



2012 ANALYST/INVESTOR DAY
December 13, 2012

Ball Room Foyer 7:30-8:00 am	Continental Breakfast and Check-in
Grand Ball Room 8:00-8:05 am	Meeting Nancy Christal Welcome
8:05-8:10 am	Larry Merlo Opening Remarks
8:10-8:45 am	Dave Denton Driving Shareholder Value
8:45-9:05 am	Audience Guidance Q&A Session
9:05-9:10 am	5-minute "Blackberry Break" [stay in room]
9:10-9:35 am	Larry Merlo Industry Overview & Strategic Growth Framework
9:35-9:45 am	Per Lofberg Positioning The PBM For Long-term Success
9:45-10:10 am	Jon Roberts PBM Growth Strategy
10:10-10:30 am	Break



2012 ANALYST/INVESTOR DAY
December 13, 2012

10:35-11:05 am	Mark Cosby Retail Pharmacy Growth Strategy
11:05-11:20 am	Andy Sussman, MD MinuteClinic Growth Strategy
11:20-11:40 am	Troy Brennan, MD, MPH Thriving In A Rapidly-Evolving Health Care System
11:40-11:45 am	Larry Merlo Closing Remarks
11:45-12:15 pm	Audience Strategic Q&A Session
(Approx.) 12:15 pm	Conference Adjourns