

Autodesk, Inc.
Consolidated Statements of Income

(In thousands, except per share data)

	Three Months Ended	
	<u>April 30,</u>	
	2003	2002
	(Unaudited)	
Net revenues	\$ 210,766	\$ 229,327
Costs and expenses:		
Cost of revenues	36,951	40,692
Marketing and sales	85,538	87,336
Research and development	47,392	45,207
General and administrative	34,278	33,159
Amortization of purchased intangibles	-	203
Restructuring and other	-	1,542
	<u>204,159</u>	<u>208,139</u>
Income from operations	6,607	21,188
Interest and other income, net	<u>3,272</u>	<u>2,978</u>
Income before income taxes	9,879	24,166
Provision for income taxes	<u>(2,371)</u>	<u>(6,525)</u>
Net income	<u>\$ 7,508</u>	<u>\$ 17,641</u>
Basic net income per share	<u>\$ 0.07</u>	<u>\$ 0.16</u>
Diluted net income per share	<u>\$ 0.07</u>	<u>\$ 0.15</u>
Shares used in computing basic net income per share	<u>111,775</u>	<u>113,258</u>
Shares used in computing diluted net income per share	<u>113,446</u>	<u>118,402</u>