

Autodesk, Inc.

Consolidated Statements of Operations

(In thousands, except per share data)

| | Three Months Ended April 30, | |
|--|---------------------------------|------------------|
| | 2001 | 2000 |
| | (Unaudited) | |
| Net revenues | \$ 245,740 | \$ 231,259 |
| Costs and expenses: | | |
| Cost of revenues | 36,725 | 36,726 |
| Marketing and sales | 87,005 | 77,502 |
| Research and development | 46,159 | 40,255 |
| General and administrative | 33,943 | 31,805 |
| Amortization of goodwill and purchased intangibles | 5,307 | 7,788 |
| Nonrecurring credits | 0 | (800) |
| | <u>209,139</u> | <u>193,276</u> |
| Income from operations | 36,601 | 37,983 |
| Interest and other income, net | <u>4,986</u> | <u>2,973</u> |
| Income before income taxes | 41,587 | 40,956 |
| Provision for income taxes | (12,476) | (13,105) |
| Equity in net loss of affiliate | <u>(1,211)</u> | <u>(2,245)</u> |
| Net income | <u>\$ 27,900</u> | <u>\$ 25,606</u> |
| Basic net income per share | <u>\$ 0.52</u> | <u>\$ 0.43</u> |
| Diluted net income per share | <u>\$ 0.50</u> | <u>\$ 0.41</u> |
| Shares used in computing basic net income per share | <u>54,033</u> | <u>59,005</u> |
| Shares used in computing diluted net income per share | <u>55,687</u> | <u>62,583</u> |