

Autodesk, Inc.
Consolidated Balance Sheets
(In thousands)

	April 30, 2003 (Unaudited)	January 31, 2003 (Audited)
ASSETS:		
Current assets:		
Cash and cash equivalents	\$ 179,443	\$ 186,377
Marketable securities	59,047	60,643
Accounts receivable, net	133,596	132,803
Inventories	8,849	12,284
Deferred income taxes	26,579	28,923
Prepaid expenses and other current assets	28,329	28,602
Total current assets	<u>435,843</u>	<u>449,632</u>
Marketable securities	163,297	164,029
Computer equipment, software, furniture and leasehold improvements, at cost:		
Computer equipment, software and furniture	209,902	210,900
Leasehold improvements	32,758	32,913
Less accumulated depreciation	<u>(171,101)</u>	<u>(167,691)</u>
Net	71,559	76,122
Purchased technologies and capitalized software, net	27,574	30,125
Goodwill, net	160,293	155,945
Deferred income taxes	6,059	-
Other assets	7,838	7,797
	<u>\$ 872,463</u>	<u>\$ 883,650</u>
LIABILITIES AND STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable	\$ 43,966	\$ 45,122
Accrued compensation	48,527	44,869
Accrued income taxes	47,322	39,802
Deferred revenues	96,168	93,241
Other accrued liabilities	<u>74,282</u>	<u>86,994</u>
Total current liabilities	<u>310,265</u>	<u>310,028</u>
Deferred income taxes, net	-	1,678
Other liabilities	2,860	2,736
Stockholders' equity:		
Preferred stock	-	-
Common stock and additional paid-in capital	470,041	479,874
Accumulated other comprehensive loss	(11,399)	(11,568)
Deferred compensation	(1,440)	(2,185)
Retained earnings	<u>102,136</u>	<u>103,087</u>
Total stockholders' equity	<u>559,338</u>	<u>569,208</u>
	<u>\$ 872,463</u>	<u>\$ 883,650</u>