

# Autodesk, Inc.

## Pro Forma Consolidated Statements of Operations

(In thousands, except per share data)

	Three Months Ended April 30,	
	2001	2000
	(Unaudited)	
Net revenues	\$ 245,740	\$ 231,259
Costs and expenses:		
Cost of revenues	36,725	36,726
Marketing and sales	87,005	77,502
Research and development	46,159	40,255
General and administrative	33,943	31,805
Total costs & expenses, excluding amortization of goodwill and purchased intangibles and nonrecurring credits	203,832	186,288
Income from operations	41,908	44,971
Interest and other income, net	4,986	2,973
Income before income taxes	46,894	47,944
Provision for income taxes	(14,116)	(15,538)
Equity in net loss of affiliate	(1,211)	(2,245)
Net income	\$ 31,567	\$ 30,161
Basic net income per share	\$ 0.58	\$ 0.51
Diluted net income per share	\$ 0.57	\$ 0.48
Shares used in computing basic net income per share	54,033	59,005
Shares used in computing diluted net income per share	55,687	62,583