

BRUNSWICK CORPORATION 2005 HIGHLIGHTS

(Amounts in millions, except percent and per share amounts)	2005	2004	2004-2005 % Change	2003	2003-2004 % Change
Corporate Highlights					
Net sales	\$ 5,923.8	\$ 5,229.3	13%	\$ 4,128.7	27%
Operating earnings ⁽¹⁾	\$ 478.6	\$ 400.7	19%	\$ 221.4	81%
Net earnings ⁽²⁾	\$ 385.4	\$ 269.8	43%	\$ 135.2	100%
Diluted earnings per share ⁽²⁾	\$ 3.90	\$ 2.77	41%	\$ 1.47	88%
Diluted shares	98.8	97.3	2%	91.9	6%
Operating margin ⁽¹⁾	8.1%	7.7%		5.4%	
Total debt-to-capitalization ratio	26.8%	30.2%		31.5%	
Market capitalization at year end	\$ 3,887.1	\$ 4,791.6	(19)%	\$ 2,931.5	63%
Share price at year end	\$ 40.66	\$ 49.50	(18)%	\$ 31.83	56%
Basic shares outstanding at year end	95.6	96.8	(1)%	92.1	5%
Segment Highlights⁽³⁾					
<i>Boat</i>					
Net sales	\$ 2,769.8	\$ 2,271.1	22%	\$ 1,616.9	40%
Operating earnings	\$ 192.1	\$ 149.3	29%	\$ 63.9	NM
Operating margin	6.9%	6.6%		4.0%	
<i>Marine Engine</i>					
Net sales	\$ 2,638.7	\$ 2,353.2	12%	\$ 1,908.9	23%
Operating earnings	\$ 260.7	\$ 243.2	7%	\$ 171.1	42%
Operating margin	9.9%	10.3%		9.0%	
<i>Fitness</i>					
Net sales	\$ 551.3	\$ 558.3	(1)%	\$ 486.6	15%
Operating earnings ⁽¹⁾	\$ 56.3	\$ 45.2	25%	\$ 29.8	52%
Operating margin ⁽¹⁾	10.2%	8.1%		6.1%	
<i>Bowling & Billiards</i>					
Net sales	\$ 464.5	\$ 442.4	5%	\$ 392.4	13%
Operating earnings	\$ 37.2	\$ 41.7	(11)%	\$ 25.6	63%
Operating margin	8.0%	9.4%		6.5%	

(1) Operating earnings and operating margin in 2003 include a \$25.0 million (\$0.18 per share) litigation charge.

(2) Diluted earnings per share in 2005 and 2004 include \$0.33 and \$0.10, respectively, from tax-related items. Diluted earnings per share in 2005 include \$0.32 from the sale of securities. See the Annual Report on Form 10-K included herein.

(3) Segment net sales exclude intercompany eliminations. See Note 4, Segment Information, in the Annual Report on Form 10-K.

Corporate Overview

Brunswick Corporation is a leading producer of marine products and electronics, fitness equipment and bowling and billiards products with some of the world's most recognizable and respected brands. Continuing to expand its global and market presence, Brunswick is built upon a foundation of financial discipline and operational excellence. Brunswick's 27,500 employees worldwide are dedicated to instilling "Genuine Ingenuity" into everything they make and do to deliver for our customers and consumers.

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Whether you choose to just drop anchor or continue on to a destination, Brunswick marine products deliver what you want.