

Autodesk, Inc.
Consolidated Statements of Income

(In thousands, except per share data)

	Three Months Ended		Year Ended	
	January 31,		January 31,	
	2003	2002	2003	2002
	(Unaudited)		(Audited)	
Net revenues	\$ 195,516	\$ 254,034	\$ 824,945	\$ 947,491
Costs and expenses:				
Cost of revenues	33,425	41,486	140,162	151,203
Marketing and sales	80,474	88,842	331,721	343,508
Research and development	39,957	39,195	172,985	168,574
General and administrative	33,084	33,368	128,929	131,499
Amortization of goodwill and purchased intangibles	26	5,224	299	20,903
Restructuring and other	7,324	16,566	25,887	33,630
	<u>194,290</u>	<u>224,681</u>	<u>799,983</u>	<u>849,317</u>
Income from operations	1,226	29,353	24,962	98,174
Interest and other income, net	2,321	1,745	13,504	19,058
Gain on disposal of affiliate	-	-	-	9,461
Income before income taxes	3,547	31,098	38,466	126,693
Benefit (provision) for income taxes	2,866	(9,329)	(6,562)	(35,169)
Equity in net loss of affiliate	-	-	-	(1,211)
Net income	<u>\$ 6,413</u>	<u>\$ 21,769</u>	<u>\$ 31,904</u>	<u>\$ 90,313</u>
Basic net income per share	<u>\$ 0.06</u>	<u>\$ 0.20</u>	<u>\$ 0.28</u>	<u>\$ 0.83</u>
Diluted net income per share	<u>\$ 0.06</u>	<u>\$ 0.19</u>	<u>\$ 0.28</u>	<u>\$ 0.80</u>
Shares used in computing basic net income per share	<u>112,619</u>	<u>110,382</u>	<u>113,035</u>	<u>108,816</u>
Shares used in computing diluted net income per share	<u>114,161</u>	<u>114,428</u>	<u>114,775</u>	<u>112,276</u>