

Autodesk, Inc.
Consolidated Statements of Income

(In thousands, except per share data)

	Three Months Ended		Six Months Ended	
	<u>July 31,</u>		<u>July 31,</u>	
	2002	2001	2002	2001
	(Unaudited)		(Unaudited)	
Net revenues	\$ 211,401	\$ 231,360	\$ 440,728	\$ 477,100
Costs and expenses:				
Cost of revenues	34,210	35,193	74,902	71,918
Marketing and sales	81,782	86,552	169,118	173,557
Research and development	46,642	43,583	91,849	89,742
General and administrative	34,595	31,696	67,754	65,639
Amortization of goodwill and purchased intangibles	44	5,174	247	10,481
Restructuring and other	3,735	9,774	5,277	9,774
	<u>201,008</u>	<u>211,972</u>	<u>409,147</u>	<u>421,111</u>
Income from operations	10,393	19,388	31,581	55,989
Interest and other income, net	5,716	8,002	8,694	12,988
Income before income taxes	16,109	27,390	40,275	68,977
Provision for income taxes	(4,349)	(8,217)	(10,874)	(20,693)
Equity in net loss of affiliate	-	-	-	(1,211)
Net income	<u>\$ 11,760</u>	<u>\$ 19,173</u>	<u>\$ 29,401</u>	<u>\$ 47,073</u>
Basic net income per share	<u>\$ 0.10</u>	<u>\$ 0.18</u>	<u>\$ 0.26</u>	<u>\$ 0.44</u>
Diluted net income per share	<u>\$ 0.10</u>	<u>\$ 0.17</u>	<u>\$ 0.25</u>	<u>\$ 0.42</u>
Shares used in computing basic net income per share	<u>113,348</u>	<u>108,023</u>	<u>113,326</u>	<u>107,771</u>
Shares used in computing diluted net income per share	<u>114,275</u>	<u>111,420</u>	<u>115,783</u>	<u>111,116</u>