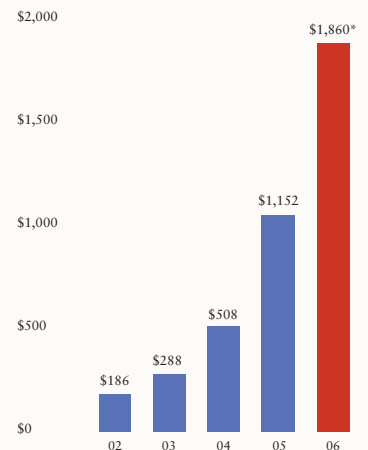
Daily Production
(in MMcfe)



Total Revenue
(in millions)

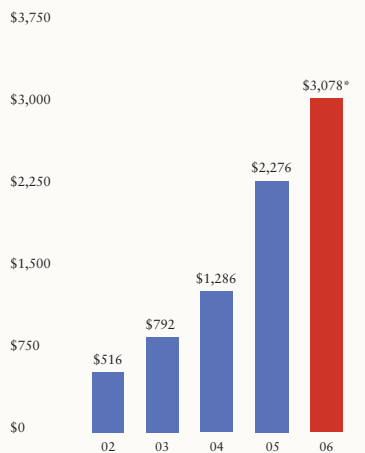


Net Income
(in millions)



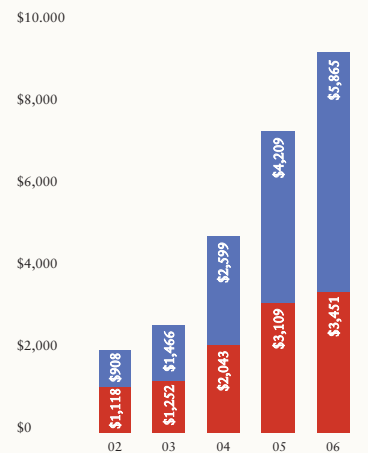
*Includes \$295 million after-tax gain on the distribution of Hugoton Royalty Trust units

Operating Cash Flow
(in millions)



*Excludes \$211 million of current taxes related to gain on the distribution of Hugoton Royalty Trust units

Book Capitalization
(in millions)



Equity
Debt