

Autodesk, Inc.

Consolidated Balance Sheets

(In thousands)

	July 31, 2002 (Unaudited)	January 31, 2002 (Audited)
ASSETS:		
Current assets:		
Cash and cash equivalents	\$ 152,696	\$ 136,781
Marketable securities	105,320	201,030
Accounts receivable, net	129,039	140,465
Inventories	17,643	17,999
Deferred income taxes	31,442	31,477
Prepaid expenses and other current assets	32,240	36,118
Total current assets	<u>468,380</u>	<u>563,870</u>
Marketable securities	148,728	166,800
Computer equipment, software, furniture and leasehold improvements, at cost:		
Computer equipment, software and furniture	210,927	200,568
Leasehold improvements	33,366	29,652
Less accumulated depreciation	<u>(164,664)</u>	<u>(157,400)</u>
	79,629	72,820
Purchased technologies and capitalized software, net	32,101	19,336
Goodwill, net	162,682	39,987
Deferred income taxes	15,913	29,459
Other assets	10,569	10,172
	<u>\$ 918,002</u>	<u>\$ 902,444</u>
LIABILITIES & STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable	\$ 46,084	\$ 53,769
Accrued compensation	46,648	57,540
Accrued income taxes	71,250	91,922
Deferred revenues	74,222	65,474
Other accrued liabilities	87,833	101,946
Total current liabilities	<u>326,037</u>	<u>370,651</u>
Other liabilities	2,674	2,479
Stockholders' equity:		
Common stock and additional paid-in capital	497,749	458,135
Accumulated other comprehensive loss	(15,369)	(19,972)
Deferred compensation	(4,362)	(713)
Retained earnings	111,273	91,864
Total stockholders' equity	<u>589,291</u>	<u>529,314</u>
	<u>\$ 918,002</u>	<u>\$ 902,444</u>