

Autodesk, Inc.
Consolidated Balance Sheet
(In thousands)

	October 31, 2000 (Unaudited)	January 31, 2000 (Audited)
ASSETS:		
Current assets:		
Cash and cash equivalents	\$ 95,900	\$ 108,641
Marketable securities	147,003	250,290
Accounts receivable, net	150,495	110,839
Inventories	18,070	19,264
Deferred income taxes	25,558	27,670
Prepaid expenses and other current assets	27,506	28,555
Total current assets	464,532	545,259
Marketable securities	190,593	181,992
Computer equipment, furniture and leasehold improvements, at cost:		
Computer equipment and furniture	161,600	142,528
Leasehold improvements	23,042	22,723
Less accumulated depreciation	(137,324)	(123,367)
Net computer equipment, furniture, and leasehold improvements	47,318	41,884
Purchased technologies and capitalized software, net	18,076	29,029
Goodwill, net	56,080	75,489
Deferred income taxes	41,157	27,818
Other assets	12,188	5,855
	<u>\$ 829,944</u>	<u>\$ 907,326</u>
LIABILITIES, MINORITY INTEREST & STOCKHOLDERS' EQUITY:		
Current liabilities:		
Accounts payable	\$ 47,750	\$ 45,310
Accrued compensation	45,252	50,448
Accrued income taxes	105,340	88,006
Deferred revenues	45,830	33,604
Other accrued liabilities	78,912	82,024
Total current liabilities	323,084	299,392
Deferred income taxes	4,043	4,380
Other liabilities	1,284	1,255
Minority interest	13,730	0
Stockholders' equity:		
Common stock and additional paid in capital	473,004	561,814
Accumulated other comprehensive loss	(18,741)	(14,822)
Deferred compensation	(927)	(1,338)
Retained earnings	34,467	56,645
Total stockholders' equity	487,803	602,299
	<u>\$ 829,944</u>	<u>\$ 907,326</u>