

Autodesk, Inc.
Consolidated Statements of Operations

(In thousands, except per share data)

	Three Months Ended		Six Months Ended	
	July 31,		July 31,	
	2001	2000	2001	2000
	(Unaudited)		(Unaudited)	
Net revenues	\$ 231,360	\$ 232,841	\$ 477,100	\$ 464,100
Costs and expenses:				
Cost of revenues	35,193	39,209	71,918	75,935
Marketing and sales	86,552	76,965	173,557	154,467
Research and development	43,583	42,272	89,742	82,527
General and administrative	31,696	33,123	65,639	64,928
Amortization of goodwill and purchased intangibles	5,174	7,272	10,481	15,060
Nonrecurring charges (credits)	9,774	-	9,774	(800)
	<u>211,972</u>	<u>198,841</u>	<u>421,111</u>	<u>392,117</u>
Income from operations	19,388	34,000	55,989	71,983
Interest and other income, net	<u>8,002</u>	<u>4,301</u>	<u>12,988</u>	<u>7,274</u>
Income before income taxes	27,390	38,301	68,977	79,257
Provision for income taxes	(8,217)	(12,234)	(20,693)	(25,339)
Equity in net loss of affiliate	<u>-</u>	<u>(5,314)</u>	<u>(1,211)</u>	<u>(7,559)</u>
Net income	<u>\$ 19,173</u>	<u>\$ 20,753</u>	<u>\$ 47,073</u>	<u>\$ 46,359</u>
Basic net income per share	<u>\$ 0.35</u>	<u>\$ 0.36</u>	<u>\$ 0.87</u>	<u>\$ 0.79</u>
Diluted net income per share	<u>\$ 0.34</u>	<u>\$ 0.35</u>	<u>\$ 0.85</u>	<u>\$ 0.77</u>
Shares used in computing basic net income per share	<u>54,012</u>	<u>57,752</u>	<u>53,885</u>	<u>58,397</u>
Shares used in computing diluted net income per share	<u>55,710</u>	<u>59,073</u>	<u>55,558</u>	<u>60,579</u>