



Fiscal Year 2004	QTR 1 (1)	QTR 2	QTR 3	QTR 4	YTD2004
Financial Statistics (\$ in millions, except for per share data):					
Net Revenues	\$ 210.8				\$ 210.8
Gross Margin	82%				82%
Operating Expenses	\$ 167.2				\$ 167.2
Operating Margin	3%				3%
Net Income	\$ 7.5				\$ 7.5
Earnings Per Share (diluted)	\$ 0.07				\$ 0.07
Total Cash and Marketable Securities	\$ 401.8				\$ 401.8
Days Sales Outstanding	58				58
Capital Expenditures	\$ 4.1				\$ 4.1
Cash from Operations	\$ 17.3				\$ 17.3
Depreciation and Amortization	\$ 12.3				\$ 12.3
Revenue by Geography (in millions):					
Americas	\$ 92.1				\$ 92.1
Europe	\$ 68.1				\$ 68.1
Asia/Pacific	\$ 50.6				\$ 50.6
Revenue by Division (in millions):					
Design Solutions Group	\$ 172.6				\$ 172.6
Manufacturing Solutions Division	\$ 30.1				\$ 30.1
Infrastructure Solutions Division (formerly GIS)	\$ 22.7				\$ 22.7
Building Solutions Division	\$ 15.9				\$ 15.9
Platform Technology Division & Other	\$ 103.9				\$ 103.9
Discreet	\$ 38.2				\$ 38.2
AutoCAD Statistics:					
New Units of AutoCAD-based Products	48,500				48,500
Upgrade Revenue of AutoCAD-based Products (in millions)	\$ 16.6				\$ 16.6
Installed Base	3,271,800				3,271,800
Headcount:					
Headcount	3,550				3,550
Common Stock Statistics:					
Stock Outstanding (EPS Calculation-diluted)	113,446,000				113,446,000
Stock Repurchased	2,001,000				2,001,000

(1) During the first quarter of fiscal 2004, there were no differences between GAAP and Pro Forma.