

Autodesk, Inc.

Consolidated Balance Sheets

(In thousands)

	July 31, 2001 (Unaudited)	January 31, 2001 (Audited)
ASSETS:		
Current assets:		
Cash and cash equivalents	\$ 119,028	\$ 116,391
Marketable securities	155,771	142,961
Accounts receivable, net	159,367	157,422
Inventories	20,567	17,255
Deferred income taxes	29,134	26,696
Prepaid expenses and other current assets	35,835	30,596
Total current assets	<u>519,702</u>	<u>491,321</u>
Marketable securities	157,904	163,148
Computer equipment, furniture and leasehold improvements, at cost:		
Computer equipment and furniture	192,942	171,176
Leasehold improvements	29,389	27,145
Less accumulated depreciation	<u>(155,873)</u>	<u>(144,325)</u>
Net computer equipment, furniture, and leasehold improvements	66,458	53,996
Purchased technologies and capitalized software, net	14,410	16,403
Goodwill, net	44,743	54,273
Deferred income taxes	19,334	18,242
Other assets	7,865	10,376
	<u>\$ 830,416</u>	<u>\$ 807,759</u>
LIABILITIES, MINORITY INTEREST & STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable	\$ 54,241	\$ 47,962
Accrued compensation	48,983	55,907
Accrued income taxes	103,626	97,109
Deferred revenues	59,000	50,993
Other accrued liabilities	<u>92,964</u>	<u>81,942</u>
Total current liabilities	<u>358,814</u>	<u>333,913</u>
Other liabilities	667	1,208
Minority interest	11,549	12,964
Stockholders' equity:		
Common stock and additional paid-in capital	417,811	424,652
Accumulated other comprehensive loss	(19,538)	(16,104)
Deferred compensation	(1,139)	(1,172)
Retained earnings	<u>62,252</u>	<u>52,298</u>
Total stockholders' equity	<u>459,386</u>	<u>459,674</u>
	<u>\$ 830,416</u>	<u>\$ 807,759</u>