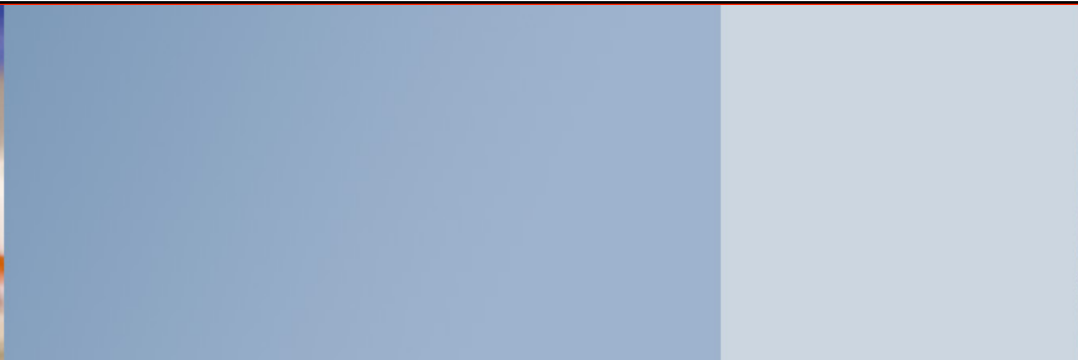


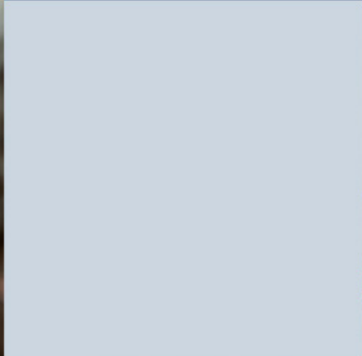
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Analyst Day
December 13, 2012



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Welcome

Nancy Christal

Senior Vice President, Investor Relations

Safe Harbor Statement

During this presentation, we will make certain forward-looking statements that are subject to risks and uncertainties that could cause actual results to differ materially. Accordingly, for these forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the private securities litigation reform act of 1995. We strongly recommend that you become familiar with the specific risks and uncertainties that are described in the "risk factors" section of our annual report on form 10-K for the year ended December 31, 2011 and under the caption "cautionary statement concerning forward looking statements" in our quarterly report on form 10-Q for quarter ended September 30, 2012.

Non-GAAP Financial Measures

Free cash flow

Net earnings

- + Non-cash charges
 - + Working capital change
 - Additions to property and equipment
 - + Proceeds from sale-leasebacks
-

Free cash flow

Adjusted EPS

Earnings (cont. ops) before income tax provision

- + Amortization
 - Income tax provision
 - +/- Dilutive earnings adjustment
 - ÷ Weighted average diluted common shares
-

Adjusted earnings per share (cont. ops)

Note: Working capital change does not include change in short-term debt