

Autodesk, Inc.
Pro Forma Consolidated Statement of Operations

(In thousands, except per share data)

	Three Months Ended October 31,		Nine Months Ended October 31,	
	2000	1999	2000	1999
	(Unaudited)		(Unaudited)	
Net revenues	\$ 221,849	\$ 202,072	\$ 671,428	\$ 599,956
Costs and expenses:				
Cost of revenues	37,884	35,220	112,611	107,242
Marketing and sales	73,978	75,439	215,132	237,607
Research and development	42,658	41,151	125,185	124,441
General and administrative	32,387	32,168	97,315	101,210
Total costs & expenses, excluding amortization of goodwill and purchased intangibles and nonrecurring charges and credits	186,907	183,978	550,243	570,500
Income from operations	34,942	18,094	121,185	29,456
Interest and other income, net	6,372	6,482	13,646	16,798
Income before income taxes	41,314	24,576	134,831	46,254
Provision for income taxes	(13,561)	(7,864)	(44,030)	(14,802)
Equity in net loss of affiliate	(5,896)	0	(13,455)	0
Net income	\$ 21,857	\$ 16,712	\$ 77,346	\$ 31,452
Basic net income per share	\$ 0.39	\$ 0.27	\$ 1.34	\$ 0.52
Diluted net income per share	\$ 0.38	\$ 0.27	\$ 1.30	\$ 0.51
Shares used in computing basic net income per share	56,681	61,157	57,825	60,300
Shares used in computing diluted net income per share	57,073	61,482	59,319	61,350