

Autodesk, Inc.
Consolidated Statements of Income

(In thousands, except per share data)

	Three Months Ended	
	<u>April 30,</u>	
	2002	2001
	(Unaudited)	
Net revenues	\$ 229,327	\$ 245,740
Costs and expenses:		
Cost of revenues	40,692	36,725
Marketing and sales	87,336	87,005
Research and development	45,207	46,159
General and administrative	33,159	33,943
Amortization of goodwill and purchased intangibles	203	5,307
Restructuring and other	1,542	-
	<u>208,139</u>	<u>209,139</u>
Income from operations	21,188	36,601
Interest and other income, net	2,978	4,986
Income before income taxes	24,166	41,587
Provision for income taxes	(6,525)	(12,476)
Equity in net loss of affiliate	-	(1,211)
Net income	<u>\$ 17,641</u>	<u>\$ 27,900</u>
Basic net income per share	<u>\$ 0.16</u>	<u>\$ 0.26</u>
Diluted net income per share	<u>\$ 0.15</u>	<u>\$ 0.25</u>
Shares used in computing basic net income per share	<u>113,258</u>	<u>108,066</u>
Shares used in computing diluted net income per share	<u>118,402</u>	<u>111,373</u>